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A MODERNIZED ZONE BEAUTIFIES PHNOM PENH CITY GREEN BUILDING TRENDS UPWARD A US\$1 MILLION BUILDING ATTITUDES AS A NEW ENVIRONMENTALLY-FRIENDLY OFFICE IN PHNOM PENH.

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Pole 9	9m	40MPa (400K	gf/cm ²) 2-5kl	N (F200-F500)	
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Pole 22	22m	40MPa (400K	gf/cm ²) 10-14	4kN (F1000-F1	

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Message from CHAIRMAN of Cambodia Constructors Association (CCA)



Being elected as a chairman of the Cambodia Constructors Association (CCA) by construction enterprises in Cambodia under the initiative by the Ministry of Land Management Urban Planning and Construction, I'm, on behalf of CCA, highly delighted to lead to the path of growth and high quality for the outlook of Cambodia's construction sector.

With the dynamic of construction acceleration in the ASEAN region, Cambodia has embarked on journey of preparedness and foresight on Cambodia's construction sector for ASEAN's integration in 2015. Therefore, CCA was established at the end of 2011 to thrust Cambodia's construction and intends to serve the interests of the construction investors and the constructors.

CCA is the non-profit association which complies with the law of the Kingdom of Cambodia. To provide benefits for the construction investors and Cambodia's constructors, CCA has settled down three visions: (1) to transform the national construction industry into an industry of confidence, productivity, accountability and competitiveness both in domestic and international markets; (2) to enable all members of CCA to become the constructors of high standards and international ranking; and (3) to provide CCA with the role as an organization which helps coordinate the relations between the Royal Government and the private construction sector in the interests of the construction industry.

Partly raising the public's awareness in the construction sector, CCA recently supports in the launching of a magazine called "Construction & Property Magazine" which serves as a tool to disseminate information and messages relate to construction situation to the public. It also benefits in another way by letting the foreign investors to gain deeper insights on the nation's construction sector.

Lastly, I believe that the CCA existence will serve as a driving force to support policies made by the Royal Government of Cambodia as contribution to the national development with the local, ASEAN and international partner construction companies.

Best Wishes,



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CONSTRUCTION & PROPERTY

Cover: Olympia City, Phnom Penh.

www.construction-property.com

Artwork supplied by OCIC.

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From the **PUBLISHER**

The Construction and Property sectors have played very crucial roles in contribution to the Cambodia's socio-economic developments, especially when the sectors are recovering steadily last year from the depth that it experienced in the 2009's global economic crisis.

Over this recovery years, the construction and property industries together have made a strong recovery and are stepping up in the cities as well as at the highly industrial suburbs and provinces, mainly contributed by the residential projects, high-rise buildings and new urbanized town projects to meet the growing demands.

Such healthy growths in the two sectors have been dedicated to the sound economic and political stability, traders' growing confidence over the market, and the stronger foreign investment in-flow not only in the property sector but also in other fields, especially when Japanese investors are joining the arena now.

Responding to these opportunities, I am extremely delighted to publish the "Construction & Property Magazine" under the strong supports by the Cambodia Constructors Association (CCA) aiming to promote and publicize the kingdom's construction and Property industries to the world.

The Construction & Property Magazine features four main sections, consisting of great topics, empowering messages, and useful information and data over the two sectors. The first section discusses the overall views on the construction situation such as the new and on-going projects, and its impacts as part of the nation's economic growth. The second section highlights the general information and activities made by the Cambodia Constructors Association which claims to help uplift and accelerate the construction field. Moving to the third part, the magazine also observes and visions the trends of the construction and real estate industries to where it is heading to anchor in the future. Lastly, the magazine's final part offers the resourceful directories of various construction and property's firms and services through classified pages which can match readers to their preferred services or potential business partners.

All in all, I strongly believe that the "Construction and Property Magazine" in which you are reading, will serve as a catalyst to prosper the Cambodia's construction and property's industries as it roles as the conceptual path to drag more foreign investors, business people toward the kingdom, through the information, messages, and knowledge publicized in the magazine. Touching on this magazine, you will broadly know and be informed about the situation of the construction and Property in Cambodia.

Sincerely Yours,

Meas Proeksa



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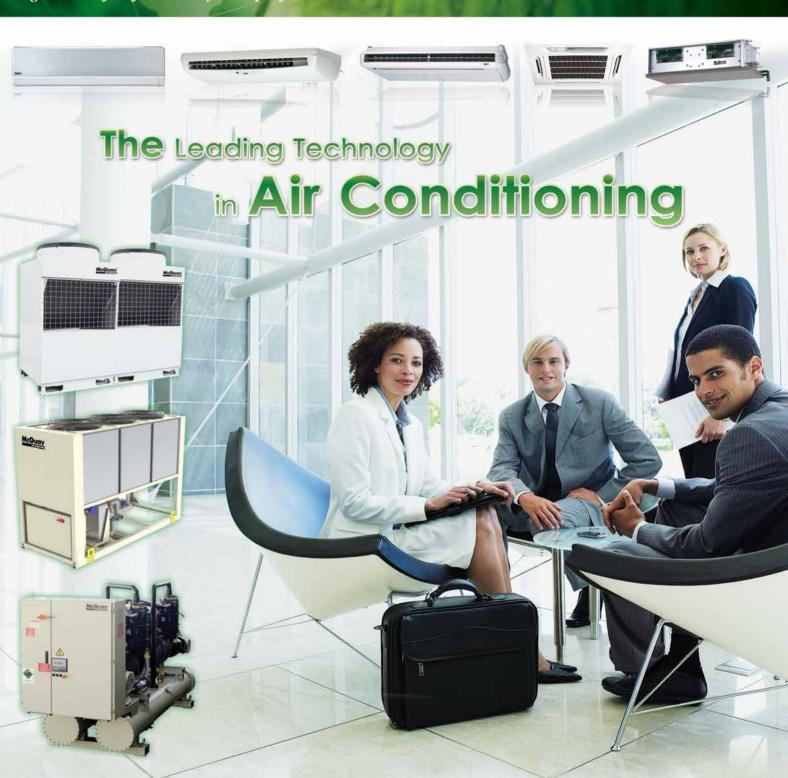
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8 | CONSTRUCTION & PROPERTY

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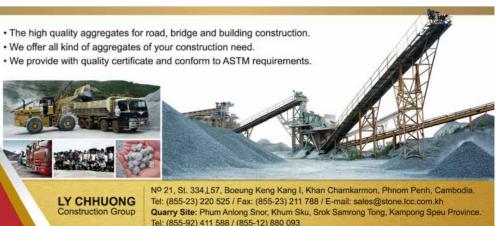


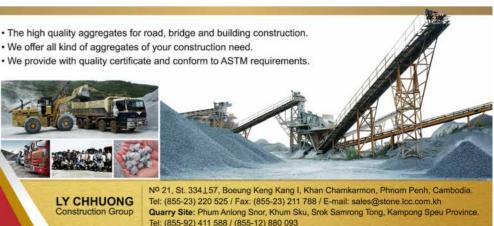












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EYESIGHT OF CITY

Housing construction of the Phnom Penh city on the land of 678.46 square kilometer expanses from year to year resulting from the popu-lation growth and the increase of migrant workers from the provinces. Phnom Penh consists of 9 districts with around 2 million populations. (Photography by Ev Pheng)



COMMERCIAL SKY-LINK

Olympia City's commercial center materializes with hundred branched shops, shining as a great potential business for modern lifestyle.

Olympia City to Emerge in 2017

Olympia City will be a modernized zone to be ready at similar time of the Diamond Island's Riviera which is expected to inaugurate in 2017.

IVAN

hotel, restaurants, apartments, shop-houses, and shopping center stretches on 3.9 hectares of landmass north of the National Olympic Stadium is forecasted to complete in 2017. Project started in 2012 after the government agreed in mid of 2011.

After the project completes, its outcome will be believed to help uplift the city's beauty and citizen's life style – luxurious living style, shopping experiences, commercial activities, and so on.

The US\$250 million plan was developed by Overseas Cambodia Investment Corporation (OCIC) and designed by A7 Corp, under Canadia Bank's finance.

"Despite, we are now working mostly on the foundation works such as drilling on the 20-floor apartment building. Based on my estimate, the complex may be completed in 2017 or 2018," said Nguon Hunrith, an Olympia City' Construction Manager,

high-end complex with adding that, "We don't even finalize the 6th floor up to the 20th floor. whole project design yet, as more development ideas are adding into the plan, and OCIC has reserved up to 11.5 hectares for future development there."

> This massive city project features 13 skyscrapers including a 55-storey skyscraper, two 36-storey buildings, five 20-storey buildings and five 15-storey buildings, as well as a modern super-market. The complex will feature an Olympic Plaza (shopping center), commercial facilities and shop-houses, apartment, business center & skylink. Water Treatment Park and a 500-rooms hotel. It can park 2,844 cars.

> The massive Olympia comprises with the shop-house (flat) which is designed for commercial and living purpose that clients can do commercial activities at the 1st and 2nd floor and dwell in the 3rd and 4th floor. Therefore, this shop-house will be built to connect with the apartment; as flat rise from the ground to the fourth floor while leaving the fifth's blank, and apartment will consecutively rise from the

The project will be built in three stages before constructing the 500-room hotel which is the tallest skyscraper on the last stage, according to Hunrith.

Phase 1 which starts from 2012 to 2014 to deal with the surface works and build three 20-storey apartments. Phase 2 starts from 2014-2016 to build some other medium high buildings, and from 2016 probably to 2017 or 2018 the company will build the 55-floor hotel along with the super market for phase 3.

Developer has set high expectation from this project, believing it will be one among the most luxurious cities in the kingdom, and can be comparable to luxurious residential and commercial compound in the neighbors.

"People usually see luxurious cites at other countries such as in Thailand, and they only know some luxurious markets in Phnom Penh, but the Olympia City will introduce them the most high-end city

complex just near them," Hunrith said.

On the property sale, anyway, among the total 116 shop-houses located in four floors was reported to mostly sell out only two days after the grand sale opened in start yet.

"Only two days after the grand sale opened in August last year, almost 100 units were immediately purchased, and only five units left until now," said Duong Kakada of the Project's Sale Department. "It becomes normal that most of our [OCIC] projects are sold out while it isn't built yet, because we choose the best location and customers trust us."

The price for shop-houses rates from US\$448.500 at the minimum to US\$2.845.148 at the maximum. Kakada said.

Number of apartment units and its price weren't revealed yet by the time that the magazine went to the press, but Kakada predicts the price would be cheaper than

the flats as company targets middle-class Kim welcomes the property development, customers. Sale will start from this year, and many expect that it will be sold out immediately if price will be more affordable.

Car

山間古明

hasn't been released in this stage yet as well. Besides the properties for sale, Olympia City also reserves land for sale to customers who want to develop their own building with the price starting from US\$3,500/ sqm.

However, unlike other OCIC projects that customers will receive ownership on the purchased property, Olympia City's customers can live in the property for only 90 years of ownership, then return it to department.

According to Kim Heang, CEO of Khmer He, however, couldn't promise other com-Real Estate Company, the Olympia City habituates at the number 1 area where average land price values from \$2,500/m² to $3.500/m^2$ for the freehold land.

but warns that the excessive supply over demand may hurt the future property market as price drops.

"With many development projects, espe-August last year, while construction didn't The rental rate for commercial space cially on residential buildings 'borei' and apartments, it can be a big problem in the future when supply will exceed demand," he said.

> Amid this good news, a rumor raised that Olympia City may submerge the Iconic Olympic stadium complex that was designed by Cambodian legendary architect Van Molyvann. But OCIC site engineer Meng Chamroeun confirmed last year that the company would not cause any damage to Cambodian sporting heritage, saying the government, according to the sale that OCIC interested only in enhancing the "beauty of the stadium."

> > panies would attempt to develop the site in the future



អូន្យាំព្យា ស៊ីឆី <mark>(Olympia City)</mark> តិខលេខខារូមភាខនៅភូខឆ្លាំ ២០១៧

សំណង់អគារអូឡាំព្យា ស៊ីធី ដែលជាតំបន់ទំនើបកម្មថ្មីមួយទៀតនៅទីក្រុងភ្នំពេញ ត្រូវបានព្យាករណ៍ថានឹងបញ្ចប់ដំណាលគ្នានឹងអគាររីវើវ៉ានៅលើកោះពេជ្រក្នុងឆ្នាំ២០១៧។

មានសណ្ឋាគារ អាជាតមិន ភោជ-

បន្ទាប់ពីគម្រោងនេះត្រូវបានបញ្ចប់

ប្លង់មេទាំងមូលនៅឡើយទេ ដោយសារតែ នៅមានគំនិតរចនាផ្សេងៗជាច្រើនត្រូវបាន បញ្ចូលក្នុងគម្រោងនេះជាបន្តបន្ទាប់ហើយ ក្រុមហ៊ុន់ អូស៊ីអាយស៊ី បានត្រៀមទុកដីរហូត ដល់១១.៥ហិកតានៅទីនោះសម្រាប់ការ អភិវឌ្ឍន៍នៅពេលអនាគត"។

គម្រោងទីក្រុងដ៏ធំនេះរួមមានអគារ ខ្ពស់ៗចំនួន១៣ ក្នុងនោះរួមមានអគារកម្ពស់ ៥៥ជាន់ចំនួន១, អគារកម្ពស់៣៦ជាន់ចំនួន ២, អគារ២០ជាន់ចំនួន៥, និងអគារ១៥ជាន់ ចំនួន ៥ រួមទាំងផ្សារទំនើបមួយផងដែរ។ គម្រោងអគារជាច្រើននេះនឹងរួមមានអូឡាំ-ពិកផ្កាហ្សា (មជ្ឈមណ្ឌលទិញលក់ទំនិញ) លំនៅស្ថានដែលអាចលក់ទំនិញនៅជាន់ ក្រោម (Shop-house), អាជាតមិន, មជ្ឈ-មណ្ឌលពាណិជ្ជកម្ម និងស្តាយលីង (Skylink) ស៊ូនទឹក (Water Treatment Park) និងសណ្ឋាគារដែលមាន៥០០បន្ទប់។ ជាមួយនឹងចំណត់រថយន្តចំនួន ២,៨៤៤ គ្រឿង។

ការអភិវឌ្ឍន៍គម្រោងអូឡាំព្យាស៊ីធី ដ៏ធំនេះរួមបញ្ចូលនូវលំនៅស្ពានដែលអាច លក់ឥវ៉ាន់នៅជំាន់ក្រោម(ផ្ទះល្វែង) ដែល ត្រូវបានរចនាម៉ូតសម្រាប់គោលបំណងរស់ នៅ និងការធ្វើពាណិជ្ជកម្មដែលអតិថិជន អាចធ្វើជំនុញនៅជាន់ទី១ និងទី២ និងរស់ នៅក្នុងជាន់ទី៣ និងទី៤។ មិនតែប៉ុណ្ណោះ លំនៅស្ថានប្រភេទនេះនឹងត្រូវសាងសង់ ភ្ជាប់ទៅនឹងអាជាតមិន ដែលមានន័យថា ផ្ទះល្វែងនឹងសាងសង់ពីដីរហូតដល់ជាន់ទី ៤ ហើយអាជាតមិននឹងត្រូវសាងសង់បន្តពី 🗢



🔞 រូបភាព 3D នៃគម្រោងអូឡាំព្យាស៊ីធី (3D Illustration of Olympia City)

ជាន់ទី៦ដល់ជាន់ទី២០។

ការសាងសង់គម្រោងនេះត្រូវបាន ចែកចេញជា៣ដំណាក់កាល មុននឹងសាង-សង់សណ្ឋាគារដែលមានចំនួន៥០០បន្ទប់ និងជាអគារខ្លស់ជាងគេនៅក្នុងដំណាក់កាល សាងសង់ចុងក្រោយ។ នេះបើយោងតាម សម្តីរបស់លោកហ៊ុនរិទូ។

ដំណាក់កាលទី១ ចាប់ផ្តើមពីឆ្នាំ ២០១២ដល់ឆ្នាំ២០១៤ នឹងផ្តោតលើការ ស្ថាបនាគ្រឹះសំណង់ទាំងមូល រួមផ្សំនឹងការ សាងសង់អគារអាជាតមិនកម្មស់២០ជាន់ ចំនួន៣។ ដំណាក់កាលទី២ នឹងចាប់ផ្តើម ពីឆ្នាំ២០១៤ ដល់ឆ្នាំ២០១៦ នឹងធ្វើការ សាងសង់អគារកម្មស់មធ្យមដទៃទៀត។ ដំណាក់កាលចុងក្រោយ ចាប់ផ្តើមពីចន្លោះ ឆ្នាំ២០១៦រហូតដល់ឆ្នាំ២០១៧បុ២០១៨ នឹងធ្វើការសាងសង់សណ្ឋាគារកម្ពស់៥៥ ជាន់ និងផ្សារទំនើប។ អ្នកអភិវឌ្ឍន៍គម្រោង នេះមានការរំពឹងទុកខ្ពស់ដោយជឿជាក់ថា វានឹងក្លាយជាសង្កាត់មួយនៅក្នុងចំណោម សង្កាត់ដ៏ឆើតឆាយក្នុងព្រះរាជា់ណាចក្រ

កម្ពុជា ដែលអាចប្រៀបធៀបជាមួយនឹង សង្កាត់ លំនៅស្ថាន និងពាណិជ្ជកម្មប្រណិតៗ ជាមយបេទេសជិតខាងផងដែរ។

លោកហ៊ុនរិទ្ធ បាននិយាយថា "ប្រជា-ពលរដ្ឋធ្លាប់តែឃើញទីកន្លែងដែលប្រណិត ឆើតឆាយនៅតាមបណ្តាលប្រទេសនានា ដូចជាប្រទេសថៃជាដើម ហើយពួកគេគ្រាន់ តែស្គាល់ផ្សារទំនើបខ្លះៗនៅក្នុងរាជធានី ភ្នំពេញតែប៉ុណ្ណោះ។ តែគម្រោងអូឡាំព្យាស៊ីធី នេះនឹងបង្ហាញពួកគេឱ្យស្គាល់ពីសង្កាត់ដំ ទំនើបមួយដែលស្ថិតនៅជិតពួកគេផ្ទាល់"។

ដោយឡែក ការទិញលក់អចលន-ទ្រពុក្រ្នងគម្រោងនេះវិញក្នុងចំណោមលំនៅ ស្ថានស់រូបចំនួន១១៦ល្វែង (មួយល្វែង មាន៤ជាន់) ត្រូវបានលក់ស្ទើរអស់ត្រឹមតែ រយៈពេល២ថ្ងៃប៉ុណ្ណោះ បន្ទាប់ពីការបើកលក់ ជាផ្លូវការក្នុងខែសីហាកាលឆ្នាំមុន ខណៈ ពេល៍ដែល់ការសាងសង់ពុំទាន់ចាប់ផ្តើម នៅឡើយ។

កញ្ញា ឌួង កក្កដា ឬគ្គលិកផ្នែកលក់ របស់គម្រោងនេះបាននិយាយថា "ត្រឹមតែ

២ថ្ងៃ បន្ទាប់ពីការបើកលក់ជាផ្លូវការនៃ គម្រោងនេះនៅក្នុងខែសីហាកាំលពីឆ្នាំមុន លំនៅស្ថានចំនួន ១០០ល្វែងត្រូវបាន ទិញ ភ្លាមៗ ហើយនៅសល់តែ៥ល្វែងតែប៉ុណ្ណោះ ដែលនៅសល់មកដល់ពេលនេះ"។ កញ្ញា បានបន្តទៀតថា "វាបានក្លាយជារឿងធម្មតា ទៅហើយ ដែលភាគច្រើននៃអចលនទ្រព្ យក្នុងគម្រោងរបស់ក្រុមហ៊ុនអូស៊ីអាយស៊ី (OCIC) ត្រូវបានលក់អស់ក្នុងពេលដែល ឝម្រោងពុំទាន់បានសាងស់ង់នៅឡើយ។ នេះដោយសារតែយើងបានជ្រើសរើសទី-តាំងបានល្អ ហើយអតិថិជនមានទំនុកចិត្ត លើយើង"។

អត្រាតម្លៃផ្ទះល្វែងដែលទាបបំផុតគឺ ៤៤៤,៥០០ដុល្លារអាមេរិក និងខ្ពស់បំផុត ដល់២,៨៤៥,១៤៨ដុល្លារអាមេរិក។ នេះ បើតាមសម្តីកញ្ញាកក្កដា។

ក្រុមហ៊ុនមិនទាន់បង្ហើបប្រាប់ពីចំនួន អាជាតមិនសរុប និងតម្លៃលក់របស់វាដល់ ទស្សនាវដ្តីជាព័ត៌មានទៀយទេ។ ប៉ុន្តែកញ្ញា កក្កដាបានរំពឹងទុកថាតម្លៃបន្ទប់អាជាតមិន

នឹងទាបជាងតម្លៃផ្ទះល្វែងដោយសារតែ ក្រុមហ៊ុនផ្នោតជាសំខាន់លើអតិថិជនដែល មានជីវភាពមធ្យម។

ការលក់អចលនទ្រព្យក្នុងអាជាត មិននឹងចាប់ផ្តើមនៅឆ្នាំនេះ ហើយ់មានមនុស្ស ជាច្រើនរំពឹងទុកថាវានឹងអាចលក់អស់ភ្លាមៗ ប្រសិនបើតម្លៃអាជាតមិនកាន់តែសមរម្យ នឹងអាចទទួលយកបានពីអតិថិជនភាគច្រើន។ រីឯអត្រាតម្លៃជួលការិយាល័យពាណិជ្ជកម្ម ដែលមានក្នុងគម្រោងនេះ ក៏នៅមិនទាន់ បង្ហាញក្នុងដំណាក់កាលនេះដែរ។ ក្រៅពី ការលក់អចលនទ្រព្យម្រោងអភិវឌ្ឍន៍អូឡាំ ព្យាស៊ីធី ក៏បានរក្សាទុកដីសម្រាប់លក់ទៅ ឲ្យអតិថិជនណាដែលចង់សាងសង់អគារ ផ្ទាល់ខ្លួនជាមួយនឹងតម្លៃដីចាប់ពី៣,៥០០ដុល្លារ អាមេរ៊ីកក្នុងមួយម៉ែត្រការ៉េឡើងទៅ។

យ៉ាងណាមិញគម្រោងនេះមិន ដូចជាគម្រោងរបស់ក្រុមហ៊ុនអូស៊ីអាយស៊ី (OCIC) ដទៃទៀតនោះទេ ដែលអតិថិជន មានសិទ្ធិជាម្ចាស់ជារៀងរហូតលើអចលន ទ្រព្យដែលគេបានទិញ។ ដោយទ្យែកយោង តាមផ្នែកលក់អចលនទ្រព្យរបស់គម្រោងនេះ យោងតាមលោក គឹម ហ៊ាង ដែល

អតិថិជនដែលទិញអចលនទ្រព្យក្នុងគម្រោង អូឡាំព្យាស៊ីធី អាចរស់នៅ និងមានកម្មសិទ្ធិ ត្រឹមរយៈពេល៩០ឆ្នាំប៉ុណ្ណោះ បន្ទាប់មក ត្រូវប្រគល់ទៅឲរដ្ឋាភិបាលវិញ។ ជានាយកក្រុមហ៊ុនអចលនទ្រព្យខ្មែរ (Khmer Real Estate) បានឲ្យដឹងថា អូឡាំព្យាស៊ីធី ស្ថិតនៅលើតំបន់លេខ១ ដែលមានតម្លៃដី ពី២,៥០០ដុល្លាអាមេរិកក្នុងមួយម៉ែត្រការ៉េ រហូតដល់៣,៥០០ដុល្លារ^រអាមេរិកក្នុងមួយ ម៉ែត្រការ៉េសម្រាប់ដីទំនេរ។

លោក គឹម ហ៊ាង ស្វាគមន៍ចំពោះ ការអភិវឌ្ឍន៍វិស័យអចលនទ្រព្យ ប៉ុន្តែបាន ព្រមានថាការផ្គត់ផ្គង់លើសតម្រូវការនេះ អាចនឹងប៉ះពាល់ទៅដល់ទីផ្សារអចលនទ្រព្យ នៅថ្ងៃខាងមុខ ដោយសារតែតម្លៃអចលនទ្រព្យ ធ្លាក់ចុះ។ លោកបាននិយាយទៀតថា "ជា-មួយនឹងគម្រោងអភិវឌ្ឍន៍ជាច្រើន ជាពិសេស ចំពោះគម្រោងលំនៅដ្ឋាន ដូចជាឬរី និង អាជាតមិន វានឹងក្លាយទៅជាបញ្ហាធំនាថ្ងៃ

អនាគត នៅពេលដែលមានការផ្គត់ផ្គង់ ច្រើនជាងតម្រូវការ"។

ទន្ទឹមនឹងភាពល្បីល្បាញនៃគម្រោង អភិវឌ្ឍន៍មួយនេះ ក៏មាន៣ក្យចចាមអារាម មួយចំនួនបានលើកឡើងថា គម្រោងអូឡាំ-ព្យាស៊ីធី នឹងអាចលុបបំបាត់សំណង់ស្អាត អូឡាំពិកដែលបានគូសប្លង់ដោយស្ថាបត្យករ ល្បីល្បាញខ្មែរមួយរូប គឺលោក វណ្ណ មូល្លីវណ្ណ។ ប៉ុន្តែអ្នកគ្រប់គ្រងការដ្ឋានសាងសង់របស់ ក្រុមហ៊ុន អូស៊ីអាយស៊ី (OCIC) លោក ម៉េង ចំរើនបានអះអាងកាលពីឆ្នាំមុនថាក្រុមហ៊ុន នឹងមិនបង្កផលប៉ះពាល់ដល់កេរ្តិ៍តំណែល សំណង់ក់ទ្យារបស់កម្ពុជានេះទេ ដោយ និយាយថាក្រុមហ៊ុន អូស៊ីអាយស៊ី (OCIC) គ្រាន់តែចាប់អារម្មណ៍ "បង្កើនសោភ័ណ-ភាពនៃកីឡដ្ឋាននេះតែប៉ុណ្ណោះ"។

យ៉ាងណាក៏ដោយគាត់ពុំអាចសន្យា ថាក្រុមហ៊ុនដទៃទៀតនឹងមិនចាប់អារម្មណ៍ មកអភិវឌ្ឍន៍នៅទីកន្លែងនេះនាពេលអនា-គតនោះទេបីយ<mark>។</mark>

Chruy Chongva City Goes on Plan

The project expected to complete in 2027 as the company is dealing with the affected inhabitants on compensation in recent years.



s Cambodia's construction sector is surging, Chruy Chongva City known as Phnom Penh's sixth satellite city on Chruy Chongva peninsula is expected to complete its construction in 2027, to be the civilized residential and commercial complex standing between Tonle Sap and Upper-Mekong rivers.

Stretching on a 350-hectar plot northern of Phnom Penh in the three communes of Russey Keo district, Chruy Chongva City will be divided into four principal zones: a 60-hectare Botanic Garden and Mini Zoo Zone, 40-hectare Olympic Stadium Zone, 45-hectar ASEAN+ 5 Commercial City Zone, and the housing complex, world-class business centers, banks, schools, theaters and so on of the area of 162 hectares.

The complex is developed by local construction firm Overseas Cambodian Investment Corporation (OCIC) that presented the proposal to City Hall in March 2011 and inked contract to rent this land from the city hall in September that year. This satellite city, worth US\$1.6 billion, financed by Canadia Bank. While company has been dealing with compensation to villagers habituated at the selected areas since 2011 until now, constructions were partly kicked off, and may be fully started next year after compensation campaign completed.

Recommended by the Municipality, the company has reserved 12 hectares to build 700 flats and two markets for the affected villagers, and late December last year, the company broke ground for a super market, and completed 100 percent for 20 flats, 60 percent for 40 flats, and 30 percent for 100 flats for the affected families there, with the expect to complete the whole residential project late 2014.

"OCIC has succeeded in many projects such as Diamond Island, Olympia City, super market, hotel, and so on," said Oknha Pung Kheav Se President of OCIC at a ground-breaking event for a super market at Chruy Chongva December last year. "OCIC was impressed by the government so as the people that we are capable to develop this Chruy Chongva city successfully as same as Diamond Island."

Larger-scale construction in this city may start next year, after compensation scheme is completed, and it will take about 15 years to complete, OCIC Vic-President Touch Samnang told the Construction & Property Magazine late January this year.

The selected land developed by OCIC, derived from the US\$2-billion Chruy Chongva Development Zone (formerly known as Sunway City) backed by a Malaysian property developer which received license from the City Hall in 2005, but the company withdrew back its development proposal after it couldn't cope with the long-list compensation to the affected villagers.

"We don't purchase the land from the Malaysian firm who failed to develop the planned Sunway City. The land is simply owned by the Municipality and we just present the plan and win the agreement from the Hall when that company withdrew proposal," Samnang said.



Cheng Kheng, President of Cambodian Valuers and Estate Agents (CVEA) Association welcomes this mega city development, saying that the average land price surrounding the zone has surged around US\$400-500 per square meter now, when it was under that price before development.

"It becomes normal that wherever there is development, the property price will be up there, and it is also sure that such a mega project will blow up the land price at that area," he told the Construction and Property Magazine. "Now people are smart about the development trend, when they heard about it at their neighborhood they already plan to increase their land price."

So far, six satellite cities have been approved by the governments, including Diamond Island satellite city in Tonle Bassac commune, Grand Phnom Penh International City in Sensok, Camko City near Sensok, Boeung Kak Lake in Daun Penh, Ly Yong Phat's satellite city along National Road 6, and the future Chruy Chongva satellite city.

However, many residential projects have also appointed themselves as satellites cities which have no any certain certifies on the kingdom's satellite cities, according to Kheng. "We don't have clear criteria on what we should name the satellite cities yet, as I found many small residential zones "Borey" contain only houses also called satellite cities." A satellite city should be equipped with adequate facilities such as infrastructure system, he said.

Anyway, a November 2012 market research done by the world largest property consultant CB Richard Ellis (CBRE) Cambodia stated that the six undergoing satellite city projects are currently in low demand, as the capital's residents are not yet willing to relocate to those areas due to the lack of amenities and facilities.

Among the six satellite cities, only three of them, namely Diamond Island, Grand Phnom Penh International City, and Camko City have been observed to progress well, urban planning experts said.

CBRE points out the challenges for satellite cities are mainly about matching the demand to the large supply being launched onto the market. However, taking other Southeast Asian countries as example, the report stated that those satellite cities can be successful in the long run if the Kingdom has good planning, market knowledge and first-rate marketing.

Currently this narrowed city stretches 678 square kilometers expanded from 375 square kilometers (1998), dwelling by roughly 2 million population, with the population growth rate of 10,000 new families annually. The current supply of satellite cities accounts for 79 square kilometers, or an additional 12 per cent of urban land around Phnom Penh, according to Phnom Penh Post

More Demand Less Incomes

Brick suppliers concern on their fewer incomes in brick business when they see higher brick demand due to tough market competition.

Brick for Life

Be as as for for terine for ins

Most brick workers lead their lives by producing, burning, and transporting brick as they have low qualification.

long with cement, iron, and other materials. brick is a based element of construction materials for strong and standardize residential building. Brick demand has surged along ways as last year construction sector's growth. However, suppliers of brickyards are being concerned due to low income from high demand of brick.

Ridiculously, many brick producers expressed their concerns to matter of surviving as they record fewer incomes, seeing excessive supplies in the real market and slowing down the prices. The reason behind the matter causes from existing many brick suppliers and producers. Another, the producers seem to apply more machines on work instead of traditional methods which cost on volatile fuel.

Leang Vanarith, Owner of Peang Chomnol Brickyard established in 2011, located at Khsach Kandal district of Kandal province, told the Construction and Property Magazine in mid-January that despite he welcomes the 1.5 million pieces of net sale last year - a 50 percent rise against 2011, he also concerns with the tougher competition in the market.

"I also worry about the tighter competition now with more brick suppliers," he said. "Some of them even apply automatic machines that reduce cost and increase productivity."

He, anyways, said that last year's booming was contributed by the growing construction projects even amid the rainy season, as many projects rush for completion. Remarkably, brick demand is seriously down since mid-November last year due to more suppliers, when some large projects completed.

Last year, he sold 10,000 pieces which cost from US\$450-500 at the producing site, and reached to US\$520-600 as he brought to Phnom Penh.

No data about number of brickyards is available, but base on Vannarith's observation, there are not less than 300 brickyards nationwide-mainly in Kandal province, and the rest can be found in other provinces nearby the rivers.

Some of brickyards can produce up to 5-10 million pieces per month with their better machines and technology, and consume

less cost. However Vannarith can produce only from 200,000-350,000 pieces per month and spends much on cost.

With such large amount of producers, he expects to move from brick business to tile manufacturing soon when time arrives. "In the future I may change to produce tile instead, when I can't survive anymore with brick business."

Preap Koy, a brick producer in Kandal province. and President of Phrek Anchaine's brickvard community said that despite construction increases nationwide as the high demand of brick needed, he, last year, received fewer orders than in 2011 as more brick suppliers appear, leading to and the quality tends to vary based on the price reduction hurting his business.

"I sold fewer brick last year compared to Sona rejects that the growing high-rise

"It is the free market economy; there are many supplies inside the country, but there are also imports from Vietnam when price of local product rises?

before. It isn't like the period of 2007 and the middle of 2008, when the brick price reached US\$1.250 to US\$1.300 of 10.000 pieces."

He could sell 500.000 to 600.000 bricks per month and 10,000 pieces cost about US\$380 at the producing site, and would rise to US\$560 as he transferred to Phnom Penh.

Koy also worries about the volatile fuel and log price when workers also request for higher wage, which really hurt his business that he sometimes want to guit operation as it is unprofitable."We also want to give up this business as we receive little profit because it is unbalanced with the "It is the free market economy; there are expenses on raw materials and labor."

Manager of Tong Seng 1, a construction material supplier at Siem Reap province, said that brick demand and supply last year doesn't increase much compared to 2011 due to economic uncertainty still prevail there.

"There was not much different of brick trading here last year, I saw only about 30 percent growth compared to 2011, when the price slightly fell," she said, required to be anonymous.

The high season for brick demand usually starts from October to April in the dry

season when construction activities rise, and the low season tends to run through May to September, the period of rainy season, when construction activities reduce. The price between the two seasons can despair from US\$100-200.

Residential buildings and low-rise structures consume much brick, whereas office structure, high-rise building and hotels consume less brick, the expert said.

Anyway there is no proper standard to control on brick quality yet, according to Seng Sona, Manager of Advancing Engineer Consultants. "We don't have the quality standard for brick production yet, variety of brickyards."

2011, and the price is even cheaper than constructions that apply high-tech equip-

ment may affect the nation's future brick businesses. "I don't believe the hi-tech construction materials can bury the traditional uses of brick. Cambodia is a hot country; build the wall that made of glass will retain heat, so mostly we have to use brick."

Nhan Sy, Deputy Director of Construction Department, Ministry of Land Management, Urban Planning and Construction observes the brick price climbed well from US\$250 per 10,000 pieces few years ago to about USD500 per 10,000 pieces now, but exclaims that producers may hurt because the excessive market supply.

many supplies inside the country, but there are also imports from Vietnam when price of local product rises," he said.

Nhan Sy, anyways, points out that there is no quality standard for brick production in Cambodia yet, but asserting that ministries are working with the brick communities to ensure the quality.

Facing such tough competition amid the growing demand, the brick businesses, succeed or fail, will depend on individual marketing and pricing strategy along their varying costs of production.

Fire: a Big Worry for High-Rise

Fire attack on high-rise buildings becomes a concerns when the fire cases in the city increase last year to 79 cases-10 cases higher than 2011-while fire protection facilities and resources are limited.

Concern on Fire: Firefighter is on duty. Fire recently is often on news in the nation since many cases have threatened.

ire has long been a nightmare for Cambodia's urbanized zones where citizens mostly habituate in low-rise semi-detached houses or confined residual blocs-putting into direct contact of high risk from fire attack. Concerns have a company supplies fire protection matebeen worse as fire incidents were reported to increase annually within the last five years.

Last year, there were 79 fire cases in this narrow city, 10 cases increased comparing to the tragedy in 2011 with only 69 cases, according to the nation's fire-fighting agency. The most serious frightening case in Cambodia was the burning of a Siem Reap's tourist market early December last year that claimed 8 deaths and destroyed more than 100 stalls.

Fire attacks are generally agreed to mostly generate by the people's negligence on flammable materials, careless control on children, living in complicated and wooden residential blocs that allows fire to easily ignite and spread fast. But on

the technical view experts assume that most fire incidents start up from improper installation and misuse of electrical system and equipment inside the shelters, according to Savy Chivorn, Assistant Operation Manager of Fire Safe Cambodia, rials.

"Misuse of electrical materials such as broken socket, unstandardized electrical line, and improper use of electricity devices usually ignite fire," he said, "The frequent power cut off in the city also cause fire to their unstandardized electrical networks."

Chivorn observes, the supply for fire protection materials grows slowly when most Cambodians still not value much for those safety tools to protect their companies or even shelters from accidental ignition. Only international companies that have ordered such materials the most, but he, in late January, also notices that more local customers are purchasing the materials from his company.



However, not only those low-rise buildings are worrying of fire. The concern also echoes by developers of the country's growing high-rise structures, responding to the better construction recovery last year. On the contrary realizes that the nation's firefighting facilities for skyscrapers are both lacked and primitive.

Despite Chivorn observes most high-rise structures in Cambodia have equipped trusty fire-protection facilities for their self-reliance and self-protection, many average high buildings still mistreat the fire protection.

"There are some buildings around 10 floors focused less on fire protection issue as they only install 20 fire extinguishers for the whole building and nothing else exists," he said, "It is not enough."

Until 2012, the Ministry of Land Management, Urban Planning, and construction recorded 340 buildings nationwide that erect from five floors up. While more skyscraper projects are coming in, \bigcirc it even tightens concern over those skyscrapers' fire attack.

According to the General Commissariat of the National Police's Fire Protection Department there are 45 fire engines in Phnom Penh and 112 nationwide with only about 90 actives by far. Among this, there are only two fire engines that can spray up to 12 floors and only one fire engine that can expand ladder up to 30 meters height. This expresses a clear lack of high-rise fire protection facilities.

There are 102 fire agents are on the service in Phnom Penh now, the amount that Lieutenant Colonel Neth Vantha, chief of Department sees a need to increase at least to 260 staffs since there should be six fire agents per fire engine, while they cal networks." have 45 engines.

"It is also a great worry for us to deal with the high-rise's burning as many skyscraper projects erect in the city now," he notes.

In the meantime, this amount should be enough to control the fire presently. However, the city spans along with the population growth, Vantha warns that this amount won't be enough to protect the future fire. He anyway is not aware whether or not the higher authorities are planning to import more fire engines that can spray water to high buildings.

Thorng Daravan, Technical Manager of the construction firm Hong Yang Corporation (HYC) points out that fire safety cares vary between constructors, designers and buildings.

"If the buildings apply international safety standard with proper consultancy, fire protection will be acceptable. But if it doesn't, those buildings generally have high risk of fire," Daravan said.

This construction practitioner who has almost 20-year experience in overseas and domestic construction sector blames on the power system misuses which usually cause to ignite fire in the high-rise buildings resulting from unstandardized structural designing.

"Improper structural designing drown by unprofessional designers have led to low quality or misuse of power system inside the building that can cause fire," he said. "To prevent fire attack on skyscrapers, structural design must be ensured with international standard."

However, almost all immerging high-rise structures understand the need to protect themselves from fire incidents, when they

The 20-floor ACLEDA new headquarter kicked off construction December last year also focused primarily on the hi-tech fire protection facilities.

In Channy, President and CEO of ACLEDA Bank Plc. said at the ground-breaking event that, "This new headquarter building will be constructed with special attention, caring on the security, fire protection, energy conservation, and occupational

'Misuse of electrical materials such as broken socket, unstandardized electrical line, and improper use of electricity devices usually ignite the Fire Station of the Phnom Penh Police fire," he said, "The frequent power cut off in thecity also cause fire to their unstandardized electri-

> can't rely much on the country's primitive fire-fighter agency. The double-digit-floor buildings such as Canadia Bank, Vattanac Capital Tower, Phnom Penh Tower, De Castle Royal Condo and new ACLEDA head quarter all have prioritized on fire protection facilities, realizing that Cambodia is a sensitive nation to fire due to its hot weather especially during the dry season.

> Long Sopheak, Sales Manager of De Castle Royal Condo that erects 32 floors at Phnom Penh's Khan Chamkarmorn to complete late this year expresses the great worry on fire incidents and such worry has pushed the Korean developer for this condo to install hi-tech fire alarm and protection system.

> "We do worry about fire. Besides, installing the fire extinguishers in every floor at the key areas, there are also the smoke detection, and fire-fighting facilities inside each residence at the kitchen room," she said. "A safety camera system outside and inside the building as well as in each room will also enable 24-hour monitoring."

> Whenever burning appears, Sopheak said, we have a fire alerting system at every floor and room, so that we can prevent it quickly. Therefore, there is also the safety system installed at the exit and entry gates that can operate automatically.

health and safety."

The Cambodian government admits the existing concern, and is also beginning to focus on fire security and intervention systems in skyscrapers, which are on the increase in Phnom Penh.

Neth Vantha of the Phnom Penh Police Department's Fire Protection Agency said early January early this year that the General Commissariat of the National Police was recruiting more staff to be trained in putting out fires in tall buildings in Cambodia.

"The General Commissariat of the National Police is selecting and testing many young officials to meet the demand throughout the Kingdom. Training will begin soon. We have much more experienced trainers who can train young officials, and this training will be carried out continually," Vantha said.

Savy Chivorn, Assistant Operation Manager of Fire Safe Cambodia, while seeing fire safety a prioritized safety abroad, believes Cambodia will also reach that similar destination. "Fire safety is a major topic for building projects abroad as they care much on this issue, and I hope Cambodia will follow this."

fire extinguisher, known as flame extinquisher or an extinguisher, is an emergency device used to extinguish or protect small fire by praving on the fire. It is not intended for use on an out-of-control fire, such as a big one. Typically, a fire extinguisher consists of a hand-held cylindrical pressure vessel containing an agent which can be discharged to extinguish a fire. In Cambodia, it is commonly seen only at factories, school, commercial buildings, office, and some modern house. The price is affordable for average family, costing around US\$150-200 depend on the size of container.

Fire sprinkler is an active tool for fire protection which consists of water supply, running through water piping system and spraying on the fire ground or room if sufficient heat reaches the bulb and causes it to shatter. A glass bulb type sprinkler head operates individually. In Cambodia, fire sprinkler system is found only in factories and large commercial buildings. For home and small building, it is not found yet since the system is cost high price. The benefit of sprinkler system is to control fire or suppress the fire.

Fire Engine is a vehicle designed to assist in fighting fires by transporting firefighters to the scene and providing them with access to the fire, along with water or other equipment. A modern fire engine is usually a multi-purpose vehicle carrying firefighters and equipment-ladders, pike poles, axes and cutting equipment, halligan bars, fire extinguishers, ventilating equipment, floodlights, hose ramps, self-contained breathing apparatus, and general tools - for a wide range of firefighting and rescue tasks.

Cambodia doesn't have modern fire engine with well equipment. Normally, fire engine is capable for spraying up to 30-meter building. There are only 45 fire engines in Phnom Penh and 112 nationwide with only about 90 actives by far, according to the General Commissariat of the National Police's Fire Protection Department.

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ទារទំន័យទម្បទមេសំអគារស្ទឹមស្ទៃ

អគ្គីភ័យឆាបឆេះលើអគារខ្លស់ៗបានក្លាយជាកង្វល់ចម្បងមួយនៅប្រទេសកម្ពុជា ជាពិសេស នៅរាជធានីភ្នំពេញ។ ករណីអគ្គីភ័យក្នុងរាជធានីនេះបានកើនពី៦៩ករណីនៅឆ្នាំ២០១១ ដល់ ៧៩ករណី នៅឆ្នាំមុន នៅពេលដែលបរិក្តារពន្លត់អគ្គីភ័យ និង ធនធានបង្ការអគ្គីភ័យនៅមានកម្រិតនៅឡើយ។

អ្វី ឆ្អីភ័យគឺជាស្ថានការណ៍អាក្រក់ មួយនៅក្នុងប្រទេសកម្ពុជា ជាពិសេសនៅតំរទេទីអង់កំកុច ដែលប្រជាជនរស់នៅក្នុងផ្ទះជាប់ៗ់គ្នា ឬ ក្នុងប្លកលំនៅដ្ឋានដ៏ចង្អៀត។ កត្តានេះ ជានិបណ្តាលឲ្យមានការប្រឈមនឹងហានិ-ភ័យខ្ពស់ដែលបង្កឲ្យមានអគ្គីភ័យ។ បញ្ហា អគ្គីភ័យបានបង្កឲ្យមានការព្រួយបារម្នកាន់ តែខ្លាំង ដោយសង្កេតឃើញថា ឧបត្តិហេតុ អគ្គិភ័យមានការកើនឡើងជារៀងរាល់ឆ្នាំ ក្នុងរយៈពេល៥ឆ្នាំចុងក្រោយនេះ។

កាលពីឆ្នាំមុន់ មានឧប្បត្តិហេតុអគ្គី-ភ័យចំនួន៧៩ករណ៍បានកើតឡើងគ្រាន់ តែនៅក្នុងរាជធានីភ្នំពេញដ៏តូចនេះ ហើយ ចំនួននេះខ្ពស់ជាងឆ្នាំ២០១១ ចំនួន ១០ ករណី ដែលមានត្រឹមតែ៦៩ករណីប៉ុណ្ណោះ។ នេះបើតាមរបាយការណ៍របស់អង្គភាពពន្លត់ អគ្គីភ័យរបស់អគ្គស្នងការនគរបាលជាតិ។

ករណីឆាបឆេះដ៏សាហាវបំផុតនៅ កម្ពុជាកាលពីឆ្នាំមុន គឺអគ្គីភ័យដែលឆេះ ផ្សាំរទេសចរណ៍នៅខេត្តសៀមរាបកាលពី ខែធ្នូឆ្នាំមុន ដែលបានសម្លាប់មនុស្ស៤នាក់ និងប័ព្ហាញតូបលក់ដូរជាង១០០ផ្ទោងទៀត ឲក្រាយទៅជាផេះ។

មហន្តវាយអគ្គីភ័យត្រូវបានទទួល ស្គាល់ជាទូទៅថា គឺបណ្តាលមកពីការធ្វើស ប្រហែសរបស់ប្រជាជនលើការទុកដាក់ សារធាតុ និងស^{៊ុ}ម្ភារៈដែលងាយឆ់ាបឆេះក៏ ដូចជាកង្វះការប្រូងប្រយ័ត្នក្នុងការគ្រប់គ្រង ក្មេងៗ ឬក៏ការរស់នៅក្នុងប្លក់លំនៅដ្ឋាន ដែលខ្វះសណ្តាប់ធ្នាប់ និងផ្ទៃពីឈើ ដែល ងាយបង្គអគ្គីភ័យឆាបឆេះ និងរាលដាល។ ប៉ុន្តែបើតាមទស្សនៈបែបបច្ចេកទេសវិញ អ្នកជំនាញភាគច្រើនសន្មត់ថា ឧប្បត្តិហេតុ ភាគច្រើន គឺបណ្តាលមកពីការបំពាក់ បណ្តាញអគ្គិសនី និងប្រើប្រាស់ឧបករណ៍ អេទ្យិចត្រូនិ៍ចនៅក្នុងលំនៅដ្ឋានមិនបានត្រឹ មត្រវ។ នេះបើតាម់លោក សាវីជីវីន ជា

ជំនួយការនាយកប្រតិបត្តិការរបស់ក្រុមហ៊ុន Fire Safe Cambodia ដែលជាក្រុមហ៊ុន ផ្គត់ផ្គង់ឧបករណ៍ពន្លត់អគ្គីភ័យនៅកម្ពុជា។

"ការប្រើប្រាស់ឧបរ៍កណ៍អេទ្យ៊ំច-ត្រូនិចដោយធ្វើសម្រហែល ដូចជាការ ប្រើព្រឹភ្លើងដែលបាក់បែក ខ្សែភ្លើងមិនមាន ស្តង់ដារ និងការប្រើប្រាស់ឧបករណ៍ អេទុក្រិចត្រូនិចមិនត្រឹមត្រូវ ជាកត្តាបង្ខឲ្យ មានការឆាបឆេះ"។ លោកបានបន្តថា "ការ ដាច់ចរន្តអគ្គីសនីជារឿយៗនៅទីក្រុងភ្នំពេញ ក៏បណ្តាលឲ្យមានអគ្គីភ័យកើតទៀងលើ បណ្តាញអគ្គិ៍សនីដែលគ្មានស្តង់ដាំរបស់ ប្រជាជនភាគច្រើនផងដែរ"។

លោកជីវិនសង្កេតឃើញថាការផ្គត់-ផ្គង់ឧបករណ៍បង្កាអគ្គីភ័យនៅកម្ពុជានៅ មានការរីកចម្រើនយ៏តនៅឡើយ ដោយ សារប្រជាជនកម្ពុជាភាគច្រើនមិនទាន់ យល់ពីសារៈប្រយោជន៍នៃឧបករណ៍ ទាំងនោះក្នុងការបង្ការសហគ្រាស ឬ លំនៅដ្ឋានរបស់គេពីការឆេះដោយចៃ-ដន្យណាមួយនោះទេ។ វាមានតែក្រុមហ៊ុន អន្តរជាតិប៉ុណ្ណោះដែលបានទិញឧបរករណ៍ ទាំងនេះពីក្រុមហ៊ុនរបស់គាត់។ ប៉ុន្តែ កាល ពីចុងខែមករ៉ានេះ គាត់ក៏បានសង្កែត៌ឃើញ ថា មានអតិថិជនក្នុងស្រុកច្រើនជាងមុន បានមកទិញឧបកវិណ៍បង្ខារអគ្គភ័យពី ក្រុមហ៊ុនរបស់គាត់ផងដែរ។

ទោះជាយ៉ាងណាក៏ដោយ ក្តីបារម្ភពី អគ្គីភ័យនេះមិនមែនសំដៅតែលើអគារទាបៗ នោះទេ កង្វល់នេះក៏បានលើកឡើងពី សំណាក់ក្រុមហ៊ុនអភិវឌ្ឍន៍អគារខ្ចស់ៗ មួយចំនួនផងដែរ ដែលឆ្លើយតបទៅនឹង ការងើបឡើងវិញដំប្រសើរជាងមុននៃ វិស័យសំណង់ក្នុងប្រទេសខណៈដែល ពួកគេក៏ទទួលស្គាល់ដែរថាបច្ចេកទេស និងឧបរករណ៍ពន្លត់អគ្គីភ័យលើអាគារ ខ្ពស់ៗក្នុងស្រុកនៅមានកម្រិតនៅឡើយ។ ទោះបីជាលោកជីវ័ន ទទួលសាល់

ថាភាគច្រើននៃអគារខ្ពស់ៗនៅកម្ពុជា បាន បំពាក់បរិក្ខារការពារអគ្គីភ័យផ្ទាល់ខ្លួនរបស់ គេដែលអាចជឿជាក់បានក៏ពិត៍មែន៍ ក៏នៅ មានអគារដែលមានកម្ពស់មធ្យមជាច្រើន ទៀតដែលមិនទាន់ខ្វល់ខ្វាយលើបញ្ហានេះផង ដែរ។

"មានអគារមួយចំនួនដែលមាន កម្ពស់ប្រហែល១០ជាន់ ម៉ានការគិតគូរ តិចតូចលើការបង្ការអគ្គីភ័យ ដោយពូកំគេ បំពាក់តែបំពង់ពន្ល់ត់អគ្គីភ័យប្រហែល[៏]២០ ប៉ុណ្ណោះក្នុងអគារទាំងម៉ូល ហើយមិនមាន បំពាក់ឧបករណ៍បង្ការអ្វីផ្សែងទៀតនោះទេ។ វាមិនគ្រប់គ្រាន់ទេ"។ លោកបាននិយាយ យ៉ាងដូច្នេះ។

ក្រិសួងរៀបចំដែន នគរូបនីយកម្ម និងសំណង់ បានឲ្យដឹងថា រហូតមកដល់ ឆ្នាំ២០១២ ប្រទេសកម្ពុជាមានអគារចំនួន ៣៤០អគារដែលមានក៏ម្ចស់ចាប់ពី៥ជាន់ ឡើងទៅ ហើយខណៈដែលមានគម្រោង អគារខ្ពស់កប់ពពកកាន់តែកើនឡើង។ ស្ថានភាពនេះបានធ្វើឲ្យមានកង្វល់ដល់ការ វាំយប្រហារដោយអគ្គីភ័យលើអគារ ខ្ពស់កប់ពពកទាំងនោះកាន់តែធ្ងន់ធ្ងរឡើង។

បើតាមរបាយការណ៍របស់នាយក-ដ្ឋានពន្លត់អគ្គីភ័យនៃអគ្គស្នងការនគរបាល ជាតិ បច្ចុប្បន្ន កម្ពុជាមានរថយន្តពន្លត់អគ្គី-ភ័យនៅទូទាំងប្រទៃសចំនួន១១២គ្រឿងរី។ ប៉ុន្តែមានតែ៩០គ្រឿងប៉ុណ្ណោះដែលនៅ ដំណើរការ ហើយមានតែ៤៥គ្រឿងប៉ុណ្ណោះ ដែលកំពុងដំណើរការទីក្រុងភំពេញ។ កុង ចំណោមបរិមាណនេះ មានតែរថយន្តពន្លត់ អគ្គីភ័យពីរគ្រឿងប៉ុណ្ណោះ ដែលអាចបាញ់ ទឹកដល់អគារកម្ពស់១២ជាន់ និងមានតែ មួយគ្រឿងប៉ុណ្ណោះដែលអាចពន្លតជណ្ដើរ បានកម្ពស់៣០ម៉ែត្រ។ ទិន្នន័យនេះបាន បញ្ជាក់ច្បាស់ពីកង្វៈខាតនៃបរិក្ខារពន្លត់ អគ្គីភ័យសម្រាប់អគារខ្ពស់ៗនៅកម្ពុជា។ នៅទីក្រុងភ្នំពេញមានភ្នាក់ង៉ាវពន្លត់ 🖕 អគ្គីភ័យចំនួន១០២នាក់តែប៉ុណ្ណោះ ហើយ លើចំនួននេះលោកវរសេនីយ៍ទៅ នេត វន្ថា នាយកការិយាល័យពន្លត់អគ្គីភ័យនៃស្នង-ការនគរបាលរាជធានីភ្នំពេញបានមានប្រ-សាសន៍ថា មិនគ្រប់គ្រានទេ ហើយគួរ បង្កើនចំនួនយ៉ាងតិចឲ្យដល់២៦០នាំក់។ លៅ់កយល់យើញថា ត[ិ]មលក្ខណៈស្តង់ដារ ក្នុងរថយន្តពន្លត់អគ្គីភ័យមួយត្រូវមាន់ភ្នាក់-ដារចំនួន៦នាក់ ខណៈដែលភ្នំពេញមាន រថយន្តពន្លត់អគ្គីភ័យចំនួន៤៥គ្រឿង។

លោកវរសេនីយ៍ទោ នេត វន្ថា បាន ឲ្យដឹងថា បរិមាណរថយន្ត និងភ្នាក់់ងារ ពន្លត់អគ្គីភ័យដែលមានសម្រាប់បច្ចុប្បន្ននេះ អាចគ្រប់គ្រាន់ដើម្បីគ្រប់គ្រងកម្រីត់អគ្គឺ-ភ័យ។ ប៉ុន្តែជាមួយនឹងការរីកសាយនៃទីក្រុង និងកំណើនប្រជាជន លោកវន្តា ព្រមានថា បរិមាណនេះមិនគ្រប់គ្រាន់ទេក្នុងការទប់-ទល់ជាមួយនឹងអគ្គិភ័យដែលអាចកើត ឡើងនាពេលអនាគត។

លោកបានថ្លែងថា "វាគឺជាក្តីបារម្ភ ដ៏ធំធេងមួយសម្រាប់យើង ដើម្បីប្រឈម នឹងអគ្គីភ័យនៅលើអគារខ្ពស់ៗ ខណៈ ដែលមានគម្រោងអគារខ្ពស់ៗកាន់តែច្រើន ទៀងកំពុងសាំងសង់"។

លោក នេត វន្តា ក៏ពុំបានដឹងដែរថា តើអាជាធរថាក់លើរបស់លោកមានគម្រោង នាំចូលរថយន្តពន្លត់អគ្គីភ័យដែលអាច បាញ់ទឹកទៅអគារខ្ពស់ៗបន្ថែមទៀត ឬ ក៏អត់នោះទេ។

លោក ថោង តារាវណ្ណ ប្រធានផ្នែក បច្ចេកទេសនៃក្រុមហ៊ុនសំណង់ Hong Yang Corporation (HYC) បានលើក ទៀងថា ការយកចិត្តទុកដាក់លើសុវត្ថិភាព អគ្គីភ័យគឺមានភាពខុសគ្នាទៅតាមអ្នក សាំងសង់ អ្នករចនាប្លង់ និងតាមអគារ នីមួយៗ។

លោកមានប្រសាសន៍ថា "ប្រសិន បើអគារដែលអនុលោមទៅតាមស្តង់ដារ សុវត្ថិភាពអន្តរជាតិ ជាមួយនឹងការផ្តល់ ប្រឹក្សាត្រឹមត្រូវ ការបង្ការអគ្គីភ័យក្នុងអគារ នោះនឹងអាចទទួលយកបាន។ ប៉ុន្តែសម្រាប់ អគារដែលមិនអនុលោមទៅតាមគោល-ការណ៍នេះ ជាទូទៅនឹងប្រឈមហានិភ័យ នៃអគ្គីភ័យខ្ពស់"។

អ្នកជំំនាញខាងសំណង់ដែលមាន បទពិសោធន៍ប្រហែល២០ឆ្នាំទាំងក្នុង និងក្រៅប្រទេសរូបនេះ បានបន្ទោស់ទៅ លើការរៀបចំប្រព័ន្ធភ្លើងក្នុងអគារមិនត្រឹម-ត្រូវដែលកើតឡើងពីការរចនាប្លង់មេរបស់

ដោយយល់ឃើញពីបញ្ហានេះ ស៊ើរ កញ្ញា ឡុង សុភ័ក្រ នាយកផ្នែក "យើងពិតជាមានការបារម្ភខ្លាំងពី

អគារមិនតាមស្តង់ដារ។ ទាំងនេះ ជាហេតុ បណ្តាលឲ្យកើតជាអគ្គីភ័យ។ "ការរចនា ឬង់មេនៃអគារដោយមិនត្រូវរបស់អ្នករចនា ប្លង់ដែលមិនមានស្តង់ដារត្រឹមត្រូវលើការ រំតំប្រព័ន្ធភ្លើង ឬមាន់បំពាក់សម្ភារៈដែលមាន គណភាពទាប គឺអាចបង្កជាអគ្គីភ័យបាន"។ លោកបាននិយាយដូច្នេះ ដោយបន្ថែមថា "ដើម្បីបង្ការអគ្គីភ័យលើអគារខ្ពស់ៗ ការ រចនាប្តង់មែនៃអគារទាំងមូលត្រូវតែធ្វើ ទេរីងតាមសង់ដារអនុរជាតិ"។ តែក្រុមហ៊ុនអភិវឌ្ឍន៍សំណង់អ[៉]ឝារខ្ពស់ៗ ទាំងអស់បានទទួលស្គាល់នូវសារៈសំខាន់ ដើម្បីការពារអគាររបស់គេពឺឧប្បត្តិហេតុ អគ្គីភ័យ នៅពេលដែលពួកគេក៏ទទួលស្គាល់ ដែរថាមិនអាចពឹងផ្នែកទាំងស្រុងលើ ស្ថាប័នបង្ការ និងពន្លត់អគ្គីភ័យរបស់ជាតិ ដែលនៅមានកម្រិតនោះទេ។ សម្រាប់ អគារដែលមានកម្ពស់ខ្ពស់ៗ ដូចជាអគារ ធនាគារកាណាឌីយ៉ា (២៩ជាន់) អគារ ធនាគារវឌ្ឍនៈកាប់ពីតាល់ (៣៩ជាន់) ខ្មនដូឌឺខាស៊លរ៉ូយ៉ាល់ (៣២ជាន់) និង អគារស្នាក់ការកណ្តាលធនាគារអេស៊ីលី-ដាថ្មី (២០ជាន់) បានផ្តោតជាសំខាន់លើ បរិការបង្ការអគ្គីភ័យ ដោយយល់ឃើញថា កម្មជាជាប្រទេសដែលប្រឈមនឹងអត្រា អគ្គីភ័យក្នុងកម្រិតខ្ពស់ និងដោយសារកត្តា អាកាសធាតុក្តៅជាពិសេសនារដូវប្រាំង។ ទីផ្សារនៃខុនដូឌីខាសិល រ៉ូយ៉ាល់ ស្ថិតក្នុង ខណ្ឌ៍ចំការ់មន៍ដែលនឹងត្រូវបញ្ចប់ជាស្តាំពរ ចុងឆ្នាំនេះ បានសម្តែងពីក្តីបារម្ភចំពោះ ឧបត្តិហេតុអគ្គីភ័យ ហើយកត្តានេះបាន ជំរុញឲ្យក្រុមហ៊ុនកូរ៉េដែលអភិវឌ្ឍន៍ខុនដូ នេះបានបំពាក់នូវប្រព័ន្ធផ្តល់ដំណឹង និង ប្រព័ន្ធការពារអគ្គីភ័យបែបទំនើប។

អគ្គីភ័យ។ ក្រៅពីបំពាក់បំពង់ពន្លត់អគ្គីភ័យ នៅតាមកន្លែងសំខាន់ៗនៅគ្រប់ជាន់នីមួយៗ យើងក៏បានបំពាក់ឧបករណ៍ប្រតិកម្មនឹង ផ្សែង និងប្រព័ន្ធទឹកពន្លត់អគ្គីភ័យនៅក្នុង បន្ទប់ផ្ទះបាយនៃលំនៅដ្ឋាននីមួយៗផងដែរ"។ កញ្ញាបានបន្តថា "ក្រុមហ៊ុនក៏បានបំពាក់ ប្រព័ន្ធកាមេរ៉ាសុវត្ថិភាពនៅខាងក្នុង និង ខាងក្រៅអគារនីមូយៗ ដែលអាថិត្រូត-ពិនិត្យបាន២៤ម៉ោងផងដែរ"។ ជាម្ម័យនឹង បរិក្ខារទាំងនេះ ពេលណាដែលមានការ ឆាបឆេះកើតឡើង កញ្ញាសុភ័ក្របានធានា ថាក្រុមហ៊ុនមានប្រព័ន្ធប្រកាសអាសនុពី

អគ្គីភ័យនៅគ្រប់ជាន់ និងគ្រប់បនុប់។ ដូច្នេះភ្នាក់ងារសន្តិសុខនៅក្នុងអគារអាច ទប់ស្កាត់ការឆាបឆេះទាន់ពេលវេលា។ រីឯស្នាក់ការថ្មីរបស់ធនាគារ អេស៊ីលីដា ដែលមានកម្ចស់២០ជាន់ និងបាន់ចាប់ ដំណើរការសាងសង់កាលពីខែធុឆ្នាំមុន ក៏បានផ្តោតជាចម្បងលើបរិក្តារប៊ំង្ការអគ្គី-ភ័យដែលទំនើបនេះផងដែរ។

លោក អ៊ិន ចន្នី អគ្គនាយកធនាគារ អេស៊ីលីដា បានមានប្រសាសន៍នៅឯពីធី សម្នោធចាប់ផ្តើមសាងសង់ថា "អគារស្នាក់-ការថ្មីនេះ នឹងត្រូវបានសាងសង់ឡើង ដោយមានការយកចិត្តទុកដាក់ជាពិសេស លើសន្តិសុខ ការបង្ការអគ្គីភ័យ ការសន្សំ សំចៃថាម៉ាល សុខភាព និងសុវត្ថិភាព របស់បុគ្គលិក"។

រាជរដ្ឋាភិបាលកម្ពុជាបានទទួល សាល់នុវកងល់ពីអគ្គីភ័យនេះ ហើយក៏កំពុង ចាប់ផ្នើមយកចិត្តទុកដាក់លើសនិសុខអគ្គី-ភ័យ និងប្រព័ន្ធអន្តរាគមន៍លើអគារខ្ពស់ៗ ដែលកំពុងតែមានការកើនឡើងនៅភ្នំពេញ ផងដែរ។

លោកវរសេនីយ៍ទោ នេត វន្ថា នាយក ការិយាល័យពន្លត់អគ្គីភ័យនៃស្នងការនគរ បាលរាជធានីភ្នំពេញបានមានប្រសាសន៍ កាលពីដើមខែមករាថា អគ្គស្នង់ការនគរ-បាលជាតិកំពុងជ្រើសរើសភ្នាក់ងារពន្លត់ អគ្គីភ័យបន្ថែមទៀត ដើម្បីយកមកបណ្តិះ-បណ្តាលក្នុងការពន្លត់អគ្គីភ័យលើអគារខ្ទុំស់ៗ នៅកម្មជា។

់លោកបានថ្លែងថា "អគ្គស្នងការ-នគរបាលជាតិ កំពុងជ្រៃសរើស និ៍ងធ្វើតេស្ត មន្ត្រីក្មេងៗជាច្រើនដើម្បីបំពេញតាមតម្រូវ ការ័ក្នុងការពន្លត់អគ្គីភ័យនៅទូទាំងប្រទេស កម្ពុជា។ ការប៊ណ្ណៈបណ្តាលនិងចាប់ផ្តើម ឆាំប់ៗខាងមុននេះ។ យើងមានគ្រូបណ្ដុះ-បណ្តាលដែលមានបទពិសោធន៍យូរឆ្នាំជា ច្រើននាក់ ដែលអាចបណ្តុះបណ្តាលភ្នាក់-ងាំរក្មេងៗទាំងនោះបាន ហៃយ៉ីការបណ្តុះ-បណ្តាលនឹងធ្វើឡើងជាបន្តបន្ទាប់"។

លោក សាវី ជីវ័ន ជំនួយការនាយក ប្រតិបត្តិការនៃក្រុមហ៊ុន Fire Safe Cambodia បានមានប្រសាសន៍ថា "សុវត្ថិភាពអគ្គីភ័យ គឺជាប្រធានបទចម្បងមួយសម្រាប់គម្រោង សាងសង់នៅបរទេស ដោយសារតែពួកគេ បារម្ភខ្លាំងពីបញ្ហានេះ ហើយខ្ញុំសង្ឃឹមថា កម្ពុជានឹងវិវត្តន៍ដូច្នេះដែរ"៕

Earthquakes "The Future Nightmare"

How will Cambodia's buildings be if earthquake befalls? Most buildings are not qualified enough to stand against earthquakes, claimed the experts.





Hydraulic injection pile

t has long been a traditional negligence that the foundation drillings for buildings in Cambodia are not necessarily strong enough to withstand accidental earthquakes along with the lack of attention to the construction quality.

The worry gets worse when the kingdom's better construction and property sector are painting the metropolitan zone like Phnom Penh with more high-rise structures. Last year the government recorded 340 build-ings nationwide that have erected from five floors up.

Experts warn that the existing and erecting buildings should be strong enough to resist with the medium or possible large scale earthquakes when regional countries such as Myanmar, Thailand, Vietnam, and Laos already experienced guakes.

Tous Sapheung, dean of the Architecture and Construction College of Panasastra University of Cambodia (PUC) believes, Cambodia can't avoid earthquakes in the future, when southern Vietnam experienced the quake five years ago and caused shakes to some parts of Cambodia.

"Even though Cambodia is wave-like with mountainous layers for protection, I believe that in the future there may be earthquake in Cambodia, so we must enhance the construction quality from now on," he told Phnom Penh Post late last year. "If these things happen, can high residential or office space buildings hold?"

To him, the 8-Richtere earthquake can cause buildings in other countries cracked or tilted. But in Cambodia, he projects an earthquake of 5 Richter would be enough to level all buildings. Nearly 90 percent of buildings did not build their foundations deep into the hard layer. Such houses will collapse first.

No proper construction standard

Cambodia doesn't have proper construction standards for building yet, nor for the basement structure to withstand accidental quakes. The foundation strength tends to rely solely on the whole structural layout designed by individual engineers.

There are many construction codes used in Cambodia now such as American code, Euro code, Chinese code, Japanese code, and French code. Constructors resort to apply either of these codes or build with any method of capacities they prefer, simply no Cambodian construction code available yet.

With the absence of construction and designing standards, Thomas Zasworka, Counter Manager of Novare Design International (NDI) Cambodia says, a serious matter of Cambodia should immediately be tackled. "There is no clear construction standard here yet, everybody can use whatever they want."

Despite, several construction sites are apparently applying high class design and construction standards, Thomas has observed that clients often do not realize the longevity benefits of paying for high-class services.

Cambodia does not have the building standards to match Japan or Russia that design to deal with quake that is what Tous Sapheung sees. He added that if Cambodia followed these two countries, it would be good, but Cambodia follows the models of US and Germany, which have never experienced earthquakes, and Khmer architects often complete their studies in those countries.

"The government should not ignore the issue, but should conduct a thorough review before issuing any construction permits," he said.

This nightmare of future quakes also shared by Chheang Bonet, Senior Sales Engineer of 7FTD Co., Ltd, the company established in 2009, produces and supplies circular/spun foundation pile, who claims if Cambodia will actually be hit by earthquakes, most buildings will collapse to the ground like the case in Haiti in 2010, especially residential buildings 'borei' that were built carelessly on substructure. \bigcirc



Pile yard at 7FTD's precast concrete site

"It is because most owners and contractors have never cared about this matter before, and most building even use the unstandardized foundation pile or without enough piles," he said.

He recommends Cambodia to create own construction code, explaining that international standards may not apply well to constructions in Cambodia due to different location and raw materials used.

Lack of understand on foundation pilings

There are many kinds of foundation pilings. Currently, three types of foundation piling are using in Cambodia; driving/hammering, injection, and bored pile, according to Bonet, pre-bore which is the latest technology by Korean investor is not utilized yet since it's not well known by users.

Among these, driving is still popular in Cambodia as it cost less and more effective than other types.

Based on Bonet, the weak sub-structure of most buildings in Cambodia especially citizens' residences should also be blamed to the selfish contractors as they grape the opportunities when clients don't often understand much about foundation work, and recommend them to use only the bored pile which is expensive and can't guarantee quality.

"Some contractors only mention the benefits of using bored pile, but they don't report its negative effects to the building's longevity," he said.

However, not only the proper foundation pile that can protect the whole structure from earth quake, the buildings are strong to challenges with earthquakes or not also rely on the structure designed by engineers to withstand with that particular thing.

Since there is no clear standard yet, the basement works are depended on individual building owners if they wish to prevent earthquakes or not.

The problem has expanded to Riviera Condo While there is a concern over the Riviera Condo's foundation whether it can maintain the structure since it builds on the muddy land of the river at Diamond Island, the Riviera Project Manager Chin Hok explains that Riviera's foundation is carefully designed with the Chinese standard to reserve for the protection of the 6.8 Richter earthquakes.

"We drilled the foundation pile 42 meters deep until reaching the hard rock layer that can carry the buildings." Hok said, adding that, "Based on the Chinese construction code, we build this building to resist with 6.8 Richter earthquake, but I don't think Cambodia will face such high level quake."

Soil Analysis is not common yet

Soil analysis before construction is very helpful to design the stronger substructure if owners aim to resist with possible earthquakes. The matter is that such technology is not common for Cambodians or contractors yet as they interpret such services are expensive, useless, or simply they don't grasp its benefits.

Ny Nil, a staff of the Research and Design Enterprise, the local company offers soil analysis services also worries to see that very few citizens realize the benefits of land analysis, and build the foundation of their residencies or any buildings with any methods they want. That is already very risky if they build on the muddy land, not yet to mention the earthquake attack.

"Most people don't know this issue. When they want to buy house, they only think about price and the house beauty, they never think about the quality of the foundation works," Nil said, adding that, "Only some people in Phnom Penh that analyze soil before \bigcirc constructing any buildings and mostly are well-educated people who understand the benefits of soil analysis."

Soil analysis can diagnostically unveil the soil layers and properties, the proper number of foundation pile should be used, and the deep it could be. It benefits much for owners, especially for construction bidders who intend to calculate construction total cost before settling the proposed bidding price, he explains.

Soil in Phnom Penh varies between areas, according to this soil analyst, and the foundation piling depth also varies between foundation piling methods. For the case of Boeung Keng Kang, which is the muddy field, with injection the foundation depth can go around 20 meters, but with bored pile it can reach up to 30-40 meters. The case in Toul Kork some areas, with driving method, the hard layer stays at only six meters, when the case of Tonle Bassac area, some location can go up to 45 meters.

Despite analysis varies among experts, they generally agreed that the hard layer in Phnom Penh is at 20 to 50 meters, because the land is soft.



Pile driving is a process of hammering the foundation which is piled down to reach hard soil layer by using a hammering equipment tools. This method can insert the foundation pile into the hard soil with good quality, and cost less, but will affect the near-by buildings due to the strong vibration. Chheang Bonet of 7FTD, although recommends people to analyze the soil properties before construction, also alerts they should not rely 100 percent on it, asserting that real soil condition can be different from what soil analysts found.

"The subsoil properties found by the local low-tech soil analyzing machines can be different from the real soil condition," he said. "They can't rely solely on that soil report to calculate the practical foundation pile deep."

Based on his real experiences on ground works, he recommends people should stop relying on soil report, and depend on the real piling practice. "Sometimes between 2 meters distance, one pile can go only 18 meters and another go up to 24 meters."

He, finally, advices constructors, construction owners, and people to understand well about using the standardized foundation pile products to ensure the building quality; they should also learn the updated technologies related to construction.

The government anyway does recognize the la author the issue and has strengthened the quality check over the construction proposals before issuing permits, according to Lao Tepseiha tion •



Pile Injection, similar to driving, is a process of vertically pressing the foundation pile into the ground layer using the pressing machine. This method offers good quality, cost a bit higher than driving, best fit to the projects surrounded by many structures to prevent vibration on those buildings. of the Construction Department, Ministry of Land Management and the deputy secretary general of the Cambodian Architecture Association.

"The ministry has reviewed all construction projects very thoroughly. If investors do not follow the Ministry's policy, they violate the laws," he said.

He said the drilling for high rises will not cause earthquake or collapses, describing the drilling does not leave a hole, but are filled with concreting cement. "High rises must build the foundation like this."

Seiha points out investors cannot determine their investment on their own, but must be done in conjunction with architects, engineers, electrical and water engineers. If the investment is not carefully studied, that investment will not be successful.

Despite, Cambodia doesn't have clear construction standard for foundation work yet, that foundation works will also be attached with the whole designing plan that needs the land management ministry and relevant authority to approve. If they found the layout improper, they won't permit the construction •



Bored Pile is the process of using bored piling machine with specially designed drilling tools, buckets and grabs, to remove the soil and rock, than fill back the concrete into the hole. It won't affect the near-by buildings as there is little vibration, but cost much, and won't strong like driving and injection. It is even risky, if the underground land is muddy and wet that won't dry the concrete curing, resulting to low quality.

LABOR SHORTAGE HURTS CONSTRUCTION GROWTH

s Cambodia applauds with over 70 percent growth in construction sector last year, a matter of labor shortage in construction sector becomes a concern-slow down the economic growth in the coming year-if the issues are remaining to be ignored.

According to some experts claimed on the issue that labor skill, labor wage, and instability of labor supply are the main struggles for construction growth in 2013 as those matters are unsolved or prevented.

Even in 2012, construction sector employed between 38,000 to 45,000 workers per day nationwide and 8,000 to 1,200 workers in Phnom Penh, the demand for more workers are still needed and remain higher than supply–especially for the skilled laborers, according to the Ministry of Land Management, Urban Planning and Construction. Recently, Cambodia has 30,000 engineers and 1,296 architects. \Rightarrow



"I usually heard from the investors that they find it difficult to gather enough workforces both unskilled and skilled workers," said Benghong Socheatkemro, spokesman of the Ministry of Land Management, Urban Planning and Construction.

The demand of workers is likely to soar further when more construction investments are coming along with the better economic performance, the experts and officials predicted this year and in the incoming years. Last year, the Ministry of Land Management, Urban Planning and Construction recorded 1,694 construction projects worth US\$2,109 million covering on 6.5 million square meters up to 72 percent against the amount in 2011. They forecast, the sub-sector will grow about 10 percent more from this year on until 2015.

The lack of skilled workforce will drag down the future for the building industry and the economy as well as other sectors. Anyway, increasing labor wage in construction sector was also commented as a main disturb for the investors, checking on whether or not the labor fee seemingly remains higher than projects' overall cost.

"To avoid pausing the construction's headway due to a dearth of laborers, contractors usually spend much more on wage in order to hire workers and keep them working through the projects, and it is a big loss for them as the total project cost will increase," said Benghong Socheatkemro, adding that an unskilled laborer can earn about \$150 per month and about \$US150-US\$250 for low-skilled worker, by the way, a high-skilled laborer's fee such as engineer can reach over \$1,000 per month.

The matter of the country's labor demand and supply on the construction sector is complicated.

Annually, around 350,000 Cambodians migrate abroad legally and illegally to work oversea—Thailand and Malaysia which deprives a huge amount of the nation's labor force.

However Prime Minister Hun Sen, once at a televised speech delivery last year addressed this issue, asking authorities to launch stronger job announcement to discourage outward migration and domestic job options such as at the building sites. Moreover, the constant crimes on migrant workers spreading over the media also help discourage many people to migrate for overseas works, and look for local labor market.

Instability of labor supply in construction sector is another problem that contribute to hamper the economic growth. Cambodia is an agriculture-based nation where 80 percent of its populations are farmers, including some of seasonal building workers who temporarily work at the building sites. They are out of the farmland as construction workers, and return back homeland for farming season, when time arrives to do so. Thus, it gives no warranty to the project managers if they can't have enough workers to work on the project until completion.

Wage-based workers and daily-fee workers, who have no definite employment's contracts, have many better options on works-often changing works based on hired fee. They leap from one project to the others' while the first project is on progress, according to Lao Tipseiha.

For better solutions, the experts suggest to deal with strengthening on job announcement, improve vocational training, increasing labor wage, and providing better work's condition.

Job's advertising should be promoted strongly, which can broadly reach to people at any locations around the nation, Socheatkemro said. "There are huge job vacancies in Cambodia, but they just don't know about it."

Chin Hok, Project Manager of Diamond Island Riviera which employs about 800 laborers, mentions that Cambodia is also facing labor shortage since labor fee is lower than other countries', pushing Cambodians migrate for overseas works.

He emphasized that if the condition won't be changed from now, Cambodia will surely face the acute labor shortage when countries such as Thailand and Myanmar are calling more migrant workers.

"If the wage here is slightly lower than overseas market, they will stay here, but because the wage here is largely lower than abroad, that's why they go," he said. "If construction companies can slightly increase wage and provide them better working condition, such as shelters, water and electricity in exchange to workers to work longer hours, so that they will work in the country."

There is also a good news that Cambodia will receive more building labor supply from the regional integration dues in 2015, but there is an opposition to the coin that, many local low and unskilled workers worry that they will find it harder to compete with those better skilled laborers from the region.

"It may be a short-term matter for local workers to compete with the international high-skilled ones, but those foreign workers also push for the skill upgrade to the local workers," Socheatkemro said.

But according to a governmental advisor, Sok Siphana, Cambodian workers should not worry of that skill competition saying that, "The ASEAN integration allows only the free-flow of skilled labor when one country lacks that kind of skill, but it doesn't mean they can come for long-term employment, as they will be subjected to temporarily working condition only, than they have to get back."

For the low-skilled and unskilled labor like those in the construction sector, Siphana said they should not worry as those ASEAN nations won't migrate to work in Cambodia, just to receive cheap wage.

To the future vision, after noting a steep construction recovery last year, many experts and officials project that the sector will grow better this year on, but labor shortage still becomes a main challenge, needed to be tackled.

Benghong Socheatkemro, a spokeman of the Ministry of Land Management, Urban Planning and Construction believes that the government policy to curb migration, better job announcement, and better worker living condition will help reduce labor shortage in the construction sector in the future • Outside Green: Green building of **Unilever Company** stands as an environmentally-friendly office costing US\$1million for the whole construction.





GREEN BUILDING TRENDS UPWARD

The Green Buildings are gradually surged in Cambodia in order to reduce expenses on energy consumption and minimize environmental impacts, when the kingdom is potential for such environmentally-friendly energy initiatives.

o reduce expenses on energy consumption and minimize environmental impacts, the green buildings are gradually surging in the kingdom where is potential for such environmentally-friendly energy initiatives.

Despite no exact number of those environmentally-friendly buildings ever recorded, based on the Ministry of Land, Management, Urban Planning, and Construction's Construction Department, many new buildings have subscribed to green technologies to cut power consumption, expenditures and CO2 emission amidst the healthy rise of the nation's construction sector. "The popularity of green buildings is surging now such as those that install solar panels or fan to generate power and the structure, designed to absorb more natural air to help cool the internal building," said Lao Tip Seiha, Deputy Director of the Construction Department of the Ministry of Land Management, Urban Planning, and Construction. "These facilities don't appear only at cities, but can also be found at the rural areas where electricity are either expensive or lacked."

Ryan O'Sullivan of CB Richard Ellis (CBRE) Cambodia's agency points out that demand for green buildings are increasing especially among Multi-National Companies (MNCs) who wish to reveal their Corporate Social Responsibility (CSR) policies.

"Office spaces that have green and sustainable features are in demand as organizations increasingly become concerned with corporate social responsibility," said O'Sullivan. "If the organization is more Asian-run, it's more multi-partitioned offices, whereas if the firms are more Western, it is more openplanned."

A green building is an environmentally sustainable building, designed, constructed and operated to minimize the total environmental impacts. \bigcirc

"There are various designs for green buildings. Not only structures that utilize solar power and fan to generate electricity or term of reducing power and water consump-

commonly for the green technology. Green building help for saving nation's economy in absorb natural air but also the mirror to tion, utilities expense, and green-house gas

"The users [of green building] will benefit much from the green building if compared to the normal equipped building, regarding to the utilities consumption and the cost after two or three years."

absorb more sun light are called green buildings, designed to consume low electricity," according to Seng Sona, Manager of Advancing Engineer Consultants. "Green buildings feature various forms, but the common idea is to minimize power consumption."

Some high-standard office buildings in Phnom Penh and hotels in Siem Reap, mostly owned by foreigners, are believed to apply emission. It also promotes staffs' well-being.

Although the green building might be charged a bit more expensive than the normal ones due to its detail and interior designs, its benefits will exist in the longterm, said Sona, adding that "the users will benefit much from the green building if compared to the normal equipped building, regarding to the utilities consumption and the cost after two or three years."

With geographical benefit in the tropical zone as Cambodia receives plenty of sunlight and wind, green building is really suitable with these condition by relying on solar energy and natural wind, claimed by the expert adding that it helps cut down energy consumption and expenses, and also curbs climate changes.

"I encourage engineers to insert this green technology concept into their designs as Cambodia is a hot country- potential for solar energy extractions, yet few realize it," she said, Lao Tip Seiha agreed.

As one of the well-known green buildings stand in Phnom Penh, the Unilever's new office in 7 Makara district opened in November 2012 costs US\$1 million for \bigcirc designing that dedicates to sustainable, energy-efficient office to local and international dignitaries.

The company's new office was developed with sustainable living plan, based on a 'green' design that equipped with energy efficient air conditioning and insulation throughout.

The interior of the building is based on an open-space office concept with 'green' spaces and planters as well as 'vitality' areas that promote employee mobility. Floor-to-ceiling sheet glass windows have also been put to use to increase the amount of natural light entering employee work areas.

"Our office promotes the mobility of our people enabling them to have more efficient communication, hence, to improve work productivity while it also improves their well-being," said Chhay Viset Ratana, Brand Support Manager, Homecare, Unilever Cambodia. "We also have inverter air conditioning that are more efficient as well as green spaces and floor to ceiling windows that offer natural light. These serve a much pleasant and environmentally friendly work space."

In November 2010, Unilever worldwide set out the company's Sustainable Living Plan to commit a ten year journey towards sustainable growth in 2020 in order to improve the health and well-being of one billion population by sourcing 100 percent of its agricultural raw materials sustainably and halving the environmental footprint of its products including both their manufacturing and usage by consumers, according to Ratana.



"In Cambodia Unilever is discussing a range of sustainable living initiatives with the Cambodian government. The company's initial focus will be on reducing water waste," she added.

Lao Tip Seiha feels optimistic that the trend for green building will boost up in the future, based on the prevailing healthy growth of construction sector, when such technology is relatively new, but is accepting by many engineers and building users.

In 2012, Ministry of Land Management, Urban Planning, and Construction recorded that 1,694 projects are worth US\$2,109 million on 6.5 million square meter up 72 percent against the amount in 2011, he reported, projecting green building technology will be more popular as construction sector drive faster this year •

A Little Care on Paint, **No Health Concern**

Live your own style with good health, your ment requires beauty of colors, walls for your home, room, and with good quality of paint products.



have never known how much you recognize on the quality of paint products at home or office? You may think more about the price rather than the quality, by ignoring on harmfulness of low guality paint. According to the experiment, low-quality paint can cause health problems in the way of breathing, fainting, lung problem, eyes matter, skin effect, brain diseases, deafen, etc.

For Cambodian concept, they assume that the smell of paint which drawn from the wall will be away after a period of one or two months. Then, they can habituate. However, it is not end like that. "Many sources analyzed on paints illustrated that unstandardized paints-ones with no specific controlling from standardized laboratories-could cause many kinds of disease, for instance, cancer, neurology faint relating, deafen etc. in case of people live in such environment," observed on information to be relevant to paint products by a paint trader, Mr. Mak Vannak. Thus, "Many people who don't know about chemical affect from unstandardized paint products never care on their affording to buy paint for their mansion coating. That is, because of they also don't realize that sometimes their chronic or even cancer-related diseases can cause by those low-quality paints," Vannak added.

Less than 5 percent of Cambodians reckon that the low-quality paint has been applying could affect to their health via their living environment. The same is assumed that only about 20 percent of painting contractors understand properly on the

uses of paints-benefit and side affect to human's health, Vannak estimated based on his general experiences. He believes many people have been experiencing the low-standard (or unqualified) paint while they apply or/and staying in such a paint environment.

With the modernization and improvement of trade in Cambodia, some companies have imported high quality paint products from abroad. For instance, Düfa, one of a popular brand of German paint, produced in Germany, is imported by Vannin Co., Ltd. since November 2010 for supplying to the Cambodian paint market and for contributing to improve domestic paint using to a high standard one.

About 60-70 percent of paints traded in Cambodia are domestically produced, Vannak claimed. Of the import, 80 percent are from ASEAN countries while only Düfa brand is brought from Germany and quaranteed as a good quality paint – environment-friendly- verified with its qualification as a solvent-free (no chemical emission), low odor (smell less), low VOC (Volatile Organic Compound) paint. While many unstandardized products made of uncontrolled chemical materials and plasticizer are assumed as harmful products.

Majority of Düfa paint products are waterbase paints, reflecting no effect to human health and no emitting substances to polluting the environment, like its phrase again "Environment Friendly," said the director of Vannin Co., Ltd. He added that It is produced by minimizing the harmful substances, VOC, to 30 times lower than the allowed level set by the European

Standard, pointed to one kind of düfa product he has imported. Thus, it fits with all kinds of design-home, office, hospital, school and other buildings-in order to prevent health of people living.

Chum Navuth, Professor of Medicine Neurology of Cambodian-Russian Friendship hospital, said that chemical substance releasing from low quality of paint will destroy health. It makes the consumers exhausted, dizzy, and even loss consciousness. It can affect through breathing bad-paint odor, saturating with paint staining and sometimes touching the paint, in case the paint remains the harmful chemical substance.

Mao Sarom, 29, a 13-year-experience painter, said that the low quality of paint contains unpleasant smell and it makes people dizzy and fainted.

Mak Vannak finally oversights that the painting industry in Cambodia is still prospering forwards, seeing construction sector has been accelerating since last year on, harmless painting products is continuing to prosper that way too. Thus, Cambodian people should also look on the quality of paint rather than the price only. It will prevent and benefit to not only their health, but also to their children. And in this right way, it will improve their living styles as well as improve the way for their successors' long lives.

Therefore, the good quality paint should be recommended which it will not affect to human health



New intergrated gaming and resort complex of NagaWorld 2 worth US\$369 million estimated to end its construction in 2015.

NagaWorld 2, the integrated gaming and resort complex, replicated to the existing Nagaworld will complete its construction in 2015, after the ground breaking event kicked off early November last year.

The US\$369 million complex located at Khan Chamkarmon, in front of the National Assembly, features two 5-star hotels with 1,050 rooms, a world-class gaming, entertainment complex, an elegant theatre, luxury shopping boutiques, as well as top dining selections in the country.

Situated just 200 meters from the existing NagaWorld, this mega gaming project also includes an underground link-way stretching 300 meters length and 17,5 meters width. The underground way links the new complex to the US\$10 million new treelined public park that will run alongside the Bassac River, funded by NagaWorld. The tunnel, besides serving as the walking path, also leases space for tenants where pubic pedestrians can buy accessories and souvenirs.

The project which was approved by the government in June 2011 also includes a 15-floor National Election Committee (NEC) worth US\$12 million in exchange for the Naga's rights to expand its casino operation on adjacent land owned by the NEC. That tower was also broken ground the same day as Nagaworld 2 and will complete in 2015.

Although construction started late last year, only small-scale works have prevailed so far, bigger-scale constructions is expected to appear in the second guarter this year. However, NagaCorp, the parent company of NagaWorld 1&2 hasn't finalized the official layout plan for Naga 2 yet, a person who is familiar with the project spoke in anonymous condition.

With its completion in 2015, NagaWorld 2 along with NagaWorld 1 will be the Phnom Penh's only licensed casinos that seamlessly combine business and leisure activities in a single destination, making it the finest business, leisure and entertainment integrated complex in Indochina .

Vattanac Capital

Cambodia's First Multi-Purposed Building

Vattanac Tower with 184-merter height functions as a complex center featuring shop-places, restaurants, offices, condominiums and rental apartments.

esides being the highest and best designing building in Cambodia, the dragon-shape Vattanac Capital Tower will also be the first international multi-purposed structure ever exists in the kingdom to be ready this year.

The 39-floor tower of 184m situated north of the Canadia Tower was designed to be the complex structure featuring two main towers and a glass and steel podium; tower one is a 39 floor skyscraper with Grade-A offices, luxury retail space and serviced apartments, while tower two is a six floor Grade-A floating office. The curving podium has three floors offering cafes, restaurants and luxury retail boutiques.

Developed by Vattanac Properties one of the Cambodia's leading property developers, the tower has received the prize for Best Commercial Development in Southeast Asia at the second annual

South East Asia Property Awards taken place in Singapore late last year due to its outstanding design that shows off dragon-back body.

Chrek Soknim, Deputy Director for Vtrust Property commented that Vattanac Capital will lead the multi-purpose building in Cambodia, a building type that the country is gradually heading to in order to carter future needs.

"Vattanac will be the first complex center ever exist in Cambodia and will role as the market leader of this type now since it is the first one available in the market," he said, asserting that, since it is the complex center, companies to dwell there will also be diverse which is good for the building."

He, however, points out that it needs a bit longer time for multi-purpose buildings to sell out all its properties due to the current small market scale.

"It is fine to invest in multi-purpose buildings like Vattanac, but I believe it takes long time in order to sell out all their properties," he added, "With good building, there is also need for good service and management of that building so that it can carter customers' needs."

As Cambodia is moving toward ASEAN economic community with stronger economic performance, Soknim foresees more developers are interested to build structures that carter to future needs. "Many investors such as the Japanese are interested to construct many buildings from now, but they are waiting demand in the few coming years."

Besides Vattanac, being the first multi-purpose complex, there are De Castle Royal Condo to complete early 2014, Diamond Island Riviera Condo to complete in 2017, and the halt Gold Tower 42 which are also the future multi-purposed centers

Phnom Penh's New Cargo



Phnom Penh's new port is estimated to assist in goods shipment in the region-Vietnam, Loa, Thailand, Singapore, Malaysia, and China's Hong Kong and Shanghai.

hnom Penh Autonomous Port (PPAP)'s new cargo terminal officially went online in late January this year, responding to the sharp increase in shipments moving through the country's limited existing ports.

The new terminal, which cost more than US\$28 million was financed by the Chinese government and is located in Kien Svay district of Kandal province, about 30 kilometers from the existing port in Phnom Penh.

The new port covers 10 hectares, it can handle 120.000 TEUs per year in the first stage of development, and to 300,000 TEUs in the second stage.

Presiding over the opening ceremony, Prime Minister Hun Sen said the new terminal would play a vital role in dealing with the surge of cargo received by the country's ports, adding that the number of containers has increased each year.

"It is a modern container port. This is a new achievement in Cambodia's transportation development," the premier said, adding that, "The new terminal is to respond to the growing economic size."

He added that the new dock will become a main hub for goods entering and leaving Cambodia and it will also help facilitate the exports of one million tons of milled rice by 2015.

The terminal does not only connect Phnom Penh Autonomous Port to Vietnam's Cai Map port, but also help ship goods directly to Singapore, Malaysia, and China's Hong Kong and Shanghai, as well as other neighboring countries and regions without ship transfer.

Chan Sophal, president of the Cambodian



Economic Association, said the Phnom Penh port has also become a cheaper option for exporters of goods such as milled rice and garments than shipping through the Sihanoukville Autonomous Port, which can only handle smaller ships that usually have to transfer their goods onto larger vessels for longer trips.

Construction of the 10-hectare terminal was begun in March, 2011 by Shanghai Construction (Group) General Company, and was finished late December last year •

Denis Astgen, Managing Director of Comin Khmere, analyzes on Cambodia's construction situation.

Comin Khmere has provided engineering solutions in major development project of infrastructures. Nowadays, The company has strong networks among Vietnam, Cambodia, Thailand, Laos and Myanmar.

DENIS ASTGEN

hile overseas construction industries have faced difficulties to scan for available

land to erect their structures, construction in Cambodia is just in the beginning process with plenty of landmass available. The last year's strong economic resilience has brought back investors' confidence to this ASEAN heart nation of 15-million populations, especially in the construction and property sector where demand keeps rising, pushing supplies to run behind exponentially.

Residential buildings, apartments, condos, and office space components were the major types of construction boom last year, and are expected to accelerate faster this year on when Cambodia has presented itself clearer in to the global business radar. The ASEAN economic community to due in 2015 that the kingdom is an element among them will even polish the industry to invite the additions of more construction projects when more inflow of inbound tourists, foreigners, investors, and commercial activities are prospected.

For the construction practitioner like Denis Astgen, Managing Director of Comin Khmere, future for Cambodia construction sector remains green ahead, but hurdles like unstandardized building codes, and the lack of labor trainings on construction works to match needs in construction industry must be tackled if the kingdom wishes to maximize benefits from this sector sustainably. Via the seven questions addressed by the Construction and

in the kingdom's construction industry and offers feedbacks.

Cambodia recover faster now? What are factors behind this strong recovery?

The value of building approvals is worth US\$2.11 billion last year, a significant rise of 72% - clearly doing its part to spur the domestic economy forward. Cambodia's relatively robust economic growth as well as the underdeveloped industrial and services sectors have become a very attractive market for local and foreign investors, an investment boom driven by the large scale resources projects. Nonresidential building approvals are an indicator of investment in the region, while residential building approvals indicates the availability of financial resources. Indeed, we witness a growing foreign presence in the country and an emerging Cambodian upper and middle class, the market demand is shifting toward higher levels of comfort, convenience and quality.

O Some experts say Cambodia still faces labor shortages in the construction sector. Is it true? How does it affect the overall sector?

Manpower resources will become to be an issue for the industry, and increasingly with the ASEAN integration in 2015. Beyond no doubt, this will trigger Cambodian labor to other countries in the region. Construction labor demand is higher than the supply. If the workforce continues to shrink amid a strengthening economy, the construction

Denis Astgen "The future is green"

Green light of Cambodia's construction sector is turned on after the booms of economic growth as well as the the shining industrial and services sectors, dragging local and foreign investors to the kingdom.

Property Magazine, Astgen analyses issues

O Does the construction sector in

sector will face sooner or later delay in projects, hampering the growth of the sector which may alleviate the Foreign Direction Investment (FDI). To customers, this could mean higher cost and longer construction periods resulting in delay of property transfers. As a member of Comin Asia group, Comin Khmere is able to mobilize its Southeast Asian network powered by more than 2,500 employees in 10 active offices, offering solutions to clients throughout the region.

• Most of construction equipments are imported from overseas suppliers. Does it affect the overall building construction cost?

Import duties, high transportation costs and material prices could drive up the construction costs. As for Comin Khmere, our services are not limited to project management but also extend to procurement and trading activity, a value added for a clear supply chain and import activity. As an agent for international brands, we are able to secure and offer quality equipment at competitive prices based on reliable business agreements. Our service division comes to supplement this offer via preventive and corrective maintenance solutions for a properly and efficiently maintain buildings.

④ Some of Cambodian architects worry about the ASEAN integration in 2015, saying that most local architects or engineers are not professional enough to compete with those in other ASEAN countries. Do you worry about that? How? Are there any solutions from now? \bigcirc

As part of our community commitment, we have a local recruitment policy for training and skills transfer. Over the years, we have built strong relationship with ITC thereby giving us the most competitive human resources in engineering. And it is a part of our foreign experts' contractual responsibility to train their Cambodian counterparts. Comin Khmere is also able to gather and share its Southeast Asian network expertise.

● Energy consumption become a matter for Cambodia, so what kinds of technologies that can mitigate the energy consumption in the building structure and best suitable for sunny and windy country like Cambodia?

In line with Comin's sustainable culture and strategy, we also provide energy audit and analyses the electrical consumption of new and existing buildings. We provide energy efficiency solutions to reduce effectively the running cost of air-conditioning system and lighting via implementation of a Building Management System. In addition, our joint-venture with PCS widens and strengthens our field of

expertise since we can provide the most comprehensive and collaborative Total Facility Management (TFM) solution available. With expertise in commercial, institutional, industrial and hospitality facilities, Comin and PCS support customers in identifying solutions to operate and manage effectively and efficiently their building.

© Time is very important for construction as it relates to cost. So, what are the technologies that can reduce construction time now?

Today's schedule-driven and larger scale projects require "fast-track" construction solutions in terms of materials and equipment, but also in construction methods. For example, in Comin Khmere we capitalize on technological innovations and on our human resources. Site-managers, off-site workshop coupled with computer-aided design (CAD) systems interact with one another to optimize the design, procurement, and construction processes. Our management effectiveness is a key component to ensure an efficient interface with the owner, the designer, the material supplier, and the builder hence reducing construction time.

♥ What remain the challenges and opportunities for construction sector in Cambodia? What is your expectation for Cambodia's Construction when the ASEAN Economic integration in 2015 arrives? What are your recommendations to boost this sector sustainably?

The main challenges to be faced concern the respect of Building Standards, local manufacturing and availability of technical equipments. Hence, the ASEAN integration will ease the movement of equipment through elimination of non-tariff barriers, connectivity and transport facilitation. The growing interest from the FDI will increase the demand in the Architecture. Construction, and Engineering Services sector and will allow technology and knowledge transfer from multinational firms or regional firms as Comin Asia. Cambodia should invest in vocational training and local SME, strengthen and enforce building standard code and in this perspective consider energy efficiency solutions •



China Invests \$9.6 Billion on Iron Production in Cambodia



he Cambodia Iron and Steel Mining Industry Group (CISMIG) and the China Railway Group Limited signed a MoU agreement early January 2013 to build a new railway line with 11 stations as well as an iron and steel factory in Preah Vihear province worth US\$9.6 billion.

Zhang Chuan Li Chairman of CISMIG said, Phnom Penh Post

South Rail Ended, Waiting the North

he 256km "Southern Line" of the modern railway system, running from Phnom Penh southward to Sihanoukville Port, is almost completed, waiting the 385km "northern line" which connects Phnom Penh to Banteay Meanchey due to cash shortage.

After the southern line allows commercial rails to roll down since late last year, little works remain on this segment. Authorities are now pushing to complete the northern line that is partly completed and facing fund shortage, forcing the French railway constructor TSO to leave contract.

The government also appeals for US\$75 to US\$125 million loans more from the leading financers such as ADB and Australian government in order to complete the project, yet no reply.

Government has, in response, ordered TSO to resume works by early March using the money left to repair the 338km northern railway line when TSO already built the 48km from Serei Sophoan to Poipet, according to Ly Borin, a director of

COLUMN STREET

the Transport Ministry's railway department, the Cambodia Daily reported.

Cambodian officials also met with Thai counterpart in mid-February to discuss the building of the 6km of track required to link Poipet city to the Thai railway network.

"With limited fund, the quality for northern railway will be low. Trains will have to run slower, and with lighter loads," Borin said.

This northern line is expected to complete in several phase between 2014 and 2015, according to ADB.

The Kingdom's Railway Rehabilitation Project is a large and complex project. It is the part of the ASEAN railway project initiated by ADB, as a regional segment of the Pan-Asian railroad – a contiguous "Iron Silk Road" stretching from Singapore to Scotland

reported that the US\$9.6 billion investment will be used to build the new railway line, a new port and a new bridge in Koh Kong. The iron and steel plant in Preah Vihear will cost US\$1.6 billion.

According to the company statements, the railway will be 405 kilometers long, from the mining area of Preah Vihear province through the southern provinces of Kampong Thom, Kampong Chhnang, Kampong Speu and finally to Koh Kong province. It will not connect to the existing lines of Toll Royal Railways.

The company received 1,300 square kilometers of land concessions from the government and 10 square kilometers would be necessary for the factory in Preah Vihear. The companies did not disclose the exact route of the new line.

"We will start our project in July next year and it will take about four years," said Zhang Chuan Li, Chairman of CISMIG, adding that the Chinese and Cambodian experts analyzed the project's feasibility and its environmental impact in October 2010.



Bali Scenery Condo to Complete in 2015



Hotel Industry Booms

012 was a shining year for Cambodia' hotel industry, recording increased room number and rates, trade insiders said, seeing positive movement continues to this year and years to come.

Global property agent CBRE reported that tourism accounted for 9.7 per cent of Cambodia's GDP in 2012, a rise of 5.5 per cent from 2011. Investment in the tourism sector has increased by 16.7 per cent year on year, and total foreign arrivals increased by a massive 24.8 per cent year on year, with business arrivals seeing the greatest increase at 47 per cent.

The ASEAN chairmanship which Cambodia rolled last year also boomed the sector greatly to serve the visiting delegates.

The outlook for the hotel industry in Siem Reap is positive "with strong growth recorded in 2012 and some hotels recording in their highest occupancy rates since 2007.

The sector will soar upward as more international traders, foreigners, and tourists are flowing to the Kingdom.



he luxurious condo, Bali Scenery Resort located near Diamond Island is slated to complete in 2015, after construction broke ground in October last year.

The complex features two main buildings; the 19-floor condo I contains 9 units per floor to complete in 2014 and the 27-floor condo II contains 14 units per floor to complete in 2015 with the total investment capital of US\$30 million excluding land price.

So far more than 50 percent of its residential units are sold out. A unit costs from US\$100,000 up. Bali Scenery was designed and constructed by Cambodians.

The condo is part of the investment projects developed and financed by Bali Resort Company. Another of its properties, the Bali Resort and Apartment located near the international airport was put online last year •

Phnom Penh's New Sokha Hotel to Complete in 2014



he 14-hectare Sokha Hotel and Convention Center located at Chruy Chongva peninsular is slated to complete in 2014.

The project was primarily target for completion in 2012, but it was later decided to delay until 2014 to align with the opening of the second Chroy Changva Bridge, explaining that the bridge construction is a serious barrier to bring guests to the hotel if it operates before the bridge.

The company also changed the project's features, with the number of planned hotel rooms dropping from 798 to 458, and repurposed the space into 160 condos.

The project includes 458 rooms and suites hotel, an international convention center, Jasmine Spa, high end condominiums, exclusive villas, entertainment centers, shopping centers, restaurants and residence club house

Construction | Asia

CHINA

China Replicated Itself



Builders Best Japan Stocks Since Quake: Riskless Return

onstruction companies posted the best risk-adjusted returns among Japanese stocks since the country was struck by a record earthquake and tsunami almost two years ago, as the government rebuilt infrastructure and a new administration seeks to stimulate economic growth.

The Topix Construction Index returned a risk-adjusted 2 percent at the end of January 2013 since March 10, 2011, the day before the disaster, best among 33 industry groups in the Topix Index, according to Bloomberg Riskless Return Ranking. The construction gauge had the best total return and the ninth-lowest volatility, allowing the industry to outperform food and pharmaceutical companies, as well as the Bloomberg World Engineering & Construction Index.

THAILAND

Thailand Approves 2 Electric Rail Contracts



esides being famous for copies of things from oversea sources, China is currently copied its own building.

Wangjing Soho Complex, the three pebble-like towers currently being constructed in Beijing, is being copied by a two pebble-like project in Chongging, called Meiguan 22nd century buildings.

Zhang Xin, the property developer behind the Soho project has issued an open appeal for help in battling the massive counterfeiting. Chongging Meiguan, the developer behind, publically rejected the accusations of copying and said on its blog: "Never meant to copy, only want to surpass."

While the Soho will complete next year, the Meiguan aims to complete before the original. The two are now in a race to see which is completed first .



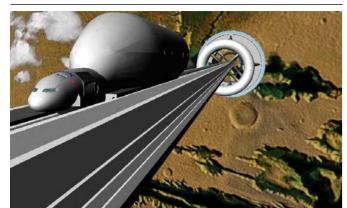
hailand, in mid-January, has approved two of three contracts to build a section of the Red Line electric railway which are part of a 36km section of the Red Line electric railway linking Bang Sue in Bangkok and Rangsit in Pathum Thani province.

The first contract involves the construction of the Bangkok's Bang Sue central terminal and a maintenance facility worth 29 billion baht, and the second is for the construction of rail tracks and train stations valued at 21.2 billion baht.

Construction under the contracts is expected to be completed within three years.

This two contracts, is part of the Thailand's famous five electric railway projects to start this year after delays due to political unrest

JAPAN



Japan to Build Space Elevator by 2050

he Tokyo-based Obayashi Corp wants to build a space elevator by 2050 that would carry 30 passengers per time skyward at about 124 mph (200 kph), possibly using magnetic linear motors as a means of propulsion delivering them to a station 22,000 miles (36,000 kilometers) above Earth in a little more than a week.

In Obayashi's vision, a cable would be stretched from a spaceport on Earth's surface up to an altitude of 60,000 miles (96,000 km), or about one-quarter of the distance between our planet and the moon. A counterweight at its end would help "anchor" the cable in space.

At this moment, the company cannot estimate the cost for the project yet; however, they woo to try to make steady progress so that it won't end just up as simply a dream.

An artist's illustration of a space elevator hub station in space as a transport car rides up the line toward the orbital platform. Solar panels nearby provide power. CREDIT: Obayashi Corp

MALAYSIA

Malaysia's Menara Binjai Wins Dubai Cityscape Award

he multi-purpose Menara Binjai building was clinched as

the Best Sustainable Development Award at the Cityscape Awards for Emerging Markets 2012 in Dubai early October, becoming the first Malaysian building to gain this honor.

Menara Binjai was designed by Malaysian firm Veritas Architects and completed in July 2012. The tower saves up to 25% on electricity consumption via energy-efficient features and materials used in construction.

It beat two other finalists to win the sustainability award the UAE Pavilion in Abu Dhabi by Tourism Development & Investment Corporation and Masdar Institute of Science and Technology (MIST) by MASDAR, both designed by Foster & Partners of the UK •



INDONESIA

Construction Gears up for Growth



s Indonesia's ratio of investment to gross domestic product (GDP) has reached the highest level in the past 18 years, the construction sector is expected to benefit this year, according to The Jakarta Globe.

Construction and toll road operators have been racing to expand their businesses to gain advantage amid the increasing domestic economic activities as well as a multi-year investment plan initiated by the government that depends on strong cooperation with the private sector.

The good news did not stop there when two key international rating agencies, upgraded Indonesia's rating to investment grade the first time the country could bask in such a status since 1997 •











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A Chance to be CCA's Member



With the endless improvement and prosperity on the construction sector— the fourth main economic sectors after garment sector, agriculture sector, and tourism sector, Cambodia Constructors Association (CCA) was established in October 2011 to support the Royal Government's policy to contribute in national development on construction with local investors, ASEAN partners and international companies.

CCA was recently recognized as a main association to serve the interests of the construction investors and constructors which many construction companies have registered as the members of CCA by seeing the potential benefits of being the members of CCA.

Being a member of CCA, the company will receive these following:

- CCA will protect and coordinate various tasks for the respective members upon its capacity, if there are violations on rights and benefits of its members from the external forces.
- CCA will help match its members to various construction companies in Cambodia and in countries which are members to ASEAN CONSTRUCTORS FERDERATON (ACF).
- Member companies will gain the opportunities to match businesses with ASEAN businesspeople at the meetings conducted by ASEAN CONSTRUCTORS FERDERATON.
- Member companies are able to expand businesses in Cambodia and ASEAN markets.
- Member companies can receive information about products, building projects and investments by com panies that are members to ASEAN in Cambodia. Furthermore, they can also receive price rates of con struction equipment, materials, and labor among ASEAN counties.
- CCA will help advertise the products of the member companies both in Cambodia and ASEAN countries during the meetings organized by ASEAN CONSTRUCTORS FERDERATON such as workshop, conference, and other local and international meetings, etc.
- CCA will help buy and sell products for the member companies to customers in Cambodia and ASEAN counties.
- CCA can dispatch technicians of the member companies to attend training courses conducted by ASEAN CONSTRUCTORS FERDERATON in order to form a single ASEAN Construction Standard that facilitates construction works to avoid unnecessary deployment of technicians across the regions that costs vast expense.
- Member companies can exchange techniques, technology and experience with companies from other ASEAN countries.
- CCA can help coordinate member companies regarding fulling documents or acquiring any permits from the government.
- Member companies can contribute to the kingdom' development in conform to the Royal Government's Rectangular Strategy led by Samdech Akka Moha Sena Padei Techo Hun Sen Prime Minister of the Kingdom of Cambodia. Furthermore, it is the necessary obligation to enroll in ASEAN CONSTRUCTORS FERDERATON on behalf of Cambodia, which is one of ASEAN member.

Below are the Requirements to be the Member of CCA:

Please engage with:

- Copied statute of company
- Copied Identity Card or Passport of the company's manager
- Personal Application Form (Available at http://www.cca.org.kh)
- Certificate registers to do business in construction or plan project study at Ministry of Land Management Urban Planning and Construction (If has)
- Certificate registers at Ministry of Commerce (If has)

Payment for Contribution Fee Category of All Members (Contribution Construction & Honorary Registration Member Member Fee) Design Company 100 USD 50 USD Category 1 -100 USD 35 USD Category 2 -100 USD 25 USD Category 3 -100 USD 50 USD Others

Note:

- Category of Companies have controled according to the registration to manage construction businesses at Ministry of Land Management, Urban Planning, and Construction.

- Others companies that do not register at Ministry of Land Management, Urban Planning, and Construction, but they have purposed to enter member of Cambodia Constructors Association get category of company number 1.

- All members shall pay US\$100 for the member registration one time only and shall pay the contribution fee once every three month or six months.

For further information, please contact our office at:

No. 315, Canadia Tower (Floor12th) Conner Preah Monivong, st. 110, Phnom Penh, Cambodia.

Tel: (+855-23) 868 222, Fax (+855-23) 988 828

Website: http://www.cca.org.kh

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CCA Greets Korean

Construction Management Body

The Construction Management Association of Korea, a Korean construction body, explores the potential in Cambodia's construction market for possible investments by approaching Cambodia Constructors Association.

ambodia Constructors Association (CCA) in late February welcomed a delegation from the Construction Management Association of Korea (CMAK) that aims to explore the possibility to serve construction management services in the kingdom.

Established in 1997 with 170 construction members in Korea so far, CMAK has built relations with Cambodia's Ministry of Land Management, Urban Planning and Construction since 2011 to bring construction management services to Cambodia. Thus, it intends to deepen its understanding over the construction situation and potential in this fast developed country from CCA which represents constructors in the kingdom before importing their construction management services here.

"We need three years more from now to implement our projects here, and to make it successful, we need to know this sector deeper from CCA also its assistance during this time," said Bae Yung Hwi, Chairman of CMAK.

Oknha Pung Kheav Se, Chairman of CCA, in

response is delighted to assist the Korean counterparts in order to succeed their businesses in Cambodia. He informs the guests that the current nation's construction sub-sector is healthily recovered from the deep, it experienced during the 2008-2009 property bubble.

"It is unlikely to have the property bubble now compared to before, because banks are now be careful to offer housing loans and buyers themselves also consider seriously before purchasing any properties," he said. "Constructions only come after real demand now." \Rightarrow Such a satisfied booming also contributed by Korean companies, he said, impressing to see many Korean construction companies so as other Korean firms are running in Cambodia.

"Korean investment capital in Cambodia doesn't cover only in the construction sector, but also in land as many Korean firms hold large-scale of landmass now," Oknha points out. "The Korean investment is worth total about US\$1 billion from 2008 to 2011 according to estimation made by Korean community in Cambodia."

He believes those Korean investors that have purchased many properties in Cambodia must have clear mastermind and long-term investment goal.

It is also a reason he decided to loan US\$28 million to the South Korean property developer Nuri D&C to resume con-

struction for its halt De Castle Royal Condo to aim for completion early 2014.

Despite, the number of Korea companies are not much now, he projects to the future Korean companies will play wider role in Cambodia.

He anyway continues to report to guests that CCA is a private-run construction group that has contributed largely to Cambodia development and also cooperated well with the Ministry of Land Management, Urban Planning and Construction regarding the law enactments related to construction. It also has collaborated with the Ministry of Labor, and Vocational Training to train labor on construction skills.

Oknha Pung also requests the CMAK to help provide human resource to help train Cambodia labor on construction skills,



Meeting between Cambodia Constructors Association and Construction Management Association of Korea for possible partnership.

since they are more advanced in this sector than Cambodia.

To attract more Korea construction companies to Cambodia, Bae Yung Hwi Chairman of CMAK points out that a close relation with local company is needed and he requests CCA to help match the local partners to those come from Korea, CCA's chairman agreed.

CMAK's Chairman believes the kingdom's construction and property markets will be enhanced than now.

CMAK also visited De Castle Royal Condo which is developed by South Korea's Nuri D&C and Diamond Island Riviera, a joint investment developed by Cambodian and Chinese firms in order to gain real view on the level and technology used in construction projects in Cambodia

Malaysia's

Event Organizer to Host Annual Show at Diamond Island

CAMBUILD 2013, the business-to-business trade show compiled around 8,000 industry professionals, is scheduled to hold after the successes of CAMBUILD in 2010 and 2012.





OFFICIAL OPENING CEREMONY GUEST OF HONOUR

H.E. PHUOENG SOPHEAN, SECRETARY OF STATE, MINISTRY OF LAND MANAGEMENT, URBAN PLANNING AND CONSTRUCTION

he AMB Events Cambodia, a Malaysian company, will organize CAMBUILD - the Largest International Building & Construction

Show-in Cambodia annually instead of biennially at the Diamond Island Convention & Exhibition Centre. This is a show of confidence in the growth of the Kingdom's economy especially in the building and construction industry.

AMB Events Cambodia has organized the Cambodia International Building and Construction Industry Show (CAMBUILD) expo in 2010 and 2012 which showcased construction-related materials and

technologies from over 200 exhibitors Island. from 16 countries including Pavilions from Singapore, Malaysia, China and Taiwan.

In line with the Kingdom's stronger economic performance that Cambodia achieves, AMB Events will launch three new industry related exhibitions that will be co-located with CAMBUILD'13. It is the Cambodia Property Expo '13, Cambodia International Power, Transmission, Distribution and Electrical Engineering Show (CamEnergy '13), and Cambodia International Ventilation, Air-Conditioning and Refrigeration Show (CIVAR'13). This pack of shows is scheduled to host from 10-12, September this year at Diamond

"As the economy grows, the exhibition and convention industry will also grow, and from this year on, we are going to make an event where property developers, architects, building consultants/engineers, contractors and electrical consultants/ engineers can see the latest in building/ construction and mechanical & electrical (M&E) products, equipment and technology in one place", said Andrew Siow, Director of AMB Exhibitions, the parent company of AMB Events Cambodia at a meeting on January 21.

"We are expanding slowly, but gradually ahead," Siow said. "We are here for long-

term investment and are working closely with both the government and private sector in supporting the growth of the Kingdom in facilitating international trade and business."

Besides the above annual events, AMB Exhibitions also organizes every two years, the Cambodia Agriculture Fair (CamAgriculture), Cambodia Food and Restaurant Industry Fair (CamFood), and Cambodia Hotel Industry Fair (CamHotel).

Neak Oknha Pung Kheav Se, Director of Diamond Island Exhibitions and Convention Center, and Chairman of Cambodia Constructors Association (CCA), welcomes the long-term cooperation and



mentions the plan to upgrade the exhibition hall to a wider place at the new planned satellite city, Chruy Chongva City.

"...we are now planning to move the exhibition center to a bigger place at Chruy Chongva Satellite City that covers over 350 hectares of land," he said. "Now we don't build it [exhibition hall] yet as we are thinking about the proper place in the land, but as soon as we already select the proper place, construction for the halls will take less than one year to complete."

With such a mega hall, Andrew Siow of AMB vows to bring more international-scale shows to the Kingdom.

"We are expanding slowly, but gradually ahead," Siow said. "We are here for long-term investment and are working closely with both the government and private sector in supporting the growth of the Kingdom in facilitating international trade and business."

> Exhibition industry is believed to contribute much to the investment growth so as the development at the vicinity surrounding the exhibition halls. Taking Singapore model as example, according to Andrew, there was nothing surrounding its exhibition hall once it first built, but now there are hotels, restaurants, commercial buildings, industrial buildings coming up.

> "Cambodia will be the same if it follows that model," AMB Exhibitions' Andrew Siow said, "If you look at Thailand, China, Malaysia, and Indonesia, there are many exhibition centers, simply those events bring in large number of investors to their countries."

CCA & AMB

Events Cambodia to Co-Host CAMBUILD Show

MoU between Cambodia Constructors Association and AMB Event Company is signed for co-operation of CAMBUILD trade show.



MOU signing for cooperation on international construction exhibitions

Constructors ambodia Association (CCA) and the Malaysian event organizing company known as AMB Events Cambodia Pte Ltd in 19 February has reached a MoU agree-

ment to jointly organize the annual construction-related fairs (CAMBUILD) at the Phnom Penh's diamond Island from this vear on.

According to the proposed MoU agreement initiated by AMB Events Cambodia that the Construction and Property Magazine acquired at the signing ceremony states that the AMB side will take the initiative to organize the International Building, Construction and M&E Exhibition and Conference – (CAMBUILD) to be held from 10-12 September 2013 at the Diamond Island Convention and Exhibition Center, while Cambodia Constructors Association which represents the constructors in Cambodia will support the initiatives

undertaken by AMB in organizing the event.

> Under this agreement, CCA agrees to be the 'host organization' for the event, and will regard the event as the only International Building, Construction and M&E Event it supports, participates and assists in inviting all members of the building and construction industry in Cambodia to attend.

> The AMB Events Cambodia will manage the overall operation and will also organize the 'Cambodia Constructors Association Pavilion' at the CAMBUILD Exhibition. It will also offer special price for booth rental to the association members.

> Legally bound by this MoU, they will work collaboratively to host this annual show for five editions from this year on and will renew the agreement for another five years if no objection rose from either

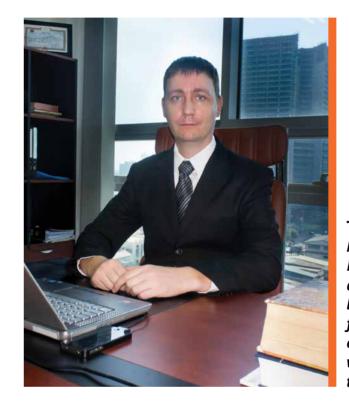
party.

CCA which was established on 6th October 2011 with 20 members so far is the private association that gathers construction-related firms in Cambodia to work collectively in a common goal to enhance the kingdom's construction industry. Two months after its inception, the association registered to ASEAN Constructor Federation (ACF) on 6th December 2011, than successfully chaired the 35th ASEAN Constructors Federation Council Meeting in Phnom Penh late November last year.

AMB Events Cambodia is a division of the Malaysia's base event organizer AMB Exhibitions established in 1996 and has organized events of various industries across Asia. The firm slates to bring more international scale exhibitions to the Kingdom to promote and develop more business cooperation and partnership opportunities •

MORE ROOM IN CAMBODIA FOR CIVIL & STRUCTURAL ENGINEERING EXPERTS

Design engineering and construction companies persist to flourish in the kingdom since the construction sector grew over 70 percent last year, and is expected to remain strong this year, the experts estimate for 2013's situation.



icensing for design engineering and construction companies grew by 13% in 2012. According to the Cambodian Land Management Ministry, total companies are now 1205, with 932

being of Cambodian origin and 273 being international firms.

With the growth in construction and property sectors of Cambodia, Novare Design International (NDI) entered the Cambodian market in July 2012. NDI Cambodia Manager Thomas Zazworka believes Cambodia has large potential for international standard consulting engineering providers.

NDI opened its office on the 9th floor of Hyundai Phnom Penh Tower in August 2012. To achieve closer contact with local

partners, NDI also registered with the Cambodia Constructors Association (CCA) in November 2012.

Cambodian government policy has prioritized infrastructure development particularly for rural zones. Thomas indicated that "at the moment, there are not many international consultants in Cambodia. So it is a good time to enter the market."

NDI originated in New Zealand where it is well recognized for skills in bridge, structural and civil engineering. Since 2010, NDI staffs have been working on bridge and structural engineering issues associated with the 256km Cambodian south railway line and the 385km north railway line. This work has involved strengthening of 13 bridges on the south line and replacement of 32 bridges on the north

Thomas Zazworka, 34, Country Manager of Novare Design International (NDI) for Cambodia division which entered the market last year believes massive potential for professional consulting engineering businesses exist here with healthier economic recovery, but threats also remain to tackle.

line.

Currently in Cambodia NDI offers consulting engineering services in structural, bridge and civil engineering services as well as project management.

Thomas has nine years of post-graduate engineering experience in civil engineering. He said that NDI currently deals with Cambodian, South East Asian and New Zealand projects.

Thomas sees the market as still wide open, with few competitors with the skills of Novare Design.

The company plans to increase its staff to 15 end of this year including 10 local and international engineers. They will expect to get more railway-related works and of \bigcirc



Rail bridge across Kampot river, designed by NDI

course other kinds of works.

"We are specialized in railway project, but we are not focusing on this. We are trying to get other projects since we are a general civil and structural engineering company," he said. "In the future, we do want to handle 50% for international markets from Cambodia and 50% for local or ASEAN markets."

Despite, several construction sites are apparently applying high class design and construction standards, Thomas has observed that clients often do not realize the longevity benefits of paying for high class service.

The lack of international-recognized construction and designing standards, he added, is another serious matter; the

country should immediately tackle. "There is no clear construction standard here yet, everybody can use whatever they want."

Compared to other countries, the construction sector here is growing quite well. The matter is to implement construction standards, he recommended.

Owners would also be wise to consider engaging designers with professional indemnity insurance. It is also important that intellectual property rights are recognized.

Pointing to Phnom Penh's severe traffic issue, according to NDI, there must be a clear master plan to guide where something can be built or not.

Thomas predicts the future of the engi-

neering design and construction industry should be strong.

Since the company's inception in New Zealand in 2004, so far Novare Design has been operated in New Zealand, Australia, the Salomon Island, the Philippines, and Cambodia. It has handled over 1,000 projects up to now from iconic bridges, like the award winning "Te Rewa Rewa" Bridge a pedestrian and cycle-way bridge across the Waiwhakaiho River at New Plymouth in New Zealand, to buildings.















RIVIERA's Sale Center Opened

Riviera expected to be a big leap forward of the country's development on construction and architecture industry.

"Diamond Island is the best location and environment in Phnom Penh, so customers who purchase the residence in Riviera will be fortunate as price will only rise upwards," Oknha Pung said, adding that, "I believe Riviera will be a shining diamond of the diamond island, and will be the out-standing project in Cambodia."



merging at the northern edge of the Diamond Island, overlooking the three rivers, the multi-million luxurious city compound - RIVIERA finally

opened its grand sale office.

The 5-hectare compound combines together the five-star condominiums, modern shop-houses (flat), Riviera Plaza, the state-of-the-art commercial space, and the civilized sporting and entertainment areas – the sky park.

By the time that this long-awaited grand sale center opened in January 23, 2013 to officially bring part of the Riviera's properties on sale, 98 of its total 104 shop-houses which opened sale last year are sold out.

Riviera features five towers; 33 floors for tower A and B, and spans to 38 floors for tower C, D, and E that jointly carry the vessel-like sky park. The five towers totally

registered 712 residential units for sale from 180-350sqm with 3-4 bedrooms plus 1 multi-purpose room each with the price up from US\$270.000.

The sale center opened in late January only target the sale of 294 residential units in building A (168 units) and D (126 units). The sale schedule for the three remaining towers – B (168 units), C (125 units), and E (125 units)-haven't been announced yet, but will be in the next few months, according to the Riviera' sale department.

On the construction side, so far the entire project graduated about 20 percent only, when the construction on flats completed roughly 70 percent and 55 percent complete for Riviera Plaza, according to Chin Hok, Riviera Construction Manager.

Despite sale campaign target on tower A and D first, responding to customers' request, construction will primarily deal

with Tower A and B which erects on the front row, scheduled to complete by 2015. Then, it will continue on the three rear towers later which is planned to finished in 2017.

With such mega city project, the total investment capital is not yet finalized as developer is considering for the installment of the latest building materials.

"We don't finalize the capital investment yet as we are considering on the high-end materials supply," said Chin Hok, "We plan to equip the latest and high guality materials for the condominium and it takes time to calculate pricing."

Riviera building is constructed on 300,000 sqm, covering by total landmass of 50,000 sqm of D.I. Riviera. It was once solely developed by the Diamond Island Development Co, Ltd, a branch of the parental company Overseas Cambodia Investment Corporation (OCIC). But now 🗢

the project has been transferred to manage by two Chinese property developers Jixiang Investment Company and Friendship Investment Company that are looking for the opportunities to invest in Cambodia. Diamond Island Development Co., Ltd becomes the contractor for the project, and Canadia bank remains the funder.

"We meet and negotiate with these two companies, and finally we transfer this project development to them," said Oknha Pung Kheav Se, CEO of Diamond Island Development Co. Ltd at the sale center's opening event. "So, Diamond Island Development Co., Ltd becomes the constructor for this project, and Canadia bank funds this project."

With the new agreement, sales on Riviera's properties are collectively managed by the three companies.

environment in Phnom Penh. so customers who purchase the residence in Riviera will be fortunate as price will only rise upwards," Oknha Pung said, adding that, "I believe Riviera will be a shining diamond of the diamond island, and will be the out-standing project in Cambodia."

Secretary of State for Land Management Ministry, Phoeung Sophoan points out that Riviera reflects a big leap forward of the country's development on construction and architecture industry.

But to ensure sustainable development, he recommends six points to all local and international investors regarding the new city development. i.e. residence, Commercial space, education center, entertainment space, infrastructure connecting to wider city, and environmentally-friendly city development policy.

According to Phnom Penh Deputy Governor, "Diamond Island is the best location and Kuong Sreng, demand for residential spac-

es and traffic system has encouraged the government to license satellite city projects such as Diamond Island that ultimately produce the today's Riviera.

"With rapid development in Phnom Penh, the traffic and residential locations to meet dwellers' demand is a big worry, that's why the government licenses OCIC to develop diamond island satellite city which was once a calm island covered by minor crops and weeds," he said.

The skyscraper compound departed its foundation work in September 2011, with the first phase completion expected in 2015, and to the full finish in 2017. The complex is architecturally designed by Thailand's architectural firm A-7 Corp, structurally designed by Sino-Pacific Construction Consultancy and internally designed by Guangzhu Sunho Decoration Company

NEW MARKET

Uplifts City's Beauty & Citizen's Buying Style

A new **Stung Meanchey** market is believed to attract more nearby consumers since it's the first big grocery mall in Stung Meanchey region, but the market success will also depend on its pricing strategy.



Uplift in Area: New Stung Meanchey market is under construction. The new market is expected to change the life style of citizen in region. (Photography by Meas Proeksa)

"SUCCESS OR FAILURE FOR THIS MARKET CAN'T BE DETERMINED NOW; IT DEPENDS ON ITS RENTAL PRICING."

new Stung Meanchey market is believed to attract more nearby consumers since it's the first big mall in the first enclosed grocery market in that area. But it depends on pricing strategy in the market.

A long the street 217 in Stung Mean Chey district where is predicted as a good and suitable arena for all kinds of businesses surrounding by residential buildings, many factories and other business complexes, a new Stung Meanchey market standing from the south of Stung Meanchey bridge opened operation this month to uplift city's beauty and enhancing citizen's shopping lifestyle.

The new Stung Meanchey market is designed as a two-floor mall on about 10,000 square meters of land including restaurants, stores, grocery shops and retail market that can accommodate 1,000 tenants. The first floor serves grocery and food-stuff market, and the second floor features restaurants, beauty parlors, massage services, child entertainment areas, and retailing shops and so on.

The tenants are not sold to sellers, it can only be rented. However, the renting rate, number of registered renters, and investment capital haven't been told, when the structure is continuously constructed and expected for completion another year.

Cambodian people habitually don't like buying consuming goods or products in supermarkets as they believe that it must be more expensive than the normal market, said Seng Dina, Marketing Manager of the new Stung Meanchey market. "This new Stung Meanchey market is a simple one and not a plan for supermarket, but it is secured and clean."

Dina expects that the mall will be successful as no nearby competitor exists yet. "No any supermarket or large shopping mall available here, so we don't worry too much on competition, and we believe our operation will be successful."

The new market will enhance the heavy traffic at the area and beautify the city especially near the old Stung Meanchey market, insiders say, it also absorb many sellers at the old Stung Meanchey market, but won't be popular enough to close down that old one.

"It is true that the new market is more secured, clean and safe, but it is also more expensive than the old one, so tenants who can't afford with higher rental price will continue selling at the old market as buyers traditionally prefer that market," said Po Eavkong, Managing Director of Asia Real Estate Cambodia, who involves in this new market development.

Eavkong, anyway, expects that the rental space at this new Stung Meanchey market won't be sold out by seeing the nearby Sovanna Shopping Center still leave many vacant rental space, reflecting that buying power is still limited there. "Success or failure for this market can't be determined now; it depends on its rental pricing."

Noun Rithy, Managing Director, Bonna Realty Group says that the new Stung Meanchey market located at a potential area of high density when such market size never exists there yet.

"There is no such a big market like this at the surrounding villages yet, besides the small and dirty markets along the roads, so it will be successful," he projects, but points out it also depends on the pricing strategy in the market. "I think the rental price should be primarily set more affordable to retailers, than as the market is getting more popular, and sellers can earn more income, it is the right time to increase the price."

Rithy believes the new market will help drive the property development there, saying that, "It is one of the facilities that supports lives. Wherever there is market, there is property development there."

He foresees that when the nation's economy grows that lifts up the citizens' income, they will gradually leave the traditional dirty market along the roads, and turn to purchase goods at the shopping centers for their comfort.

According to Po Eavkong of Asia Real Estate Cambodia, there are more rooms for shopping centers in Phnom Penh especially at some high-dense suburban areas and new urbanized towns as demand also rise responding to growing population.

"There are many un-standardized small markets along the ways at the new towns, and industrial areas, so more shopping centers should be there as demand also grows greatly along the growing population," he says •



building, evaluated on location, facilities, management, and parking lodge. Canadia Tower consists of 32 floors, applied as shopping places and rental offices. (Photography by Ev Pheng)

Office Spaces Expected to Rise

s seen, high-rising office building are constantly active in the city to response for the growth of local and international companies, property's agencies and experts estimated that the demand of commercial and rental offices in the capital will grow in 2013 against last year due to stronger economic performance. In 2012, the office's needs climbed modestly 15 percent, resulting from the progressive drive of construction projectsresidential building, condominium, and satellite city - in the country.

"Last year, the demand for office space grew 15 percent compared to 2011 due to better economic performance," said Chrek Soknim, Deputy Director of Vtrust Properties, who notified that the demand for office building in Cambodia grows about 10-15 percent when rental rate rises from 7-15 percent annually.

Tes Sophak, Deputy Director of the iCON Professional Building that covers 12,000 square meters, said that office's renting has grown by 30 percent in 2012 compared to 2011, describing the growth contributed by the nation's strong economic growth which appeals for more investors, especial Asian companies. Only 5 percent of his tenants is Khmer.

Three types of office's space are recognized for renting in the city-grade-A, grade-B, and grade-C. The measured criteria for building's grading remain unclear; however, the real estate agents usually evaluate on location, facilities, management, and parking lodge before setting rental rate to distinguish the three categories.

According to Vtrust Properties, rental fees for grade-A office may start up from US\$13 per square meters in a month, when grade-B and grade-C cost US\$8-13, and under US\$8 respectively.

The most popular office trading activities last year fell to grade-C office, holding about 57 percent of the market last year, while another 43 percent covered by grade-A and B, according to international property consultant, CB Richard Ellis (CBRE) Cambodia,

Grade-B office buildings with over 20,000 square meters, points out that despite grade-B and C grew about 20 percent the same last year as the demand for grade-A grew only from 10-15 percent. Hence, grade-B is the most popular one now as companies mostly the local and the startup firms feel that grade-B office building is in the average standard-neither luxurious nor untidy.

"With grade-B building, companies can upgrade to A or degrade to C easily upon their business destiny," said Soknim, adding that "we lack supply for grade-B office



The demand for grade A, B, and C office buildings is estimated to grow in 2013, since many investors are looking into Cambodian market, after Cambodia fruitfully completed its chairmanship of ASEAN in 2012.

space now."

However the experts and agents forecast that the demand for office space, especially, for the grade-A building will fall slightly this year while the other competitors-grade-B or C-gradually start to soar which many office projects will complete or start from this year on, especially the grade-A facility.

"Last year, there is no grade-A or grade-B buildings are ready yet that push to increased demand, but from this year on But Vtrust properties that manages two many office buildings are expected to

"Last year, there is no grade-A or grade-B buildings are not ready yet that push to increased demand, but from this year on many office buildings are expected to finish or start, thus the demand rate will slightly increase," David George, Country Manager of CBRE (Cambodia) said.

> finish or start, thus the demand rate will slightly increase," David George, Country Manager of CBRE (Cambodia) said.

> Chrek Soknim of Vtrust agreed, asserting that "I foresee that supply for grade-A offices will excess the demand in the coming years, when building like Vattanac Capital will complete this year offering a huge grade-A space.

Presently, Canadia Tower completed in 2009 offerd about 6,000 square-meter office space with the average rental price of \$30 per square meter in a month and \bigcirc



Hyundai Phnom Penh Tower opened in 2011 about 22,000 square-meter office space with the rental price range from \$19 to \$25 per square meter in a month plus service charge of \$4 per square meter are the only grade-A office.

The 39-floor Vattanac Capital, expected to complete this year, will be the international grade-A building offering 285,000 square meters to the market and if the halted gold Tower 42 continues and completes, it will also provide 15,000 square meters of grade-A space.

On the investment side, while residential projects are preferred by local investors, apartments, condo and office space are actively involved by foreign investors, especially when there are presences of Japanese investors now.

Despite the current market scale for office space is relatively small, many experts comment that those foreign developers are looking for long-term profit, believing demand for office space will grow largely when the kingdom enters the ASEAN integration in 2015, and the prosperous years beyond.

"Now it seem like supply is vast, with few demand, but foreign investors wait for the future demand, so that's fine," Soknim said, adding that, "They build the apartments or office space now, and wait for the huge demand in the next 3 years when Cambodia enters AEC or longer."

Soknim said that the demand for grade-A and B is correlated. When companies hurt from the global economic crises a few years ago, many of them hesitate to hire grade-A office, and they look into grade-B office. With the better economic recovery now, everyone still compete for grade-B, not yet grade-A, and If their businesses prosper, they can move up easily to grade-A office.

There are clear characteristics of businesses that trend for each of the three office categories. Multi-national companies (MNCs), big international companies, and brand-oriented firms prefer grade-A to protect their reputation while some foreign investors and big local firms prefer grade-B; and grade-C mostly is occupied by local agencies, start-up firms, and family-run businesses that don't care about their office image.

There is a good hope for the future of office space business in Cambodia. Experts agreed that there are huge potentials that the kingdom remains such as the sound of economic performance, the growing interest from foreign investors due to attractive investment law, regional integration, and the well-geography Cambodia locates receiving few disaster impacts unlike the neighbors.

"Cambodia located in the well-geography, the heart of ASEAN that see fewer disasters than others. There are disasters in Thailand, Vietnam, and other countries, so companies who wish to relocate will think of Cambodia," said Soknim.

The price for office renting in Cambodia is much cheaper than the neighbors that will only attract more investors who worry on operation cost.

"Cambodia is located in the well-geography, the heart of ASEAN that see fewer disasters than others. There are disasters in Thailand, Vietnam, and other countries, so companies who wish to relocate will think of Cambodia," said Soknim.

"The office rental rate in Cambodia is much cheaper than the neighboring countries," said Chrek Soknim of Vtrust Properties. "Grade-A in Bangkok costs upper than US\$45 per square meters in a month, when office space in Vietnam, despite cheaper than Thailand but still more expensive than Cambodia."

He forecasted that from 2013-2015, the demand for office space will grow about 15-20 percent annually.

Dith Channa, General Manager of VMC Real Estate Cambodia, said that offices rentals have grown 15 to 20 per cent last year compared to 2011 and he believed that the market will increase double this year. "I think that renting offices will double in 2013."

However, there are also challenges in the office space industry which call for solutions if the nation wishes to maximize its profit. The last year' growth was not at peak yet when the nation reserves much development potential. The government should work to encourage more investment in this sector.

There is a lack of law to control property developers and agents, and no center to set up the commonly-used data in property market yet which makes the price rate of properties differs from agents to agents that deter foreign investors to come in as they get bored to spend much time just to research the market data and bargain price, Soknim said •



CBRE's

Outlook on Kingdom's Property

Election 2013 will not be a storm for Cambodia's property market. With strong political stability that Cambodia has earned for more than a decade will enrich the property market, according to the property experts.

hile some property traders worry this year's general election may storm Cambodia like in 2008– the property bubble era, the global leader in real estate services, CB Richard Ellis (CBRE) predicts the kingdom's property market will only prosper even amid the general election this year.

Although, the CBRE Acting Country Manager for Cambodia division, Ryan O'Sullivan admits the July's election might raise minor concerns for investors just as same as other countries which experience with their respective elections, he believes property development here will still blossom.

"The election won't have a negative impact on Cambodia," O'Sullivan said, adding that "One of the reasons that investors like Cambodia is not only due to its investor-friendly conditions with investor-friendly laws, but also the political stability it has earned for many years. The growth in Cambodia is guite stable."

As seen, the main booming property is the serviced apartment which start on construction gradually, for instance, at least eight apartment buildings are being constructed at Boeung Keng Kang at the moment to match demand.

"Previously all demand for serviced apartments was driven by embassies and NGOs, but now demand is shifting to the private sector," he said. "Private companies are coming in, and it is good for the property market and indeed the wider economy."

Office space demand is also picking up which will be matched by Vattanac Capital – one of the grade-A office development in Cambodia. There are also exciting times for retail with the development of Aeon and Parkson malls. The industrial market also increases largely especially in the garment factories and light assembly factories as many Japanese companies are coming in.

"The election won't have a negative impact on Cambodia," O'Sullivan said

Amid the property market recovery, more foreigners are challenging with Cambodian citizens to possess local properties. Based on the foreign ownership law for condominium, foreigners can own condominium only from the first floor up, and there is enough condominium development to satisfy their demand when Cambodians traditionally prefer shop-houses, he analyzes.

Foreigners still can't own land, and they still have to set up a land holding company with the Cambodian partner(s) if they want to own or develop a plot.

There is no need for further restriction on foreign ownership because the government has already set up an intelligent policy that restricts foreigners to own properties in Cambodia, so that should not be a problem," he said.

Compared to Thailand and Vietnam, Cambodia has a better foreign ownership law that really encourages foreigners to come that is the reason apartments,

resorts and other properties are improving well.

Cambodia's property market, although was rapidly developed last year, hasn't reached the peak yet. "At the moment, I don't see any evidence of property bubbles like in 2008 when the purchasing of land and \bigcirc

"At the moment, I don't see any evidence of property bubbles like in 2008 when the purchasing of land and condominiums was driven purely by speculation," O'Sullivan said, adding that "anyway now investors are more sensible."

condominiums was driven purely by speculation," he said. "Anyway now investors are more sensible."

To enhance the property market sustainably, he recommends Cambodia to state clearer in respect of the 'law on foreign ownership on condominium' regarding the management on condominiums. That will reassure foreign investors' confidence.

To stimulate further demand in the property market, Cambodia's GDP growth should reach 10 percent. There should be great policy to support steady growth and to guard against any bubbles. If interest rates decreased, it would encourage more property transactions.

Similarly to many countries, Cambodia still has issues with corruption, but Mr.

O'Sullivan is encouraged by the government attempts to increase transparency.

Having had an office in Cambodia since 1993, followed by a permanent office opening in 2007, CBRE anyway finds local estate agencies are competing with international players now.

"Of course, they [local estate companies] are our competitors, but we do cooperate well with each other. CBRE is also the member of Cambodia Valuers and Estate Agent (CVEA) Association, and there should be no fear of unpleasant competition," he asserts.

He however sees local companies have different market segment from the guest firms, saying that Cambodian companies focus more on local market segment, when



Aerial view over Sangkat Boeng Keng Kang and Bassac

international players, like CBRE, tend to target more on international market such as businesses from Europe and America.

Here in Cambodia, CBRE offers various services such as sale, leasing, management, and evaluation of properties like apartments, resorts and grade-A office components. They also offer consulting and research services for property and land development.

With more international property experts presenting here, Ryan O'Sullivan of CBRE Cambodia says, it also encourages more international investors to come. "Businesses from Europe and America are happy to see that CBRE arrives here."

ណៈពេលដែលពាណិជ្ជករផ្នែក អចលនទ្រព្យមួយចំនួនបានកំពុង U បារម្ភថាការបោះឆ្នោតជ្រើសរើស តំណាងរាស្ត្រនៅឆ្នាំនេះអាចនឹងជះឥទ្ធិពល ទៅដល់ទីផ្សារអចលនទ្រព្យរបស់ប្រទេស កម្ពុជាដូចនៅឆ្នាំ២០០៨ដែលជារយៈពេល មាន់វិបត្តិអចលនទ្រព្យទូទាំងពិភពលោក ដ៏ធ្ងន់ធ្ងរមួយ។ ប៉ុន្តែសម្រាប់ទស្សនៈរបស់ ក្រុមហ៊ុន CB Richard Ellis Cambodia (CBRE) ដែលជាក្រុមហ៊ុនឈានមុខគេលើ ផ្នែកសេវាកម្មអចលនទ្រព្យក្នុងទីផ្សារអន្តរជាតិ បានវិភាគថា វិស័យអចលន់ទ្រព្យរបស់កម្ពុជា នឹងរីកចម្រើនបន្តបន្ទាប់ ទោះបីជាមានកា់រ បោះឆ្នោតថ្នាក់ជាតិនៅឆ្នាំនេះក៏ដោយ។ នាយកគ្រប់គ្រងស្តីទីប្រចាំប្រទេស កម្ពុជារបស់ក្រុមហ៊ុន CBRE លោក Ryan O'Sullivan ទទួលស្គាល់ថា ការបោះឆ្នោត ជាតិនៅខែកក្កដានេះ ប្រហែលជាបង្កកង្វល់

> បន្តិចបន្តួចដល់វិនិយោគិនទាំងឡាយ ដូច ដែលប្រទេសដទៃធ្លាប់ជួបប្រទះអំឡុងពេ លបោះឆ្នោតក្នុងប្រទេសរបស់គេដែរ់។ លោកបានជឿជាក់ថា ទីផ្សារអចលនទ្រព្យ នៅកម្ពុជានឹងនៅតែរីកលូតលាស់បន្តទៀត។ "ការប៉ោះឆ្នោតនេះនឹងមិនមានផលប៉ះពាល់ អាក្រក់ដល់ប្រទេសកម្ពុជានោះទេ"។ លោក បានថ្លែងប្រាប់ទស្សនាវដ្តីសំណង់ និង អចលនទ្រព្យកាលពីដើមខែកុម្ភៈយ៉ាងដូច្នេះ។ លោកក៏បន្តទៀតថា "កត្តាមួយក្នុងចំណោម កត្តាជាច្រើន ដែលវិនិយោគិនប[ូ]រទេសចូល ចិត្តកម្ពុជា គឺមិនមែនដោយសារតែល័ក្ខ-ខ័ណ្ឌអនុគ្រោះដល់ការវិនិយោគទុនផ្នែក ផ្លូវច្បាប់តែមួយមុខនោះទេ ប៉ុន្តែក៏ដោយ សំារតែស្ថិរភាពនយោបាយ ដែលកម្ពុជាអាច រក្សាបានយូរឆ្នាំមកហើយផងដែរ។ ការលូត-លាស់របស់កម្ពុជា គឺពិតជាមានស្ថិរភាព"។ ដូចបានមើលឃើញស្រាប់ហើយថា ប្រភេទ នៃអចលនទ្រព្យដែលរីកចម្រើនជាងគេគឺ អាជាតមិនដែលកំពុងសាងសង់ជាបន្ត-បន្ទាប់។ ជាក់ស្តែងនាពេលបច្ចុប្បន្ននេះ សំណង់អាជាតមិនយ៉ាងតិចចំនួន៨កន្លែង

គ្រាន់តែនៅសង្កាត់បឹងកេងកង បានកំពុង សាងសង់ដើមបែំពេ៣តាមតម្រវការ។ "កាលពីមុន តម្រូវការអាផាតមិនភាគច្រើន គឺសង់ឡើងសម្រាប់ជាសំណង់ស្ថានទូត និងអង្គការក្រៅរដ្ឋាភិបាលនានាតែប៉ុណ្ណោះ។ ប៉ុន្តែឥឡូវនេះតម្រូវការភាគច្រើន គឺកើត ចេ៣ពីវិស័យឯកជន"។

លោកបាននិយាយបែបនេះ ដោយ តម្រវការអគារការិយាល័យក៏កំពង

បន្តថា "បច្ចុប្បន្ននេះ មានក្រុមហ៊ុនឯកជន ជាច្រើនកំពុំងចូលមក ហើយស្ថានភាពនេះ គឺអំណោយផលល្អសម្រាប់ទីផ្សារអចលនៈ ទ្រព្យ និងសេដ្ឋកិច្ចជាតិទាំងមូល"។ កើនឡើងផងដែរ ជាពិសេសជាមួយនឹង ការផ្គត់ផ្គង់អគារការិយាល័យបន្ថែមពីអគារ វឌ្ឍនៈ (Vattanac Capital) ដែលជាអគារ ការិយាល័យលំដាប់ A ដ៏ប្រណិតមួយនៅ កម្ពុជា។ ទន្ទឹមនឹងគ្នានេះ វិស័យលក់រាយ ក៏មានការរីកចម្រើនយ៉ាងប្រសើរផងដែរ នៅពេលដែលមានការអភិវឌ្ឌម្រជ្ឈមណ្ឌល លក់ទំនិញ Aeon របស់ជប៉ុន និង Parkson របស់ម៉ាឡេស៊ី។ រីឯទីផ្សារឧស្សាហកម្ម ក៏មានការរីកចម្រើនយ៉ាងខ្លាំងផងដែរ ជា-ពិសេសផ្នែករោងចក្រកាត់ដេរ និងរោងចក្រ តម្លើងគ្រឿងចក្រធន់ស្រាល នៅពេលដែល មានក្រុមហ៊ុនជប៉ុនកាន់តែច្រើនមកវិនិយោគ-ទូននៅកម្ពុជា។

លោ់កបានវិភាគថា នៅកំឡុងពេល នៃការងើបឡើងវិញនៃទីផ្សារអចលនទទេព្យ នេះដែរ ក៏សង្កេតឃើញមានជនបរទេស កាន់តែច្រើនកំពុងប្រកួតប្រជែងជាមួយ ប្រជាជនកម្ពុជាដើម្បីធ្វើជាម្ចាស់លើអចលន-ទ្រព្យក្នុងស្រុកផងដែរ។ យោងតាមច្បាប់ កម្មសិទ្ធិជនបរទេសលើអគារខ្មួនដូ ជនបរ-ទេសអាចមានកម្មសិទ្ធិលើអគារខ្មួនដូចាប់ ពីជាន់ទីមួយឡើងទៅ ហើយប្រទេសកម្ពុជា បានអភិវឌ្ឍអគារខ្មួនដូគ្រប់គ្រាន់ដើម្បី បំពេញតាមតម្រូវការនៃជនបរទេសទាំង នោះ នៅពេលដែលជនជាតិកម្ពុជាមាន ទម្លាប់ចូលចិត្តរស់នៅក្នុងលំនៅដ្ឋានដែល

ສາເຖງສາຄໍ່າຍສ່ CBRE លើនីដ្បារអទលនទ្រព្យនៅអង្គបា

អាចលក់ដូរទំនិញបាន។

ជនបរទេសនៅតែមិនអាចធើជាមាស់ ដីធ្លីបានទេ ហើយប្រសិនបើពួកគេចង់ធ្វើ ជាម្ចាស់ដី ឬអភិវឌ្ឍដីនៅកន្លែងណាមួយ ពួកគេត្រូវបង្កើតជាក្រុមហ៊ុនកាន់កាប់ដីមួយ ដោយសហការជាមួយដៃគូដែលមាន សញ្ជាតិកម្ពុជា។

លោកបានមានប្រសាសន៍ថា "កម្ពុជា ពុំចាំបាច់ដាក់គំនាបបន្ថែមលើបញ្ហាកម្មសិទ្ធិ របស់ជនបរទេសនោះទេ ពីព្រោះរដ្ឋាភិបាល បានបង្កើតគោលនយោបាយដ៏មានប្រសិទ្ធិ-ភាពមួយរួចទៅហើយ ដែលដាក់កម្រិតដល់ ជនបរទេសមិនឲ្យធ្វើជាម្ចាស់កម្មសិទ្ធិអចល-នទ្រព្យនៅកម្ពុជាដោយងាយស្រួលបានទេ"។ បើប្រៀបធៀបជាមួយប្រទេសថៃ និងវៀត-ណាម លោកសង្កេតឃើញថា ប្រទេស កម្ពុជាមានច្បាប់កម្មសិទ្ធិជនបរទេសល្អ ប្រស់រីជាង ដែលពិតជាលើកទឹកចិត្តជន បរទេសឲ្យមកកម្ពុជា ហើយនេះគឺជាហេតុ-ផលដែលអាជាតមិន កន្លែងកំសាន្ត និង អចលនទ្រព្យផ្សេងៗទៀតកំពុងមានការ-វិវត្តន៍យ៉ាងល្អប្រសើរ។ ប៉ុន្តែទីផ្សារអចល-នទ្រព្យនៅកម្ពុជា បើទោះជាមានការរីក ចម្រើនយ៉ាងឆា់ប់រហ័សកាលពីឆ្នាំមុនក៏ ដោយក៏ពុំទាន់កើនឡើងដល់កំពូល ដែល អាចបង្កឲ្យមានការព្រួយបារម្ភនៅឡើយ នោះទេ"។

"នាពេលបច្ចុប្បន្ននេះ ខ្ញុំមិនទាន់ឃើញ មានភស្តុតាងពីវិប[់]ត្តិអចលន់ទ្រព្យដូចឆ្នាំ ២០០៨ ដែលជាពេលដែលការទិញដី និង ខុនដូត្រូវបានដឹកនាំដោយការបំប៉ោងតម្លៃ ទីផ្សារនោះទេ"។ លោក Ryan O'Sullivan បានមានប្រសាសន៍ដូច្នេះ ហើយបានបន្ថែម ថា "អ្នកវិនិយោគទុនសព្វថ្ងៃមានភាពវៃឆ្លាត ណាស់់"។

ដើម្បីលើកកម្ពស់ទីផ្សារអចលនទ្រព្យ ឲ្យមាននិរន្តរភាព គាត់បានផ្តល់អនុសាសន៍ ថា កម្ពុជាគួរបញ្ជាក់ឲ្យកាន់តែច្បាស់ថែម ទៀតក្នុងខ្លឹមសារច្បាប់កម្មសិទ្ធិរបស់ជន-បរទេស់លើខ្មួនដូ ទាក់ទិននឹងការគ្រប់គ្រង 🗢

ខុនដុ។ កត្តានេះនឹងជួយបង្កើនជំនឿចិត្ត ចំពោះវិនិយោគិនបរទេសបន្ថែមទៀត។ ដើម្បីបង្កើនតម្រូវការក្នុងទីផ្សារអចលនទ្រព្យ បន្ថែមទៀត លោកបាន់បន្តថា ការរីកចម្រើន ផលិតផលសរុបក្នុងស្រុក (GDP) របស់ កម្ពុជាគូរតែកើនរហូតដល់ ១០ភាគរយ ក្នុង់មួយឆ្នាំ។ តែមានគោលនយោបាយ ប្រសើរថែមទៀត ដើម្បីជួយគាំទ្រការលូត-លាស់ជាលំដាប់ និងដើម្បីការពារទល់នឹង វិបត្តិនានា។ ប្រសិនបើអត្រាការប្រាក់ត្រូវ បានធ្លាក់ចុះ វានឹងអាចជួយគាំទ្រសកម្មភាព ជួញដូរអចលនទ្រព្យបន្ថែមទៀត។ កម្ពុជា ក៏ដូចគ្នានឹងប្រទេសដទៃទៀតដែរ ដែល់ កំពុំងប្រឈមនឹងអំពើពុករលួយ ប៉ុន្តែលោក O'Sullivan ក៏ពេញចិត្តនឹងការខិតខំរបស់ រដ្ឋាភិបាលដើម្បីលើកកម្ពស់តម្លាភាពផង ដែរ។

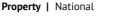
ក្រុមហ៊ុន CBRE មានវត្តមានក្នុង ប្រទេសកម្ពុជាតាំងពីឆ្នាំ១៩៩៣ និងម៉ាន ការិយាល័យ់អចិន្ត្រៃយ៍ក្នុងឆ្នាំ២០០៧។ តាមរយៈបទពិសោធន៍លើអចលនទ្រព្យ កន្លងមក ក្រុមហ៊ុន CBRE ក៏បានសង្កេត

ឃើញថា បច្ចុប្បន្ននេះភ្នាក់ងារអចលនទ្រព្យ នៅក្នុងស្រុកកំំពុងប្រកួតប្រជែងជាមួយនឹង ភ្នាក់ងារអចលនទ្រព្យបរទេសផងដែរ។ "ពិតមែនហើយ ពួកគេ ក្រុមហ៊ុនអចលន-ទ្រព្យក្នុងស្រុក] គឺជាដៃគូរប្រកួតប្រជែងរបស់ យើង ប៉ុន្តែយើងក៏បានសហការជាមួយគ្នា យ៉ាងលប្រសើរដែរ។ ក្រមហ៊ន CBRE ក៏ ជាសមាជិករបស់សមាគមអ្នកវាយតម្លៃនិង ភ្នាក់ងារអចលនវត្ថកម្ពុជាផងដែរ ហើយវា ទំនងនឹងគ្មានការប្រក្ញត់ប្រជែងដែលមិន សប្បាយចិត្តណាមួយកើតទ្បើងនោះទេ" លោកបានថ្លែងប្រាប់ដូច្នេះ។

ទោះបីជាយ៉ាងណាក៏ដោយ គាត់ សង្កេតឃើញថា ក្រុមហ៊ុនក្នុងស្រុកសម្លឹង មើលទីផ្សារខុសគ្នាពីទីភ្នាក់ងារអចលនវត្ថ ដែលមកពីបរទេស។ លោកបាននិយាយថា "ក្រុមហ៊ុនក្នុងស្រុកផ្តោតជាចម្បងទៅលើ ទីផ្សារអចល់នទ្រព្យក្នុងស្រុក នៅពេល ដែលក្រុមហ៊ុនបរទេស់ ដូចជាក្រុមហ៊ុន CBRE ផ្តោតសំខាន់លើទីផ្សារអន្តរជាតិ ដូចជា ក្រមហ៊ុនធរកិចុដែលមកពីតំបន់ អឺរ៉ុប និងអាមេរិកជាដើម"។

សម្រាប់ក្រុមហ៊ុន CBRE នៅកម្ពុជា បានផ្តល់សេវាកម្មផ្ទេងេៗជាច្រើនដូចជា់ លក់ ជុល គ្រប់គ្រង និងវាយតម្លៃ អចលន-វត្ថនានា ដួចជាអាជាតមិន កន្លែងកំសាន្ត និង អាគារការិយាល័យប្រភេទAជាដើម។ ក្រុមហ៊ុនក៏ផ្តល់សេវាកម្មប្រឹក្សា និងស្រាវ-ជ្រាវលើការអភិវឌ្ឍដ៏ធ្លី និងអចលនទ្រព្យ ទូទៅផងដែរ។

ជាមួយនឹងកំនើននៃវត្តមានអុកជំនាញ ខាងអចលនវត្ថអន្តរជាតិនៅកម្ពុជា លោក Ryan O'Sullivan ដែលជានាយ់កស្ដីទី របស់ក្រុមហ៊ុន CBRE ប្រចាំប្រទេសកម្ពុជា បានលើកឡើងថា វត្ថុមាននេះក៏បានលើក ទឹកចិត្តឲ្យមានវិនិយោគគិនបរទេសកាន់តែ ច្រើនមកកាន់ប្រទេសកំពុងអភិវឌ្ឍន៍មួយ នេះផងដែរ។ "ក្រុមហ៊ុនធុរៈកិច្ចជាច្រើនពី តំបន់អឺរ៉ុប និងអាមេរិក មានសេចក្តីសាទរ ដោយបានដឹងថា ក្រុមហ៊ុន CBRE បានមក ដល់ទីនេះ"៕



SIEM REAP

Siem Reap's commercial properties surge



ommercial property prices and rents in Siem Reap have increased by 10 to 20 per cent last year; according to CPL Property the real estate agency entered this temple town late last year. Director of CPL's Siem Reap branch Vong Somony said many Phnom Penh-based companies are opening up branches in Siem Reap to capitalize on the growing tourist market.

The trend has opened opportunities for realties to provide property valuation data there, so that companies can utilize the information to seek offices. Companies in Phnom Penh are starting

PHNOM PENH

Land Prices along Phnom Penh's major roads rise sharply



rice of land along the five major boulevards in Phnom Penh has soared early 2013 against the similar period last year.

Land price along Monivong, Norodom, Mao Tse Tung, and Russian Federation Boulevards climbed by 16 per cent, while Land prices along riverside (Preah Sisovath Quay) rose 12 percent in early

2013 against the same period in 2012, experts said, The Post Property reported. Prices rate between US\$3,500 and US\$4,500 per sqm along Monivong and Norodom Boulevards in 2013 compared to US\$2,500 and US\$3,500 last year.

On Mao Tse Tung Boulevard, the price ranges between US\$1,500 and US\$2,500 when it was from US\$1,500 to US\$2,000



👩 Aerial view over Phnom Penh City

to move here. Many businesses are opening up premises in Siem Reap, and they need information about the property market here and support with lending from banks," Vong said.

According to CPL, the median rental price for commercial property on busy Sivutha Boulevard has increased to \$1,300-\$1,400 per month.

Residential prices and rents, along with apartment market, are slightly increasing as well. Somony reported, expecting properties prices in this Angkor town to continue increasing as more businesses are coming

last year. And on Russian Federation Boulevard they ranged from US\$1,000 to US\$1,500, roughly similar to last year.

For the riverside zone, the price ranges from US\$3,000 to US\$4,500 per sgm from Nagapark to Phsar Chas, and worth US\$2,000 to US\$3,500 per sqm from Phsar Chas Park to Chruy Chongva Bridge 🛛

HONG KONG

Hong Kong's tycoons delight from property boom

he real-estate boom in Hong Kong has boosted the fortunes of some of its wealthiest tycoons, according to the latest "rich list" released by Forbes magazine.

Forbes said, with real estate being among the territory's favorite pursuits, nearly two-thirds of the list's 50 members expanded much of their wealth from the property investment or development.

The top three on this year's list are all involved in property business, including perennial chart-topper Li Ka-shing accumulated the largest increase in wealth up to US\$8 billion, bringing his net worth to US\$30 billion. Lee Shau Kee, chairman of the developer Henderson Land was ranked second by added US\$3 billion to his wealth to reach US\$20 billion. Meanwhile, the third was the Kwok family enjoyed a near US\$4-billion rose in wealth to US\$19.2 billion due to the 28% of their Sun Hung Kai Properties' shares.

Besides, many other Chinese billionaires also profit from property prosperity there ${\scriptstyle \bullet}$

VIETNAM

Property absorbs most oversea remittance to Vietnam

conomists have noted that a high proportion of overseas remittance to Vietnam has been channeled into the country's real estate market, when VietNamNet Bridge reported property market is the most beneficial business field in Vietnam.

Data released by the Vietnam's National Finance Supervision Council demonstrated that 52 percent of the US\$9 billion worth of overseas remittance to Vietnam in 2011 was channeled into the property sector.

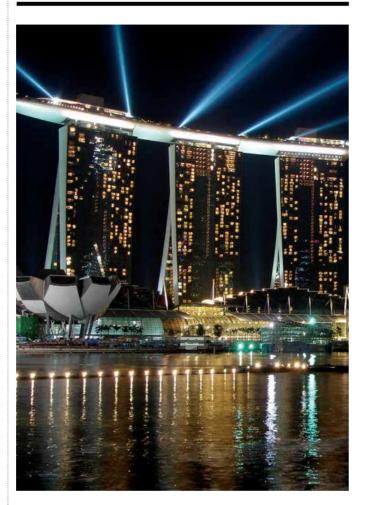
However, cash flow to Vietnam's real estate market recently decelerated due to feeble demand and few successful transactions.

Despite financial management laws, many Vietnamese people are choosing to channel cash into markets outside their home country •



SINGAPORE

Singapore curbs property speculation



Singapore added more measures to curb speculation on residential and industrial properties after home prices climbed to a record and the value of logistics buildings doubled over the past three years, Bloomberg reported in January.

The stamp duty for homebuyers has increased at the mid-January between 5 percentage points and 7 percentage points. Permanent residents will have to pay the additional tax when they buy their first home, while Singaporeans will have the levy starting with their second purchase, according to the government statement.

The government has tried to rein in residential property prices since 2009. Before today's measures, it barred only the interest loans for some housing projects, stopped allowing developers to absorb interest payments, imposed additional taxes on foreigners and companies buying properties, and it moved to curb the trend of so-called shoebox apartments. In October last year, it also restricted home-loan maturities to 35 years and required tighter loan-to-value limits for loans exceeding 30 years •

ASIA

Asia pacific's asset market differed in 2012

The Asia Pacific's property markets exposed a "mixed trends" last year, with decrease of office leasing activity, while commercial investment activity remained relatively stable, according to a new report from global property company Jones Lang LaSalle.

The company expects that overall take-up of office space in 2013 will remain at similar levels to last year, with dependences to situation of global economy.

The retail sector remained relatively resilient across the region in 2012. Rental growth continued at a moderate pace in the fourth quarter with the exceptions of Australia, Singapore and India, which saw mostly flat rents in relatively challenging conditions.

The Southeast Asian economies of Indonesia, Thailand and the Philippines all experienced strong economic and property market growth for different reasons •



BRUNE

Brunei urged its public staff to get housing loans early in career

B runei has urged its public officials to go for housing loan as early as possible in order to encourage them to own residence since the beginning of their service and not to put it off towards the end of their service.

The loans are approved for building houses, buying a ready-built house from someone else or a developer, buying land that costs a maximum of two years of salary, housing renovations and repairs and to settle the cost of building or buying a house that was paid with a bank loan or financial insti-

tution," a government finance official said during the Housing Loan Scheme talk.

The housing loan scheme also aims to relieve the burden of land cost in the country •

Philippine property sees good year ahead

The Philippine property market is headed for another good year this 2013, with urban land values and rental rates in Metro Manila likely to firm up alongside benign vacancy rates, according to property consultant Colliers International.

Colliers International Philippines associate director Julius Guevara said that prospects were bright for the residential, office, commercial and hotel/leisure segments in the metropolis over the next 12 months.

Demand for industrial estate, a laggard over the years, has also picked up, not from heavy manufacturing players but mostly from logistics and warehouse providers, he added •

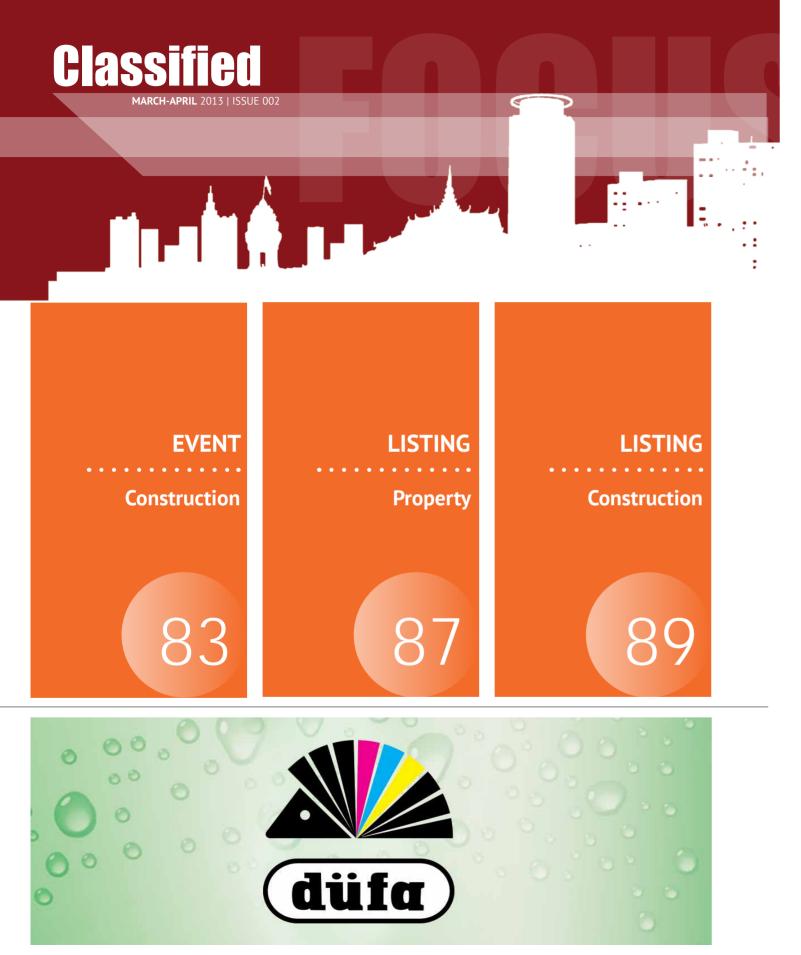


Foreign realtors eye on Myanmar

yanmar's real-estate market is among the first sectors to attract investor attention, when developers are lured by the country's undersupplied property markets as demand keeps rising.

Among the many projects proposed by those interested foreign developers are global hotel chains, grade-A office towers, serviced apartments, condos, supermarkets and so on. Besides there are also mega projects developed by local developers such as a satellite city outside Mandalay and several other towers in Yangon.

However Myanmar's antiquated and financial sector and primitive networks for moving money in and out will make it hard for international firms to manage development deals, when land prices are climbing so quickly that it could make many potential deals uneconomical.



EVENT CALENDAR | ASIA

Event name Start date Location Detail	:	WORLDBEX SERVICES INTERNATIONA 13 Feb 2013 End date Manila, Philipines Organizer Worldbex Services International (WSI) is the management company in the Philippines. I shows made available great business deals means of targeting the international arena the major advocate of intercontinental trace the potential of products and services to the
Event name Start date Location Detail	:	LED CHINA 2013 01 Mar 2013 Guangzhou, China LED CHINA has evolved into one of the mo This is the only fair in China where every s With exhibits ranging from signage to ligh equipment to components, the fair offers t It is expected to comprise near 1,100 exhil metres in exhibition space. As an importan draw over 600 lighting companies present trends on LED Streetlight, Solar LED Lights
Event name Start date Location Detail	: : :	GET SHOW 2013: GUANGZHOU ENTER 03 Mar 2013 End date Guangzhou, China Organizer GETShow is a comprehensive Pro Light & Association Of South China Entertainment Council for the Promotion of International
Event name Start date Location Detail	:	XIAMEN STONE FAIR 2013 06 Mar 2013 End date Xiamen, China Organizer Xiamen Stone Fair 2013 will be the world' A newly-built exhibition center of over 30, space, with more sufficient exhibiting facili year, Xiamen Stone Fair has grown to be a and popularity. It has been a miniature of t the challenging economic surroundings.Ga facturers, this is a perfect platform to sprin takes your business to a higher level.
Event name Start date Location Detail	: : :	SECON 2013 06 Mar 2013 End date Seoul, South Korea Organizer SECON 2013 embraces all concepts of secu Security Equipment Exhibition', 'Homeland Anti-Terrorism Exhibition', 'Intelligent Trans Exhibition' and etc. SECON 2013 is commit export base by demonstrating the latest se participants to experience towards providi

 WORLDBEX SERVICES INTERNATIONAL (WSI)

 13 Feb 2013
 End date
 :
 17 Mar 2013

 Manila, Philipines
 Organizer
 :
 Worldbex Services International

 Worldbex Services International (WSI) is the premiere exhibition and events

 management company in the Philippines. Its comprehensive trade and consumer

 shows made available great business deals and extensive product exposure. By

 means of targeting the international arena, WSI foresees the company to be

 the major advocate of intercontinental trading, while playing a part to depict

 the potential of products and services to the foreign market.

: 04 Mar 2013 : UBM Trust Co., Ltd. e most influential trade events for the industry. ery spectrum of the LED industry is showcased. lighting, display to applications, chips to packaging and ers the most comprehensive one-stop LED sourcing platform. exhibitors in 5 specialized sections occupying 80,000 square ortant part of the fair, the LED Lighting sector is projected to senting the latest LED indoor & outdoor lighting products and ights, LED Daylight Lamps, LED Decorative Lighting, etc.

TERTAINMENT TECHNOLOGY SHOW : 06 Mar 2013 : Get Show Organizer It & Sound Exhibition hosted by Industry nent Equipment (SCEE) and China onal Trade Guangdong Sub-Council.

08 Mar 2013

•

: Xiamen Jinhongxin Exhibition co., Ltd orld's largest stone exhibition with 158,000 m2 exhibition area. r 30,000 m2 floor will be put into use as overseas exhibiting facilities and luxurious exhibition ground. Now entering its 13th be a prestigious international trade fair with rising influence e of the developmental trends for the whole stone industry in gs.Gathering 2,000 of the world's leading suppliers and manu springboard your new products and services, which even

08 Mar 2013 Boannews.co., Ltd.

security equipment and systems, consisting of 'Integrated and Security Exhibition', 'National Crisis Management and ransportation. Safety Exhibition', 'Information Security nmitted to fostering local industries and establishing the st security solutions at home and abroads and allowing the widing substantial information and leading to actual purchases.

EVENT CALENDAR | ASIA

Event name : Start date : Location : Detail :	LEDTECH ASIA 2013 07 May 2013 End date : 09 May 2013 Singapore Organizer : Exporum Singapore Int'l LED/OLED Technology Show 2013(LEDTEC ASIA 2013), Singapore's foremost LED/OLED industry trade show, presents latest technology approaches and offers great networking opportunities to you from 7 to 9 May, 2013 at Marina Bay Sands. Covering all the LED sector from material to the complete fixture, LEDTEC ASIA 2013 will be the right platform which can be a way forward for your business at the GATEWAY of Southeast Asia. Get ready for more you will find at LEDTEC ASIA 2013!	Event name Start date Location Detail	 GLOBAL SECURITY ASIA 2013 O2 Apr 2013 End date Singapore Organize GSA Exhibitions Private Limited (GSA successfully launched Global Security of the Ministry of Home Affairs to me Since then, four successful events ha ered to be the premier event in the A
Event name : Start date : Location : Detail :	THE 11TH CHINA (GUANGZHOU) INT'L EXPO ON PRO SOUND LINGT & MUSIC 2013 09 Mar 2013 End date : 12 Mar 2013 Mumbai, India Organizer : Guangdong International Science & Technology Exhibition Company Guangzhou Expo 2013 is scheduled on March 9-12, 2013 in Area A, China Import and Export Fair Pazhou Complex. With 9 exhibition halls, its total exhibition area is expecting to reach 100,000 m2, with an annual increase of 10%. 45,000 exhibitors home and abroad are expected in 2013 with the participation of over 1,200 exhibitors, combined with loyal exhibitors and promising new participants.	Event name Start date Location Detail	: CARDS & PAYMENT ASIA : 24 Apr 2013 End da : Singapore Organi : Cards & Payments Asia is the regio retailers, government authorities an technologies that will deliver ROI f
Event name : Start date : Location : Detail :	HEAVY EQUIPMENT INDONESIA 201326 Mar 2013End date:29 Mar 2013Jakarta, IndonesiaOrganizer:PT. Global Expo ManagementHeavy Equipment Indonesia 2013 will put up bigger and better. It is exclusive sourcing show for a host of local and international suppliers to feature their latest products, technology and machinery to buyers from industries of construction, mining, coal, agriculture, forestry, petroleum, energy, warehousing, logistic, cargo, freight forwarder, travel, transportation operators and rental vehicle. This exciting and unique event brings together more than 50,000 industry related professionals to address the important concerns. The special zone for commercial vehicle has optimized for exhibitors to meet the all company connected with their business and ease professional buyers to find their particular need.	Event name Start date Location Detail	 SECUTECH 2013 24 Apr 2013 Taipei, Taiwan Secutech links the security channel their business value (R&D power, n buyers) instead of only selling proc promising new participants.
Event name : Start date : Location : Detail :	HOTELEX SHANGHAI 201301 Apr 2013End date:03 Apr 2013Shanghai, ChinaOrganizer:Shanghai UBM SinoexpoAs one of the largest, most effective and highest level exhibitions in the hospitality industry, HOTELEXShanghai is consistently concerned about the practice of innovative elements and green concepts. Asthe main part of HDD (Hotelex, Deco & Design), it contains ten differently themed sectors includingCatering Equipment & Supply, Bakery, Tableware, Textile, Appliance & Amenities and IT & Security,Fitness & Leisure, Food & Beverage, Coffee & Tea and Wine & Spirits. HOTELEX has led the hospitality industry trends for 21 years and will continue to provide one-stop purchasing and informationplatform for the hospitality professionals.	Event name Start date Location Detail	 CHINA LIGHTING EXPO 2013 25 Apr 2013 End da Beijing, China Organi China (Beijing) International Lighti Exhibition (China Lighting Expo) w jointly organized with China Illumi biggest Lighting Fair in North Chin with its brand-new distinguishing p form for many well-known manufa
Event name : Start date : Location : Detail :	EXPOBUILD CHINA 201301 Apr 2013End date:03 Apr 2013Shanghai, ChinaOrganizer:Shanghai UBM SinoexpoExpo Build China is the only comprehensive building show in China that showcases premium and innovative products and sets the trend for the industry. Expo Build China incorporates building indus try with other related industries (Ceramics, Tiles & Sanitary Ware China, Mosaic & Stone China, Hotelex, ExpoLight, China Clean and ExpoShop) in a 400,000-sqm venue, providing one-stop solutions to building and hospitality industries. With UBM's international marketing initiatives, Expo Build China gathers over 100,000 global visitors consisting of industry professionals, traders, agents, designers, hotel owners and developers. Expo Build China presents extensive, in-depth & related events, featur ing China International Building & Interior Design Festival and other matchmaking and networking events.	Event name Start date Location Detail	 ARCHITECT THAILAND 2013 30 Apr 2013 End da Bangkok, Thailand Organi ARCHITECT EXPO aims to create op tractors, etc. to meet up with world The show also seeks to promote th the intention of improving constru- building materials exhibition in AS

EVENT CALENDAR | ASIA

04 Apr 2013 GSA Exhibitions Pte Ltd Private Limited (GSAL) was a UK-Singapore joint venture company which iched Global Security Asia 2005 in Singapore as a biennial Event with the full support of Home Affairs to meet the needs of the international Homeland Security Industry. successful events had been organised which all have been well received and consid remier event in the Asia Pacific region.

25 Apr 2013 Organizer Terrapinn : ents Asia is the region's #1 smart technology event brings together banks, telcos, mment authorities and other stakeholders to learn and source for the latest and best hat will deliver ROI for all Asian businesses.

End date Organizer

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End date

Organizer

End date

End date

Organizer

End date

Organizer

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26 Apr 2013 Messe Frankfurt New Era Buniss Media Ltd & Technology Exhibition Company

the security channels and provides a unique platform for manufacturers to present value (R&D power, manufacturing management and long-term business supports with d of only selling products.1,200 exhibitors, combined with loyal exhibitors and

27 Apr 2013 Adsale

International Lighting Exhibition & LED Lighting Technology and Applications ina Lighting Expo) was taken over by Adsale Exhibition Services Ltd since 2011, it is ed with China Illuminating Engineering Society. China Lighting Expo has become the ng Fair in North China. Following the success of last two years, China Lighting Expo new distinguishing positioning and Beijing's unique resources, provides the best plat well-known manufactures to tap into the Chinese market.

05 May 2013

TTF International Co., Ltd

(PO aims to create opportunities for developers, designers, consultants, engineers, con meet up with worldwide manufacturers and distributors in building industry. seeks to promote the usability of most modern building materials and technology, with of improving construction and decoration industry in Thailand to become the center of rials exhibition in ASEAN.

EVENT | CAMBODIA



ពិព័រណ៍អចលនទ្រព្យកម្ពុជា CAMBODIA REAL ESTATE EXHIBITION Diamond Island 06-08 APRIL 2013

Cambodia Real Estate Exhibition and Conference 2013

Cambodia Real Estate Exhibition and Conference 2013 (CAMREEX2013) will be held at the prestigious Diamond Island Convention and Exhibition Center from 06 to 08 April 2013. CAMREEX2013 which is supported by Ministry of Commerce, Ministry of Land Management, Urban Planning and Construction incorporated with Cambodia Valuers and Estate Agents Association is a truly complete events business to business and business to customer kind of event.

The event is all set to introduce itself as a legitimate outlet for the entire real estate sector and looks forward to establishing itself as a much anticipated periodical event where both core and tertiary business areas related to real estate find a mutually be eficial amalgamation and interact for business networking in projects, investments and finance.

CAMREEX2013 is also the proven trade fair that brings over 150 exhibiting companies together real estate investors, real estate developers, cities and regional authorities, service providers, and construction material manufactures and suppliers. It is the unmatched marketing platform to increase sales leads, build brand image and open up business opportunities.



CAMBUILD 2013 EXPO NEWS: BUILDING BOOM IN CAMBODIA

The Cambodian economy is firmly back on track as indicated by the strong growth in the building and construction industry with demand for building materials rising sharply.

In the first nine months of 2012, the Ministry of Land Management, Urban Planning and Construction of Cambodia granted certificates to a record 1,350 construction projects with total investment capital of US\$1.8 billion. These projects include factories, hotels, commercial houses and high-rise buildings.

The building and construction sector will continue to be a major driver of the Cambodian economy in 2013. It's time to take advantage of this growth.

Book your booth at CAMBUILD 2013 - the 3rd Edition of Cambodia's Biggest International Building & Construction Exhibition &

Conference which will be held from 10-12 September 2013 at the Diamond Island Convention Centre, Phnom Penh. Supported by the Ministry of Land Management, Urban Planning and Construction and the Board of Engineers, CAMBUILD 2013 is the only business-to-business tradeshow that delivers over 8,000 industry professionals.

Join over 250 exhibitors including Pavilions from China, Malaysia, Singapore, Taiwan and Korea at CAMBUILD 2013 - Cambodia's No.1 international Building & Construction Show.

Property Listing FOR RENT (855-23) 224 701



New Style Villa: Ground and First floor: 6 bedrooms, 6 bathrooms: 3 Parking.



USD5,500/month (BKK1) Ref: CPL4744 New Style Villa: Ground and First floor: 18 bedrooms, 20 bathrooms,





USD2,000/month (TBS) Ref: CPL4240 New Style Villa: Ground and First floor: 5 bedrooms, 6 bathrooms, 2 Parking.



USD2,500/month (TL3) Ref: CPL7050 New Style Villa: Ground, First floor: 8 bedrooms, 8 bathrooms.



USD6,000/month (BKK1) Ref: CPL4196 New Style Villa: Ground & first floor: 10 bedrooms, 7 bathrooms, 5 c/p.



USD2,000/month (TTP2) Ref: CPL7219 New Style Villa: Ground, First floor: 5 bedrooms, 7 bathrooms.



USD12,000/month (TNT) Ref: CPL6977 New Style Villa: Ground & first floor:50 bedrooms, 10 bathrooms.

USD3,200/month (BKK3) Ref: CPL7162 New Style Villa: Ground and First floor: 10 bedrooms, 10 bathrooms, 6 Parking.

USD2,500/month (TBS) Ref: CPL7045 New Style Villa: Ground, First and Second floor: 6 bedrooms, 6 bathrooms, 2 Parking.





USD3,500/month (BKK1) Ref: CPL7104 New Style Villa: Ground and First floor: 7 bedrooms, 7 bathrooms, 3-5 Parking.



USD1,500/month (TL3) Ref: CPL7023 Building : Ground, First, Second floor: 5 bedrooms, 5 bathrooms,



USD1,800/month (BK3) Ref: CPL6431 New Style Villa: Ground, First floor: 6 bedrooms, 6 bathrooms, 4 Parking.



USD2,000/month (TTP2) Ref: CPL7226 New Style Villa: Ground, First floor: 6 bedrooms, 6 bathrooms.



USD2,800/month (BK1) Ref: CPL1256 New Style Villa: Ground & first floor: 5 bedrooms, 5 bathrooms, 4 c/p.

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Property Listing FOR SALE (855-23) 224 701



USD580,000 (BK2) Ref: CPL6363 Villa: Ground and First floor : 4 bed-rooms, 5 bathrooms, 5 Parking, size: 20m x 26m



Small Villa: Ground floor : 4 bed-rooms, 4 bathrooms, 5 Parking , size: 20m x 30m.



USD600,000 (PDT) Ref: CPL7236 Villa: 3 bed-rooms, 4 bathrooms, size: 23m x 23m.



USD1,000,000 (BTP) Ref: CPL3420 Villa: Ground and first floor : 4 bedrooms, 6 bathrooms, size: 16m x 30m



USDBK1 (BK1) Ref: CPL4027 New Style Villa: Ground and First floor : 4 bedrooms, 5 bathrooms, 4 Parking , Land size: 404sqm



USD500,000 (BK2) Ref: CPL3293 Land: 521sqm



USD1,200,000 (CTM) Ref: CPL691 Villa: Ground and First floor : 6 bed-rooms, 7 bathrooms, size: 20m x 30m



USD260,000 (BTB) Ref: CPL6884 Flat: Ground, first and second floor : 5 bed-rooms, 5 bathrooms, size: 4m x 19m



USD2,000,000 (BKK1) Ref: CPL662 Villa : Ground and first floor : 4 bedrooms, 4 bathrooms, size: 17m x 28m.



USD250,000 (PPT) Ref: CPL5067 New Style Villa: Ground and First floor : 5 bedrooms, 7 bathrooms, 5 Parking , size: 15m x 25m.



USD515,000 (BK2) Ref: CPL7160 Land: 515sqm



USD1,300,000 (BR) Ref: CPL1873 Villa: Ground: 5 bedrooms, 5 bathrooms, Land size 18mx32m.



USD1,200,000 (BKK1) Ref: CPL2333 Villa: Ground and first floor : 4 bedrooms, 6 bathrooms, size: 18.5m x 27m.



USD1,300,000 (BKK1) Ref: CPL2958 Villa: Ground and first floor : 6 bedrooms, 5 bathrooms, size: 17m x 33m.

Cam	bodia Contructors Association (CCA) Member	[a]: №157S, St. Norodom Phnom Penh, Cambodia.
	Listing	[t]: [f]: [e]: [w]:
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[f]:	(855-23) 988 928	[ť]:
	secretariatcca@yahoo.com www.cca.org.kh	[e]: [w]:
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	[t]:(855-23) 997 118 [f]:(855-23) 997 127
1	[e]:c.narith@infratech.com
	[w]:

INT - Cheav Group Co., Ltd.

[a]: NºH36, Preah No	
Bassac, Phnom Penl	
[t]: [f]:	(855-23) 999 978
[f]:	· · · · · · · · · · · · · · · · · · ·

..cheav.vichak@vahoo.com .www.icgcambodia.com

Tse Toung St.245, ia	
55-23) 219 670-2 55-23) 994 577-8 Deveryday.com.kh ecorcenter.com.kh	

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Natural Colour Co., Ltd.	Sun Hour Building Material
[a]: Nº192B, Chamkar Chen Village,	[a]: Nº427Eo, Preah Monivong,
Phnom Penh, Cambodia. [t]:(855-12) 499 248	Phnom Penh, Cambodia. [t]:(855-23) 218 508
[f]:	[f]:(855-23) 218 988
[e]:vspfirst@yahoo.com [w]:www.naturalcolour.com.kh	[e]:sunhour@camnet.com.kh [w]: www.sunhour.com
Pang Luon (Pranet) Import- Export & Construction	Tai Heng Industrial Co., Ltd.
[a]: N°408ABC, Preah Monivong St.93, Phnom Penh, Cambodia.	[a]: Nº400Eo, Mao Tse Toung Blvd,
Phnom Penh, Cambodia. [t]:(855-23) 212 578	Khan Toul Kork, Phnom Penh, Cambodia. [t]:(855-23) 882 020
[f]:(855-23) 212 678	[f]:(855-23) 883 764
[e]:luonteng@pangluon.com [w]:www.pangluon.com	[e]:sales@taihengsteel.com [w]:www.taihengsteel.com
PEB Steel Buildings Co., Ltd.	
[a]: NºJ06, St. Jade, Golden City,	7 F T D CO., LTD
Phnom Penh, Cambodia. [t]:	
[f]:	Construction Equipment
[e]:thy@pebsteel.com.kh [W]:www.pebsteel.com.kh kh	Materials - Supplies
PTS Group New Holland (Cambodia) Co., Ltd.	Waterproofing Materials & Services
[a]: N°A- 127, Russian Federation Blvd,	[a]: N°322P, St. Youthapol Khemarak
Khan Sen Sok, Phnom Penh, Cambodia.	Phoumin, Phnom Penh, Cambodia. [t]:
[t]:(855-23) 885 218 [f]:(855-23) 885 238	[f]:
[e]:sonthavy@kobelcocambodia.com [w]:www.kobelcocambodia.com	[e]:info@construction.com [w]:www.construction.com
RMA Cambodia - E & C Office	<u> </u>
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[t]:(855-23) 882 464-5 [f]:(855-23) 882 472	[t]:(855-23) 309 333 [f]:
[e]:ecsales@rmagroup.net [w]:www.rmagroup.net	[e]:sales@tem-trading.com
Ruiher International Building Materials	[w]:www.tem-trading.com
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[a]: №147, Mao Tse Toung St.245, Phnom Penh, Cambodia.	[a]: Nº67, St.322, Phnom Penh, Cambodia.
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[e]:chenpanhe@hotmail.com	[e]:tac@tipcoasphalt.com
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SCG Trading (Cambodia) Co., Ltd.	TKS Group Co., Ltd.
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om Penh, Cambodia

www.cimbbank.com.kh First Commercial Bank

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	www.firstbank.com.t

Penh Phnom Penh Cambodia ..(855-23) 724 466 (855-23) 426 410 info@fthbank.com ...www.ftbbank.com

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ACLEDA Bank Plc.

Agribank Cambodia Branch

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[a]: Nº148, Sihanouk St.274,

hnom Penh, Cambodia

ANZ Roval Bank (Cambodia) Ltd

[a]: Nº20, St.114, St.67,

Phnom Penh. Cambodia

ABA Bank

[a]: Nº364, Preah Monivong St.93,

[a]: Canadia Tower, 1 st -2 nd Floor, Preah	
[a]: Canadia Tower, 1 st -2 nd Floor, Preah Monivong Blvd., Phnom Penh, Cambodia.	
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[f]:(855-23) 988 880	
[e]: servicecambodia@bank-of-china.com	
[w]:www.boc.com	

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Penh, Phnom Penh, Cambodia.

Bank of India

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Center1, 4th Floor, Phnom Penh, Cambodi	
[t]:(855-23) 219 10	8
[f]:(855-23) 219 35	4
[e]:boi.cambodia@bankofindia.co.i	in
[w]:www.bankofindia.com	n
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Booyoung Khmer Bank

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[t]:	(855-23) 222 900
[f]:	(855-23) 214 736
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[w]:	www.bkb.com.kh
Cambodia Asia Bank	

[a]· Nº439 Moniyong Blyd

Phnom Penh, Cai	mbodia.
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[a]: Nº26, Preah Monivong Blvd

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t]:	
f1:	
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wl:	www.ccb.com.kh

Canadia Bank Plc Investment Companies.

[a]: Nº315, Preah Monivong Blvd., Khan Daun

[a]: N°201, Jawaharlal Nehru St.215,

..(855-23) 987 638

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[f]:	(855-23) 210 026-8 (855-23) 210 029
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Foreign Trade Bank of Cambodia

[a]: Nº3, Kramuon Sar St.114, , Khan Daun

HwangDBS Commercial Bank Plc

[a]: №6	1-64, Norodom Blvd., Khan Chamkar
	nom Penh, Cambodia.
[t]:	(855-23) 218 866 (855-23) 220 108
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KB - Kookmin Bank Cambodia

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Boeung Raing, Phnom Penh, Cambodia.
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[e]:kbcambodia@kbstar.com
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Krung Thai Bank Public Co. Ltd.

[a]: N°149, Jawaharla Phnom Penh, Cambodi	al Nehru St.215, ia.
[t]·	(855-23) 882 959
[f]:ktbpm [e]:ktbpm [w]:	p@online.com.kh www.ktb.co.th

MARUHAN Japan Bank Plc.

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Maybank (Cambodia) Plc.

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enh, Phnom Penh, Cambodia.
]:
1:
e]:mbb@maybank2u.com
w]:www.maybank2u.com

OSK Indochina Bank Limited

[a]: Nº263, Ang Duong St.110, Khan Daun Penh, Phnom Penh, Cambodia. [t]:.....(855-23) 992 833 ..(855-23) 991 822 :.customerservice@kh.oskgroup.com .www.oskgroup.com Phnom Penh Commercial Bank (PPCB)

[a]: Nº767-769, Preal Phnom Penh, Camboo	dia.
[t]: [f]:	(855-23) 999 500 (855-23) 999 540
[e]: [w]:	.www.ppcb.com.kh

ombank (Cambodia) Plc. [a]: Nº60, Preah Norodom Blvd., Phnom Penh, Cambodia. .(855-23) 223 422 .(855-23) 223 433

www.sacombank.com.kh SBC Bank - Singapore Banking Corporation Ltd

[a]: N°68. Samdech Pan St.214.

Phnom Penh, Cambodia .(855-23) 211 211(855-23) 212 121 .info@sbc-bank.com ...www.sbc-bank.com

Shinhan Khmer Bank

[a]: Nº277, Preah Norodom St.41, Phnom Penh. Cambodia. .(855-23) 727 380 (855-23) 727 383 UCB - Union Commercial Bank Plo [a]: №195, St. Ekareach, Sangkat 2, Sihanoukville, Preah Sihanouk. .(855-34) 933 833 .(855-34) 933 668 ..ucbsvb@ucb.com.kh

...www.ucb.com.kh Vattanac Bank

[a]: Nº89, Preah Norodom St.41, Phnom Penh .(855-23) 212 727 .(855-23) 216 687 service@vattanachank.com ...www.vattanacbank.com

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Asia Insurance (Cambodia) Plc.

[a]: N°5, Ang Eng St.13, Phnom Penh,

Cambodia. .(855-23) 427 981 .(855-23) 216 969 ...email@asiainsurance.com.kh ...www.asiainsurance.com.kh

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Forte Insurance FORIE (Cambodia) Plc.

Universities & Colleges (Academic) ..

[a]: Nº325, Mao Tse Toung Blvd., Khan Toul Kork, Phnom Penh, Cambodia. .(855-23) 885 066 .(855-23) 986 922 .info@forteinsurance.com www.forteinsurance.com

Infinity General Insurance Plc.

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t]:(855-23) 999 888	3
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Campu Lonpac Insurance Plc [a]: Nº23, St.114, Campu Bank Building,

...(855-23) 986 273 enquiries@compulonpac.com.kh

Trade and Service

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International Air & Sea Freight

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Real Estate Company

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bassac, Phnom Penh, Cambodia. (855-23) 213 666 . (855-23) 220 239 .info@cplagent.com ...www.cplagent.com

TRUST

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[f]:(855-23) 224 701	
[e]:Vtp@vtrustproperty.com	
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.(855-23) 721 177 .. (855-23) 993 392 .info@bonnarealty.com.kh ...www.bonnarealty.com.kh [w]

KEY	Key Real Estate Co., Ltd
REAL ESTATE	

DFDL Mekong legal and Tax adviser DEDI

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(855-23) 210 400

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....(855-12) 575 999

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Co., Ltd

...kim@khmerrealestate.com.kh

...www.angkorkhmerrealty.com

[a]: Nº736E1, Kampuchea Krom St.128,

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[a]: 18-E5 Icon Professional Building.

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GUL Grain City Land Co., Ltd

HB Consultancy

[a]: Nº144, St.169, Delano Business

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Center, 3rd Floor, Phnom Penh, Cambodia.

leng Group Co., Ltd

[a]: Nº104, Sothearos Blvd., Khan Daun

Penh, Phnom Penh, Cambodia

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[a]: Nº440, Preah Monivong Blvd.,

Phnom Penh, Cambodia.

[a]: N°29B/79, Intercon-Hotel, Mao Tse [a]: Nº33, St.294 Corner of St. 29, Toung Blvd, Phnom Penh, Cambodia. Phnom Penh, Cambodia.

(855-23) 630 0442 .. info@key-re.com ...www.kev-re.com

ARC II Asia Real Estate Cambodia Co..Ltd អេស៊ា វៀល អ៊ីស្តោ

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.. (855-23) 216 799 .long@arc.com.kh

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[a]: Nº61, Sothearos Blvd., Khan

Cambodia Estate

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Daun Penh, Phnom Penh, Cambodia.

CBRE Combodia CB Richard Ellis (Cambodia) Port of the CBRE efficience

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[e]:n	nega-asset@mam.com.kh
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[t]:	
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B.S Holiday Villa & Condo Minium
[a]: N°147-153, Preah Monivong Blvd., 4 th Floor, Phnom Penh, Cambodia. [t]:
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[e]: [w]:	service@decastle.net www.decastle.net
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[w]:www.grandphnompenh.com
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[f]:(855-23) 729 7	99
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<mark>រថយន្តស្តង់ដាអឺរ៉ុប</mark> មានទទួលបញ្ហាទិញ រថយន្តថ្មី-រប្រ្តីហើយ គ្រប់ប្រភេទពី អាឡឺម៉ង់, ប៊ែលហ្សីក, ហូឡង់...។ល។ តំលៃដឹកជញ្ចូន និងពន្ធ ដល់ភ្នំពេញ

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Vogue 2013 Full Option ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 TDV6 ទឹកប្រាក់ (Silver) ក្នុងលឿង (Beige)



and Cruiser 2013 ម៉ាសិនម៉ាសិត (Diesel) 4.5 V8 ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)



Rang Rover Vogue 2003 HSE ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 TDV6 ប្រវេះ (Gray) ក្នុងលឿង (Beige)

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BMW Series 730d 2010

ម៉ាស៊ីនម៉ាស៊ិត (Diesel) 3.0

ក្រៅប្រាក់ (Silver) ក្នុងល្ប៊ឹង (Beige)

Land Cruiser Prado 2010 Executive

ក្រៅខ្មៅ (Black) ក្នុងប្រជេះ (Gray)

ម៉ាស៊ីនម៉ាស៊ិត (Diesel) 3.0 V8

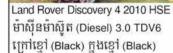
Audi SUV Q7 Model 2010

ម៉ាស៊ីនម៉ាស៊ីត (Diesel) 3.0

ក្រៅស (White) ក្នុងលឿង (Beige)



ម៉ាស៊ីនម៉ាស៊ិត (Diesel) 3.0 TDV6 ព្រៅខ្មៅ (Black) ក្នុងខ្មៅ (Black)





Rang Rover Sport HSE 2010

Toyota Land Cruiser 2003 VIP

BMW X5 Model 2003

ម៉ាស៊ីនម៉ាស៊ីត (Diesel) 3.0

ក្រៅស្ថរ (Metalic) ក្នុងលឿង (Beige)

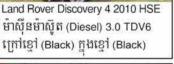
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ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 4.2 TDV6

បៃតងចាស់(Green) ក្នុងលឿង (Beige)

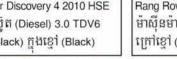
ម៉ាស៊ីនម៉ាស៊ិត (Diesel) 3.0 TDV6

ក្រៅខ្មៅ (Black) ក្នុងត្វោត (Brown)













Rang Rover Sport 2006 HSE ម៉ាស៊ីនម៉ាស៊ិត (Diesel) 3.0 TDV6

Rang Rover Vogue 2010 HSE

ម៉ាសិនម៉ាសិត (Diesel) 3.6 TDV8

ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)



Rang Rover Sport 2008 HSE

ម៉ាស៊ីនម៉ាស៊្លិត (Diesel) 3.0 TDV6

Land Cruiser 2008 \



ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)

Volkswagen Touareg 2008

ម៉ាស៊ីនម៉ាស៊ីត (Diesel) 3.0 V6

ក្រៅខ្មៅ (Black) ក្នុងត្នោត (Brown)





















Roller BOMAG - BM219 (21T)

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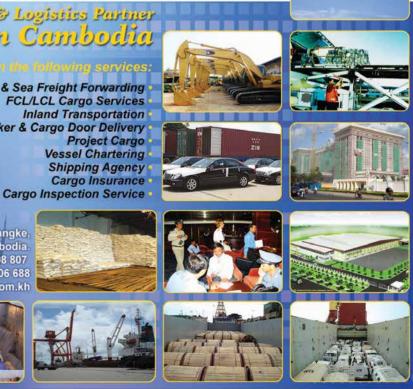


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Toyota Land Cruiser 2001 VIP Mercedes Benz S400 Hybrid 2010 ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 4.2 TDV6 ក្រៅខ្យ៉េវំ (Blue) ក្នុងប្រជេះ (Gray)



Land Rover Discovery HSE 2008

ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 2.7 TDV6

ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)

ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)



ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0















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