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## ដឹងស្នួន មាអសិច្ចន្ន ទំងួសគ្នន្ន

### 7FTD CO.,LTD

ल्लेब्रुकारम्ब्रिनिस्स्य स्थानकार्य स्थानकार्य

Vihear Sour, Khsach Kandal, Kandal Cambodia

## ៧អេហ្វូនីឌី សម្រួមហ៊ុននិ១ តូ១ព្រះរាសានរាមគ្រកម្ពស់និសមានឯកនេសតូ១ការដែលត

- 7FTD is the First Company Specializes in Manufacturing
- \$\$\$\$\$\$\$\$\$\$\$\$PHCSpun piles (with high loading capacity)
- បីដៀតប៉ុន្តែម៉ឺ Electrical Poles ( EDC & Telecom Standard)
- ជបើកជលជ្យេងៗអំពីរបត្តឯ Other Concrete- Products

គុណតាពជាចំបង គឺជាការប្តេជ្ញាចិត្តរបស់យើង Excellent Quality is our Commitment











ទិង្គភាពនៅភោងចក្រក្នុងការថសិច ( at factory View )











ទិច្ចភាពនៅទីតាំងការដ្ឋានសាងសង់ ( at Site View )

#### ផលិតផលសស់គ្រោះមូល THE PRESTRESSED SPUN PILE PRODUCTS (PC & PHC)

Type	Length	Thickness	Grade of Concrete	Allowable axial load
D300A	5-12m	60mm	60-80MPa (600-800Kgf/cm²)	60-80T
D350A	5-14m	65mm	60-80MPa (600-800Kgf/cm²)	80-100T
D400A	5-15m	80mm	60-80MPa (600-800Kgf/cm²)	100-155T
D500A	5-15m	90mm	60-80MPa (600-800Kgf/cm²)	165-230T
D600A	5-15m	100mm	60-80MPa (600-800Kgf/cm²)	230-300T

#### ផលិតផលបង្គោលកើងមល THE PRESTRESSED POLE PRODUCTS

		តរបត់គេលប់ឆ្នេយបញ្ជូង <b>ចូ</b> ល	DUCIS	
Type	Length	Grade of Concrete	Loading Strength	Weight Per Pole
Pole 7.5	7.5m	40MPa (400Kgf/cm²)	2-3kN (F200-F300)	490-500Kg
Pole 8.5	8.5m	40MPa (400Kgf/cm2)	2-3kN (F200-F300)	600-625Kg
Pole 9	9m	40MPa (400Kgf/cm <sup>2</sup> )	2-5kN (F200-F500)	650-700Kg
Pole 10.5	10.5m	40MPa (400Kgf/cm <sup>2</sup> )	3.2-5.2kN (F320-F520)	990-1010Kg
Pole 12	12m	40MPa (400Kgf/cm2)	3.5-9kN (F350-F900)	1200-1230Kg
Pole 14	14m	40MPa (400Kgf/cm²)	6.5-11kN (F650-F1100)	1480-1560Kg
Pole 20	20m	40MPa (400Kgf/cm <sup>2</sup> )	10-14kN (F1000-F1400)	2850-3200Kg
Pole 22	22m	40MPa (400Kgf/cm <sup>2</sup> )	10-14kN (F1000-F1400)	3000-3400Kg

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#### ថលិតថល Spun piles

- អាចប្រើជាមួយសេវាកម្ម
- -បុកបញ្ចូលសសរគ្រឹ៖
- -សង្កត់បញ្ចូលសសរុគ្រី៖ -ខុងបញ្ចូលសសរុគ្រី៖
- ការប្រើប្រាស់ Spun piles

#### • ផ្តល់អត្ថប្រយោជន៍ខ្ពស់

- -អាចសន្សំសំចៃបានច្រើន
- -ធានាសុវត្ថិភាពខ្ពស់សំរាប់សំណង់
- -ស្តង់ដាបច្ចេកទេសសម័យទំនើប លើការងារវិស្វកម្ម ។
- -អាចផលិតបានគ្រប់ប្រវែង( មានក្បាល ដែកផ្សារតមិនចាំបាច់ប្រើសង)
- -វ៉េស៊ីស្គង់បេតុងខ្ពស់រហូតដល់soMPa(800Kgf/cm²)
- -លទ្ធភាពទ្រទ្រង់សសរត្រី៖១ដើមរហូតដល់300តោន

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Message from the CHAIRMAN of the Cambodia Constructors Association (CCA)



As chairman of the Cambodia Constructors Association (W), I am honored to deliver a message to all our readers, especially those at construction-related firms and institutions. I have been very heartened to witness the dynamic growth of Cambodia's construction sector, evidenced by the construction of satellite cities, modern skyscrapers, residential blocks, condos, commercial buildings, modern shopping centers, office buildings and international standard hotels. This has happened in large part due to the confidence both local and international investors have in the political and economic stability in the Kingdom under the wise leadership of **Samdach Akka Moha Sena Padei Techo Hun Sen**, the country's prime minister. The government considers the construction sector to be one of the nation's economic pillars, and has allowed CCA to aid in the sector's development to bring it in line with its development goals and to boost construction standards, especially in the lead-up to ASEAN economic integration in 2015. These efforts will help Cambodia conform with ASEAN's overarching goal of "One Community, One Destiny."

CCA is a non-profit association in full compliance with the laws of the Kingdom of Cambodia. In order to carry out government policy and cement the private sector's role as the nation's economic driver, the association will do all it can to help transform the construction industry into one of reliability, productivity, accountability and healthy competition both in local and international markets. Moreover, CCA will seek ways to offer benefits to its members and help bring each up to international standards of quality and classification.

Lastly, on behalf of all members of the Cambodia Constructors Association, I hope and believe that construction-related companies operating in Cambodia will register for CCA membership to join our ongoing drive to develop the country, implement policies laid out by the Royal Government and those put in place those recommended by ASEAN to help us secure a bright, prosperous future.

Thank you.

Oknha Pung Kheav Se



















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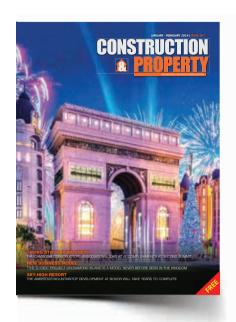
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Cover: The Élysée by OCIC will grace Diamond Island in 2018.



www.construction-property.com







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# ឈានមុខគេលើសេវ កម្ចាត់ និងការពារសត្វកណ្ដៀរ

ដែលគ្រូរបាន ទទួលស្គាល់ជាជួរការពីអង្គការអន្តរជាតិ BID លើការគ្រប់គ្រងប្រកនដោយគុណភាពជាមួយនឹង វិញ្ញាបនប័ត្រ ISO នាំងពីស្នោប័ន ពីចក្រភពអង់គ្លេស និងអូស្ត្រាលី លើសេវាសំអាតអនាម័យ និង សំលាប់ សត្វល្វិត និងការរៀបចំ និងថែទាំសួនច្បារ ។





















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## From the PUBLISHER

The construction and property sectors play crucial roles in Cambodia's ongoing socioeconomic development, especially as the sectors continue to recover from the depths reached during 2009's global economic crisis.

Over these last few years, the construction and property industries have been ever more active in Cambodia's cities as well as in the country's industrial suburbs and provinces, mainly with residential projects, high-rises and new urban town projects going up to meet a growing demand.

The two sectors' healthy growth can be traced to the Kingdom's sound economy and political stability, growing market confidence and more incoming foreign investment – in the property sector but also in other fields, especially as Japanese investors become more active.

Responding to these opportunities, I am extremely delighted to publish "Construction & Property Magazine" with strong support from the Cambodia Constructors Association (CCA). Our goal is to present the Kingdom's construction and property sectors to the world.

The magazine features four main sections consisting of interesting topics, empowering messages, and useful information and data related to the two sectors. The first section looks at overall developments in construction, such as the new and on-going projects, and their impacts on the nation's economic growth. The second section highlights general information and activities related to CCA, whose goal is to promote the construction industry. The third part looks at trends in the construction and real estate sectors and predicts where both are headed. Lastly, the magazine offers a directory of various construction and property firms where readers can find service providers or even future business partners.

All in all, I strongly believe that "Construction and Property Magazine" will serve to help Cambodia's construction and property sectors flourish. Its information and insight will attract foreign investors and businesspeople as well as helping those already here remain well informed about the latest developments in this fast-growing, ever-changing and exciting field.

Sincerely Yours,

Meas Proeksa



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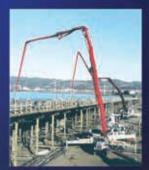
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Peace Building and Sokha Hotel Phnom Penh (Right)



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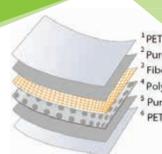
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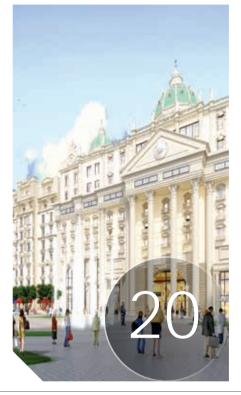


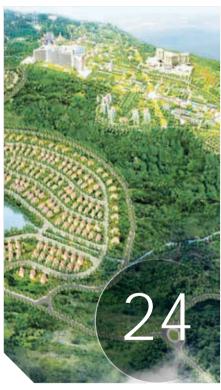


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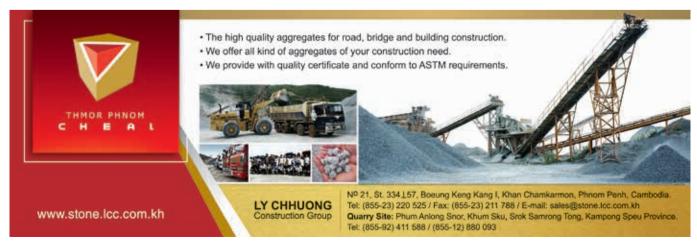
## Construction

JANUARY - FEBRUARY 2014 | ISSUE 007









# NEW MODEL FOR BUSINESS SPACE SET FOR DIAMOND ISLAND

orth US\$150 million, The Élysée will be home to buildings inspired by French architecture. The project will be built on over 70,000 square meters close to the Bassac River, just in front of Elite Town inside the Diamond Island Satellite City.

The project features a total of 266 units in nine-story buildings. Each unit is

eight meters wide and 18 meters long a total 1,300 square meters. The project can handle over 2,000 cars.

With the project, developer aims to introduce for the first time in Cambodia multi-story structures with units that have dimensions allowing them to be transformed into spaces that can accommodate various kinds of businesses.

Touch Samnang, deputy CEO of the

Corporation (OCIC), the developer behind The Élysée, says such a structure is needed since people find it difficult to find buildings appropriate for the kind of offices or businesses they are seeking to establish.

"Many have resorted to buying connected flats to make their offices or hotels," he said. "So, here at The Élysée they can buy one or two buildings [unit] with nine floors and set up any



between January and February 2014. The project targets middle-class and well-off

Construction will kick off early this year and will take three to four years to complete.

With its special building style, Sean Thearith, CEO of Elite Realty, believes such a luxury property is likely to succeed since it has targeted the right customers as many investors are looking for buildings to house big businesses, offices, condominiums, hotels and apartments.

He also noted that the price is acceptable. "If you look for land in BKK1 for the 8X30m plot size, the price is already similar to the selling price of a unit at The Élysée, excluding construction costs. But the area around Nagaworld and Tonle Bassac where this project is located is worth even more than property in BKK1."

While he isn't able to say for now whether the project will be a succees since it is such a new model, Hourn Phany, director of Phany Property Services, also agreed that it can work well if the price is acceptable and the construction quality is good.

"For flats in Cambodia, we usually refer to the 4X16m size with two floors and

has noticed more clients seeking

could not say what the total investment



offices, companies, or accommodation businesses lately.

"Many of my customers are looking for available building to set up their business such as boutique hotels, apartments, and condos, but there are just a few buildings available and they are expensive in Phnom Penh, not to mention the renovation costs," he said.

The Élysée is one project among many at Diamond Island Satellite City, now

One plan for the area is Diamond Island Tower, which if completed would be one of the world's tallest building at 555-meters. The company is still studying the project, and the land has already been reserved for it, he said. "We are working on this tower, when the time arrive we will announce it. But right now The Élysée is the only project to construct soon."



# សំណង់អចលនទ្រព្យបែបថ្មី នឹងលេចឡើងនៅកោះពេជ្រ

នៅត្រឹមឆ្នាំ២០១៨ សំណង់អគារខ្ពស់ថ្មីមួយនឹងបង្កើនតាពទាក់ទាញ នៅលើទឹកដីកោះពេជ្រៗ គម្រោង "The Élysée" នឹងក្លាយជា តំបន់ពាណិជ្ជកម្មដ៏ប្រណិតថ្មីមួយសម្រាប់ទីក្រុងត្នំពេញនឹងជាប្រតេទអគារ បែបថ្មីមួយសម្រាប់ប្រជាជនដែលស្វែងរកអគារមានទីតាំងល្អ ដើម្បីបើកអាជីវកម្មផ្សេងៗ។

តម្លៃសាងសង់ក្នុងទំហំទឹកប្រាក់ ១៥០ លានដុល្លារ គម្រោង "The Élysée" នឹងក្លាយ ជាអគារលំនៅដ្ឋាន និងពាណិជ្ជកម្មដែលមាន កម្ពស់ខ្ពស់ជាមួយនិងរចនាប័ទ្មលំនាំបារាំង នឹង សាងសង់លើផ្ទៃដីជាង ៧០ពាន់ម៉ែត្រការ៉េ នៅ លើទឹកដីកោះពេជ្រ ទល់មុខ Elite Town ជាប់ និងទន្លេបាសាក់។

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លោកក៏កត់សម្គាល់ថាតម្លៃផ្ទះល្វែងក្នុង គម្រោងនេះក៏អាចទទួលយកបានដែរ។ «ប្រ-សិនបើអ្នកចង់ទិញដីនៅតំបន់បឹងកេងកង ១ សម្រាប់ដីដែលមានទំហំ ៤ គុណ ៣០ ម៉ែត្រ តម្លៃដីប្រហែលជាស្មើនឹងតម្លៃផ្ទះមួយល្វែងក្នុង គម្រោងនេះទៅហើយ ដោយមិនទាន់គិតអំពី តម្លៃសាងសង់សំណង់ផ្សេងៗលើដីនោះផង។



ប៉ុន្តែតាមពិតទៅ នៅតំបន់ NagaWorld និង ទន្លេបាសាក ដែលគម្រោងនេះតាំងនៅគឺដីមាន តម្លៃថ្លៃជាងនៅតំបន់បឹងកេងកងទៅទៀត។» ខណៈដែលលោក ហួន ផានី អគ្គនាយកក្រុម-ហ៊ុនPhanyPropertyServicesមិនអាចនិយាយ បាននាពេលឥឡូវនេះថា គម្រោងនេះនឹងជោគ-ជ័យ ឬបរាជ័យ ដោយសារតែវាជាគំរូសំណង់ ថ្មីបំផុតនៅកម្ពុជា លោកក៏យល់ស្របថាវានឹង អាចដំណើរការល្អប្រសិនបើតម្លៃសមស្របរួម ជាមួយនឹងគុណភាពល្អនៃសំណង់។

«សម្រាប់អគារផ្ទះល្វែងនៅកម្ពុជា យើង តែងសំដៅដល់ក្បាលដីទំហំ៤គុណ ១៦ម៉ែត្រ ដែលមានកម្ពស់២ជាន់កន្លះ ប៉ុន្តែសម្រាប់ផ្ទះ ល្វែងនៅ The Élysée គឺជាទម្រង់មួយដែលមិន ដែលមានពីមុនមកនៅកម្ពុជា។» លោកបាន លើកឡើងបែបនេះ។ «ផ្ទុំៈល្វែងមួយជាន់នៅ The Élysée មានតម្លៃប្រហែល ១សែនដុល្លារ ដែលនេះថោកជាងតម្លៃខុនដូមួយឯកតានៅក្នុង ទីតាំងដែលថ្លៃបែបនេះ។»

ពេលថ្មីៗនេះក្រុមហ៊ុនPhanyProperty Services របស់គាត់ក៏បានទទួលអតិថិជនជា ច្រើនដែលស្វែងរកអគារធំៗនៅទំនេរដើម្បីកែ-ឆ្នៃជាការិយាល័យក្រុមហ៊ុន និងអាជីវកម្មសម្រាប់ បដិសណ្ឋារកិច្ចនានា។

«មានអតិថិជនជាច្រើនបានស្វែងរកអគារ ដែលទំនេរសម្រាប់បើកអាជីវកម្មផ្មេងៗរបស់ គេ ដូចជាអាផាតមិន និងខុនដូ ប៉ុន្តែមានអគារ តិចតូចណាស់ដែលនៅទំនេរនៅភ្នំពេញ ហើយ អគារទាំងនោះមានតម្លៃថ្លៃ ដែលមិនទាន់រួម បញ្ចូលការចំណាយលើការកែឆ្នៃអគារឡើងវិញ នោះំទេ។»

The Élysée គឺជាគម្រោងដ៏ប្រណិតមួយ ក្នុងចំណោមគម្រោងដ៏គួរឱ្យទាក់ទាញជាច្រើន នៅទីក្រុងរណបកោះពេជ្រ ដែលទើបតែបាន បញ្ចប់ប្រហែល៣០%នៃប្លង់មេប៉ុណ្ណោះ។ ក្រុម-ហ៊ុន ocic ស្ថាបនាទីក្រុងរណបនេះ លើផ្ទៃដី ១០០ហិកតា ដោយមានការចូលរួមអភិវឌ្ឍពី ក្រុមហ៊ុនបីផ្សេងទៀត។

« វាត្រូវចំណាយពេលយូរអង្វែងទៀត ដើម្បីអភិវឌ្ឍគម្រោងនានានៅទីនេះ ដោយសារ តែមានដីនៅទំនេរច្រើន។»លោកទូចសំណាង បានមានប្រសាសន៍បែបនេះ ដោយមិនអាច បញ្ជាក់ពីទំហំទឹកប្រាក់ដែលបានចំណាយលើ ការវិនិយោគមកទល់នឹងពេលនេះនោះទេ។

សម្រាប់គម្រោងសាងសង់អគារ Diamond Tower ដែលប្រសិនបើបញ្ចប់នឹងក្លាយជា អគារដែលខ្ពស់ក្នុងចំណោមអគារដែលខ្ពស់បំផុត ជាមួយនឹងកម្ពស់ ៥៥៥ ម៉ែត្រនៅមិនទាន់ដំណើរ-ការសាងសង់នៅឡើយទេ ដោយក្រុមហ៊ុន កំពុងសិក្សាជាលម្អិតលើគម្រោងនេះនៅឡើយ។ ប៉ុន្តែក្រុមហ៊ុនបានរៀបចំដីសម្រាប់អគារដ៏ខ្ពស់ កប់ពពកនេះរួចហើយបើតាមការអះអាងលោក សំណាង។ «យើងកំពុងធ្វើការនៅលើអគារនេះ។ នៅពេលដែលពេលវៃលាមកដល់ យើងនឹង ប្រកាសអំពីគម្រោងមួយនេះ។ប៉ុន្តែនាពេលឥឡូវ នេះ The Élysée គឺជាគម្រោងតែមួយដែលំ ក្រុមហ៊ុននឹងសាងសង់នាពេលឆាប់ៗនេះ» 🗇



espite five years of construction, Cambodia's largest resort and residential project, only onefifth of the Bokor Mountain development's master plan has been completed. But it's a long-term project, says a resort spokesman, and likely won't be finished for years to come.

In the five years after the project was kicked off in 2008, we have achieved a lot, mainly regarding infrastructure," says Svay Vuthy, chief of legal affairs at the Sokimex Group, the conglomerate that is developing and financing the mountain resort. "But that's still little compared to the enormous master plan we outlined."

The original budget proposed a US\$1 billion investment, but up to now, the company has only spent just over US\$200 million. To build all the facilities laid out in the master plan, more than US\$1 billion will be needed.

Construction is progressing despite many challenges, but such a mega resort will need decades for full completion, he adds. While he says Sokimex has a clear vision for the resort, the nation's economic and political situation, as well as market demand and supply, can have an impact.

Bokor Resort is primarily located on abandoned land from the French colonial era, which was first developed in 1917. After receiving a 99-year contract from the government to develop over 140,000 hectares of the Phreah Monivong National Park, informally known as Bokor National Park, Sokimex planned on transforming the 1,080-meter hill resort into a modern tourist site and one of the top resorts in the Kingdom, according to Vuthy.

The mountain's renown and the widely held expectation that tourism will play an increasingly important roll in Cambodia's economy encouraged Sokimex to develop the cool hilltop region. In addition, it was thought that the project would strongly boost local employment.

"Because we saw this potential, we decided to invest, despite the fact that we haven't earned any profit up to now, "Vuthy says, adding that in the future "Bokor will be one of the famous tourism destinations in Cambodia."

The resort's priority target market is visitors from the greater Mekong

region, including Cambodia, Vietnam and Thailand. The secondary market is southern China and Korea.

Despite so much to be done, Michael Brabsche, general manager of Thansur Bokor Highland Resort (the development's full name), notes an annual increase in visitor numbers, reporting that between two to three thousands come up the mountain daily. Of those, roughly 6 to 8 percent are foreigners. During peak season, numbers increase to between 4,000 and 5,000.

According to data from security staff at the mountain entrance, from October 2012 to November 2013, there were the total 772,274 national tourists and 91,840 international visitors.

At present the resort's hotels have 564 rooms, with a planned expansion to over 1,000 when other buildings are completed in 2014. There is also a ballroom that can hold 800, a large dining hall, a children's area, luxury villas and other facilities.

Brabsche says next year, the resort will introduce "magic rock" sites that he says will take advantage of the natural magnetism in the surrounding rock which some think have positive effects on



health and people's overall emotional state.

The general manger would like the government to install a tourist port at Kampot so that visitors from Thailand and Vietnam can arrive easily. "We are expecting more Vietnamese visitors and other international visitors by boat from Vietnam, and it will make a big difference for the Kampot economy."

#### The building issue

Bokor was designed by Singapore's DP Architects and construction was carried out by a mix of local and international builders. The master plan sees three different plateau developments of around 2,500 hectares.

Plateau 1, located on the mountaintop at an altitude of about 1,000 meters, dominates 200 hectares. There are

plans for 450 villas, hotels, a cable car station, 500 condominium units, a retail center and green space.

Plateau 2 covers 475 hectares at 940 meters next to Plateau 1 and will feature 2,000 villas, residential and commercial areas, and a garden zone. Plateau 3, halfway up the mountain, covers 1,800 hectares, and will have about 3,000 villas, 564 apartment units,







a commercial center, tourism facilities, a water catchment area and other recreational amenities.

The company is also developing a master plan for an 18-hole golf course on over 700 hectares with plans for enlargement to 36 holes.

In the next few years, there will be the cable car service that can bring visitors from the base of the mountain up to Plateau 1. But due to limited visitor numbers and high investment costs, the service can't be kicked off now.

In total, the firm has sketched out various development concepts for over 6,000 hectares of the park's total 140,000 hectares. There's always the

possibility to do more.

"More planning will come whenever we can think of more development projects," Vuthy says. "However, the master plans are just a concept. The development reality may need some adjustments depending on the geography and real conditions."

Regarding the long term, the developers don't know yet when construction work will be finished and the resort can celebrate its official grand opening "We can't say it will be finished in the next 20 or 30 years. It will be a generation-to-generation development because there are many locations," Vuthy says.

Because the project is built on the plateau which is over 1km higher than the sea level, construction has been difficult, especially when it comes to bringing the building materials onto the hill. Labor costs have also been high. The wet climate is one of the major challenges, because the area gets rain six months of the year, meaning that workers can work only 60 percent of the time.

Since it is already at a high altitude, the company has limited buildings to 10 stories; most structures have fewer than five. Taller buildings are usually located far from the mountain edge to avoid landslides or other dangers. The effects of high winds also had to be studied before going ahead with construction.

Cheng Kheng, managing director of Cambodia Property Limited (CPL), said the Bokor project is in a location that attracts a lot of tourists who enjoy the natural environment and cool, fresh air on the top of the mountain.

"Although the investment project is big, it is located in a place flooded with tourists," he said. "But the real estate market in Cambodia is not as broad as in developed countries yet, so we

can't focus only on local customers but [must look at] demand from foreign customers," he told the *Phnom Penh Post* in 2012.

#### **Environmental issues**

Environmental concerns regarding the national park have been raised repeatedly.

Tony Whitten, Fauna & Flora International's regional director for Asia-Pacific, has expressed concern about threats posed by economic land concessions on the environment. The UK-based organization has been compiling and sharing information with the resort developer and Cambodian government partners.

"Given the ecological importance of the site, our team has been in discussions with them about some of the options for reducing and mitigating the environmental impact of this project," he told *Phnom Penh Post* in 2012.

Responding to the worry, Ngin Banal, former CEO of the resort, said rather than overrunning the national park, the development was a "rehabilitation project."

"This area had fallen into disrepair and our efforts are restoring tourism by providing easy access to the natural treasures of Preah Monivong National Park by investing in repaving the roads and restoring the infrastructure to rebuild the 'sky city' and the historic sites," he said.

Banal said the company was not facing opposition from environmental groups, as the company tried to reach out to conservation groups to involve them with the preservation.

The developer has also deployed thousands of rubbish bins along the way up the mountain along with guards to prohibit visitors from littering, according to Brabsche. He insists the development will ensure that the local environment remains unspoiled.

Svay Vuthy says the project will not cover the entire park, rather only 6,000 of the park's 140,000 hectares are included in development planning up

to now.

"The natural zone, conservation areas, and locations that can't be developed will be preserved," he said. "If we bull-doze all the conservation areas, Bokor won't be a natural resort that has special value to tourists anymore."

"Any development can't avoid impact, but we also try our best to minimize it. We don't want to cut the mountain that is full of rock to make road, it is very difficult and costly, but if we don't do it how can we get a modern road like today," he says. "But we also planted over a million trees along the way."

The firm, he added, also studied and produced an environmental impact assessment (EIA) which was approved by the relevant government ministries





# បូកគោ: ទីក្រុងរមរោ៍ឃដ្ឋាន ខ្ពង់រាបទិ១ នៅកម្ពុជា

ក្រៅពីត្រូវបានទទួលស្គាល់ថាជាមេណីយដ្ឋានខ្ពង់រាបទី១ នៅកម្ពុជា ខ្វទ្យានជាតិត្នំបូកគោ ក៏នឹងក្លាយជាទីក្រុងលំហែកាយដ៏ប្រណិតមួយ នៅកម្ពុជានាពេលអនាគតផងដែរ



បើទោះបីជាការសាងសង់បានដំណើរការ រយៈពេល៥ឆ្នាំមកហើយ គម្រោងអភិវឌ្ឍន៍ភ្នំ បុកគោដែលជាទីក្រុងរមណីយដ្ឋានលំហែកាយ ដ៏ធំមួយនៅកម្ពុជាបានបញ្ចប់ប្រហែល ១ភាគ៥ នៃប្លង់មេប៉ុណ្ណោះ ដោយសារតែវាជាគម្រោង ដ៏យូរអង្វែងមួយ។

«៥ឆ្នាំ បន្ទាប់ពីគម្រោងនេះបានចាប់ផ្ដើម នៅឆ្នាំ ២០០៤ យើងបានសម្រេចសមិទ្ធិផល ជាច្រើន ជាពិសេសផ្នែកហេដ្ឋារចនាសម្ព័ន្ធ។» បើតាមប្រសាសន៍លោក ស្វាយ វុឌ្ឍី នាយក ផ្នែកនីតិកម្ម និងទំនាក់ទំនងនៃក្រុមហ៊ុន Sokimex Group ជាក្រុមហ៊ុនដ៏ធំមួយនៅកម្ពុជា ដែលអភិវឌ្ឍគម្រោងរមណីយដ្ឋានលើភ្នំនេះ។ « ប៉ុន្តែសមិទ្ធិផលទាំងនេះគឺនៅតិចតួចណាស់ បើធៀបនឹងប្លង់មេដ៏ធំដែលយើងបានរៀបចំ ឡើង។»

ខណៈដែលថវិកាវិនិយោគបឋម ត្រូវ ចំណាយ ១ពាន់លានដុល្លារ ក្រុមហ៊ុនទើបបាន ចំណាយថវិកាអស់ប្រហែល ២០០លានដុល្លារ ប៉ុណ្ណោះមកទល់ពេលនេះ ហើយដើម្បីកសាង សមិទ្ធិផលទាំងអស់ទៅតាមប្លង់មេនេះ ថវិកា ត្រឹម១ពាន់លានដុល្លារនឹងមិនគ្រប់គ្រាន់នោះ ទេ។

លោកបានបន្ថែមថា បើទោះជាមានការ លំបាកជាច្រើនក៏ដោយ ការសាងសង់កំពុង បន្ត ប៉ុន្តែរមណីយដ្ឋានដ៏ធំមហិមានេះ នឹងត្រូវ ការរយៈពេលសាងសង់ជាច្រើនឆ្នាំទៀត។ ខណៈដែលលោកលើកឡើងថា ក្រុមហ៊ុន Sokimex មានផែនការច្បាស់លាស់សម្រាប់ រមណីយដ្ឋាននេះ ស្ថានភាពនយោបាយ និង សេដ្ឋកិច្ចជាតិ រួមទាំងល័ក្ខខ័ណ្ឌតម្រូវការ និង ការផ្គត់ផ្គង់ក្នុងទីផ្សារ ក៏នឹងមានឥទ្ធិពលលើ គម្រោងនេះផងដែរ។

រមណីយដ្ឋានបូកគោស្ថិតនៅទីតាំងរម-ណីយដ្ឋានចាស់ ដែលត្រូវបានបោះបង់នៅ សម័យអណានិគមបារាំងដោយត្រូវបានអភិវឌ្ឍ ជាលើកដំបូងនៅឆ្នាំ១៩១៧។បន្ទាប់ពីទទួល បានកិច្ចសន្យារយៈពេល៩៩ឆ្នាំ ពីរាជរដ្ឋាភិ-បាលដើម្បីអភិវឌ្ឍឧទ្យានជាតិព្រះមុនីវង្សទាំង មូល ឬឧទ្យានជាតិបូកគោ ដែលមានផ្ទៃជី សរុប ១៤០ពាន់ហិកតា ក្រុមហ៊ុន Sokimex ចង់ប្រែក្លាយរមណីយដ្ឋានតំបន់ភ្នំដែលមាន កម្ពស់ ១.០៨០ ម៉ែត្រនេះ ទៅជារមណីយ-ដ្ឋានទេសចរណ៍ទំនើបមួយ និងជារមណីយ-ដ្ឋាននិងទីក្រុងលំហែកាយដ៏ប្រណិតមួយក្នុង ចំណោមតំបន់ទេសចរណ៍ដ៏ល្បីល្បាញចំផុត នៅកម្ពុជា។លោកវុឌ្ឍីបានថ្លែងយ៉ាងដូច្នេះ។

កេរ្តិ៍ឈ្មោះរបស់រមណីយដ្ឋាននេះ បូករួម នឹងការរំពឹងទុកថា វិស័យទេសចរណ៍នឹងកាន់ តែដើរតួនាទីសំខាន់ជាងនេះនៅក្នុងសេដ្ឋកិច្ច កម្ពុជាដែលជម្រុញឱ្យក្រុមហ៊ុន Sokimex អភិ-វឌ្ឍតំបន់កំពូលភ្នំដែលមានអាកាសធាតុដ៏ត្រ-ជាក់នេះ។ បន្ថែមជាងនេះទៅទៀត បំណងចង់ បង្កើតការងារឱ្យប្រជាជនក៏ជាការលើកទឹកចិត្ត មួយទៀតដល់ក្រុមហ៊ុនផងដែរ។

« ដោយសារតែយើងបានមើលឃើញពី សក្តានុពលទាំងនេះ ទើបយើងសម្រេចចិត្ត វិនិយោគ បើទោះបីជាយើងមិនទាន់ទទួលបាន ញ្ជាក់ចំណេញសោះមកទល់នឹងពេលនេះក៏ ដោយ។» លោក វុទ្ធី បានថ្លែងបែបនេះ ដោយ បន្ថែមទៀតថា «ភ្នំបូកគោនឹងក្លាយជាតំបន់ ទេសចរណ៍ដ៏ពេញនិយមមួយនៅកម្ពុជា។» ទីផ្សារគោលដៅរបស់រមណីយដ្ឋាននេៈ គឺជា ទេសចរមកពីមហាអនុតំបន់ទន្លេមេគង្គដូចជា កម្ពុជា វៀតណាម និងថៃ ជាដើម។ រីឯទីផ្សារ គោលដៅទីពីរគឺប្រទេសចិនភាគខាងត្បូង និង កូរ៉េ។

បើទោះជាទទួលស្គាល់ថាមានកិច្ចការជា ច្រើនត្រូវកសាងឡើង លោក Michael Brabsche នាយកគ្រប់គ្រងទូទៅនៃរមណីយដ្ឋាន ឋានសុគ៌បូកគោ (ឈ្មោះពេញនៃការអភិវឌ្ឍន៍ នេះ) កត់សម្គាល់ឃើញថា មានកំណើនភ្ញៀវ ទេសចរណ៍ជារៀងរាល់ឆ្នាំមកកាន់រមណីយដ្ឋាន នេះ ដោយបានថ្លែងថា មានភ្ញៀវប្រមាណ ២ ទៅ៣៣ន់នាក់បានឡើងភ្នំបូកគោជារៀងរាល់ ថ្ងៃ ដែលក្នុងនោះគឺប្រហែល ៦ទៅ ៨ភាគរយ ជាជនបរទេស។ នៅក្នុងរដូវទេសចរណ៍វិញ បរិមាណភ្ញៀវទេសចរប្រចាំថ្ងៃបានកើនឡើង ដល់ ៤ ទៅ ៥៣ន់នាក់ ក្នុងមួយថ្ងៃ។

តាមរយៈទិន្នន័យពីបុគ្គលិកសន្តិសុខដែល គ្រប់គ្រងផ្លូវឡើងភ្នំនេះបានប្រាប់ថា ចាប់ពីខែ តុលាឆ្នាំ២០១២រហូតដល់ខែវិច្ឆិកាឆ្នាំ២០១៣ គឺមានភ្ញៀវជាតិសរុប ៧៧២ ២៧៤ នាក់និង ភ្ញៀវបរទើសសរុប៩១.៨៤០បានមកទស្សនា

> បច្ចុប្បន្ននេះ សណ្ឋាគារនៅ លើរមណីយ-

ភ្នំបូកគោ។

ដ្ឋាននេះមានបន្ទប់សរុប ៥៦៤បន្ទប់ ហើយនឹង កើនដល់ជាង ១៣ន់បន្ទប់នៅពេលដែលអគារ សណ្ឋាគារមួយចំនួនទៀតនឹងបើកដំណើរការ នៅឆ្នាំ២០១៤។ រមណីយដ្ឋាននេះក៏មានបន្ទប់ ប្រជុំមួយដែលអាចទទួលភ្ញៀវបានជាង ៤រយ នាក់ សាលញ៉ាំអាហារដែលអាំចទទួលភ្ញៀវបាន ៤រយនាក់ មជ្ឈមណ្ឌលក្មេងលេង ផ្ទះវីទ័្យប្រ-ណិតៗ និងអ្វីៗផ្សេងទៀតជាច្រើន។

លោក Brabsche បានមានប្រសាសន៍ថា នៅឆ្នាំ២០១៤នេះ រមណីយដ្ឋាននឹងបើកឱ្យ ទស្សនាតំបន់ថ្មពិសិដ្ឋ ដែលគាត់ពន្យល់ថាជា តំបន់ថ្មដែលមានដែនម៉ាញេទិចបែបធម្មជាតិ និងមានឥទ្ធិពលវិជ្ជមានមកលើសុខភាព និង អារមទូទៅរបស់មនស្ប

លោកនាយកគ្រប់គ្រងទូទៅរូបនេះបាន សំណូមពរឱ្យរាជរដ្ឋាភិបាលពិចារណាស្ថាបនា កំពង់ផែទេសចរណ៍មួយនៅខេត្តកំពត ដើម្បី ឱ្យភ្ញៀវទេសចរណ៍បរទេសដែលមកពីថៃ និង វៀតណាមអាចមកកាន់រមណីយដ្ឋាននេះបាន ងាយស្រួល។«យើងរំពឹងថានឹងមានភ្ញៀវវៀត-ណាម និងភ្ញៀវអន្តរជាតិធ្វើដំណើរតាមរយៈ កប៉ាល់ពីវៀតណាមមកកាន់រមណីយដ្ឋាននេះ កាន់តែច្រើនជាងនេះទៀត ហើយវានឹងធ្វើឱ្យ មានការផ្លាស់ប្តូរយ៉ាងខ្លាំងទៅលើសេដ្ឋកិច្ចរបស់ ខេត្តនេះទាំងម៉ូល។»

#### បញ្ជាសាងសង់

រមណីយដ្ឋានភ្នំបូកគោ ត្រូវបានរចនាប្លង់ ដោយក្រុមហ៊ុន DP Architects នៃប្រទេស សឹង្ហបុរី ដែលការសាងសង់ត្រូវបានធ្វើឡើង ដោយការរួមបញ្ចូលគ្នានៃក្រុមហ៊ុនសាង់សង់ ក្នុងស្រុក និងអន្តរ៍ជាតិ។ បច្ចុប្បន្ននេះមានប្លង់ ម៉េស្ថិតនៅលើខ្លង់រាបបី ត្រូវបានរចនាឡើង ដែលការសាងសង់កំពុងបន្ត។

ខ្ទង់រាបទី ១ ស្ថិតនៅកំពូលភ្នំមានកម្ពស់ ប្រហែល ១៣ន់ម៉ែត្រ គ្របដណ្តប់លើផ្ទៃដី ២០០ហិកតា ដែលនឹងសាងសង់ ៤៥០ វីទ្យា សណ្ឋាគារ ស្ថានីយកន្ត្រកខ្សែកាបអគារខ្លួនដូ ដែលមាន ៥០០ឯកតាំ ផ្សារទំនើប និងតំបន់

ខ្ទង់រាបទី ២ គ្រប់ដណ្តប់លើផ្ទៃដី ៤៧៥ ហិកតា នៃរយៈកម្ពស់ ៩៤០ម៉ែត្រ នៅជាប់និង ខ្ពង់រាបទី១ ដែលនឹងស្ថាបនាផ្ទះវិទ្យាចំនួន ២ ពាន់ខ្នងតំបន់លំនៅស្ថានិមជ្ឈមណ្ឌលពាណិជ្ជ-កម្ម និងតំបន់សួនច្បារ។ ខ្ពស់រាបទី៣ដែលស្ថិត នៅចង្កេះភ្នំ គ្រប់ដណ្តប់លើផ្ទៃដី ១,៨៣ន់ហិកតា និងមានប្រហែល ៣៣ន់វីឡា អាផាតមិនដែល មាន ៥៦៤ឯកតា មជ្ឈមណ្ឌលពាណិជ្ជកម្ម និង សេវាកម្មទេសចរណ៍ផ្សែងៗទៀត។

ក្រុមហ៊ុនក៏កំពុងអភិវឌ្ឍប្លង់មេមួយទៀត សម្រាប់ទីលានវាយកូនហ្គោលដែលមាន១៤ឡ មួយនៅលើផ្ទៃដី ៧០០ ហិកតាជាប់និងចង្គេះ ភ្នំ ជាមួយនឹងផែនការពង្រីកឱ្យដល់ទំហំ ៣៦ឡប

នៅរយៈពេល២ ឬ៣ឆ្នាំខាងមុខនេះ ក្រុម-ហ៊ុននឹងបើកដំណើរការសេវាកម្មកន្ត្រកខ្សែរកាប ដែលអាចដឹកជញ្ជូនភ្ញៀវពីជើងភ្នំមក់កាន់ខ្ពង់រាប ទី១៨ងដែរ។ ក្រុំមហ៊ុនមិនអាចចាប់ផ្តើមបើក ដំណើរការសេវាកម្មនេះភ្លាមៗបានដោយសារ បរិមាណភ្ញៀវនៅមានតិចតួចនៅឡើយ នៅ ពេលដែលការវិនិយោគមានតម្លៃថ្លៃ។

ជាសរុប ក្រុមហ៊ុនបានកំណត់ផែនការ អភិវឌ្ឍន៍នានាលើរមណីយដ្ឋាននេះ ក្នុងទំហំ ប្រមាណជា ៦៣ន់ ហិកតាក្នុងចំណៅមផ្ទៃដី ១៤០៣ន់ ហិកតានៃឧទ្យានជាតិនេះទាំងមូល ជាមួយនឹងផែនការអភិវឌ្ឍបន្ថែមទៀតនាពេល អនាគត។

«មានផែនការជាច្រើនទៀតនឹងកើតឡើង





នៅពេលណាដែលយើងអាចគិតឃើញគំនិតថ្មីៗ បន្ថែមទៀត។»លោកវុទ្ឍីបានថ្លែងបែបនេះ។ «ប៉ុន្តែប្លង់មេគឺគ្រាន់តែជាគំនិតតែប៉ុណ្ណោះតថ-ភាពនៃការអភិវឌ្ឍន៍ប្រហែលជាត្រូវការកែតម្រូវ មួយចំនួន អាស្រ័យលើស្ថានភាពភូមិសាស្ត្រ និងស្ថានភាពជាក់ស្តែង។»

សម្រាប់រយៈពេលយូរ ក្រុមអ្នកអភិវឌ្ឍន៍ គម្រោងនេះមិនទាន់ដឹងនៅឡើយទេថានៅ ពេលណាទើបការសាងសង់អាចបញ្ចប់ ហើយ រមណីយដ្ឋានអាចបើកសម្ពោធជាផ្លូវការបាន។ «យើងមិនអាចនិយាយបានថា វានិងបញ្ចប់នៅ រយៈពេល ២០ ឬ៣០ឆ្នាំទៀតនោះទេ ប៉ុន្តែវា នឹងក្លាយជាការអភិវឌ្ឍន៍ដែលបន្តពីជំនាន់មួយ ទៅជំនាន់មួយទៀត ដោយសារតែមានទីតាំង ជាច្រើនត្រូវអភិវឌ្ឍ។»

ដោយសារតែគម្រោងនេះត្រូវបានស្ថាបនា

លើខ្ពង់រាបដែលមានកម្ពស់លើសពី១ គីឡូម៉ែត្រ ពីកម្រិតទឹកសមុទ្រ ការសាងសង់មានភាព លំបាកខ្លាំង ជាពិសេសពាក់ព័ន្ធនឹងការដឹក ជញ្ជូនសម្ភារសំណង់ឡើងមកលើភ្នំ នៅពេល ដែលតម្លៃពលកម្មក៏ថ្លៃ។ អាកាសធាតុសើមក៏ ជាឧបសគ្គមួយទៀតដែរ ពីព្រោះតំបន់នោះត្រូវ បានគ្រប់ដណ្តប់ដោយទឹកភ្លៀងលើសពី៦ ខែ ក្នុងមួយឆ្នាំដែលមានន័យថា កម្មករអាចធ្វើ ការបានប្រហែល ៦០ភាគរយជារៀងរាល់ថ្ងៃ ប៉ុណ្ណោះ។

ដោយសារតែវាខ្ពស់ស្រាប់ទៅហើយក្រុម-ហ៊ុនបានកម្រិតកម្ពស់អតិបរមារបស់សំណង់ មកនៅត្រឹមជាង ១០ជាន់ប៉ុណ្ណោះ នៅពេល ដែលសំណង់ភាគច្រើនគឺមានកម្ពស់ក្រោម ៥ ជាន់។ អគារដែលខ្ពស់ៗតែងតែត្រូវស្ថាបនា ឆ្ងាយពីមាត់ជ្រោះដើម្បីជៀសវាងការបាក់ដី ឬ គ្រោះថ្នាក់នានា។ក្រុមហ៊ុនក៏បានសិក្សាពីឥទ្ធិ-ពលនៃកម្លាំងខ្យល់មកលើអគារផងដែរមុននឹង សាងសង់។

លោក ចេង ខេង នាយកគ្រប់គ្រងនៃ
ក្រុមហ៊ុនអចលនទ្រព្យCPLបានមានប្រសាសន៍
ថា គម្រោងរមណីយដ្ឋានបូកគោស្ថិតនៅទីតាំង
មួយដែលទាក់ទាញភ្ញៀវទេសចរណ៍ជាច្រើន
ដែលចង់មកទស្សនាបរិយាកាសធម្មជាតិ និង
ខ្យល់ត្រជាក់បរិសុទ្ធនៅលើកំពូលភ្នំ។

«បើទោះបីជាការវិនិយោគមានទំហំទឹក ប្រាក់ធំសម្បើម តែគម្រោងនេះស្ថិតនៅតំបន់ មួយដែលកកកុញទៅដោយភ្ញៀវទេសចរណ៍។» លោកបានប្រាប់ភ្នំពេញប៉ុស្តិ៍នៅឆ្នាំ២០១២។ «ប៉ុន្តែទីផ្សារអចលនទ្រព្យនៅកម្ពុជាមិនទាន់ធំ ទូលាយដូចនៅប្រទេសអភិវឌ្ឍន៍នានានៅឡើយ ទេ ដូច្នេះយើងមិនអាចផ្តោតតែអតិថិជនក្នុង ស្រុកនោះទេ ប៉ុន្តែក៏ត្រូវមើលពីតម្រូវការមក ពីអតិថិជនបរទេសផងដែរ។»

#### **បញ្ហាបរិស្ថា**ន

កង្វល់ពីបរិស្ថានមកលើសួនឧទ្យានជាតិ នេះតែងត្រូវបានលើកឡើងជាដដែលៗ។ លោក Tony Whitten នាយកគ្រប់គ្រងប្រចាំតំបន់







អាស៊ីប៉ាស៊ីហ្វិចនៃអង្គការ Fauna & Flora International បានបញ្ជាក់ពីក្តីបារម្ភលើបរិ-ស្ថានអំពីការគម្រាមកំហែងនានាពីការផ្តល់សម្ប-ទានសេដ្ឋកិច្ចនៅទីនោះ។ អង្គការដែលមាន ទីស្នាក់ការធំនៅប្រទេសអង់គ្លេសនេះបានចង-និងចែកចាយព័ត៌មានផ្សេងៗទៅកាន់ ក្រុមហ៊ុនអភិវឌ្ឍន៍គ ម្រោងនេះ និងរាជរដ្ឋាភិ-បាលអំពីបញ្ហាទាំងនេះផងដែរ។

« ទាក់ទិននឹងសារៈសំខាន់នៃស្ថានភាព អេកូឡូស៊ីនៃតំបន់នេះ ក្រុមរបស់យើងបាន ពិភាក្ស៊ីជាមួយនឹងពួកគេអំពីជម្រើសមួយចំនួន ដើម្បីកាត់បន្ថយ និងបញ្ចៀសផលប៉ះពាល់ដល់ បរិស្ថានពីគម្រោងនេះ។» លោកបានប្រាប់ កាសែតភ្នំពេញប៉ូស្គីកាលពីឆ្នាំ២០១២។

ឆ្លើយតបនឹងកង្មល់ទាំងនេះអតីតនាយក ប្រតិបត្តិនៃរមណីយដ្ឋាននេះ លោក ងិន បា-ណាល់ បានលើកឡើងថាការអភិវឌ្ឍន៍គម្រោង នេះគឺមានលក្ខណៈជាការស្តារឡើងវិញច្រើន ជាងការលុកលុយលើតំបន់នេះ។

«តំបន់នេះបានធ្លាក់ទៅក្នុងភាពទ្រួឌទ្រោម យូរមកហើយ ហើយយើងកំពុង់ខិតខំស្ការវិស័យ ទេសចរណ៍នៅតំបន់នេះឡើងវិញ ដោយបង្គ ភាពងាយស្រួលក្នុងការធ្វើដំណើរមកកាន់រតនៈ

សម្បត្តិធម្មជាតិមួយនេះ តាមរយៈការវិនិយោគ លើការពង្រីកផ្លូវ និងការស្ដារហេដ្ឋារចនាសម្ព័ន្ធ ផ្សេងៗដើម្បីកំសាងទីក្រុងអាកាស និងតំបន់ ប្រវត្តិសាស្ត្រនានានៅទីនេះឡើងវិញ។»លោក បាណាល៍ បានថែងយ៉ាងដូចេះ។

លោកបានបន្តថា ក្រុមហ៊ុនក៏មិនបានរង ការប្រឆាំងពីភាគីគាំពារបរិស្ថានណាមួយដែរ ដោយសារតែក្រុមហ៊ុនបានព្យាយាមទៅពិភាក្សា ជាមួយក្រុមអភិរក្សបរិស្ថានទាំងឡាយ ដើម្បី ទាក់ទាញពួកគេឱ្យចូលរួមក្នុងការអភិរក្ស។

លោក Brabsche បានប្រាប់ថាក្រុមហ៊ុន អភិវឌ្ឍន៍ក៏បានដាក់ធ្មងសម្រាមរាប់៣ន់នៅ តាមផ្លូវទៀងភ្នំរួមជាមួយនឹងបុគ្គលិកសន្តិសុខ ជាច្រើនដើម្បីធានាថាអ្នកទេសចរមិនចោល សម្រាមគ្មានសណ្តាប់ធ្នាប់។ គាត់ទទួចថាការ-អភិវឌ្ឍន៍នេះនឹងធានាថាបរិស្ថានក្នុងតំបន់នឹង មិនរងផលប៉ះពាល់នោះទេ។

លោកស្វាយវុឌ្ឍីបាននិយាយថាការអភិ-វឌ្ឍន៍នេះគឺមិនគ្របដណ្តប់លើផ្ទៃដីសួនឧទ្យាន ជាតិទាំងមូលនោះទេ ដោយបច្ចុប្បន្ននេះមាន តែផ្ទៃដីប្រមាណជាង៦៣ន់ហិកតាប៉ុណ្ណោះនៃ ផ្ទៃដីសរុប១៤០៣ន់ហិកតាត្រូវបានរួមបញ្ចូល ក្នុងផែនការអភិវឌ្ឍន៍។

«តំបន់ធម្មជាតិ តំបន់អភិរក្ស និងទីតាំង ដែលមិនអាចអភិវឌ្ឍន៍បាននឹងត្រូវអភិរក្ស។» លោកបានបញ្ជាក់បែបនេះ។ «ប្រសិនបើយើង ឈូសឆាយ តំបន់ដែលបញ្ជាក់ថា ជាតំបន់ អភិរក្សទាំងឡាយនោះ ភ្នំបូកគោនឹងមិនមែន ជារមណីយដ្ឋានធម្មជាតិដែលមានតម្លៃពិសេស ទាក់ទាញភ្ញៀវទេសចរណ៍ទៀតនោះទេ។»

« រាល់ការអភិវឌ្ឍន៍មិនអាចជៀសផុតពី ការប៉ះពាល់នោះទេ ប៉ុន្តែយើងក៏ព្យាយាមឱ្យ អស់ពីសមត្ថភាពរបស់យើង ដើម្បីកាត់បន្ថយ ផលប៉ះពាល់ជាអតិប្បរមាផងដែរ។ យើងមិន ចង់ច្រៀកភ្នំដែលពោរពេញទៅដោយថ្មដើម្បី ស្ថាបនាផ្លូវនោះទេដោយសារតែវ៉ាលំបាកនិង ចំណាយថ៌វិកាច្រើន ប៉ុន្តែប្រសិនបើយើងមិនធ្វើ យើងក៏មិនអាចទទួលបានផ្លូវទំនើបដូចបច្ចុ-ប្បន្ននោះដែរ។»លោកនិយាយបែបនេះ«ប៉ុន្តែ យើងក៏បានដាំដើមឈើជាងមួយលានដើមនៅ តាមផ្លូវទៀងភ្នំផងដែរ។» លោកបានបន្តថា ក្រុមហ៊ុនក៏បានសិក្សា និងចងក្រុងជារបាយ-ការណ៍វាយតម្លៃពីផលប៉ះពាល់បរិស្ថាន (EIA) ដែលត្រូវបានទទួលស្គាល់ពីក្រសួងដែលពាក់-ព័ន្ធផងដែរ**៕** 

# Myanmar Laos Thailand Cambodia

COMIN KHMERE, A KINGDOM'S PRIDE

Founded more than two decades ago in Cambodia, Comin Khmere is the only well-known Cambodia-based firm offering engineering solutions that has spread to foreign markets.

stablished in the Kingdom in 1992, Comin Khmere is part of Comin Asia Group – an international engineering solutions provider operating in the Mekong region. Its projects cover the spectrum of industry sectors including infrastructure development, industrial facilities and construction.

Following its vision to become the leading engineering solutions provider across Southeast Asia, after its Cambodia founding, Comin Asia opened Comin Vietnam in Vietnam in 1998, Comin Thai in 2006, Comin Laos in 2012 and, most recently, Comin Myanmar in 2013.

Its five-country network has a total of 10 offices: Phnom Penh, Siem Reap, Bangkok, Amata Nakorn, Koh Samui, Phuket, Hanoi, Ho Chi Minh City, Vientiane and Yangon. The companies has over 1,500 employees and its 2012 group sales volume was recorded at US\$76 million. Since 2003, annual growth has measured over 30 percent as the region experiences rapid development.



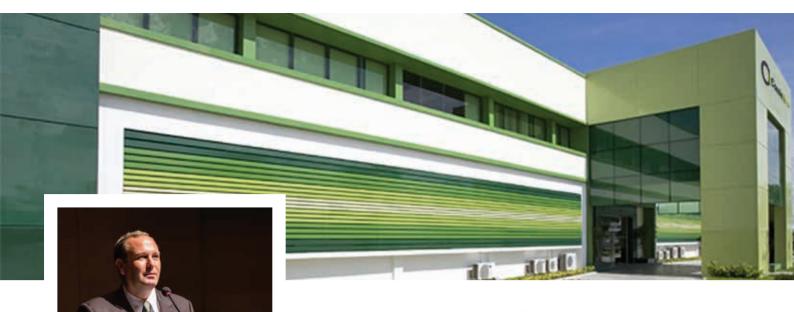
In 2011, Comin Asia joined the RMA Group, headquartered in Bangkok. RMA is the main shareholder and specializes in power generation, transport, communications and heavy equipment.

In Cambodia, Comin Asia operates as Comin Khmere. While the entities in Vietnam and Thailand are fully independent, Comin Khmere does support the new branches in Laos and Myanmar, according to Denis Astgen, Comin Khmere country director.

A bit of history: Comin Asia was

originally founded in Cambodia in 1960 as a branch of a Danish conglomerate. At the time, the company was involved in diverse activities such as automotive parts, garments, milk powder production, among others. The establishment was dissolved in 1975 due to the takeover of the country by the Khmer Rouge. Astgen, says the company's focus on the Mekong region has strong historical roots.

The booming construction market of Myanmar, where Comin Khmere



Mr. Denis Astgen, Comin Khmere Country Director

overseas group operations, is very dynamic says Denis Astgen with many impressive construction projects.

After established Comin Myanmar, Comin Asia is providing mechanical, electrical and plumbing (MEP) works, engineering and maintenance services as it does in the Cambodian market. The company is working on mainly retail and residential projects and many Cambodian experts have been sent to Laos and Myanmar to oversee operations there.

"Our activities there started in a very promising way in 2013 and we have big ambitions for the coming years," he said.

As ASEAN economic integration approaches, the director agrees that competition among engineering firms is increasing in the Mekong region as the number of large contracting and engineering companies grows.

"However, our activity has been continuously increasing over the past few years," he said, adding that "we decided to focus on high-standards project requiring innovative solutions and quality equipment and for which the number of competitors having the right skills and capacity is limited."

Unlike some other businesses, Comin Khmere sees ASEAN's 2015 integration as a positive development that will enable the company to strengthen its regional business and increase synergies between its subsidiaries.

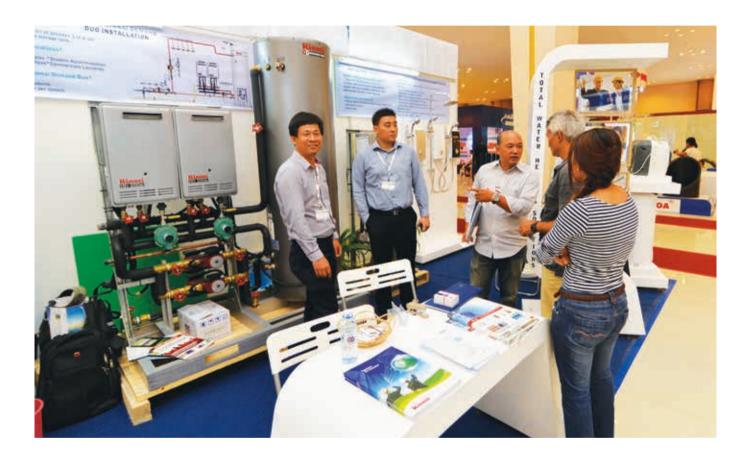
"We indeed have different capacities throughout the countries in which we operate and integration will mean sharing these across the group more easily and thus, increasing our competitive advantages," he said. "Moreover, it will ease import procedures and lower import duties which we can only welcome."







# SUSTAINABLE, INEXPENSIVE WATER HEATING SOLUTIONS



ustainable solutions in a wide variety of areas are gaining traction the world over. They save on money and are easier on the environment. Builders in Cambodia should consider sustainability when it comes to water heaters. One company offering such products is Rinnai.

In Cambodia, many commercial buildings and industrial plants heat their water as they have done for years, using electric heat pumps, boilers, electric storage water heaters, or electric instantaneous water heaters, among others.

But these kinds of heaters, according to Elida Kimsrun, managing partner at Camcona Building Material Supplies (BMS), end up being no bargain due to their big investment costs, high energy bills and frequent maintenance.

Realizing the absence of sustainable water heating solutions in the market, Camcona signed a deal to be the exclusive distributor of Rinnai energy-efficient gas-fuelled water heating systems. Rinnai, from Japan, is a leading name in water heaters. The Rinnai water heating system is a simplified compact water heater along with a

water tank fueled by gas instead of electricity.

Rinnai follows an environmentally friendly heating approach, which leads to real benefits for users of its systems, said Kimsrun.

Many of its products are now available in Cambodia for residential, commercial and industrial projects and score well when it comes to safety, convenience, size and ongoing running costs.

Rinnai customers will notice a big benefit right away: the investment cost.







## Rinnai



In a 50-room hotel, installing a single electric storage water heater unit in each room is expensive, Kimsrun said. But a single Rinnai Demand Duo System with a gas water heater and a 250-liter tank is enough to supply hot water to 50 rooms, and it costs less. "With this centralized gas-fuelled system, an owner can save on initial investment costs such as connection fees with Eléctricité du Cambodge (EDC)."

Further, such a system saves on running costs because it uses gas. Gas tariffs are at US\$0.09/kwh, far below the US\$0.21/kwh that electricity costs.

A hotel with 50 rooms and kitchen at 100 percent occupancy with a per-room rate of 1.5 people, an estimated shower water-flow rate of 8L/min and estimated shower duration of seven minutes might cost owners only US\$424 per month with a centralized gas water heater. The monthly expense would rise to US\$841 if they used electric storage water heaters, according to Kimsrun.

Rinnai water heating systems provide fast recovery rates and a continuous hot water supply. With the instantaneous hot water production from a single Rinnai gas water heater at 26 liters per minutes or 1,560 liters per hour, it can ensure unlimited hot water supply on demand.

For commercial buildings like hotels and condos, Rinnai's gas water heating systems save on space and require a very small footprint compared to heat pumps or boilers.

Rinnai's systems allow for future expansion as they are easy to modify by adding extra gas heaters if a more hot water capacity is required.

While electric storage water heaters and electric instantaneous water heaters are popular in Cambodia, Camcona reports it is attracting more customers from hotels, apartments, hospitals and sport clubs in Phnom Penh and Siem Reap.

While there are now six firms currently supplying about 10 water heating brands in Cambodia, most of which are electric water heaters, Kimsrun says, Rinnai's popularity is rising because of its good global reputation



## THE NEW MOSCOW CITY **SET FOR 2017**

Moscow City, a luxury commercial and residential development under construction and set on 10,000 square meters west of the Khmer-Soviet Friendship Hospital in Phnom Penh, is set to open in 2017, targeting middle-class families.



n Road 271, the new development will feature 11 two-story shop houses, a six-story department store, and over 300 condominium units from the 7th floor (over the store) to the 21st floor. The rooftop will feature a swimming pool and two basement levels with be dedicated to parking.

The local firm behind Moscow City, Meanchey International Investment, wants to capitalize on the Kingdom's fast-growing real-estate sector, says Teav Chheang Heng, the company's chief of sales. The firm has a dozen other property projects in Cambodia such as flats, villas and condominiums.

The developer will sell the shop houses at Moscow City for between US\$200,000 to over US\$700,000. Firmly targeting the city's growing middle class, condos will run from US\$50,000 to over US\$100,000, with sizes ranging between 48 and 100 square meters. The retail spaces in the department store development will also be sold for between US\$20,000 and US\$36,000, and the size runs from 5.4 square meters up. Purchasers of retail units and condos will likely be able to take out loans from the Bank of Investment and Development of Cambodia (BIDC).

Heng says his condo properties are cheaper than other projects of the same size, with units on the lowest floor going for US\$60,000 while up to the seventh floor, the per-unit prices can surpass US\$70,000. While other developments increase a condo's price around US\$1,000 per floor, Meanchey adds US\$500 per story.

Two months after the groundbreaking, the company already has a sales center on site. Heng says the company has noticed more interest from people from other Asian countries than from Cambodians. He reports that about 10 percent of the properties have been sold.

All Moscow City properties are sold as freehold ownerships without any limitation terms

Heng agrees that the condominium market is currently oversupplied, but says he's not worried. The project location, sales center and promotional activites, as well as the construction quality and design will ensure the project's success.

In a departure from practices of other projects, both the master plan designer and builders have been brought in from abroad and a majority of the workers are foreigners.

"What really matters to us is construction quality," he said.

When the property opens, Meanchey plans on managing it itself. Construction officially kicked off early November 2013, and the developer will need 40 months for completion. Heng declined to reveal the project's total capital investment.

For Nguon Chhayleang, executive director of Angkor 21, a local real estate agency, Moscow City is good for the market as well as the people living in the area because currently, in terms of shopping, Sovanna Shopping Center is the only option, although the local population continues to rise. "The project will be an excellent addition to the list of amenities that people are looking for," he said.

Chhayleang added that the condos' and shop houses' affordability for both the lower-end and middle-class segment is a good

"It could possibly attract a lot of people to the project," he said

## KEEPING COOL BY THE HEAT



ccording to Tashen Green Tech Co. Ltd., a provider of reflective insulation materials, buildings gain heat in three ways. Radiation - the transfer of heat in the form of electromagnetic waves from the sun, conduction – the transfer of heat through solid material, and convection - the transfer of heat by moving air.

All this heat transfer can cost building operators in Cambodia a lot. They're often hit with big energy bills from running air conditioners and fans. That's where Tashen Green Tech, a Chinese firm offering products that use thermal reflective insulation technology originally developed for NASA's Apollo missions, steps in. Tashen has now introduced its reflective insulation blanket to the Cambodian market.

Tashen's reflective insulation blanket is made of aluminum foil, which reflects up to 97 percent of the radiated heat away from a building. Once the heat is reflected, the interior stays cooler, resulting in less work for AC units and other cooling devices.

The blanket can be used in all types of metal and steel buildings, and be applied to roofs, ceiling and walls.

In addition, reflective insulation blankets can be used in a variety of situations where thermal insulation and temperature maintenance is necessary, such as on car roofs, around livestock shelters and container units.

Vicky Chen, executive assistant at Tashen, which began operations in Cambodia in 2013, said that when a metal building installs its insulation blanket, tests have shown that interior temperatures can drop by 10 degrees or more. "One must bear in mind that the temperature decrease after insulation will vary in each individual case due to weather and environmental factors," she added.

While several insulation products are available in Cambodia, mainly imported from neighboring countries like Vietnam, Chen says Tashen is unique in that it puts a priority on educating about heat transmission and the strengths and weaknesses of different kinds of insulation materials. Then people are better able to choose what is best for them.

"We are here to provide information

about insulation and compare the differences between materials," she said. "Our aim is to solve customers' insulation needs, help them to reduce the need for air conditioning to save more money, and to enjoy a better living environment."

Taking into consideration the booming construction industry and jump in foreign investment in Cambodia, Chen believes the market here is ready for insulation materials like Tashen offers. "Cambodia is warm to hot throughout the year, so the need for insulation exists," she said. "We believe there's plenty of opportunity for expansion here."











## SANG SAA ISLAND





## SANG SAA ISLAND FOLLOWS **'SALE-LEASEBACK' STRATEGY**

ang Saa or "Sweethearts" Island is famous for its luxury tourist offering just off the coast from Sihanoukville. But less well known is its strategic business model.

Situated on two pristine islands in the Koh Rong Archipelago - Koh Ouen and Koh Bong - Sang Saa Private Island Resort features 27 luxury villas developed by Brocon Investment Co., Ltd., an Australian property development company.

Brocon, which has also developed over 25 French colonial apartments in Phnom Penh, pioneered the leasehold ownership model in Cambodia, allowing foreigners to purchase Cambodian property for the first time with the sale of villas on Song Saa Private Island. The company then leases the villas back from investors and rent them to tourists with investors and the developer sharing the profits.

The lease agreement allows the company to sub-lease plots of land and individual buildings to investors under the same terms as the lease agreement. The sub-lease is also fully transferable. allowing investors to take full advantage of any capital appreciation.

"The sale-and-leaseback model with this type of development is fairly common in countries such as Thailand and the Maldives," says Edward Gibbons, investor relations manager at Song Saa Private Island, the property management firm set up out of the investor-developer resort management agreement. "The development was built with no debt, so selling the villas was a good way to release some capital back into the project,"

Brocon began developing the islands in 2008 with a US\$22 million investment after receiving a 99-year lease agreement from the government. Sales of the villas began in 2012, with prices for each unit starting at US\$600,000. Only a few villas remain unsold.

When an investor buys a villa they sign a 99-year sublease and an agreement that allows the resort to lease the villas to visiting tourists. "The investor owns the villa, but they can use it for 30 days and the rest of the year the resort can use the villas for paying quests," Gibbons says.

For the first five years, the developer quarantees an 8 percent return on the investments, and then begins the revenue split between developers and villa owners.

The gross revenue from the villas is split with 50 percent going to the investor, 10 percent into a reserve fund to cover long-term maintenance and other expenses, and another 40 percent to the resort operator/manager to cover running costs, according to the island's newsletter.

The investors, Gibbons reports, are from all over the world, including Europe, Asia and Australia. Guests are largely from Britain, other European countries, and the US. But the resort has noticed increasing numbers of quests from Asian markets such as Hong Kong, Korea and Singapore.

There is currently no further property development on these islands, although Gibbons says future development is still possible.

Kim Heang, general manager of Khmer Real Estate, says the sale-leaseback strategy is used widely in the world, especially in situations where developers found it difficult to sell their property. This strategy has enabled them to attract interested buyers.

"Based on the interest rate and capital turnover, the client may decide to buy the property then lease it back to the developer," he said.

While Heang finds the model a good one, he sees some disadvantages. "What would happen if the developer sold all the property then left without leasing the property back at a price agreed on with the buyer?" he asks.

This sale-leaseback strategy, according to this realtor, has been used in Cambodia since early 2007 by projects like BS Holiday Villa & Condominium in Sihanoukville, Mekong View Tower Condominiums at Chroy Changva, and Camko City

# A NEW KIND OF SHOPPING EXPERIENCE



The center's floor plan is being redesigned, which has increased the necessary investment capital to slightly more than the initial investment of US\$205 million. The mall's presence also reflects foreign investor confidence in fast-growing Cambodia, especially in the capital Phnom Penh. With a population, according to a recent study, of over 1.6 million, the city is expected to continue to grow and its expat population jump significantly after the planned ASEAN regional integration set for 2015.

Makoto Yajima is the managing director of Aeon Mall (Cambodia) Co. Ltd. Construction & Property Magazine put a few questions to this Japanese native about how the mall will change the shopping experience in the Kingdom.

#### Q1. In coming to Cambodia, you must feel that purchasing power in Cambodia is strong enough to support a mall such as yours. How long has that been the case?

For more than 20 years, the Aeon Group, the parent company of Aeon Mall, has built a close relationship with Cambodia through assistance such as donations and help in constructing schools and other social contributions in Cambodia. We have talked about opening a mall here for a long time and have studied Cambodia's economy closely. In 2011, after a market survey, we thought that now was the right time to bring the mall here due to the Kingdom's growing economy coupled with people's growing incomes, mainly in Phnom Penh. Cambodia has a young population as opposed to Japan. That means Cambodia has a lot of future retail potential.

#### Q2. What kind of customers are you targeting?

Aeon's targeted customers in Cambodia are those from the middle class up with an average income of more than US\$5,000 per year, now about 80 percent of the city's population. It is very encouraging to know that the number of these middle-class citizens is increasing annually because of start-up businesses and a thriving industry that creates jobs. We have also noticed that working married adults are earning well, and they are our potential customers.

#### Q3. How will Aeon Mall be different than ones that currently exist in Cambodia? Do you think Cambodians are ready for this kind of shopping experiences?

Aeon Mall is completely different from local markets. The quality and the variety of the products in our mall are totally different as is the overall style. Malls in Cambodia generally retain traditional market characteristics; it is just like bringing the goods from the traditional market to sell in a bigger and brighter place. The centers aren't like malls in more developed countries. Another difference is the service quality. Unlike in many local malls where sellers are unprofessional, and they cook food, eat and sleep in the shop or even bring their children to play around, in Aeon Mall the service is professional. We don't allow personal

issues to take priority over fulfilling customers' needs. For Cambodians, both sellers and customers feel such things are normal, but for an international-standard mall, such things won't be permitted. I don't mean to criticize this nation's shopping mall style, but I just want to bring a new experience to the country. Japan used to be similar to Cambodia in terms of markets, but as modernization came. the shopping experience was upgraded. We believe Cambodians are ready to accept the change. We don't mean they will get used to it overnight, but we want them to get used to it gradually. It might feel strange for some at first, but it is easy to accept.

#### O4. Can you give us examples of international retailers who will be there? What is the split between local and international retailers?

I can't disclose those brands for now, but I can tell that there are the split of about 1/3 Japanese brands, 1/3 Cambodian brands and another 1/3 which are international brands. This rule applies to all Aeon Malls, including those in Japan. International brands such as those along Sihanouk Blvd. and coffee shops located in BKK 1 will open branches in Aeon Mall as well. Regarding general merchandise stores (GMS), they will dominate a large space of about 18,000 square meters and offer various goods and eating outlets of local and international brands that are

operated by Aeon Co., the core part of the Aeon Group that manages the general merchandising business.

#### Q5. How much of the space have you rented out to retailers in the mall now under construction? How full do you think the mall will be on opening day?

There is a total floor area of over 100,000 square meters, and there are around 180 tenants, an increase from our original plan of 150 tenants. The smallest tenants can be in spaces measuring from 20 to 30 square meters while large tenants' stores might stretch over 100 square meters. I can't tell how much of the leasing price per square meter is because it depends on different factors, and rates vary depend on the rental size, the type of goods and location. As the mall's construction progress is over 70 percent complete now, almost 100 percent of the retail space has been booked. To our plan, we are trying to officially open the market in June 2014 and expect all the tenants will be fully operational.

#### Q6. Aeon plans to build several other retail centers in the Phnom Penh suburbs. When will they open? Why are you confident that the country is ready for a number of new retail centers?

We haven't set a schedule about when the next market will be built yet as we need to observe the first project, but it won't be long. If the first project





succeeds, we may build another one very soon. Initially, we may enlarge the existing mall, and our next projects here can be a similar size to this one or even bigger. We will kick off our later projects only when we see there is enough demand to sustain the business. However, there are other market operators arriving in Cambodia, which is a challenge for us.

## Q7. Do your retail centers have particularly Japanese characteristics or are they similar to malls we see in the West or in Bangkok?

It is definitely the particular style of Aeon. Every Aeon Mall has the same architectural style which comes from mall designs in Japan, including the way tenants are arranged. We design the mall floor plan by locating big tenants at the edges and putting smaller tenants in the middle. All the malls we build are low-rise structures if compared to other markets. Aeon Mall Cambodia has from five to three floors. The mall will open from 9 am to 10 pm in its first stage, with operating hours extending possible in the future. But tenants like supermarkets and restaurants inside the mall may open or close early as well.

Q8. Have you brought over your own builders to construct the facility or are local firms involved? How has it been accessing the construction materials and work force you need here?

The main constructor is GS
Engineering & Construction from
South Korea, but there are Cambodian
sub-constructors. The majority of the
construction materials are imported,
and few materials are domestically
sourced. Most construction workers are
Cambodians, and a few are Vietnamese.

#### Q9. Any plans to expand to other urban areas in Cambodia?

In the meantime, the company doesn't have plans to expand the mall to other urban areas such as Siem Reap or Sihanoukville because there are fewer people living in those areas than in Phnom Penh. Also, the living standards of provincial citizens are still far lower than in Phnom Penh.

Q10. What if local supermarkets or small shopping centers offer goods that are more inexpensive than those on sale at Aeon Mall?







We don't worry about price competition with other retailers. There are many customers, and they can buy products wherever they want. What's special about Aeon Mall is that products are sold here which can't be found at other shops. After Aeon Mall opens, sales volumes at shops surrounding the mall will increase as well. We don't intend to gather all the buyers or steal customers from nearby shops, what we really want is to prosper together. We agree that there must be competition with existing and new markets, but we will utilize our unique style to succeed. We value customers, but we also value the tenants who are our partners as well.

Q11. Aeon Mall arrives in Cambodia along with the Aeon Company and Aeon Microfinance. Can you say a bit about your overall strategic plans for the kingdom?

Aeon Group manages more than 100 businesses, and only three businesses have arrived in Cambodia. I can say that there will be many more businesses soon in Cambodia, especially those related to products and services. Aeon would like to introduce more Japanese goods and services to people living in the Kingdom •

## THE PIPES MATTER

Plastic pipes are widely used in Cambodia to supply both hot and cold water. But choosing the right pipes is important, according to a leading pipe supplier in the Kingdom. They should be friendly to users' health and the environment and help reduce overall utility costs.



any users may not realize the advantages of PP-R pipe (Polypropylene Random Copolymer Plastic pipe). What are the good properties of PP-R pipe? What are the application that PP-R Pipe can be applied to?

In contrast PVC Pipe (Polyvinyl Chloride Plastic Pipe) is commonly used for many applications including portable water piping network in residential buildings, restaurants or housing kitchens. Users may not realize that using PVC pipe is

not hygienic for their health after years of uses, according to Peng Seyha, Sales Manager of TEM Trading Co., Ltd, a leading high-quality pipe distributor in Cambodia.

"Users could test by themselves by sketching the inside area of PVC pipe after demolishing old building, then they will find out lots of PVC tiny particles that can go through the drinking water or cooking water that may harm their health year by year," he said.

Beside ensuring health safety, PP-R Pipe

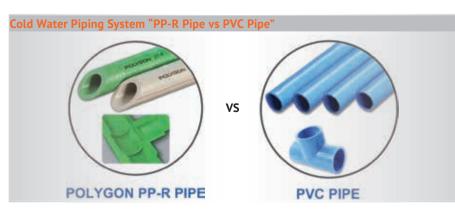
anyway, is strong and durable which is the leading choice of modern Mechanical and Electrical (M&E) contractors for hot water piping system in all kinds of residential and commercial buildings.

PP-R pipe PN20 now is used to replace Pex-Al-Pex pipe and copper pipe because PP-R pipe is convenient, reliable installation, heat preservation, energy saving, resistant to high temperature, pressure, sound insulation and good price, Seyha compares.

Besides above potential advantages,

Hot Water Piping System "PP-R Pipe vs Pex-Al-Pex Pipe and Copper Pipe"





"Polygon PP-R pipe" that TEM Trading Co., Ltd distributes in Cambodia is superior to many other types. While it doesn't leach chemicals and results in lower energy costs and reduce environment impact, it has a longer life than lower-quality products in the market.

PP-R pipe is produced by AKAN International Group (Headquartered in Germany) which has specialized in the research, development, and manufacturing of cleaner, energy- saving and environmentally friendly pipe all around the world since 1995.

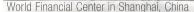
It is appropriate for potable water supply, solar heating and cooling system, plumbing system, ship building, and more. "Polygon" brand plastic pipe is exported to many parts of the world, with some of the largest markets being in Europe, America and the Middle East, according to him.

AKAN Enterprise Group (Shanghai) CO., LTD, the joint venture of American Polygon Group & AKAN International Group, is located in Shanghai, the largest commerce center in China. This location provides us abundant labor supplies as well as convenient shipping routes, and as a result, we are able to offer our high quality plastic pipe at the lowest prices to our customers, he said.

TEM Trading Co., Ltd is assigned by AKAN to be authorized dealer in Cambodia since 1999. TEM has set regular trainings for selling staff to equip them with deep product knowledge and great selling skill. Beside good human power, TEM offers good technical support, good service to value customers. As the result TEM has covered over 50% of PP-R market share in Cambodia and has many reference sites that purchased by retailers and contractors, Seyha says.

Some of those interested reference buildings that are equipped with Polygon PP-R pipe are; Shanghai World Financial Center in Shanghai. In Cambodia they are the; Olympia City, Bellevue Luxury Apartment, Hotel De La Paix Siem Reap, Kids City, and Central Mansion •

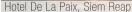














Bellevue Luxury Apartment, Phnom Penh

Property	Copper Pipe	PVC Pipe	Pex-Al-Pex Pipe	PP-R Pipe
Service Life	50 Years	30 Years	50 Years	50 Years
Resistant to High Pressure	Very Good	Common	Common	Good
Resistant to High Temperature	Good	Bad	Good	Good
Heat Preservation	Bad	Common	Common	Good
Sound Insulation	Bad	Common	Common	Good
Hygienic Property	Common	Bad	Good	Good
Recyclable and no pollution	Yes	No	Yes	Yes
Corrosion Resistant	Bad	Good	Good	Good
Installation	Hard	Easy	Easy	Easy
Price	High	Low	High	Common
Reliability	Common	Common	Common	Good

#### CAMBODIA

## CONSTRUCTION INVESTMENT UP, BUT GROWTH SLOWER THAN 2012

he amount of investment capital in the construction sector increased 24 percent in the first nine months of 2013, according to the Ministry of Land Management, Urban Planning and Construction. From January to September, the ministry issued building permissions on 1,242 construction projects, which cost US\$2.27 billion. However, in the same period in 2012, there were 1,357 projects at a cost of US\$1.84 billion – a

growth rate of almost 84 percent over 2011. Many real estate experts believe that investment this year slumped due to the political tension after July's controversial elections. But Sung Bonna of Bunna Realty Group told the *Phnom Penh Post* that while the downturn was real, he was confident that investors would begin coming back in, especially in the lead-up to ASEAN integration in 2015



#### PHNOM PENH

#### SOKIMEX PLANS 15-STORY HOTEL NEAR ROYAL PALACE

conglomerate Sokimex Group announced it will construct a 15-story hotel as well as a supermarket and high-end shops on more than 15,000 square meters of land near the Royal Palace in late 2014. The company had applied for a loan of US\$40 million from a Chinese-based bank to begin the project, but the bank suspended the request because of the political situation in Cambodia following the July 2013 election. Sokimex Chairman Sok Kong said the project would begin as soon as the loan is approved. The hotel and shops will sit on about 10,000 square meters, once the site of a prison. and Sokimex plans to sell the remaining 5,000 square meters, the former location of the Phnom Penh police headquarters, to a Japanese company. UNESCO said a building of such height should not be allowed so close to the Royal Palace

#### PHNOM PENH

#### VENG SRENG TO BE WIDENED TO IMPROVE VITAL TRANSPORT LINK

eng Sreng Boulevard in western Phnom Penh, which has fallen into increasing disrepair, will be widened and repayed and improve links between the Meanchey and Posenchey districts as well as slightly increase property values, observers say. The 6.5-kilometer road will be expanded to 22 meters wide with a green strip running down the middle and dividing six lanes of traffic. The project is expected to take 14 months to complete and cost US\$10 million. Population growth and increasing traffic has led to severe congestion on the road and it has become a safety hazard, particularly for young people going to and from school and motorcycles. Once the renovation is complete, the traffic artery will be renamed Chorm Chaov Boulevard



#### **MYANMAR**

#### **MYANMAR CAPITAL FACES HOTEL SHORTAGE**

n preparation for the Southeast Asia (SEA) Games in December, workers in Myanmar's capital Naypyidaw were rushing to construct hotels as quickly as possible as providing accommodation for the sporting event has proven a big headache for the government. While the 27th SEA Games were the biggest sporting event the country had held

in decades, finding a cheap room was impossible. Per-night rates in hotels in Zone 1, with stylish, decorated rooms, ran as high as US\$300 per night. Others hotels in Zones 2 and 3 were not quite finished on time. Naypyidaw, the capital city built from scratch by the junta just a decade ago, is not a tourist destination and lacks a good hotel infrastructure. While several hotels put in rush orders to at least accommodate some quests for the games, they won't be complete until 2014



#### LAOS/MYANMAR

#### FRIENDSHIP BRIDGE TO BE COMPLETE BY 2015

bridge connecting Tarchilaik township in Myanmar and Lwenintha province in Laos is set to be finished in 2015. The bridge, to be almost 700 meters long and 8.5 meters wide, is not 35 percent complete. The stake-driving ceremony was held in February of 2013 and the structure is part of a strategy to bring the two neighbors closer by strengthening trade and transport ties. During a visit by the Lao president to Myanmar in December, the two sides discussed the bridge as well as promoting tourism and border trade, direct flights, and technical exchanges in the areas of education, forest, agriculture and livestock breeding and fisheries. While the two countries have had diplomatic ties since 1955, trade volumes between them are small compared to regional neighbors



#### **SINGAPORE**

#### **BUILDER AIMS TO SPEED UP CONSTRUCTION IN CHINA**

Singapore-based CapitaLand, Southeast Asia's biggest builder, says it will increase the pace of apartment construction in China to boost returns. Jason Leow, chief executive of the company's mainland division, said at a briefing in Shenzhen that development is not happening fast enough given China's rapid urbanization. CapitaLand has sold almost 2,400 homes in China in the first nine months of 2013, up from 2,000 over the same period in 2012. Despite pressure on the Chinese government to tighten lending policies given the widespread increase in housing prices, the Singaporean giant said it wasn't worried since it was "in a very comfortable position financially," said group chief executive Lim Ming Yan. In Singapore, housing prices fell 1.2 percent between September and November, but Lim said he was confident about the citystate's future. "As long as Asia continues to grow, Singapore will be well positioned for growth over the next five, 10, 15 to 20 years," he said



**LAOS** 

### CONSTRUCTION FIRMS BRACE FOR DOWNTURN

onstruction firms in Laos are preparing for a downturn in state investment projects as a result of the government's tighter spending plans to avoid debt, the Vientiane Times reported. Khanthavong Dalayong, secretary general of the Lao National Chamber of Industry and Commerce, told the paper that construction companies would feel an impact from the tightened spending. He said firms didn't expect to get government contracts for several years. The Lao economy has been expanding rapidly, driven partly by a massive infrastructure development drive, and the construction industry has grown rapidly in tandem. But in early November, the government announced it would halt a popular investment program due to abnormally high contracts largely won without a bidding process. It was mostly large firms that received government contracts, which means smaller firms might be spared some of the pain resulting from the new government direction

#### VIETNAM

#### **WORKPLACE ACCIDENTS ON THE RISE**

onstruction sites are among the least-safe workplaces in Vietnam, besides mines and machine factories, according to the Occupational Safety Department at the Ministry of Labor, War Invalids and Social Affairs. In fact, the number of workplace accidents is on the rise in Vietnam, prompting calls by experts for stricter government supervision to punish employers that disregard safety measures to save money. According to recent statistics by the Occupational Safety Department, there were more than 3,300 workplace accidents in the first half

of 2013, killing 323 people and injuring more than 3,100 others. That is up from 2013, when a total of 279 people were killed and more than 2,800 others were injured in workplace accidents over the same period. The ministry has said the situation is "extremely complicated, with high potentialities of workplace accidents and fire" and recommended companies increase the number of self-inspections. Common violations include excessive working hours and a lack of safety training and equipment inspections.



#### **CHINA**

## RUNWAY CONSTRUCTION BEGINS FOR EASTERN CHINA AIRPORT



unway construction began in November for a new regional airport in east China's Jiangxi Province, according to a report by the Xinhua news agency. Sanqingshan Airport in Shangrao City will cost an estimated US\$114 million and will open domestic routes to cities such as Beijing, Shanghai, Guangzhou and Chengdu. The airport's design was approved by China's civil aviation administration as well as provincial authorities. The airport will have a runway 2,400 meters long and 45 meters wide and completion is set for 2015. It is expected to have an annual passenger throughput of 750,000 and an annual cargo output of 4,500 tons. Jiangxi is known as the "cradle of the Chinese revolution" but has millions still living in poverty in its rural regions. The airport is part of Chinese plans to reduce poverty in this and similar areas



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#### VIETNAM

#### **CONSTRUCTION FIRMS EYE OVERSEAS MARKETS**

construction material anv producers are looking at foreign markets as they outline their future business plans, according to a report in the online news site Vietnamnet. Markets outside Vietnam look more attractive to many construction firms due to the gloomy domestic outlook, analysts say. While the domestic construction material market has shown some signs of recovery after the two years of sluggishness, a significant improvement in purchasing power is still not expected. The cement industry is an example of the strategic shift. In the first 10 months of 2013, domestic firms consumed 48.27 million tons of cement, up 12 per cent year-on-year. But 10.5 million tons, or 10 percent, were exported, a year-on-year increase of 62 percent. The construction materials industry is still plagued by several problems, including low sales, huge inventories and stagnant production **=** 



#### **THAILAND**

#### CONSTRUCTION INDUSTRY EXPECTS SLUGGISH GROWTH

he Construction Institute of Thailand (CIT) has said that a 1 trillion baht (US\$31 billion) investment target in the construction sector is unlikely to be hit, and that the industry's growth in 2014 might still be slower that hoped for. The construction industry previously set its growth target for 2013 at 1 trillion baht or an 8 to 8.5% increase over 2012. But CIT Director Chakporn Oonjitt said he expected the same sluggish pace of growth in 2014, considering the declining number of construction contracts between the government and the private sector. Construction of condominium and housing projects has also been on a decline since the middle of this year. But he added that the government's 350 billion baht water and flood management projects and the 2.2 trillion infrastructure development projects would likely succeed in breathing some life into the construction sector



**JAPAN** 

#### JAPANESE FIRM PLANS **SOLAR PANEL BELT AROUND MOON**

Japanese construction firm wants to solve the energy problems facing Japan – and ultimately the entire planet – by turning the moon into a colossal solar power plant. Tokyo-based Shimizu Corp. wants to lay a belt of solar panels 250 miles wide around the equator of our orbiting neighbor and then relay the constant supply of energy to "receiving stations" on Earth by way of lasers or microwave transmission. The "Luna Ring" that is being proposed would be capable of sending 13,000 terawatts of power to Earth. In 2011 the United States generated 4,100 terawatts of power. "A shift from economical use of limited resources to the unlimited use of clean energy is the ultimate dream of mankind," Shimizu said in the proposal on its website. "The Luna Ring ... translates this dream into reality through ingenious ideas coupled with advanced space technologies."

## Construction Equipment from Europe















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Mobile Crane

Backheo Loader







**Asphalt Distributor** 



**Dump Truck** 



Generator



**Asphalt Paver** 







**Asphalt Plant** 



Concrete Batching Plant





















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Equipped with many kinds of instruments according to the national standard.



#### EQUIPMENT

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#### COMPLETE SET

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#### TECHNIQUE

Adopting computer control and online monitor to guarantee good quality.tt



#### SERVICE

We have special technician team to support before and after sales.



## **Association**

JANUARY - FEBRUARY 2014 | ISSUE 007













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# CAMBODIA CONSTRUCTORS ASSOCIATION WRAPS UP SECOND SUMMIT

The Cambodia Constructors Association (CCA), which represents the Kingdom's building industry, hosted its second general assembly to announce last year's accomplishments and boost its membership rolls.



eld at the Dara Airport Hotel on November 12, about 300 participants representing constructors, materials suppliers, realtors and other construction-related businesses in Cambodia took part in the meeting.

At the event, there were presentations on applying for construction permits, construction business reqistrations and presentations about building technologies and other construction-related issues made by the association members. A over 10-booth exhibition of construction materials as well as products and services by the member companies was also part of the gathering.













CCA was founded in October 2011. an initiative of the Ministry of Land Management, Urban Planning and Construction. It brought together several hundred construction and design firms as well as material suppliers. In December of that year, CCA joined the ASEAN Constructors Federation (ACF) and successfully hosted the 34th ACF Board Meeting in Phnom Penh.

CCA's membership has grown from 23 in 2011 to 50 member companies now. including realtors, banks and insurers.

Among the achievements announced at the summit, Dr. Tan Mony Vann, representative of H.E. Neak Oknha Dr. Mong Rithy, CCA secretary-general, highlighted an MoU the association signed with the Ministry of Labor and Vocational Training on technical training cooperation and improving technical construction skills. Another MoU signed with the Ministry of Land Management, Urban Planning and Construction focuses on construction building work. CCA has also inked a deal with Malaysia-based AMB Events Cambodia to annually co-host Cambodia's International Building and Construction Exhibition (CamBuild).

CCA Chairman Neak Oknha PungW Kheav Se also pointed to another CCA achievement. While the government prohibits pumping sand from the riverbed to avoid landslides, the association successfully lobbied the government to allow sand pumping for construction purposes, which benefits many construction-related businesses. The association also got approval from the Ministry of Land Management to allow the issuance of titles for owners who purchase properties from a halted condominium in Phnom Penh in the hopes of preventing another high-profile, failed project such as Gold Tower 42.

The chairman also announced that the third general assembly in 2014 will be held at the Diamond Island Exhibition and Convention Center and will be accompanied by an even larger product and service exhibition. He

appealed to construction-related companies to register as association members to help collectively boost the nation's construction industry.

Presiding over the meeting, Land Management Minister H.E. Im Chhun Lim agreed that as CCA's membership rolls grow, it will be easier to share technical information, provide management consultation and give feedback on a variety of administrative, legal, health and safety issues related to the indus-

"The Ministry of Land Management, Urban Planning and Construction as well as other institutions will seriously support this activity in the framework of a public-private partnership for the sake of future construction development in Cambodia," he said.

He pointed out that the ministry is working with institutions from Singapore and South Korea to draft a construction law that responds to the rapid growth of the construction sector.

Citing the example of the Construction Management Association of Korea (CMAK), a private association which was tasked by the South Korean government to promote the sector, the minister said he hoped CCA would take on a similar role in the Kingdom.

The building industry reported US\$2.3 billion in investments in the first nine months of 2013, higher than the 2012 investment level of US\$2.1 billion. As Cambodia will be exposed to increased regional competition in 2015 as ASEAN initiates its economic integration plan, Im Chhun Lim stressed the need to strengthen the construction sector, especially around management and compliance with regional standards.

"I believe CCA will be able to contribute to this task, particularly in promoting standards to ensure that construction projects are carried out properly to safeguard health, safety and the environment," said the minister



សមាគមអ្នកសាងសង់កម្ពុជា (CCA) ដែលតំណាងឱ្យវិស័យសំណង់នៅកម្ពុជា បានប្រារព្ធមហាសន្និបាតលើកទី២របស់ខ្លួនដើម្បីប្រកាសពីសមិទ្ធិផលនានា ដែលសម្រេចបាននៅឆ្នាំ២០១២ និងដើម្បីទាក់ទាញសមាជិកថ្មីៗបន្ថែមទៀត ក្នុងន័យចូលរួមអភិវឌ្ឍន៍វិស័យនេះ។

ង្គប្រជុំប្រចាំឆ្នាំដែលប្រារព្ធនៅសណ្ឋាគារ Dara Airport កាលពីថ្ងៃទី១២ ខែវិច្ឆិកា ឆ្នាំ២០១៣ នេះបានចូលរួម ដោយអ្នកជំនួញនិងមន្ត្រីរាជការប្រមាណជាង ៣០០នាក់ ដែលតំណាងឱ្យក្រុមហ៊ុន សំណង់ ក្រុមហ៊ុនផ្គត់ផ្គង់សម្ភារសំណង់ ភ្នាក់ងារអចល-នទ្រព្យ និងអាជីវកម្មពាក់ព័ន្ធនឹងសំណង់ដទៃ ទៀតនៅកម្ពុជា។

នៅក្នុងព្រឹត្តិការណ៍នេះក៏មានការធ្វើបទ បង្ហាញដោយមន្ត្រីជំនាញក្រសួង និងសមាជិក របស់សមាគម អំពីនីតិវិធីក្នុងការស្នើសុំលិខិត អនុញ្ញាតសាងសង់ ការចុះបញ្ជីពាណិជ្ជកម្ម សំណង់ បទបង្ហាញអំពីបច្ចេកវិទ្យាសាងសង់ ថ្មីៗនិងបញ្ហាពាក់ព័ន្ធនឹងវិស័យសំណង់ផ្សេងៗ ទៀត។ ជាមួយគ្នានេះដែរក៏មានការជាក់តាំង បង្ហាញផលិតផល និងសម្ភារសំណង់ចំនួនជាង ១០ស្កង់ ពីសំណាកក្រុមហ៊ុនដែលជាសមាជិក របស់សមាគមផងដែរ។

សមាគមអ្នកសាងសង់កម្ពុជាត្រូវបាន បង្កើតឡើងនៅខែតុលា ឆ្នាំ២០១១ ក្រោមការ ផ្តួចផ្តើមឡើងពីក្រសួងរៀបចំដែនជី នគរូប-និយកម្មនិងសំណង់តាមរយៈអង្គសន្និបាតលើក ទី១ របស់ខ្លួនដែលបានចូលរួមដោយតំណាង ក្រុមហ៊ុនសំណង់ ក្រុមហ៊ុនសិក្សាគំរោងប្លង់ និង ក្រុមហ៊ុនផ្គត់ផ្គង់សម្ភារសំណង់រាប់រយ។ នៅ ខែធ្នូឆ្នាំដដែលCCAបានចូលរួមជាមួយសមា-

គមអ្នកសាងសង់អាស៊ាន ASEAN Constructors Federation (ACF) ហើយក៏បានធ្វើជា ម្ចាស់ផ្ទះអង្គប្រជុំក្រុមប្រឹក្សាភិបាល ACF លើក ទី៣៤ ដែលបានប្រារព្ធឡើងនៅរាជធានីភ្នំពេញ ប្រកបដោយជោគជ័យផងដែរ។

សមាជិករបស់សមាគមអ្នកសាងសង់ កម្ពុជាបានកើនពី២៣នៅឆ្នាំ២០១១រហូតដល់ ជាង៥០សមាជិកនាបច្ចុប្បន្ននេះ ដែលរួមបញ្ចូល ទាំងភ្នាក់ងារអចលនទ្រព្យ ធនាគារ និងក្រុម-ហ៊ុនធានាវ៉ាប់រង។

ក្នុងចំណោមសមិទ្ធិផលនានាដែលត្រូវ បានរាយការណ៍នៅឯសន្និបាតនេះ លោក



បណ្ឌិត តាន់ មន្ទីវណ្ណ តំណាងឯកឧត្តមអ្នក ឧកញ្ញាបណ្ឌិត ម៉ុង វិទ្ធី អគ្គលេខាធិការសមា-គមអ្នកសាងសង់កម្ពុជា បានលើកឡើងពីអត្ថ ប្រយោជន៍នៃអនុសារណៈ នៃការយោគយល់ គ្នា (MoU) មួយដែលសមាគមបានចុះហត្ថលេខា ជាមួយក្រសួងការងារ និងបណ្តុះបណ្តាលវិជ្ជា-ជីវៈស្តីពីកិច្ចសហប្រតិបត្តិការ់លើការបណ្ឌះ-បណ្តាលបច្ចេកទេសសំណង់ និងការធ្វើឱ្យ ប្រសើរឡើងនូវជំនាញផ្នែកសំណង់។ សមា-គមបានចះហតលេខាលើអនសារណៈនៃការ យោគយល់គ្នាមួយទៀត រវាងក្រសួងរៀបចំ ដែនដី នគរូបនីយកម្ម និងសំណង់ ដែលផ្ដោត លើកិច្ចការសាងសង់។ មិនតែប៉ុណ្ណោះ សមា-គមក៏បានចុះកិច្ចព្រមព្រៀងជាមួយក្រុមហ៊ុន រៀបចំព្រឹត្តិការណ៍ដែលមានទីស្នាក់ការនៅ ប្រទេសម៉ាឡេស៊ីដើម្បីសហការរៀបចំពិព័រណ៌ វិស័យសំណង់អន្តរជាតិនៅកម្ពុជា (CamBuild) ជារៀងរាល់ឆ្នាំ។

ប្រធានសមាគមអ្នកសាងសង់កម្ពុជា អ្នក-ឧកញ្ញា ពុង ឃាវសែក៏បានលើកឡើងពីសមិទ្ធិ ផលមួយចំនួនទៀតដែលសមាគមសម្រេចបាន ផងដែរ។ ខណៈដែលរដ្ឋាភិបាលបានហាម ឃាត់ការបូមខ្សាច់ទន្លេ សមាគមបានស្នើស្នំ រាជរដ្ឋាភិបាលឱ្យបើកការអនុញ្ញាតបូមខ្សាច់ ទន្លេឡើងវិញដើម្បីបម្រើវិស័យសាងសង់បាន ដោយជោគជ័យ ដែលបានផ្តល់អត្ថប្រយោជន៍ យ៉ាងច្រើនដល់អាជីវកម្ម៣ក់ព័ន្តិនឹងវិស័យ

សំណង់ទាំងឡាយ។ សមាគមក៏បានទទួល ការអនុញ្ញាតពីក្រសួងរៀបចំដែនដី នគរូបនីយ-កម្ម និងសំណង់ ដើម្បីអាចចេញប័ណ្ណកម្មសិទ្ធិ ឱ្យអតិថិជនដែលទិញអចលនទ្រព្យពីសំណង់ ខ្លួនដូដែលជាប់គាំងមួយនៅភ្នំពេញដោយបំ-បែកចេញពីប្លង់រួម និងបានជួយឱ្យអគារនោះ មិនជាប់គាំងដូចអគារខ្លួនដូ Gold Tower 42 នោះទេ។

លោកប្រធានសមាគមក៏បានប្រកាសពី សន្និបាតសមាគមលើកទី៣ ដែលនឹងត្រូវប្រារព្ ឡើងនៅឆ្នាំ ២០១៤ នេះនៅឯមជ្ឈមណ្ឌល សន្និបាត និងពិព័ណ៌កោះពេជ្រផងដែរដែល នឹងមានទ្រង់ទ្រាយធំជាងនេះ។ លោកក៏បាន

ទាំងអស់ឱ្យចុះឈ្មោះជាសមាជិកនៃសមាគម អ្នកសាងសង់កម្ពុជាដើម្បីរួមគ្នាជួយអភិវឌ្ឍន៍ វិស័យសំណង់នៅកម្ពុជា។

ចូលរួមជាអធិបតេយ្យក្នុងអង្គប្រជុំនេះដែរ រដ្ឋមន្ត្រីក្រសួងរៀបចំដែនដី ន់គរូបនីយកម្ម និង សំណង់ ឯកឧត្តមទេសរដ្ឋមន្ត្រី អ៊ឹម ឈុនលឹម យល់ស្របថានៅពេលដែលសមាជិកភាពនៃ សមាគមអ្នកសាងសង់កម្ពុជាបានកើនឡើងវា ក៏នឹងមានភាពងាយស្រួលសម្រាប់ការចែកចាយ ព័ត៌មានបច្ចេកទេស ន៊ឹងការផ្តល់ប្រឹក្សាលើការ គ្រប់គ្រង និងផ្តល់នូវអនុសាសន៍មកកាន់រាជ-រដ្ឋាភិបាលវិញលើបញ្ហារដ្ឋបាល ច្បាប់សុខភាព



និងសុវត្ថិភាពក្នុងវិស័យសំណង់។ «ក្រសួង រៀបចំដែនដី នគរូបនីយកម្ម និងសំណង់ ក៏ដូចជាស្ថាប័នសាធារណៈផ្សេងៗទៀត នឹង គាំទ្រសកម្មភាពនេះក្នុងបរិបទភាពជាដៃគូរវាង វិស័យសាធារណៈនិងវិស័យឯកជនដើម្បីវឌ្ឍនភាពនៃវិស័យសំណង់នៅកម្ពុជា។» ឯកឧត្តម ទេសរដ្ឋមន្ត្រីបានមានប្រសាសន៍បែបនេះ។

លោកបានលើកឡើងថា ក្រសួងកំពុង ធ្វើការជាមួយនឹងស្ថាប័នផ្សេងៗពីប្រទេសសឹង្ហ-បុរី និងប្រទេសកូរ៉េខាងត្បូង ដើម្បីពង្រាងច្បាប់ សាងសង់ដែលជាការឆ្លើយតបនៅនឹងការលូត-លាស់ហ៉ោងឆាប់រហ័សលើវិស័យនេះ។ ជាឧទាហរណ៍ជាក់ស្ដែងក្រសួងកំពុងធ្វើ ការជាមួយសមាគមគ្រប់គ្រងសំណង់នៃប្រទេស កូរ៉េ ដែលជាសមាគមឯកជនមួយបានទទួល ការចាត់តាំងពីរដ្ឋាភិបាលកូរ៉េខាងត្បូង ដើម្បី ជួយអភិវឌ្ឍបច្ចេកទេសគ្រប់គ្រងការងារសាង-សង់នៅកម្ពុជា។លោកសង្ឃឹមថាសមាគមអ្នក សាងសង់កម្ពុជា នឹងអាចដើរតួនាទីស្រដៀង គ្នានេះនៅកម្ពុជា។

ទិន្នន័យពីវិស័យសំណង់បានរាយការណ៍ ថា ត្រឹមរយៈពេល៩ខែក្នុងឆ្នាំ២០១៣ ការវិនិ-យោគលើវិស័យសំណង់បានកើនដល់ ២,៣ ពាន់លានដុល្លារដែលបរិមាណនេះច្រើនជាង រយៈពេលជូចគ្នានៅឆ្នាំ ២០១២ ដែលមាន ត្រឹម២,១៣ន់លានដុល្លារតែប៉ុណ្ណោះ។ដោយ សារតែកម្ពុជានឹងបើកទ្វារទទួលការប្រកួតប្រជែងធំជាងនេះនៅពេលដែលអាស៊ានបានផ្តួចផ្តើមផែនការសមាហរណកម្មសេដ្ឋកិច្ចនៅក្នុង តំបន់នៅឆ្នាំ២០១៥ ឯកឧត្តម អ៊ឹម ឈុនលឹម បានសង្កត់ធ្ងន់អំពីភាពចាំបាច់ក្នុងការពង្រឹង វិស័យសំណង់ ជាពិសេសពាក់ព័ន្ធនឹងការគ្រប់គ្រង និងការអនុលោមជាមួយនឹងស្តង់ដារនានា នៃថ្នាក់តំបន់។

«ខ្ញុំជឿជាក់ថា សមាគមអ្នកសាងសង់ កម្ពុជា នឹងអាចចូលរួមចំណែកនៅក្នុងកិច្ចការ នេះ ជាពិសេសការលើកកម្ពស់ស្តង់ដារនានា ដើម្បីធានាថាគម្រោងសាងសង់នានាត្រូវបាន អនុវត្តត្រឹមត្រូវដើម្បីបង្កាសុខភាព សុវត្ថិភាព និងបរិស្ថាន។» នេះបើតាមប្រសាសន៍ឯក-ឧត្តមទេសរដ្ឋមន្ត្រី៕



# LAND MINISTRY HOSTS GREEN BUILDING TRAINING

As Cambodia's rate of urbanization continues apace, there have been concerns about the rapid development's effects on the natural world. A green building course has been launched to introduce environmentally friendly building methods to construction professionals.



o-hosted by the Ministry of Land Management, Urban Planning and Construction along with the Temasek Foundation of Singapore, Singapore Cooperation Enterprise (SCE), Singapore's international development agency, and Grenzone, a sustainable building materials firm, the 134-day course is educating 80 Cambodian trainees including 10 from Cambodia Constructors Association (CCA) about modern green building concepts.

Launched in early November 2013 and

is expected to wrap up in the middle of 2014, the trainees are comprised of officials from the Ministry of Land Management, Urban Planning and Construction and other public agencies as well as construction graduates from higher education institutions.

A green building is an environmentally sustainable building, designed, constructed and operated to minimize its impact on the environment.

The program is divided into four sections, including an introduction to

green building concepts, solar technology methods, and a practical green building component, which allows trainees to construct an environmentally friendly building. The last section will include a compilation of lessons learned into a book to be used by future trainees and builders, according to Benghong Socheat Khemro, a ministry spokesman who is facilitating the workshop.

A two-story green building will be built during the third course in early 2014 to test trainees' understanding of



how to recycle and use green energy, according to Tay Lian Chew of SCE. "The training center will be used to train future green building experts in Cambodia for years to come," he said.

Presiding over the training's opening event, H.E. Im Chhun Lim, Minister of Land Management, Urban Planning

and Construction, said the timing for such a course was right given that the government has adopted a national green development policy and green growth roadmap that sets the country on a course toward greener development.

"This course is very important to train

future green building experts in Cambodia, so it is compulsory to ensure that all trainees can attend the whole course because we will issue them the certificate upon completion that they can use it to help develop other green building campaigns," he said.

Despite no exact record of the number of environmentally friendly buildings in Cambodia, according to the Ministry's Construction Department, more new buildings are using green building technologies which minimize power consumption, operation costs and CO2. emissons

"The popularity of green buildings is surging now such as those that install solar panels or fans to generate power and which are designed to absorb more natural air to help cool the interior," said Lao Tip Seiha, deputy director of the ministry's Construction Department. "These facilities aren't only in cities but also in rural areas where electricity is either expensive or unavailable."

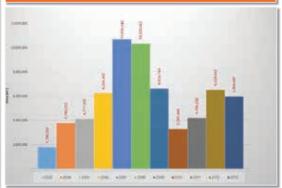


#### **CONSTRUCTION INDICATORS**

Total construction projects obtained construction permits from the Ministry of Land Management Urban Planning and Construction along with the city/provincial municipality from year 2000 to September 2013

Year	Authority	Number of Projects	Construction Area (m²)	Estimate Invest- ment Cost (USD)	Percentage Changes of Investment Cost ( % )	
2000	Ministry	22	No Record	70,274,628		
	City/Province	1,426		256,662,135		
	Total	1,448		326,936,763		
2001	Ministry	46	No record	179,832,075	23% increase compared to 2000	
	City/Province	1,537		224,010,074		
	Total	1,583		403,842,149		
	Ministry	55	No record	203,944,632	20% increase compared to 2001	
2002	City/Province	1,688		278,898,657		
	Total	1,743		482,843,289		
	Ministry	67	1,450,633	407,317,716	7% increase compared to 2002	
2003	City/Province	2,795	335,400	41,925,000		
	Total	2,862	1,786,033	449,242,716		
	Ministry	80	1,668,487	523,144,629	83% increase compared to 2003	
2004	City/Province	2,720	2,111,824	299.822.419		
	Total	2,800	3,780,312	822,967,121		
	Ministry	85	2,605,345	608,703,484	4% increase compared to 2004	
2005	City/Province	2,910	1,512,056	248,526,135		
	Total	2.995	4.117.402	857,229,619		
	Ministry	127	3,591,004	726,148,519	39% increase compared to 200	
2006	City/Province	2,456	2,653,268	466,306,437		
	Total	2,583	6,244,402	1,192,454,956		
2007	Ministry	167	9,549,838	3,000,771,245	169% increase compared to	
	City/Province	1,775	1,145,502	211,124,158	2006	
	Total	1,942	10,695,340	3,211,895,403		
	Ministry	181	8,940,753	2,966,700,347	0.64% decrease compared	
2008	City/Province	1,975	1,398,888	224,868,797	to 2007	
	Total	2,156	10,339,642	3,191,569,144		
2009	Ministry	116	5,657,662	1,709,256,763	37.68% decrease compared to 2008	
	City/Province	2,114	957,086	279,595,189		
	Total	2,230	6,614,748	1,988,851,952		
2010	Ministry	126	1,724,677	557,250,880	57.74% decrease compared	
	City/Province	2,023	1,562,791	283,250,649	to 2009	
	Total	2,149	3,287,468	840,459,529		
	Ministry	208	3,200,004	976,167,020	45.97% increase compared	
2011	City/Province	1,917	994,199	290,562,304	to 2010	
	Total	2,125	4,194,203	1,226,729,324		
2012	Ministry	248	5,528,198	1,826,065,250	71.97% increase compared	
	City/Province	1,446	1,000,254	283,541,992	to 2011	
	Total	1,694	6,528,452	2,109,607,242		
9 months of 2012	Ministry	200	4,825,037	1,615,243,120		
	City/Province	1,157	768,247	219,730,099		
2012	Total	1,357	5,593,284	1,834,973,219 (B)		
	Ministry	116	4,586,545	1,884,118,720	23.83% increase compared to the	
9 months of 2013	City/Province	1,126	1,382,942	388,216,242	same period in 2012	
	Total	1,242	5,969,487	2,272,334,962 (A)		

Changes in Construction Area (m<sup>2</sup>) from year 2000 to September 2013



Changes in Investment Cost (US\$) on Construction from year 2000 to September 2013



Number of design and construction firms registered to the Ministry of Land Management Urban Planning and Construction from Year 2000 to September 2013

No.	Company	Total	Grade 3	Grade 2	Grade 1
1	Local construction firm	949	821	91	37
2	International construction firm	296	171	62	63
	Total 1+2	1,245	992	153	100
3	Local design firm	42	27	4	11
4	International design firm	11	7	0	4
	Total 3+4	53	34	4	15
	Grant total	1,298	1,026	157	115

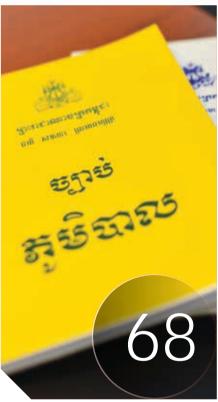
Source: Ministry of Land Management, Urban Planning and Construction



## **Property**

JANUARY - FEBRUARY 2014 LISSUE 007









## ADDING VALUE TO PROPERTY

For serviced properties like condominiums or apartments, selling or renting the units to buyers is a front-line activity that generates profits. But adding value to the building in the form of services after residents

actually move in is something developers shouldn't lose sight of.

hile Nuri D&C, the Korean developer of the high-end De Castle Royal condominium project, is satisfied that the company has sold about 80 percent of the building's units so far and expects to have them all sold when the building opens early next year, Nuri D&C is strategically bringing more value to the property with different kinds of services, says Andrew Ahn, the firm's vice-president for sales and marketing.

"We are trying to add value by bringing something to the building that will benefit our customers," he said. "If investors paid us US\$10, we want given them US\$40 back in value."

The 32-floor complex will offer a variety of in-house services, such as laundry, 24-hour security, a reception staff and housekeeping. All this will improve residents' day-to-day lives, he added.

Nuri D&C is working with global property company CBRE to ensure an international management standard along with the SecureP, one of the world's top parking service operators, to manage the car park. There will also be the second branch of The Place, Phnom Penh's leading highend fitness center, in the building.

The condominium will have a website that allows residents to look through a service menu and place orders online, according to Ahn. There will be a swimming pool on the condo rooftop, and he

also mentioned the possibility of installing a small cinema.

Down below, retail space will offer international brands and a food court.

"Nobody likes parting with their money, but if high-quality services are available, people will not mind paying a little extra," he said, adding that most residents who will live in the complex have higher incomes and can afford to focus on convenience and quality.

The Korean manager, however, understands that bringing such value to a building doesn't always guarantee profit. But he says the company is looking at things from a long-term perspective and can help with later developments.

"We are not all about making excessive profits with this project; it is about building our reputation and providing top-class living space in the capital," he said. "Any additional cash flow coming from residents will go back to the residents to make management fees more competitive."

According to Ea Saraboth, managing director of MAXEM Property, if property developers really want to add value to their projects, they and owners need to look more closely at the concept, planning and design of the project.

For residential properties, Saraboth recommends a developer pick a good location while keeping in mind the area's future development potential. Then the focus should be on the design, construction quality, furnishings, services and amenities.

"These days, people are looking for access to swimming pools, fitness centers, spas, dry-cleaning facilities, and dining options within the building or very close by," he said, adding that "A safe environment and a clean community are also important."

He has noticed a majority of developers have taken notice and do try to offer things that can add value and fall within their own budget constraints. "But as we all know, it usually comes down in the end to a financial decision from developers about investment cost versus return and who the target buyer segment is," he said.

Located at the prime location of BKK1, Ahn of Nuri D&C says customers will benefit from the additional value at De Castle Royal condominiums, which was carefully designed and planned and features a wide range of services and facilities.

Having observed that current property management in Cambodia doesn't yet meet international standards, Ahn claims Nuri D&C is focusing on providing good services at a good price in the hopes that this could become the norm in Cambodia. The company currently has plans to develop two more high-end condominium projects in Phnom Penh



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Return on investment 19-22% p.a.



Rental cash flow E.g. Condo 1 bedroom: \$1,600/month



Great appreciation E.g Condo 2 bedrooms: \$150k (2011)> \$220k (2013)



Location

Center of BKK1, Convenient lifestyle, District's best schools, Close to CBD

Amenities

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A 24 hours & 3 layer security, a unique 5 star hotel service including laundry and cleaning

Quality

High-quality finishing materials imported from Korea

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## HOW FOREIGNERS CAN BUY LAND IN CAMBODIA



ore foreigners are expressing interest in moving themselves and/or their businesses to Cambodia since the Kingdom is both a safe place to live and a full of business opportunities.

To live here long term, land ownership may be necessary or desirable in some cases. According to global property guide.com, there are three ways foreigners can hold land in Cambodia.

#### 1. Buying land through a locally incorporated company

Foreigners often hold land in Cambodia through a company. This structure offers the least risk, and the landholder can be an individual or a legal person. More than one piece of land can be held. But setting up a landholding company is expensive: there are high maintenance costs and high taxes on rental income.

The Law on Investments of the Kingdom of Cambodia (Chapter VI, Article 16) states that land ownership can be vested in "legal entities in which more than 51 percent of the equity capital is directly owned by natural persons or legal entities holding Cambodian citizenship." Moreover, "the use of land shall be permitted to investors, including long-term leases of up to a period of 70 years, renewable upon request."

There are three layers of security in the land-holding company structure:

- 1. Different classes of shares. The land holding company must be 51 percent Cambodian owned. But it is usually structured with two classes of shares having different rights: one class held by foreign investor and another by local investors. For example the Cambodian entities or persons might have fewer rights to transfer shares and nominate directors, and company decisions might require a 2/3 majority.
- **2. Minority control document.** A series of private agreements are usually drawn up by which Cambodian shareholders grant the foreigner special rights e.g. a permanent majority on the board, or different powers of attorney, or blank shareholder transfer forms.
- **3. Land Security.** The landholding company often registers a mortgage on the land, which means that the land cannot be transferred without the consent of the foreigner.

The result is not 100 percent bulletproof – the main risk is always the Cambodian partner. Because the Cambodian courts are corrupt and decisions are normally bought, the buyer should also methodically undertake due diligence regarding the local

partner to reduce the likelihood of an issue arising in future which will reach the courts.

"In 10 years, we have only had two problems," says Martin DeSautels, managing director of DFDL Mekong Phnom Penh, an international law firm operating in Cambodia. "But if you have a problem and you have to go to court, sorting things out can cost a lot."

#### 2. Taking control of land through a lease.

Long-term leases are another common way for foreigners to control land in Cambodia. For instance, the luxurious Phnom Penh Raffles Le Royal Hotel is held on a long-term lease. A long term lease gives the lessor all necessary rights to develop the land – e.g., he can get construction permission in his own name.

This is a very simple structure, but is less secure than the company structure.

There is no maximum term for which land can be leased from a private owner – the period is indefinite in the Land Law. Leases commonly last 50 years, 70 years, or 99 years. Leases longer than 15 years must be registered at the Land Office. On state land, there is a 40-year maximum, with the possibility of extension.

A background check on the owner is essential, as in the case of the landholding company structure. Leasing from a greedy, politically well-connected owner can be disastrous.

Safeguards typically built into the lease contract involve:

- 1. Dispute resolution is often placed by contract outside Cambodia, e.g. in Singapore. This is less effective than widely believed, as many land disputes do not involve disputes over the contract itself, but over other matters. In addition, Cambodian courts often refuse to recognize foreign arbitration, or revisit issues already decided in the Court of Arbitration.
- 2. A clause is often inserted requiring the owner to get the lessee's permission to sell. Or preventing the owner from selling, unless the new owner recognizes the lease.

3. In addition, a "block sale notice" can be registered with the Land Office, instructing the office not to sell the land without the lease owner's permission.

#### There are currently two problems with the lease structure.

#### Problem 1 – ownership of buildings at expiry of lease

It is not settled who owns the buildings after the lease has finished. The second and third floors of buildings clearly belong to the lessee, who can register the title. Because the owner of the first floor also owns the land, according to the Land Law, once the lease is finished the owner of the building is the landowner. But according to the Law on Investment (covering companies registering for tax incentives) the buildings are owned by the lessor.

The issue could be settled by changes in the revised Land Law and elsewhere. "The Cambodian authorities are reportedly thinking of setting up a separate registry to register the ownership of buildings. This would be a massive step forward," says Matthew Rendall of Sciaroni & Associates, an American law firm established in Cambodia in the 1990s. Such registration would strengthen the Law on Investment provisions.

#### Problem 2 – leases are not recordable at Land Registry

Up to now leases has not been recordable on title deeds at the Land Registry. "I have heard that now they are registering," says Rendall. "If this is true, it is another significant development, which would greatly improve leaseholder security."

#### 3. Buying land by acquiring Cambodian citizenship.

Taking out Cambodian citizenship is another way of gaining the right to buy land, which the government is encouraging. Citizenship applications will be considered if a significant investment is being make in Cambodia. It is important to ensure that the Ministry of Interior, the Council of Ministers and the King all agree to grant citizenship





## SLOW PROGRESS ON MONDULKIRI RESORT

Realty firm Vtrust Property is developing a large property project in Mondulkiri province called "Mount Dream Village." But progress has been hampered by economic uncertainty, according to the company's deputy director.

he project was launched just before the 2009 economic crisis on 77 hectares of land, although now it has been expanded to more than 100 hectares in Sen Monorom City.

The project was conceived as a mix of holiday resort and housing development for people and tourists who want to relax amidst unspoiled nature. Originally, Vtrust planned to invest US\$3 million and scheduled three years to develop the area into residential lots, recreational resorts, a conference hall, a sport arena, restaurants, and a shopping mall. Vtrust will also develop the infrastructure, including the power supply.

But things aren't going exactly to plan, Soknim said, blaming economic uncertainty, which has discouraged investors and potential buyers. They have been very cautious about investing in properties outside urban zones like Phnom Penh, he added.

"The project was on track before the economic crisis, mainly regarding the infrastructure, and many bought plots," he said. "But after the crisis, people focused more on the properties in the cities."

For the flats and luxurious villas, Vtrust sells the land to buyers and lets them build the house by themselves or they can finance the house through the firm, with the option of following Vtrust's own recommended schematics. Regarding the motel, conference hall and other properties, Vtrust is seeking interested investors, said Soknim.

Although the company hasn't finalized the master plan yet, architectural planning is complete, although it doesn't want to reveal it to the public out of fear of being copied.

"We are still looking for interested investors to help this project survive," Soknim said.

Vtrust decided to launch the development in this northeastern province because it saw great potential in the region's natural and commercial potential. Rich in minerals, gems, ecotourism and natural beauty, Mondulkiri is also a focus of agribusiness concerns. The province is seeing infrastructure development as hotels, motels, restaurants, shopping centers, recreational resorts and business centers open to welcome increasing numbers of businesspeople and tourists, the company said on its website.

The Vtrust investment portfolio is worth over US\$2 million, with nearly all its businesses based in Phnom Penh. This company, established in 2004, has developed the Chamkar Dong Residence with 45 flats in southern Phnom Penh. It also manages two office complexes: the Parkway Office Center with 180 units and another one behind the Prime Minister's office with 58 units. Vtrust also has four serviced apartment buildings.

The company doesn't have a new investment plan now, but is seeking developers who need property management services. It has already announced plans to list on the Cambodian Stock Exchange in 2015

































#### PHNOM PENH

## OFFICE DEMAND LIKELY TO PICK UP NEXT YEAR

//hile political uncertainty after July's National Assembly elections put a damper on construction investment in 2013 compared to the previous year, office space remained stable in the third quarter of this year and will likely pick up, experts say. Hang Yuvan, sales manager at Phnom Penh Tower, told the Phnom Penh Post that he expected the rental market to be more competitive next year as fears about political instability fade. At Canadia Tower, rents in the third quarter increased only slightly due to worries about the political situation, but that building's rental manager said more business activity by Chinese and Malaysian companies should boost demand. Grade A office space is expected to be in high demand over the next two to three years as companies currently renting grade B space look to upgrade



#### **CAMBODIA**

## REAL ESTATE FIRM GROWTH REFLECTS HEALTH OF MARKET



he rapid increase in the number of legally registered real estate companies is a reflection of a healthy property market and an indication of confidence in Cambodia's future, industry leaders say. The number of real estate firms has grown by nearly 50 percent in the past year as 19 new licenses have been issued by the government since the end of 2012. There are now 59 licensed real estate companies in the Kingdom, 33 of which are members of the Cambodian Valuers and Estate Agents Association (CVEAA). Cheng Kheng, CVEAA president and director, told the Phnom Penh Post that the 48 percent jump in company numbers illustrates the increasing international interest in Cambodian real estate. Kuy Vat, CEO of the VTrust Group, said the growth would have a positive effect on the industry by driving competition

#### PHNOM PENH

## O'RUSSEY MARKET NOT LOCATION FOR PLANNED CHINATOWN: MINISTER

espite reports in Japanese media, the Cambodian government is not planning to locate a planned tourism project aimed at Chinese tourists at the location of the historic O'Russey Market. In mid-November, Japan's Nikkei financial news service reported that the market was under consideration by the government for the new development, which is intended to create a Chinese atmosphere in central Phnom Penh to

attract even more Chinese tourists. In an interview with the *Phnom Penh Post*, Tourism Minister Thong Khon said the government was looking for another site and O'Russey was not under consideration. More than 330,000 Chinese travelers visited the Kingdom in 2012, a 35 percent increase over the previous year. Many of them are heavy spenders and they have become an attractive group for tourism-dependent Cambodia





#### **CHINA**

## PROPERTY DEVELOPERS OWE US\$624 BILLION IN TAXES: TV REPORT



hinese property developers have failed to pay at least US\$624 billion (3.8 trillion yuan) in back land taxes, a report on China's CCTV said in late November. However, some analysts have questioned the report, saying it was either a miscalculation or didn't take into account tax payments made at different times. The CCTV report said that Agile Property Holdings Ltd owes the government 8.3 billion yuan in land appreciation taxes and that Soho China Ltd., the biggest developer in central Beijing's business district, is another firm with high tax debts. In all, 45 developers are have failed to pay, CCTV reported. Spokespeople at the two firms refused to comment to Bloomberg News

#### THAILAND

### SUPPLY OF NEW CONDOS DROPS IN PHUKET



fter the supply of new condos in the Thai resort city of Phuket grew by as much as 300 percent from 2010-2012, in the first ten months of 2013, it had fallen by 30 percent. The slowdown is expected to continue in 2014 as so many were built in the past that developers have slowed down on their new launches, according to Thanusak Phungdet, president of the Phuket Real Estate Association. Many developers, he added, are waiting to assess the situation in 2014 when several

projects under construction are completed. Despite this, Thanusak said the property market in Phuket still has potential for growth and that the condo sector has not reached unsustainable levels of growth. But, he added, developers should consider the existing supply before launching new projects. About 30 percent of condo buyers in Phuket are speculators, the real estate association estimates

#### **MYANMAR**

## **DRAFT LAW TO ALLOW FOREIGNERS** TO OWN **APARTMENTS**

oreigners in Myanmar will be able to own apartments on the sixth floor or above of buildings, according to an official draft of the Condominium Law, published on November 10. The bill, introduced in November 2012, will allow foreigners to buy up to 40 percent of the apartments above the sixth floor of condominium buildings. Observers said they hoped the law would help stabilize skyrocketing rental and sales prices for condos, some have more than tripled in a year. While the draft law has in place several regulations about plot size and management, it does not specify heights or sizes of condominium buildings or individual units. Industry experts had warned against too many restrictions in the law for fear it would keep away investors

#### VIETNAM

## PRICES KEY TO ENDING HO CHI MINH **SLUMP: ANALYSTS**



ousing prices should fall to end the prolonged real estate slump in Ho Chi Minh City, according to analysts. The real estate doldrums have lasted since 2009, when the property market in the country's financial capital froze up. Big projects have been halted and other complete developments have attracted few buyers, even after being on the market for three years. While buyers have been few, prices have remained high due to

high input costs; clearance and land-use fees often account for up to 40 percent, and such costs are increasing. Nguyen Van Duc, deputy director of real estate firm Dat Lanh, told Thanh Nien News that he hoped regulations on building commercial housing could be changed to cut input costs by 10-20 percent. That would bring down per-square-meter prices down to a level that would hopefully entice buyers to open their wallets again

#### **INDONESIA**

## PROPERTY DEVELOPERS FACE A **CHALLENGING 2014: FITCH**



itch Ratings has released a report saying that Indonesian residential-property developers will face a more challenging 2014 due to stricter mortgage rules, a higher-than-average average selling price base and delays by buyers, who are waiting to purchase until after the 2014 general election. The ratings agency said the demand slowdown will be more evident in the high- and medium-end segment and that it expects developers to limit new project launches, among other strategies. Still, it said over the long term, Indonesia's young and growing population will sustain property demand and that property still maintains its traditional role as a safety net since the social welfare and pension systems are undeveloped =

### PROPERTY MARKET HEATING UP IN VIENTIANE



onsidered a quiet backwater until recently, Vientiane is now seeing its property market spread its wings as more office buildings go up to accommodate the increasing business done in the Lao capital. Office construction was quiet in the capital until 2010, property services firm Colliers International told the Banakok Post, when office supply doubled with the building of Kolao Capital Tower. Since then, the supply has risen dramatically, at least by local standards. Total office space in Vientiane is now almost 49,700 square meters, 79 percent of which was added between 2010 and 2012. The uptick is largely due to investors in the banking and power sectors. The houses and villas that up until then had been adapted for business use were no longer sufficient for these bigger players. Lack of parking was also a problem. The average occupancy rate of office space in the capital is around 82 percent, up from 77 percent one year ago <

#### **SINGAPORE**

## SINGAPORE PROPERTY WILL LOSE SHINE THIS

emand for Singapore real estate will fall next year, according to a report from global accountancy firm PricewaterhouseCooper, which said the market slipped four places in its 2014 ranking of property markets. According to PwC's Emerging Trends in Real Estate Asia-Pacific forecast, concerns around oversupply in some Singapore property sectors have dampened appetites. The top five property markets in 2014 are Tokyo, Shanghai, Jakarta, Manila and Sydney. The decline may come as a surprise to many, given that the Southeast Asian capital is one of the most expensive real estate markets in the world. Low interest rates have spurred a massive rise in prices, and as a result regulators introduced a swathe of market cooling measures in 2009 **■** 

#### **MALAYSIA**

## FOREIGN INVESTORS HIT BY ANTI-SPECULATION **MEASURES**



Malaysia's booming property market is expected to slow once new taxes in the 2014 budget take effect. Beginning January 1, real propertygains tax (RPGT) will double from the current 15 percent rate. For disposals within the first three years, the new RPGT will be 30 percent. For citizens, RPGT will be 20 percent for disposal in the 4th year and 15 percent for disposal in the 5th year. No tax is levied on disposals after the 5th year. For non-citizens and business firms, RPGT will be 30 percent within a five-year holding period, and 5 percent in any subsequent year. The minimum price of property that can be purchased by foreigners will increase from RM 500,000 (US\$157,282) to RM 1,000,000 (US\$314,564). Property developers and financial institutions will be banned from using the Developer Interest Bearing Scheme (DIBS), whereby the developer absorbs the home loan interest of the buyer during the period of a property's construction =











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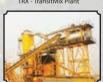
Linnhoff is committed to constant innovation of more productive, efficient, and environment-friendly asphalt mixing plants with various capacities.

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WM - Base Stabilization Plant



CMX - CompactMix Plant



TSD - Mobile Plant



SD - Containerized Plant



LH - Tower Plant

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82

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**Company** 

84



#### **EVENT** | CAMBODIA



## **CAMBODIA'S BIGGEST INTERNATIONAL BUILDING & CONSTRUCTION EXHIBITION** & CONFERENCE

#### CAMBUILD 2014 EXPO NEWS: BUILDING BOOM IN CAMBODIA

The Cambodian economy is firmly back on track as indicated by the strong growth in the building and construction industry with demand for building materials rising sharply.

In the first nine months of 2012, the Ministry of Land Management, Urban Planning and Construction of Cambodia granted certificates to a record 1,350 construction projects with total investment capital of US\$1.8 billion. These projects include factories, hotels, commercial houses and high-rise buildings.

The building and construction sector will continue to be a major driver of the Cambodian economy in 2014. It's time to take advantage of this growth.

Book your booth at CAMBUILD 2014 - the 3rd Edition of Cambodia's Biggest International Building & Construction Exhibition & Conference which will be held from 10-12 September 2014 at the Diamond Island Convention Centre, Phnom Penh. Supported by the Ministry of Land Management, Urban Planning and Construction and the Board of Engineers, CAMBUILD 2014 is the only business-to-business tradeshow that delivers over 8,000 industry professionals.

Join over 250 exhibitors including Pavilions from China, Malaysia, Singapore, Taiwan and Korea at CAMBUILD 2014 – Cambodia's No.1 international Building & Construction Show.



Cambodia Property Expo 2014 is scheduled on the 10 -12 September 2014 at the Diamond Island Exhibition and Convention Center, aiming to offer real estate developers the ideal opportunity to market properties including landed houses, condos and apartments, shop houses, shopping complex and commercial or office building.

The exhibition is also a platform for developers, real estate companies, agent, bank and financial institutions to sell their products and services to over 10,000 buyers. The Cambodia Property Expo 2014 will include:

- -The Biggest Showcase of Residential and Commercial in Cambodia
- -'Fena Shui' Talk
- -Property Investment Seminar
- -Financing and Loans
- -Seminar on Home Design and future Trends The expo 2014 is organized by AMB Events (Cambodia) Pte. Ltd., a leading exhibition and conference organizer headquartered in Malaysia.



CIVAR '14 - Cambodia's 1st International Ventilation, Air Conditioning and Refrigeration Exhibition & Conference 2014, which will be held at the prestigious Diamond Island Convention & Exhibition Center from 10-12 September 2014 is where you can harness these business opportunities.

This inaugural event is expected to bring together over 10,000 trade buyers and decision makers representing M & E Engineers, building consultants, contractors, architects, developers, maintenance managers, manufacturers, facilities managers & distributors/retailers. This business-to-business event is where they come to purchase and source for new supplies and equipment, create new business partnerships, and network with industry leaders.

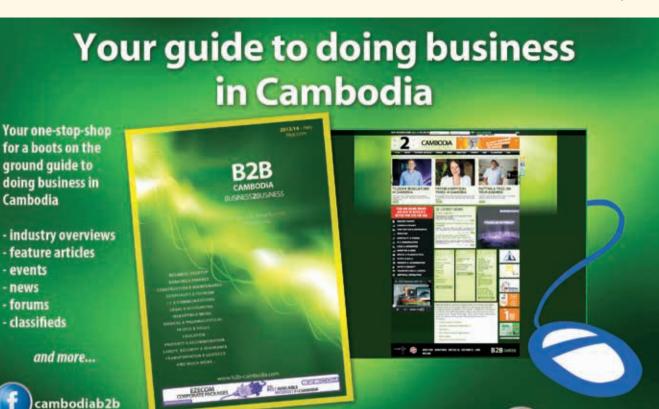
In addition to the Expo, the CIVAR 2014 Conference will held to provide HVAC professionals with an opportunity to be updated on the latest issues, trends and developments.

CIVAR '14, which is endorsed by the Ministry of Commerce and supported by the Ministry of Land Management Urban Planning and Construction and the Board of Engineers, Cambodia is the ideal marketing platform to reach out to the booming HVAC industry in Cambodia.



Phnom Penh will host the 1st International Power Generation, Transmission, Distribution & Electrical Engineering Exhibition & Conference - CAMENERGY'14 at the prestigious Diamond Island Convention & Exhibition Center from 10-12 September 2014. As Cambodia's economy continues to grow, the demand for electricity has seen significant increase. The Government has initiated a number of projects in power generation, transmission and distribution to address this issue. At the same time, the building and construction industry is experiencing strong growth and has generated huge demand for M&E supplies and services. CAMENERGY' 14 Exhibition & Conference is staged to provide a marketplace for suppliers to connect to key decision makers including Government officials, Utilities, Developers, Consultants, Electrical Engineers, Architects, M&E Engineers, Contractors, Installers and Retailers/Suppliers.

Endorsed by the Ministry of Commerce and supported by the Board of Engineers, Cambodia, CAMENERGY '14 is the biggest industry gathering, bringing together over 7,000 professionals to source for new technology & supplies and equipment, seek business partnerships and network. Held concurrently with the Exhibition is the Cambodian Power & Electricity Conference 2014 themed 'Powering the Future Development of Cambodia' where top international speakers will be invited to share knowledge and experience



- events - news - forums



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### **EVENT CALENDAR | ASIA**

**Event name** : Intersec 2014

Start date : January 19, 2014 End date : January 21, 2014

Location : Dubai Int'l Convention and Exhibition Center Organizer : EPOC Messe Frankfurt GmbH

**Details** : Exhibition for the Security and Safety industries, Intersec 2014 offers you a unique spectrum of products from

the fields of Commercial Security, Information Security, Fire & Rescue, Safety & Health, Homeland Security and Policing.

**Event name**: Prolight + Sound Guangzhou 2014

Start date : February 24, 2014 End date : February 27, 2014
Location : China Import and Export Fair Complex Organizer : EPOC Messe Frankfurt GmbH

**Details** : Prolight + Sound Guangzhou is the largest pro audio and lighting show in China. The show is conveniently located in Guangzhou, the pro audio and lighting manufacturing hub in China. It is the largest pro audio, lighting and stage products show in China with a broad spectrum of products, seminars, forums, product demonstrations and live entertainment.

**Event name** : XIAMEN STONE FAIR 2014

Location : Xiamen Int'l Conference & Exh. Center, China Organizer : Xiamen Jinhongxin Exhibition Co., Ltd.

Details : Xiamen Stone Fair 2014-International Stone Fair and International Tools and Machinery Fair, considered one of the main global events for the stone and machinery segment. This edition will offer you more elaboratively-selected samples. It is an opportunity for buyers and sellers of stone products and services from around the world to source an astounding array of the very latest technologies, innovations and techniques.

**Event name** : Maison & Object Asia 2014

Start date: March 10, 2014End date: March 13, 2014Location: Marina Bay Sands Expo andOrganizer: MAISON&OBJET PARIS

Convention Center

**Details** : The lifestyle platform merging business and creativity where the meeting place for buyers and specifiers over the world. Being a facilitator of encounters, a business booster and a strategy scout all rolled into one, this essential trade exhibition draws its inspiration from Paris. Luxury, know-how, design, avant-garde.

**Event name**: Expo Build China 2014

**Location** : Shanghai New International Expo Center **Organizer** : Shanghai UBM Sinoexpo International

Exhibition Co., Ltd.

**Details** : The exhibitors revealed a phenomenal artistic side in buildings and interiors. It is the show that features design and innovative building material dedicated to the hospitality & commercial Industry. Expo Build China incorporates building industry with other related industries (Ceramics, Tiles & Sanitary Ware China, Mosaic & Stone China, Hotelex, ExpoLight, China Clean and ExpoShop) in a 400,000-sqm venue, providing one-stop solutions to building and hospitality industries.

**Event name**: iFaME- International Facility Management Expo 2014

**Location** : Marina Bay Sands, Singapore : Conference & Exhibition Management

Services Pte Ltd (CEMS)

**Details**: iFaME 2014 will be co-located with 3 industry events - Safety & Security Asia 2014, Workplace Safety & Health Asia 2014 and LEDTEC Asia 2014. It will play host to 300 exhibitions from 25 countries, and will expect to receive at least 6,000 trade visitors.

**Event name** : ARCHITECT EXPO 2014

Location : IMPACT Exhibition and Convention Center, Organizer : TTF international Co.,Ltd.

Thailand

**Details** : ARCHITECT EXPO aims to create opportunities for developers, designers, consultants, engineers, contractors, etc. to meet up with worldwide manufacturers and distributors in building industry. The show also seeks to promote the usability of most modern building materials and technology, with the intention of improving construction and decoration industry in Thailand to become the center of building materials exhibition in ASEAN.

### **EVENT CALENDAR | ASIA**

: Build4Asia 2014 and Asian Securitex 2014 **Event name** 

: May 09, 2014 Start date : May 07, 2014 End date

Location : Hong Kong Convention & Exhibition Centre Organizer : Hong Kong Exhibition Services Ltd. **Details** : As the region's leading 4-in-1 Sustainable Architecture, Design, Building Services and Electrical Engineering Tradeshow, Build4Asia will be staged at Hong Kong Convention & Exhibition Centre again on 7 - 9 May 2014. Comprising Asian Elenex, Asian Building Technologies, Asian Architectural Interiors and Asian Hospitality Design & Technology...

**Event name** : LED Expo Thailand 2014

: May 22, 2014 : May 24, 2014 Start date End date

Location : IMPACT Exhibition and Convention Center. Organizer : IMPACT Exhibition Management Co., Ltd.

Thailand

**Details** : LED Expo Thailand 2014 is dedicated to the science, technology and application of LEDs and solid-state lighting. LED Expo has evolved as the no.1 premier exhibition & the biggest & only show exclusively for this segment in India and is defining the future of this industry in an increasingly competitive and fierce market.

: PALM EXPO 2014 Event name

Start date : May 26, 2014 End date : May 29, 2014 : China International Exhibition Centre, Beijing Organizer Location : INFORMA Exhibitions **Details** : PALM EXPO - Undisputedly China's Largest and Most Established International Exhibition

on Pro Audio, Light, Music and Technology (PALM). With an impressive track record for the past 22 years, the 23rd staging of PALM EXPO continues to reign as the key sourcing platform for international and Asian industry professionals and buyers to penetrate into the huge China market.

**Event name** : TRENCHLESS ASIA 2014

Start date : June 02, 2014 End date : June 04, 2014 : Marina Bay Sands, Sands Expo and Organizer Location : Westrade Group Ltd.

Convention Centre, Singapore

: TRENCHLESS ASIA 2014 is a highly focused pavilion providing a forum for trenchless technologists to meet and discuss the latest industry developments Located within SIWW 2014, exhibitors will have the opportunity of reaching out to an influential audience of international water industry experts Reach your target market at this prestigious event targeting audiences to be drawn from Singapore and around the world.

Event name : Asian Building Technologies 2014

Start date End date : June 03, 2014 : June 05, 2014

Location : Hong Kong Convention & Exhibition Center **Organizer** : Hong Kong Exhibition Services Ltd. Details : Asian Building Technologies 2014 is one of the most important event related to the Building &

Construction sector in Hong Kong (SAR). This leading event will start on 03 June 2014 and it will end on 05 June 2014. Asian Building Technologies 2014 will take place at Hong Kong Convention & Exhibition Centre (HKCEC) in the city of Wanchai. This important trade event is being organized by Hong Kong Exhibition Services Limited.

**Event name** : Guangzhou International Lighting Exhibition 2014

Start date : June 09, 2014 : June 12, 2014 End date : Guangzhou International Exhibition Center Organizer : Messe Frankfurt Location

**Details** : The fair presenting wide diversified lighting solution including decorative lighting, technical lighting, lighting accessories, components and LED Technology offering a one-stop sourcing platform for lighting manufacturers, project-based and trade-based visitors. Through a series of concurrent seminar & networking events presenting cutting-edge lighting technology, inspired lighting design ideas and market intelligence.

**Event name** : ARCHIDEX 2014

Start date : June 25, 2014 End date : June 28, 2014

Location : Kuala Lumpur Convention Centre, Malaysia Organizer : C.I.S NETWORK SDN BHD

: The global stage is set for the 15th edition of ARCHIDEX - the famous acronym for the International **Details** Architecture, Interior Design & Building Exhibition in Kuala Lumpur, Malaysia. Based on the long and successful run of ARCHIDEX held on an annual basis, a regional record turn-up of architects, interior designers, developers and other building related professionals of the built and interior design industries have made this the most important, must-attend exhibition of all time.



### **Property Listing FOR RENT** 070 6666 22 070 9999 44



USD 2,300 (Ref: ANG-60)
Villa for Rent in Tonle Bassac with
swimming pool, 7beds/5baths, fully
furnished, 2 parking lots, វិទ្យាសម្រាប់ជួល
នៅទន្លេញស្វាកមានអាងបែលទឹក មានបន្ទប់គេង៧
បន្ទប់ទឹក៥ ចំណត់ឡាន២



USD 2,500 (Ref: ANG-163) Luxurious 2-bedroom apartment in Beong Keng Kang 1, 2beds/2baths, 137m2, roof-top garden, gym and swimming pool, 24/7 security, high speed internet



USD 10-25/m2 (Ref: OFFICE) Office space for Rent in Phnom Penh (any locations, any size, furnished or unfurnished) From \$10/m2



USD 3,500 (Ref: ANG-157) 9-bedroom Villa for Rent in Beong Trabek, Good location for office, Land size: 15m 25m, parking 5-6 cars វីឡាមាន៩បន្ទប់ ជួលសម្រាប់ការិយាល័យ ស្ថិតនៅសង្កាត់បឹងត្របែក មានទីតាំងល្អ ទំហំដី 15m x 25m អាចចតឡានបាន 5 ទៅ 6គ្រឿង



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JSD 4,000 (Ref: ANG-74) Sumptuous Penthouse for Rent in Rose Garden Condominium, 4bed/5bath, fully furnished, amazing view of Bassac River and Diamond Island.



JSD 9.000 (Ref: ANG-142) Commercial building for rent in Tuol Kok, Total land size: 50m x 30m, Bdg. Size: 23m x 26m, 4 Stories, good for office.



USD 3,000 (Ref: ANG-4) Building for Rent in Tuol Kok, good for office, land size 20m x 30m, Bdg size 18m x 16m, 4 stories, parking 7-8 cars.



USD 1,200 (Ref: ANG-136) Very new and nicely designed villa for rent in Chom Chao, 8beds/7baths, land size: 25m x 30m, fully furnished.



USD 4,000 (Ref: ANG-CL1) Big Garden Villa for Rent in BKK1, 7beds/7baths, good for office or living



USD 5,000 (Ref: ANG-CL2) Luxurious Villa for Rent in Tuol Kok, 12beds/16baths, Fully furnished, good for living or office. វិទ្យាបែបទំនើបសម្រាប់ជួលនៅទូលុធោកុបន្ទប់គេង្គ១២ បន្ទប់១៦ មានសភារៈ ល្អសម្រាប់ស្នាក់នៅ ឬការិយាល័យ



USD 3,800 (Ref: ANG-CL3) Big Villa for Rent in Tuol Kok, 14beds/15baths, parking 5-6 cars, good for living/office. បន្ទីប់១៥ មាន់សំភារៈខ្លះៗ ល្អសម្រាប់ស្នាក់នៅ បការិយាល័យ



**USD 4,500** (Ref: ANG-CL4) High-class Villa for Rent in Tuol Kok, 9beds/10baths, Good for Living or office. វីឡាសម្រាប់ជួលនៅទួលគោក បន្ទប់គេង៩ បនប់ទឹក១០ លស់ម្រាប់សាក់នៅ បការិយាល័យ



USD 3,000 (Ref: ANG-CL-5) Villa for Rent in Tuol Kok, 5beds/6baths, fully furnished, good for living វីឡាសម្រាប់ជួលនៅទួលគោក បន្ទប់គេង៥ បន្ទីប់ទីកី៦ មាំនសំភារីៈ ល្អសម្រាប់ីស្នាក់នៅ

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## **Property Listing FOR SALE**

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USD 650,000 (Ref: ANG-125) Villa for Sale at Tuol Kok (Urgent), Land Size: 13.5m x 40m, Building Size: 12m x 20m, Bed 6, Bath 6 ឡាលក់បន្ទាន់នៅទូលាគាក ដំ ១៣.៥ x ៤០៣ ផ្ទះ ១២៣ x ២០៣, បន្ទប់គេង ៦



USD 2,000,000 (Ref: ANG-153) Land and Villa for Sale near airport, total size 8,312m2, frontage 67m, hard



USD \$270/m2 (Ref: ANG-155)
Best Price!!! Land for Sale along Duong
Ngeab 2 Road 3.5 Ha (35,000m2), frontagg 100m) តម្លេចសេស!!! ដំលូកលេដ្ឋវិទូដងៀប២
ទំហំ ៣.៥ហិតតា ជាប់ផ្លូវ ១០០ម៉ែត្រ



USD 87/m2 (Ref: ANG-152)

Land for Sale along Oknha Try Heng Road, near Borey New World, Total area 4.5 Ha (45,000m2) ដីលក់លើផ្លូវឧកញ្ញាទ្រីហេង ក្បែរបុរីពិភពថ្មី ទំហំ ៤.៥ ហិកតា



**40,000** (Ref: ANG-158)

Land for Sale in Tuol Tom Poung, Good for Apartment, Land Size: 15m x 26m, ដីល្ក់នៅទួលទំពូង ល្អសម្រាប់សាងសង់អាជាតមិន



USD 110,000 (Ref: ANG-159) Condo for Sale near Tuol Kok,

Zobeds/Zbaths, 118m2, 24/7 Security, Pool and gym, ខ្លួនដល់កូនៅមុំទូលគោក បន្ទប់គេង២ បន្ទប់ទឹក២ ទំហំ ១១៤ម២ សុន្តិសុខ២៤ម៉ោង មានអាងទឹក និង កន្លែងហាត់ប្រាណ





USD 150,000 (Ref: ANG-Exclusive) Land and Flat for Sale 50 meters from Street 271 (in front of Soviet Hospital), 7m x 19 (131m2), Hard title deed ជំនិងផ្ទះលក់បន្ទាន់ ចំងាយ ៥០ម៉ែត្រពីផ្លូវ ២៧១ (នាងមុខពេទ្យរុស្ស៊ី), ៧ម x ១៩ម (១៣១ម២), មានប្លង់រឹងស្រាប់



USD 90,000 (Ref: ANG-C01)

Condo for Sale along Mekong River, 2beds/2baths, 100m2, 24/7 Security, Pool and gym ខន់ដូលក់នៅតាមដងទន្លេមេគ្គង់ បន្ទប់គេង២ បន្ទប់ទឹក២ ទំហំ ១០០ម២ សន្តិស៊ីខ ២៤ ម៉ោឹងមានអាងទឹក និងកន្លែងហាត់ប្រាណ។



**USD 470,000** (Ref: ANG-SP1) Land for Sale near Bali Resort 50 meters

from Street 2004, Land size: 20m x 45m ដីលក់នៅក្បែរប៉ាលីរីសត ៥០ម៉ែត្រពីផ្លូវ២០០៤ ទំហំដី ២០ម x ៤៥ម



**\$1,250/m2** (Ref: ANG-SP2)

Commercial Corner Land for Sale along Street 2004, Land Size: 60m x 80m, hard title deed, good for petrol station, school, and office building ជីកែងលក់លើផ្លូវ២០០៤ (ផ្លូវម៉ៃដា) ទំហំជី 60m x 80m មានប្លង់រឹងស្រាប់្ខល្អសម្រាប់ហ្គារ៉ាសសាំង សាលារៀន ឬអគារការិយាល័យ



USD 450.000 (Ref: ANG-SP3)

Land for Sale in Chomroeun Phal area, near Soviet Hospital, Size: 18m x 58m, hard title deed. ដីលក់នៅភូមិចំរើនផល នៅជិតពេទ្យរុស្ស៊ី ទំហំដី 18m x 58m មានប្លង់រឹងស្រាប់



USD 530,000 (Ref: ANG-SP4)

Land for Sale in Tuol Kok, Size: 515m2, Good location for villa, apartment and office, Hard title deed ដីលក់នៅទូលគោក ទំហំ515m² ទីតាំងល្អសម្រាប់វិទ្យា អាធាតមិន និងអគារការិយាល័យ មានប្លង់រឹង



USD 65/m2 (Ref: ANG-SP5)

BEST PRICE!!! Land for Sale, 2.5 Km from Phnom Penh International Airport, Size: 5,478m2 តម្លៃពិសេស!!! ដីលក់ចំងាយ ២ ្ ៥ គីឡូម៉ែត្រពីព្រលានយន្តហោះអន្តរជាតិភ្នំពេញ



**USD 650,000** (Ref: ANG-SP6)

Land for Sale in Tuol Kok, Street 598, Land size: 16m x 37m, Hard Title Deed, Good for commercial building ដីលក់នៅទូលគោក លើផ្លូវ ៥៩៨ ទំហំជី 16m x 37m មានប្លង់រឹង ល្អសំរាប់អគាវិពាណិជ្ជកម្មផ្សេងៗ



USD55/m2 (Ref: ANG-SP7)

Land for Sale near Borey Sontephea 2 near factory, Land size: 1,522m2 ដីលក់នៅក្បែរបុរីសន្តិភាព២ ចោមចៅ ក្បែររោងចក្រ ទំហំដី 1.522m²

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XINCHU TASHEN GREEN TECH CO., LTD.  [a]:N°10 AB, St.271, Sk. Toeuk Lark III, Khan Toul Kork, Phnom Penh, Cambodia. [t]:(855-23) 881 968 [f]:(855-23) 881 967 [e]:info@tashengreen.com [w]:www.tashengreen.com	[a]: N° 4F No 66, Norodom Blvd., Sk. Chey Chomnas, Kh. Doun Penh, Phnom Penh, Cambodia.  [t]: (855 - 23) 990 380 [f]: (855 - 23) 990 381 [e]: admin@bitus.com.kh [w]: www.bitus.com.kh	[a]:Sapino Building 4 <sup>th</sup> Flr., Room4, St. 289, Sk. Boueng Kork II, Kh. Toul Kork, Phnom Penh, Cambodia.  [m]:(855-60) 999 123  [m]:(855-60) 999 955  [e]:info@angkortel.com  [w]:www.angkortel.com  Asia Engineering Co., Ltd.  [a]: N°110, St. 148, Kh. Daun Penh,	Cambobuil Construction Chemical Co., Ltd.  [a]: N°31B, St.271, Kh. Sen Sok, Phnom Penh, Cambodia.  [t]: (855-23) 882 868  [f]: (855-23) 882 858  [e]: general@cambobuild.com  [w]: www.cambobuild.com
[a]:N° 333B, Monivong Blvd., Sk. Orussey 4, Kh. 7 Makara, Phnom Penh, Cambodia. [m]:(855-11) 208 888 [f]:(855-23) 218 040 [e]:prayut@prayut.com [w]:www.prayut.com	[a]: N° 99A, St. 143, Sk. Boeng Keng kang III, Kh. Chamkarmon, Phnom Penh, Cambodia. [m]:(855-23) 63 63 030 [m]:(855-95) 829 992/3 [e]:sales@tem-trading.com [w]:www.tem-trading.com	Phnom Penh, Cambodia.  [t]:(855-23) 630 3 536 [m](855-12) 202 001/ 851 756 [e]:info@asiaengineering-kh.com [w]:www.asiaengineering-kh.com  Aruna Technology Ltd.  [a]: N°417Eo, Preah Sisowath Quay, Kh. Daun Penh, Phnom Penh, Cambodia.	[a]: N°20, St. 606, Kh. Toul Kork, Phnom Penh, Cambodia. [t]:
SMART-ACON TRADING CO.,LTD  [a]:N°98, Norodom Blvd., Sk. Chaktomouk, Phnom Penh, Cambodia.  [m]:(855-12) 812 841  [t]:(855-23) 950 338  [e]:meng@smart-acon.com w]:www.smart-acon.com	[a]: N° 403, Kampuchea Krom Blvd, Phnom Penh, Cambodia. [m]: (855-97) 741 118 3 [t]: (855-23) 689 0788 [e]: info@escort.com.vn [w]: www.escort.com.kh	[t]:(855-23) 215 231 [f]:(855-23) 215 234 [e]:(855-23) 215 234 [e]:(855-23) 215 234 [e]:(855-23) 215 231 [f]:(855-23) 215 231 [e]:(855-23) 215 231 [f]:(855-23) 215 231 [e]:(855-23) 215 231 [e]:	[a]: N°78, St.360, Phnom Penh, Cambodia. [t]:
Cambodia-Veitnam Insurance Ptc.  [a]:N°99, Norodom Blvd, Sk. Boeung Raing Khan Doun Penh, Phnom Penh, Cambodia.  [t]:(855-23) 212 000  [f]:(855-23) 215 505  [e]:kearik@cvi.com.kh [w]:www.cvi.com.kh	WIKI TRADE COMPANY LTD.   [a]: N°60E1 St. 110, Sk. Toeuk Thla, Kh. Sen Sok, Phnom Penh, Cambodia.   [t]: (855-23) 887 168   [f]: (855-23) 883 786   [e]: info@wikitrade.com.kh   [w]: www.wikitrade.com.kh	Monitoring System . Electrical Components and Accessories [a]: №19, St. 209, Sk. Tumnup Toeuk, Kh. Chamkarmon, Phnom Penh, Cambodia. [t]:	Consultants & Management

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Cemp Engineering Co., Ltd.         [a]: №9C, St. Lum, Kh. Dangkor, Phnom         Penh, Cambodia.         [t]:(855-23) 969 718         [f]:(855-23) 969 717         [e]:info@cemp-engineering.com         [w]:www.cemp-engineering.com	DP - Decor Plaza Import Export Co., Ltd.  [a]: N°148Eo, Mao Tse Toung Blvd. (St. 245), Phnom Penh, Cambodia.  [t]:(855-23) 213 121  [f]:(855-23) 213 221  [e]:	Hazama Corporation  [a]: N°313, Preah Sisowath Quay, Camabodiana, Phnom Penh, Cambodia.  [t]: (855-23) 992 914  [f]: (855-23) 221 041  [e]: ranalin@online.com.kh  [w]: HENG ENG KONG CONSTRUCTION CO., LTD.	KHUN SEA DEVELOPMENT GROUP  Construction - Contractors
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[t]:(855-23) 992 299 [f]:(855-23) 993 299 [e]:info@degsolution.com [w]:www.deg.com.kh   DBD Engineering Co., Ltd. [a]: N°C45, St.369, Phnom Penh, Cambodia. [t]:(855-23) 966 006	[t]:(855-23) 6300 081 [m]:(855-88) 855005 [e]:	[a]: N°500, National Road N° 2, Chak Ang Re Loeu, Phnom Penh, Cambodia. [t]: (855-23) 360 288 [f]: (855-23) 994 618 [e]: kc_gecin@ymail.com [w]: www.kc_gecin.com	[m]:(855-12) 600 765 [f]:
[f]:(855-23) 986 644 [e]:services@dbdengineering.com [w]:www.dbdengineering.com  DNG Group [a]: N°15B, St. 105/ Corner St 198, Phnom Penh, Cambodia. [t]:(855-23) 215 481 [f]:(855-23) 215 482	[f]:(855-23) 216 113 Ext 521 [w]:	[a]: N°39, St.353, Kh. Toul Kok, Phnom Penh, Cambodia. [m]:(855-16) 446 384 [m]:(855-12) 938 760 / 77 779 880  Khmer Builder Enterprise [a]: N°94D,St.432,Phnom Penh, Cambodia. [t]:(855-23) 655 5633 [e]:	Construction - Contractors Architect - Design
[e]:dng11111@yahoo.com		[w]:www.khmer-builder.com	[w]:www.canadiabank.com.kh

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	MUHIBBAH ENGINI (CAMBODIA) CO., L
	Construction - Contractors Consultants & Managemen Engineering Equipment & S
	[a]: N°313-315, Mao Tse (St.245), Sk. Phsardeomkor, Phnom Penh, Cambodia. [t]: (855-[f]: (855-[e]: mec@muhi [w]: www.m
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[w]:www.mongreththy.com	Seaboard Cambodian Development Construction Co., Ltd.
MUHIBBAH ENGINEERING (CAMBODIA) CO., LTD.  Construction - Contractors Consultants & Management	[a]: N°PK16, National Road N°4, Kambol, Kh. Dangkor, Phnom Penh [t]:(855-23) 366 342 [f]:(855-23) 368 171 [e]:sopanha.soth@yahoo.com
Engineering Equipment & Supplies	Sea Union Construction Cambodia Co., Ltd.
[a]: N°313-315, Mao Tse Toung Blvd. (\$t.245), Sk. Phsardeomkor, Kh. Toul Kork, Phnom Penh, Cambodia. [t]: (855-23) 367 988 [f]: (855-23) 366 888 [e]: mec@muhibbah.com.kh	[a]: N°199, Monireth St.217, Phnom Penh, Cambodia. [t]:(855-23) 995 100 [f]:(855-23) 424 083 [e]:sea_union@online.com.kh
[w]:www.muhibbah.com	S SENG ENTERPRISES CO., LTD.
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[t]:(855-23) 868 222	
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[1]:	[a]: N°354B, Monivong Blvd., Kh. Chamkarmon, Phnom Penh, Cambodia. [t]:(855-23) 991 082 [f]:(855-23) 991 084
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(855-23) 427 064  [e]:canadia@canadiabank.com.kh  [w]:www.canadiabank.com.kh  [w]:	[a]: N°354B, Monivong Blvd., Kh. Chamkarmon, Phnom Penh, Cambodia. [t]:

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Royal Construction Group (Cambodia) [a]: N°Solar St.2004, Northbridge Communities, Phnom Penh, Cambodia. [t]: ................(855-23) 886 058

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[a]: N°334B, Oknha Tep Phan St.182, Phnom Penh, Cambodia.	TC [a] Pe
[t]:(855-61) 338 888 [e]:sbkresearch@online.com.kh [w]:www.sbkdevelopment.com.kh	[t]
Seaboard Cambodian Development Construction Co., Ltd. [a]: N°PK16, National Road N°4, Kambol,	1
Kh. Dangkor, Phnom Penh [t]: (855-23) 366 342 [f]: (855-23) 368 171 [e]: sopanha.soth@yahoo.com	[a] Da [m
Sea Union Construction Cambodia Co., Ltd. [a]: N°199, Monireth St.217, Phnom Penh,	[m [e] [w
Cambodia.         [t]:       (855-23) 995 100         [f]:       (855-23) 424 083         [e]:       sea_union@online.com.kh	Tra [a] Sk.
S SENG ENTERPRISES CO., LTD.	[e] [w
[a]: N°138, St.51, Phnom Penh, Cambodia. [t]:(855-23) 215 342 [f]:(855-23) 212 267	W [a] Pe
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[a]:N°98, Norodom Blvd., Sk. Chaktomouk, Phnom Penh, Cambodia. [m]:(855-12) 812 841	Co Co
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Keo, Phnom Penh, Cambodia.         [t]:       (855-23) 991 675         [f]:       (855-23) 430 157         [e]:       info@soksokha.com	[a] [t]:
Space Design	[e]
[a]: N°354B, Monivong Blvd., Kh. Chamkarmon, Phnom Penh, Cambodia. [t]:(855-23) 991 082	[w
[f]:(855-23) 991 084 Standard Construction & Engineering	
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[e]:yensrorn@sce.com.kh Sterling Project Management	
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[e]:sales@ccw.com.kh [w]:www.fosroc.com  Cellop International Co., Ltd.  [a]: N°44B,St.251,Phnom Penh, Cambodia. [t]:(855-23) 883 792 [e]:client.services@cellopinternational.com [w]:www.cellopinternational.com  Chhay Heng Supply Building Material [a]: N°168, St.598, Kh. Russey Keo, Phnom Penh, Cambodia. [t]:(855-23) 992 677	Construction Equipment & Materials - Supplies . Concrete Pump & Truck	Construction Materials Supplier	[W]:www.icgcambodia.com  IPE (Cambodia) Pte., Ltd.  [a]: N°0344, Hanoi St.1019, Phnom Penh Thmey, Sen Sok, Phnom Penh, Cambodia.  [t]:(855-23) 988 328  [f]:(855-23) 988 329  [e]:ipe.cambodia@yahoo.com  [W]:www.ipequip.com
[f]:	[a]: 249-253H, National Road No 6A, 12112, P.O Box 931, Phnom Penh, Cambodia.  [t]: (855-23) 430 748 [m]: (855-23) 430 236 [e]: sarak@envotech.org [w]: www.envotech.org	Heng Lim Stainless Steel Trading  [a]: N°167A, Monireth St. 217, Phnom Penh, Cambodia  [m]: (855-16) 777 792  [m]: (855-12) 252 592  [e]: [w]: Heng Sreng Hong Import Export Co., Ltd.	[a]: N°195-197-199-201, Monireth St. 217, Phnom Penh, Cambodia. [t]: (855-23) 881 188 [f]: (855-23) 885 318 [e]: sales@isisteel.com.kh  JIT JIT ENGINEERING CO., LTD  Construction Equipment & Materials - Supplies . Safety Equipment & Tools Contractors - Piling
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\$k. Toulswayprey I, Kh. Chamkarmon, Phnom Penh, Cambodia.  [t]:
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[a]:N°7A-9A, St. 93, Comer of Oknha Khleang Moeung(St.70),12201 Phnom Penh, Cambodia. [m]:(855-97) 9991 999 [t]:(855-23) 637 755 9 [f]:(855-23) 888 559 [e]:kyseshop@yahoo.com  K SUPPLY CO., LTD  [a]:N°A25-27, Russi Blvd, Sk. Toeuk Thla, Kh. Sen Sok, Phnom Penh, Cambodia. [t]:(855-23) 886 789 [f]:(855-23) 881 898 [e]:bizmanager@wannaco.com
Khleang Moeung(St.70),12201 Phnom Penh, Cambodia.  [m]:(855-97) 9991 999  [t]:(855-23) 637 755 9  [f]:(855-23) 888 559  [e]:kyseshop@yahoo.com  K SUPPLY CO., LTD  [a]:N°A25-27, Russi Blvd, Sk. Toeuk Thla, Kh. Sen Sok, Phnom Penh, Cambodia.  [t]:(855-23) 886 789  [f]:(855-23) 881 898  [f]:(855-23) 881 898
[m]:(855-97) 9991 999 [t]:(855-23) 637 755 9 [f]:(855-23) 637 755 9 [e]:kyseshop@yahoo.com  K SUPPLY CO., LTD  [a]:N°A25-27, Russi Blvd, Sk. Toeuk Thla, Kh. Sen Sok, Phnom Penh, Cambodia. [t]:(855-23) 886 789 [f]:(855-23) 881 898 [e]:bizmanager@wannaco.com
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[a]:N°A25-27, Russi Blvd, Sk. Toeuk Thla, Kh. Sen Sok, Phnom Penh, Cambodia. [t]:(855-23) 886 789 [f]:(855-23) 881 898 [e]:bizmanager@wannaco.com
Kh. Sen Sok, Phnom Penh, Cambodia. [t]:(855-23) 886 789 [f]:(855-23) 881 898 [e]:bizmanager@wannaco.com
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[w]:www.wannaco.com
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[e]:chamnanhay168@yahoo.com
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	[w]:www.mascoat.com  Meng Leang Eav Co., Ltd.	BRANCH OF P.T.S GR
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	[t]: (855-23) 666 9996 [m]: (855-77) 700 013 [e]: info@mywindow.biz	[f]:ecs [w]:ecs
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st Malaysia.
60341436263,41426263,4142871
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                                          Substrate Technology Incorporated
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[f]:....(855-23) 881 967
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                                                            ...www.tashengreen.com
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[e]:ty.thaihenglong@gmail.com	BIDC (Cambodia) Plc.  [a]: №23, St. Kramuon Sar, Kh. Daun	Phnom Penh Commercial Bank (PPCB) [a]: N°767-769, Preah Monivong Blvd,	Brokers Agent - Re-insurer
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[t]:(855-23) 729 217 [f]:(855-23) 729 219 [e]:umg@umg.com.kh	[w]:www.bidc.com	[w]:www.ppcb.com.kh Sacombank (Cambodia) Plc.	[w]:www.forteinsurance.com
[w]:www.umg.com.kh	[a]: Canadia Tower, 1 <sup>st</sup> -2 <sup>nd</sup> Flr, Preah Monivong Blvd., Phnom Penh, Cambodia.	[a]: N°60, Preah Norodom Blvd., Phnom Penh. [t]:(855-23) 223 422	Infinity General Insurance Plc. [a]: N°126, Norodom Blvd., Phnom Penh,
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VTJ Vinh Tuong Plc. [a]:N°60E1,St.110,PhnomPenh,Cambodia	Thmey 2, Kh. Daun Penh, Phnom Penh. tl:(855-23) 222 880 fl:(855-23) 222 887 [e]: customerservice@campubank.com.kh	[t]:(855-23) 211 211 [f]:(855-23) 212 121 [e]:info@sbc-bank.com	Trade and Service
[t]:(855-23) 885 567 [f]:(855-23) 885 255 [e]:vtjplc@vtj.com.kh	[e]: customerservice@campubank.com.kh [w]:www.campubank.com.kh	[w]:www.sbc-bank.com	
[w]:www.vtj.com.kh	CCB - Cambodian Commercial Bank	Shinhan Khmer Bank [a]: N°277, Preah Norodom St.41, Phnom Penh.	Listing
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[e]:acledabank@acledabank.com.kh [w]:www.acledabank.com.kh	Cambodia. [t]:(855-23) 999 010 [f]:(855-23) 999 011	[e]:enquiries@campulonpac.com.kh [w]:www.campulonpac.com.kh	[f]:(855-23) 6324 834 [e]:info@cvea.org.kh - [w]:www.cvea.org.kh
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## រថយត្តស្លង់ងារអឺរ៉ុប

## ចាតទទួលបញ្ជាទិញ រថយត្តថ្មី-ច្រើលើយគ្រប់ប្រភេទពីអាឡីម៉ង់, ប៊ែលច្សិក, ហ្វូឡង់....។លា តំលៃជិកថល្អូត និង០គ្ន បល់ភ្នំពេញ

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Rolls Royce 2010 Full Option ម៉ាស៊ីនសាំង (Petrol) 6.6 (Km 44.5K) ក្រៅខ្មៅ (Black) ក្នុងល្បើង (Beige)



Land Cruiser 2013 LC200 ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 4.5 V8 ក្រៅខ្មៅ (Black) ក្នុងល្ប៉ើង (Beige)



Rang Rover Voque 2013 ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 TDV6 ក្រៅស (White) ក្នុងលឿង (Beige)



Mercedes Benz Model 2014 S350 ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 ក្រៅខ្មៅ (Black) ក្នុងវត្នាត (Brown)



Rang Rover Sport 2014 មាស៊ីនម៉ាស៊ូត (Diesel) 3.0 TDV6 ក្រៅស (Whit) ក្នុងលឿង (Beige)



ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 AT ក្រៅប្រាក់ (Silver) ក្នុងលឿង (Beige)



ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 AT ក្រៅខ្មៅ (Black) ក្នុងត្នោត (Brown)



Mercedes Benz GL350 BlueTecAMG ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 ក្រៅស (White) ក្នុងល្ប៉ើង (Beige)



BMW Series 730d 2010 ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)



Rang Rover Sport HSE 2010 មាស៊ីនម៉ាស៊ូត (Diesel) 3.0 TDV6 ក្រៅខ្ចៅ (Black) ក្នុងខ្មៅ (Black)



Porsch Cayenne 2010 មាស៊ីនមាស៊ូត (Diesel) 3.0 ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)



Land Cruser 2008 VIP មាស៊ីនមាស៊ូត (Diesel) 4.5 ក្រៅខ្មៅ (Black) ក្នុងល្បឹង (Beige)



Land Cruiser Prado 2010 មាស៊ីនមាស៊ូត (Diesel) 3.0 V6 ក្រៅស (White) ក្នុងខ្មៅ (Black)



Toyota Land Cruiser 2003 VIP ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 4.2 TDV6 បៃតងចាស់(Green) ក្នុងល្បើង (Beige)



Mercedes Benz S400 Model 2010 ម៉ាស៊ីនសាំង (Gasoline/Hybrid) 3.5 ក្រៅខ្មៅ (Black) ក្នុងល្ប៉ើង (Beige)



Volkswagen Touareg 2011 ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 ក្រៅបៃតង (Green) ក្នុងល្ប៉ើង (Beige)



Audi SUV Q7 Model 2013 មាស៊ីនមាស៊ូត (Diesel) 3.0 ក្រៅស (White) ក្នុងខ្មៅ (Black)



Jaguar XF 2010 Premium Luxury Full មាស៊ីនមាស៊ូត (Diesel) 3.0 ក្រៅខ្មៅ (Black) ក្នុងលឿង (Beige)



Rang Rover Sport 2008 HSE ម៉ាស៊ីនម៉ាស៊ូត (Diesel) 3.0 TDV6 ក្រៅខ្មៅ (Black) ក្នុងល្ប៉ើង (Beige)



Toyota RAV-4 EU model 2014 ម៉ាស៊ីនសាំង (Petrol) 2.0 ក្រៅស (White) ក្នុងខ្មៅ (Black)



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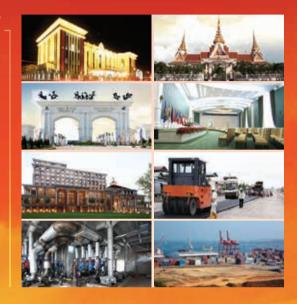


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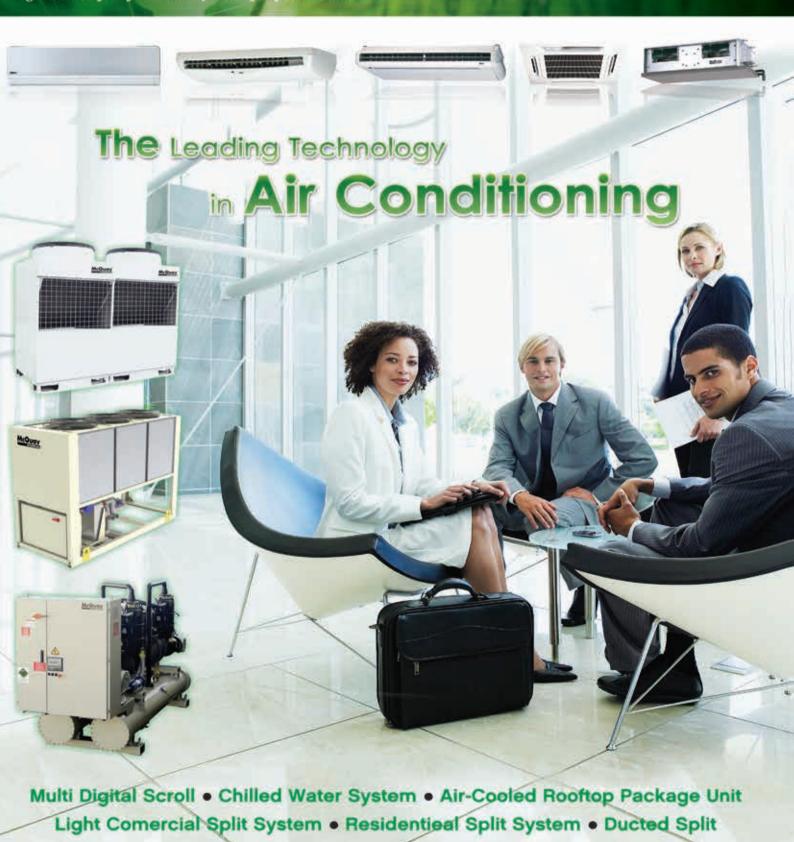
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