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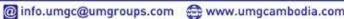
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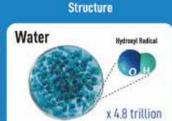


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Message from the **CHAIRMAN** of the Cambodia Constructors Association (CCA)



As chairman of the Cambodia Constructors Association (CCA), I am honoured to deliver a message to all our readers of Construction & Property Magazine, especially those at construction and property-related firms and institutions. I have been very heartened to witness the dynamic growth of Cambodia's construction sector, evidenced by the construction of satellite cities, modern skyscrapers, residential blocks, condos, commercial buildings, modern shopping centers, office buildings, and international standard hotels.

This has happened in large part due to the confidence both local and international investors have in the political and economic stability in the Kingdom under the wise leadership of Samdach Akka Moha Sena Padei Techo Hun Sen, the country's prime minister.

The government considers the construction sector to be one of the nation's economic pillars, and has allowed CCA to aid in the sector's development to bring it in line with its development goals and to boost construction standards, especially during the process of ASEAN economic integration. These efforts will help Cambodia conform to ASEAN's overarching goal of "One Community, One Destiny."

CCA is a non-profit association registered in full compliance with the laws of the Kingdom of Cambodia. In order to carry out government policy and cement the private sector's role as the nation's economic driver, CCA does all it can to help ensure the construction industry is reliable, productive, accountable and can compete effectively in local and international markets. Moreover, CCA continually seeks ways to provide benefits to its members and help bring each up to international standards of quality and classification.

Lastly, on behalf of all the members of the Cambodia Constructors Association, I hope and believe that construction and property-related companies operating in Cambodia will register for CCA membership to join our ongoing drive to develop the country, implement policies laid out by the Royal Government and those put in place recommended by ASEAN to help us secure a bright, prosperous future.

Thank you.







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**Cover Photo:** Cambodia considers how it can manage carbon credits

# Contents

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#### **CONSTRUCTION FOCUS**

- 18 International Local Briefs
- 19 PP-SHV Expressway to Be Completed Ahead of Schedule, First Free Ride Trial Set for Sept 2022
- 23 CNGC to Build Large-Scale LNG Terminal and Network in Phnom Penh
- 24 Plan to Build New Expressway Linking New Airport & City Centre Delayed, says SSCA
- 25 PM Announces Collapse of First Oil Drilling Industry; New Hope Relies on Gold
- 26 Ministry of Environment Issues New IESIA Guidelines for Five Development Sectors
- 27 CDC Approves 87 Investment Projects Worth Almost US\$3 Billion in H1, Up By 10%
- 28 79 New Factories Registered, 135 Close in H1: Industry Ministry
- 29 Construction to Begin on US\$200-million Phnom Penh Logistics Complex in 2022
- 30 Sikaflex® -11 FC All-in-1 Sealant
- 32 Cambodia's First Car Tire Factory Under Construction, Using Over 150,000 Tons Local Rubber
- 33 Cambodia Mulls Establishing Nuclear Centre with Assistance from China & Russia
- 34 Carbon Credits in a Cambodian Context: What to Know & Why it Matters
- 38 Nine Infrastructure Projects Prioritised in Phnom Penh Development Masterplan 2035
- 40 Occupancy Certificates To Make Unauthorized Construction Legally Complaint
- 42 No More Reckless Construction, MPWT to Launch Road Construction Quality Monitoring App
- 43 Bentley Uses Drones to Automate 5G Tower Inspection
- 44 1,829 Construction Projects Worth US\$2.3 Billion Approved in First Five Months
- 45 Why is OpenBuildings Designer the Perfect BIM Software to Create a Whole Project from Scratch?
- 47 First 59kg of Gold Exported, Another 100kg Set for Shipment Soon
- 48 12 Major Infrastructure Development Projects Progress Nationwide

#### **ASSOCIATION FOCUS**

- 50 CCA Chairman Urges Khmer Youth to Embrace Technical Skills Amid High Job Demand
- 51 CCA Discusses Investment Opportunities with International Bodies ACF & IFAWPCA

#### **PROPERTY FOCUS**

- 54 International Local Briefs
- 55 Over 120,000 ha of Protected Land in Koh Kong Converted for Private & Public Use
- 57 Koh Kong Governor Revokes All Protected Land Transaction Papers Signed by Local Authorities
- 59 Macau Casino Operator Delays 1200-hectare Land Acquisition in Siem Reap Again
- $\hbox{ Cambodia Lowers Growth Forecast to 2.5\% for 2021; Property Sector Remains Uncertain } \\$
- 61 1.000 Hectares in Koh Kong Allocated for Defense Ministry Development Zone
- 62 CBRE: Property Market Still Facing High Degree of Uncertainty Despite Vaccine Roll-Out 63 Understanding Compensation Eligibility in Road Construction Projects
- 64 Southern Phnom Penh Future Economic Corridor, says CBRE
- 65 Hard Lessons for Property Developers & Buyers in Cambodia
- 66 Gov't Approves Proposed New Public Beach Resort Development in Kep
- 67 Chinese Firm Requests Cooperation with OCIC on Four Major Development Projects
- 68 Gov't Officially Approves Mondulkiri Tourism Development Master Plan
- 71 Lavish Lennar Community in Miami, Florida
- 72 Gov't Approves Proposed New Public Beach Resort Development in Kep

#### **CLASSIFICATIONS**

- 71 Events Local & international
- 74 Listing- Property
- 78 Directory Company Listing



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# **ទុ**យោ ជីប ម៉ុង ទុកចិត្តដោយវិស្វករ











# From the PUBLISHER



2021 continues to see sustained growth in Cambodia's construction and property industries following the advent of the ASEAN Economic Community. As a result of the AEC and economic growth, Cambodia has seen an increased inflow of overseas investments into these industries.

Published through support from the Cambodia Constructors Association (CCA), Construction & Property Magazine is one of the catalysts to help maximise the benefits of regional integration for Cambodia. This bi-monthly magazine features four main sections comprising interesting topics, empowering messages, useful information and data related to the sectors.

The first section looks at overall developments in construction locally and internationally, including new and ongoing projects and their impact on the nation's economic growth. The second section highlights general information and activities relate to the CCA, whose goal is to promote the construction industry in the kingdom. The third part looks at latest updates on major development in the real estate sector. Lastly, the magazine offers a directory of construction and property firms where readers can find service providers or future business partners. Now publishing our 53rd Issue (Septmber-October 2021), you will find the latest information and expert analysis on local and regional construction and property projects in our three main sub-sections.

In Construction features, the Prime Minister has announced the collapse of the first oil drilling operation with new hopes now relying on gold extraction, we look why carbon credits matter in a Cambodia context and what the next steps are, and finally why OpenBuildings Designer is the perfect BIM software to create a project from scratch.

In our Property section we focus on how Cambodia has lowered its growth forecast to 2.5% for 2021 with performance in the property sector remaining uncertain which is also leading to hard lessons and times for property developers and buyers. In more positive news, the government has officially approved the tourism master plan for Mondulkiri.

Our Association section focuses on how the CCA Chairman has urged yoing Khmer to embrace technical, and finally we look at how the CCA has been discussing investment opportunities with international bodies ACF & IFAWPCA

Overall, I firmly believe that Construction & Property Magazine serves to help Cambodia's construction and property sectors flourish. Our information and insights help attract foreign investors and business people and help those already here remain well informed about the latest developments in these dynamic, exciting and rapidly expanding sectors.

I would like to take this opportunity to congratulate and thank all of our CCA members, partners and readers and hope that everyone and their family stays safe through these challenging times and that we emerge stronger and achieve greater success in 2021.

Sincerely Yours, MEAS Proeksa

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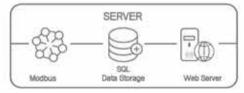








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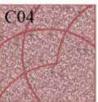
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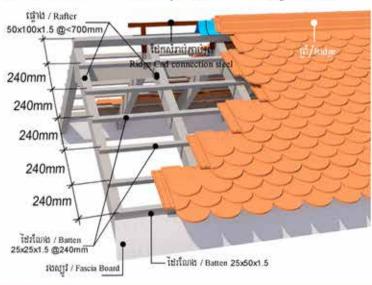
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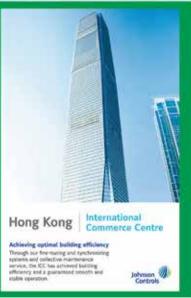


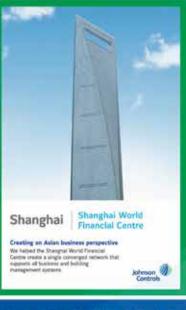




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#### **Philippines Rail Project Tender Attracts** 17 Bids

C eventeen global contractors and six local firms have joined a **Interpolation** number of consortia to bid for the first of six work packages of the Philippine National Railways (PNR) Calamba project, which has an expected cost of around US\$7 billion.

The 56km line will include 41km of viaducts, 13 elevated stations and 22ha of depots. When complete in 2028, it is expected to serve more than 500,000 passengers a day and cut travel time from Manila to Laguna from roughly four hours by car to one hour.

The project is part of the 147km North-South Commuter Railway (NSCR), which will stretch from Calamba in the south of the island of Luzon to the Clark International Airport in Pampanga, north of Manila.

The project both the largest project the Asian Development Bank (ADB) has ever funded and the longest railway project for the Japan International Cooperation Agency (JICA).



#### **Singapore Operationalises Huge Floating** Solar Farm

ollowing over a year of construction, Singapore has turned on a huge 45-hectare floating solar photovoltaic (PV) farm located in Tengeh Reservoir, reported GCR at the end of July.

Equivalent in size to some 45 football fields, with 122,000 panels, the 60 megawatt-peak (MWp) array is thought to be one of the world's largest inland floating solar farms, and will be used to power five water treatment plants.

According to developer Sembcorp, the solar farm can generate enough clean electricity to power 16,000 homes, cutting carbon emissions by approximately 32 kilotonnes a year or the same as removing 7,000 cars from the roads. The facility will provide around 7% of Singapore's annual energy needs.

Gaps between solar panels assist airflow and let sunlight reach aquatic life. Additional aerators were installed to maintain oxygen levels.

#### GC & Cargill to Build New Biopolymer **Production Facility in Thailand**

C International, a subsidiary of PTT Global Chemical Public Company (GC), and Cargill have authorised the construction of a new integrated biopolymer production facility in Thailand, reported World Construction Network.

Built at the Nakhon Sawan Bio-complex (NBC) in Nakhon Sawan Province, the new Ingeo polylactic acid (PLA) manufacturing facility will see an investment of more than US\$600m.

The new facility will comprise production sites for lactic acid, lactide, and polymer with the capacity to produce nearly 75,000 tonnes of biopolymer per year. The new manufacturing complex will use around 110,000 tonnes of sugar per year from Thai sugarcane farmers as raw material.

Ingeo PLA can be used in a range of applications that include food packaging, wiping cloths, 3D printing filament, coffee capsules, tea bags, diapers, hygiene masks, and home appliances.







onstruction of the Phnom Penh-Sihanoukville Expressway is scheduled ◆ to be completed ahead of schedule, changing from the initial date of March 2023 to September 2022, with a free ride trial during the first week or month. Meanwhile, construction is now over 55% complete.

Minister of Public Works and Transport HE Sun Chanthol said during an expressway site inspection on 21 June that the ministry is urging the company to speed up their construction so that it can be completed by September next year.

"After the completion, we will request the firm to allow us to drive on that route for free as a test, maybe for a week or a month, so that Cambodian people can enjoy our first expressway," said HE Sun Chanthol.

Regarding the toll fee, the ministry is also currently negotiating for the firm to charge as low a fee as possible.

"Usually in foreign countries, they charge 10 cents to 15 cents per kilometre. However, we have urged the company not to charge

that rate as it is quite expensive for Cambodia. Cambodia is a developing country, so in the first stage, the price should be somewhere below 10 cents," said HE Sun Chanthol.

"The company can increase the price later after our economy and our standard of living is improving," he added.

The Phnom Penh-Sihanoukville Expressway has a total length of 190 kilometres connecting Sangkat Samrong Krom, Khan Por Senchey in Phnom Penh to Sangkat 3 in Sihanoukville.

The project is expected to cost a total of US\$2 billion and is being built by China Bridge and Road Corporation (CRBC) through the Cambodian PPSHV Expressway Co., Ltd.

As of July, the construction of this expressway was over 64% completed, according to the Ministry of Public Works and Transport (MPWT)'s spokesperson Heang Sotheayuth.

BY SEM PIS

#### Local

#### **Briefs**

#### **Final Studies for PP-Bavet Expressway Completed Late This Year**

he Ministry of Public Works and Transport (MPWT) has I urged private companies to complete detailed studies for the Phnom Penh-Bavet Expressway by the end of this year at the latest, with the aim of turning the kingdom's second expressway into reality as soon as possible.

MPWT Minister HE Sun Chanthol made the request during an inspection of the Phnom Penh-Sihanoukville Expressway site on 21 June.

"The framework agreement has been signed for the Phnom Penh-Bavet Expressway project. At this stage, private companies are still studying it and we have given them time until the end of the year," said HE Sun Chanthol.

"After they submit the study to us, we will finalise the cost, location, and feasibility. I would like to declare that the project is moving forward and not backward," he added.



#### **Gov't Mulls Cutting Public Infrastructure Spending Amid Ongoing Pandemic**

he Cambodian government is considering reducing public investment spending, which also includes expenses on public infrastructure, to prepare the budget to fight against the COVID-19 pandemic.

Speaking at the launch ceremony on the vaccination campaign to people aged 12 -17 years old on 01 August, Prime Minister Samdech Hun Sen said the government is now preparing to reduce more public investment projects.

"Thus far, we have reduced the expenditures on the ministries and institutions at national level and sub-national level,"

"Now, we are also planning to reduce more public investment projects. For instance, there are some approved infrastructure projects; in the case of necessity, they will be reduced," said PM Hun Sen.

#### NR6 from Skun to Siem Reap to be **Expanded to Four Lanes**

he Ministry of Public Works and Transport (MPWT) has unveiled a plan to expand NR6 from Skun to Siem Reap to four lanes to help to ease the travel of people and goods transportation.

Speaking at an opening ceremony of the Public Works Service Centre in Siem Reap on July 21, MWPT Minister HE Sun Chanthol said that the ministry is currently conducting a study on this project.

He added the project could be done in two phases. The first one will be the expansion from two lanes to four lanes for the Skun-Kampong Thom section. Meanwhile, the second phase will also expand the road from Kampong Thom to Siem Reap to four

Besides the expansion plan for NR6, the ministry has recently finished the feasibility study of expanding NR7 from Skun to Kampong Cham downtown to four lanes as well.





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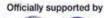
























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#### Local

#### **Briefs**

# Construction of US\$2.5-billion Koh Norea Satellite City 30% Complete

Construction of the US\$2.5-billion Koh Norea satellite city being developed by OCIC has reached 30% completion, with the company confirming that construction is on schedule despite the COVID-19 crisis.

According to Touch Samnang, a senior official of the Koh Norea Satellite City Development Project, to date, landfilling work is 60% complete, bridge construction at 20%, and overall construction at 30%.

"The project is still processing normally but increasing the number of construction workers is a bit difficult as we have to find vaccinated workers with quarantine requirements. Of course, the project is affected, but we will try to move forward," said Mr Samnang.

Being developed on over 125 hectares of land, this multi-billion-dollar project will comprise commercial areas, theatres, parks, residential areas, residential buildings, banks, universities, medical centres, among others.



# NR7 Expansion from Skun to Downtown Kampong Cham to Begin Soon

The expansion of NR7 from Skun to downtown Kampong Cham from two to four lanes is scheduled to begin soon as the working team wraps up the study, according to the Minister of Public and Transport HE Sun Chanthol during a site inspection on Monday 12 July.

HE Sun Chanthol said that the government has already decided to expand this route as a new gift to the Kampong Cham people.

"This NR7 section from Skun to downtown Kampong Cham is approximately 45 km. After expansion, it will not only help ease the commute of the local people but also improve the inter-provincial transportation system," said the minister.

He added that the groundbreaking will begin soon after the technical officers complete the detailed study.

# Wind Energy in Cambodia Still Under Tariff Negotiations: Mines Ministry

Singapore-based firm The Blue Circle is still negotiating with Electricite du Cambodge (EDC) regarding the tarrif price of energy generated from their wind power plant development in Kampot province.

The firm is expecting to reach an agreement and receive a permit from the government soon as they claim to offer the best deal.

Chea Sophorn, Development Manager of The Blue Circle, said that the firm offers EDC the cheapest tariff among all renewable energy sources. "Given this relatively low price, I think EDC will include wind power in the next round after solar power plants are built," he said.

HE Victor Jona, Director-General of Energy at the Ministry of Mines and Energy, similarly also expected that the company and EDC will reach an agreement soon.





### **CNGC TO BUILD LARGE-SCALE LNG TERMINAL** AND NETWORK IN PHNOM PENH

ambodia's only natural gas operator Cambodia Natural Gas Corporation (CNGC) has unveiled its plan to invest in building a liquefied natural gas terminal with an inclusive network system in Phnom Penh, citing that LNG will be imported from abroad.

CNGC's plan includes 27 urban LNG multi-function stations, a fleet of LNG trucks, and 2,825 kilometres of inter-provincial high-pressure pipelines. Medium and low-pressure pipeline networks and point-to-point regasification stations in the cities are also being considered.

According to China's news online media, China's largest liquefied natural gas operator, CNOOC has the contract to build the terminal in Phnom Penh.

At this stage, CNOOC's sister company - China Offshore Oil Engineering Company - has already wrapped up a feasibility study of the project, with the firm still waiting for the final decision of CNGC before starting the procurement and construction.

In May 2019, CNGC received government permission to proceed with a three-phase natural gas project in Phnom Penh. This 15-year plan is intended to help reduce Cambodia's dependence on coal and hydropower.

The Ministry of Mines & Energy predicts that LNG and natural gas will be important components of the nation's energy mix in the near future. Over 3600 megawatts of gas-fired power plants are also expected by 2030.



he construction of a new expressway linking between Phnom Penh city centre and the new Phnom Penh International Airport in Kandal province might not begin this year as planned due to the COVID-19 crisis. Yet, the project remains on the table and the feasibility study also continues, according to the State Secretariat of Civil Aviation (SSCA)'s spokesman.

OCIC Chairman Neak Oknha Pung Kheav Se used told Construction & Property News late last year that ground will be broken on Phase 1 of the project this year.

However, SSCA spokesman HE Sin Chansereyvutha said on 02 June that the project might be delayed due to the pandemic.

Neak Oknha Pung Kheav Se said in an exclusive interview with Construction & Property Magazine last year that the expressway will be

built as a flyover with a total length of 21 kilometres, divided into two phases.

"The first phase is about 10 kilometres long passing through Hun Sen Blvd and Street 271, and all the way from the Kbal Thnal junction to NR2. Meanwhile, the second phase is about 11 kilometres linking from NR2 to the new Phnom Penh Airport," said Neak Oknha Pung Kheav Se.

The whole project will cost approximately US\$400 million and is expected to be completed shortly after the new airport's completion, which is sometime after 2023.

In the meantime, the Ministry of Public Works and Transport has also recently announced plans to construct a railway linking Phnom Penh city centre to the new Phnom Penh airport to help ease travel after the airport's completion in 2023.

By Chea Vannak



# PM ANNOUNCES COLLAPSE OF FIRST OIL DRILLING INDUSTRY; NEW LOPE RELIES ON GOLD

ambodia Prime Minister Samdech Hun Sen announced on Sunday 1 August the collapse of Cambodia's first crude oil extraction operated by KrisEnergy. The announcement comes after the company announced its liquidation in June due to the debt crisis.

Among other reasons for the liquidation, lower-than-expected oil production from the Apsara Field is one of the major factors. As of March 30, the gross production rate was only 2,493 barrels per day (bopd), which is far lower than the forecast of 7,500 bopd.

Cambodia announced the first oil production on 29 December 2020 after many delays due to both financial and operational difficulties of the firm.

KrisEnergy and the Government of Cambodia first came into the initial agreement in August 2017 under a 95% – 5% share basis, of which the KrisEnergy Group holds 95%, and the government holds 5%.

However, on 1 August, PM Hun Sen finally announced that the company is bankrupt and ran away with a ship full of oil.

"They [KrisEnergy] left Cambodia with a ship full of the first crude oil. We took action quite late, now the ship has already reached Thai territory. They have their lawyers. They have rented a ship waiting there. Now, it took all the crude oil away," said PM Hun Sen on Sunday 1 August.

Regarding this matter, the Ministry of Mines and Energy has been in talks with KrisEnergy over the 300,000 barrels of missing oil. However, to date, there has been no further official resolution announced.

Nevertheless, PM Hun Sen stated that the government will continue to constantly promote the exploration of oil and gas as Cambodia still has many high potential blocks of oil and gas. Recently, the Ministry of Mines & Energy urged Russian companies to invest in the development of oil and electricity.

Russian companies have previously conducted geological research and oil mapping in Cambodia both inland and offshore. Given the previous experiences and studies, the ministry has urged those firms as well as other firms to explore further.

Until there is a new oil production investment, new hope for Cambodia is now relying on gold production after Australian company Renaissance Minerals Cambodia Limited officially launched a commercial gold mine operation in Mondulkiri province in June.

On average, Cambodia can extract on average approximately 137kg of gold per month or 3 tons of gold per year. As of July, Cambodia had made the first shipment of 59kg of gold ore to Australia for purification with another 100kg to be sent as next shipment soon.



## MINISTRY OF ENVIRONMENT ISSUES NEW IESIA GUIDELINES FOR FIVE DEVELOPMENT SECTORS

he Ministry of Environment (MoE) has issued five new Prakas providing detailed procedural guidelines on five development sectors while conducting their Initial Environmental Social Impact Assessment Report (IESIA).

According to five different Prakas dated 29 June 2021, those sectors include:

- 1) All kinds of construction with a total area of between 15,000 to 45,000 square metres, except for construction in the industrial, agriculture, tourism, health, and infrastructure sectors as determined by the Ministry of Environment.
- 2) Tourism development projects with an area of between 10 to 50 hectares
- 3) Petrol stations and combined petrol and LPG stations with a capacity of between 40,000 to 90,000 litres
  - 4) Small and medium enterprise projects

5) Animal farms with over 500 head of livestock and crocodiles, or over 10,000 ducks. Aquaculture projects with over 10 hectares.

According to the Prakas, the owners of the five aforementioned sectors must follow the 40-page instructions provided along with the Prakas while conducting their IESIA report.

Besides, they must also consult with the affected people and the relevant village, commune and Sangkat authorities.

In case of large impact, the project owner must consult with the municipality, district office, or provincial administration. In some cases, an interministerial meeting is also required.

The project owners are allowed to conduct the IESIA by themselves or hire an environmental impact assessment consultant.





**CDC APPROVES 87 INVESTMENT PROJECTS WORTH ALMOST US\$3 BILLION IN H1, UP BY 10%** 

he Council for the Development of Cambodia (CDC) in the first half of 2021 approved 87 new investments both new and expansion projects, equivalent to almost US\$3 billion, which is an increase of about 10% compared to the same period last year.

According to Fresh News on 6 July, compared to the same period in 2020, the number of projects decreased by 63 projects or 72%, but the investment capital increased by over US\$315 million or equal to 10%.

The increase in investment value was due to the presence of a number of large investment projects, such as the US\$1.3-billion coal-fired power plant by Huadian Sihanoukville Power Generation Co., Ltd, a US\$504-million paper factory by Shunying Pulp and Paper Company Limited, and the US\$350-million car tire production factory by Cart Tire Co., Ltd.

Among the approved projects, there are 53 new investment projects outside SEZs (valued at over US\$ 900 million), 11 production expansion projects (at over US\$150 million) and 23 new investment projects in the SEZ (at over US\$1.8 billion).

The same source added that these projects will help create 50,029 jobs.

According to CDC, investment from China remained the largest FDI, accounting for about 69% of total investment, while domestic investment came in second contributing 21% to the total.



79 New
Factories
Registered,
135 Close in
H1: Industry
Ministry

uring the first half of 2021, there was a total of 79 new industrial investment projects registered in the kingdom, while 135 others have announced closures due to the pandemic.

This is according to the primary report from the Ministry of Industry, Science, Technology and Innovation (MISTI).

Secretary of State and Spokesperson of MISTI HE Heng Sok Kong said on Thursday 8 July that the newly registered factories are focusing on products such as masks, alcohol, medical clothing, and processed food.

These new projects have a total estimated investment value of over US\$800 million, he added.

Meanwhile, 135 companies were closed due to the impacts of the COVID-19 pandemic.





he Phnom Penh Logistics Complex (PPLC) project is moving forward and is expected to begin construction in 2022, according to the Minister of Public Works and Transport HE Sun Chanthol.

HE Sun Chanthol made the remarks during a stakeholder consultation meeting on a master plan for "multi-modal transport and logistics connectivity" on 17 June.

"The ministry has already signed a framework agreement with Singapore's YCH. At this stage, they are continuing their studies. In the next 9 months, we will begin the concession agreement negotiation," said HE Chanthol.

"Therefore, we hope that in 2022, we can sign the concession agreement with YCH and break ground on the project afterward," he added.

The framework agreement on the project was officially signed between the two parties in March. According to an initial study unveiled by Singaporean firms, the project could cost approximately US\$200 million.

YCH Group Chairman Robert Yab said that Cambodia is a high potential investment destination, especially in the sector of logistic infrastructure.

"Cambodia's logistics infrastructure is not that well developed today, which is why many multinational companies' distribution centres are in other countries such as Thailand or Vietnam," Mr Yab explained.

"Having consulted some of our customers running supply chains in ASEAN, I think they would put their distribution facilities in Cambodia if the country were to have a world-class standard of infrastructure. So this is an opportunity for Cambodia to be in the game," he added.



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he construction of US\$350-million car tire production factory in Svay Rieng, an investment by Chinese firm Cart Tire Co., Ltd, is on track, with the company promising to buy 100% local rubber products estimated to be 150,000 tons in the next five years.

This information was revealed during a construction site inspection by H.E. Sok Chanda Sophea, Minister attached to Prime Minister and Secretary-General of the Council for the Development of Cambodia (CDC) on 1 July.

The project is currently being built on over 50 hectares of land in the Bavet special economic zone in Svay Rieng province and will help create more than 4,000 jobs.

According to the company, in the first year, production will need approximately 50,000 tons of rubber, and the amount will triple in the next five years, or equivalent to almost half of rubber yield registered in 2020.

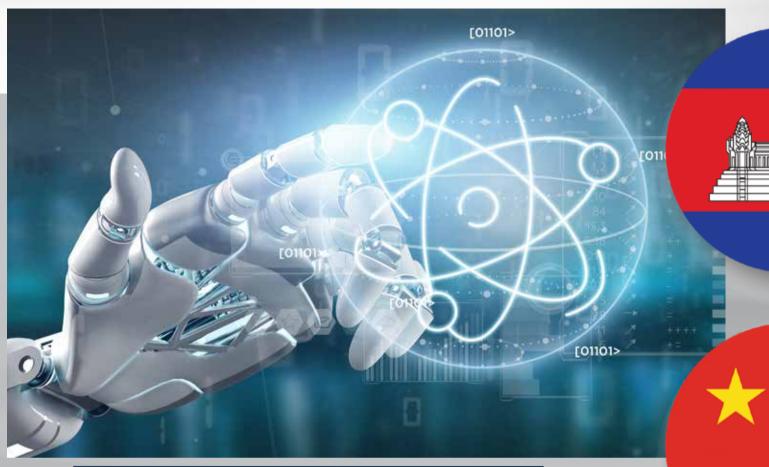
HE Sok Chenda Sophea stated that the tire factory in Cambodia will help boost the demand for rubber and maintain price stability, as currently, Cambodia exports almost 100% of rubber products to foreign markets.

Figures from the Ministry of Agriculture, Forestry, and Fisheries showed that the rubber yield reached 133,367 tons in the first semester this year, a 5.77% increase compared to the same period last year.

On the same day, HE Sok Chenda Sophea also inspected a US\$47-million furniture factory, an investment by Shane (Cambodia) Furniture Co., Ltd,. in the Sin Bayet Economic Zone.

HE Sok Chanda Sophea urged both companies as well as all companies to use local products as much as possible, properly control their waste and protect the environment, and help create jobs for locals.

In June, China-based Jiangsu General Science also revealed plans to build a US\$200 million tire plant in Sihanoukville with the capacity to produce 6 million units of passenger car tires annually.



## Cambodia Mulls Establishing Juclear Centre with Assistance om China & Russia

he Cambodian government plans to establish a nuclear information centre to raise awareness and take advantage of nuclear energy to serve socio-economic development with assistance from China & Russia.

Minister of Environment and Chairman of the National Council for Sustainable Development HE Say Sam Al said on Sunday 18 July that Cambodia has already signed a Memorandum of Understanding (MoU) with the Russian Atomic Energy Corporation (Rosatom) and China National Nuclear Corporation.

"The MoU aims to promote cooperation in the use of nuclear energy in priority areas such as industry, agriculture, medical sector, food safety, energy, construction, and environment," said HE Say Sam Al.

China will also help Cambodia develop more human resources in the nuclear technology sector.

Under a 2017-2023 framework with the International Atomic Energy Agency (IAEA), Cambodia has vowed to acomplish many missions, one of which is the establishment of a legal framework for nuclear safety and radioactive waste management.



# Carbon Credits in a Cambodian Context: What to Know & Why it Matters

carbon credit is similar to a permit where each company has the right to emit greenhouse gas into the environment. Generally, one permit is equal to the right to emit one ton of greenhouse gas (mainly CO2) into the environment.

The number of permits given to each company is determined by the government of each country, and from year to year the government will reduce the amount of credit to protect the environment.

This agreement was created after countries around the world realised the threat of climate change caused by excessive amount of greenhouse gas emission. Given so, each member country has agreed to reduce their

emissions, respectively. In fact, Cambodia has also committed to reducing greenhouse gas emissions by 42% by 2030.

Reducing greenhouse gas can be implemented in two simple ways: first, reducing the amount of credit or emission rights of private companies/factories; or second, increasing the number of trees/forests that can absorb greenhouse gas.

Therefore, another definition of carbon credit is the number of newly planted or existing forests that can absorb one ton of greenhouse gas from the environment. For example, country or company A has planted 100,000 hectares of additional forest per year, which can help absorb 10 tons of greenhouse gas from

the environment. This means that country or company have 10 carbon credits in hand.

Simply put, one carbon credit can be the right to emit one ton of greenhouse gas or one ton of greenhouse gas that is absorbed by the forest.

Carbon credit can also be traded, which has been thus far done in many forms and different markets depending on the country and the terms of the agreement.

However, generally, there are two major types which are the trade between companies with leftover credits or the purchase from countries with a large amount of green forest.

For instance, Company A and Company B receive 10 units of carbon credit equally from the government, which mean they can emit 10 tons of greenhouse gas (mainly CO2) per year. However, company A's production is enormous and requires emitting 15 tons of CO2.

#### Company A has four options:

- 1. Pay a fine to the government for emitting excess CO2, which is relatively high
- 2. Develop new production technologies that reduce greenhouse emissions, which generally takes a long time to study
- 3. Buy carbon credit from Company B, which has leftover credit from their smallscale production or their effective production
- 4. Buy carbon credit from a country that has plenty of green forests

Most companies will choose the third or fourth option as they are more cost-effective. This mechanism has led many companies to work on new technologies to reduce emissions as much as possible rather than paying every year for extra credits.

In the Cambodia context, there is no regulation yet on the number of carbon credits each company and factory is allowed to have. Thus, the involvement of Cambodia in the carbon credit is the fourth option, a country with plenty of green forests that can be converted to carbon credit for sales.

According to Secretary of State of the Ministry of Environment HE Sao Sopheap, Cambodia participates in four major mechanisms including the Clean Development Mechanism (CDM),

REDD +, Joint Crediting Mechanism (JCM) and Voluntary markets.

"Cambodia currently has a natural conservation area of over 7.3 million hectares, or about 41% of Cambodia's size. From 2016 to 2019, Cambodia has sold approximately US\$11.6 million in carbon credits under REDD + program," said HE Sao Sopheap.

"Under this condition, Cambodia does not require buyers/companies to invest or open factories in Cambodia." he added.

According to the same source, carbon credits in Cambodia are sold from two projects, namely the Keo Seima Wildlife Sanctuary in Mondulkiri and the Cardamom REDD+ (South Cardamom Mountain National Park and Tatai Wildlife Sanctuary).

Currently, the Ministry of Environment and partners have also been preparing to sell carbon credits in the Prey Lang Wildlife Sanctuary in Stung Treng province.

So far, companies that have bought carbon credits in the voluntary market are Disney, Shell and Gucci. To date, only Cambodia and Indonesia among ASEAN countries have sold carbon credits in this voluntary carbon market.

The UK has also recently expressed interest in buying carbon credits from Cambodia.

However, how does this carbon credit relate to the construction sector?

To date, Cambodia has yet to set any carbon credits regulation for the construction sector, but according to the Ministry of Environment, the Cambodian government has been preparing a sub-decree on greenhouse gas reduction rules and procedures.

This can imply that eventually construction activities that emit greenhouse gas will be controlled. Thus, each construction company should begin researching new technologies that can reduce CO2 emissions as much as possible.

Those who start renovating with new technology today will not have to pay for excessive carbon credit in the near future or will be able to even sell their credit for profit.

BY KEAM KONG



ឥណទានកាបូន គឺប្រៀបដូចនឹងលិខិតអនុញ្ញាតដែលក្រុមហ៊ុននីមួយៗ មានសិទ្ធិបញ្ចេញឧស្ម័នពុល (ឬកាបូនឌីអុកស៊ីត) ទៅក្នុងបរិស្ថាន។ ជាទូទៅ ឥណទានចំនួន១ គឺស្មើនឹងសិទ្ធិបញ្ចេញឧស្ម័នពុលចំនួន ១ តោន ទៅក្នុងបរិស្ថាន។

នៃនលិខិតអនុញ្ញាតដែលក្រុមហ៊ុននីមួយៗទទួលបាន គឺត្រូវ ប៉ិកំណត់ដោយរដ្ឋាភិបាលនៃប្រទេសនីមួយៗដោយពីមួយឆ្នាំទៅ មួយឆ្នាំ រដ្ឋាភិបាលនឹងកាត់បន្ថយចំនួនឥណទានកាន់តែតិចទៅៗ ក្នុងគោលបំណងដើម្បីការពារបរិស្ថាន។

លក្ខខណ្ឌនេះត្រូវបង្កើតឡើង ក្រោយប្រទេសជាច្រើនលើសកល លោកយល់ឃើញថា បញ្ហាឧស្ម័នពុលបាននិងកំពុងគរាមកំហែង បរិស្ថាន ដូច្នេះប្រទេសនីមួយៗត្រូវតែប្តេជ្ញាកាត់បន្ថយការបញ្ចេញ ឧស្ម័នពុលរៀងៗខ្លួន។ ជាក់ស្ដែង កម្ពុជាបានប្ដេជ្ញាថានឹងកាត់បន្ថយ ឧស្ម័នផ្ទះកញ្ចក់ចំនួន ៤២% ត្រឹមឆ្នាំ២០៣០។

ការកាត់បន្ថយ ឧស្ម័នពុលនេះទៀតសោត អាចធ្វើបានតាម ពីរវិធី គឺ <u>ទី១</u> កាត់បន្ថយចំនួនឥណទាន ឬសិទ្ធិបញ្ចេញឧស្ម័នពុល របស់ក្រុមហ៊ុនឯកជននានា ឬ <u>ទី២</u> បន្ថែមចំនួនព្រៃឈើដែលអាច ស្រូបយកឧស្ម័នពុលបាន។

ដូច្នេះ និយមន័យមួយទៀតនៃឥណទានកាបូន គឺចំនួនព្រៃឈើ ដែលដាំថ្មី ឬព្រៃឈើចាស់មានស្រាប់ដែលរក្សាទុក ហើយអាចស្រួប យកឧស្ម័នពុលពីបរិស្ថានបានគិតជាតោន។ ឧទាហរណ៍ ប្រទេស ប្បក្រុមហ៊ុន A បានដាំព្រៃឈើបន្ថែមក្នុងមួយឆ្នាំ ១០ម៉ឺនហិកតា ដែល អាចជួយស្រូបយកឧស្ម័នពុលពីបរិស្ថានបាន ១០តៅន បានន័យថា ប្រទេស ឬក្រុមហ៊ុន A នឹងមានឥណទានកាបូន ១០ក្រេឌីត។

និយាយឱ្យងាយយល់ ឥណទានកាបួនចំនួន ១ អាចជាសិទ្ធិ បញ្ចេញឧស៊ីនពុល ១តោន ឬ អាចជាចំនួនឧស៊ីនពុល ១តោន ដែលត្រូវបានស្រូបដោយព្រៃឈើដែលដាំថ្មីដោយក្រុមហ៊ុន ឬ ប្រទេសណាមួយ។

ឥណទាននេះទៀតសោត គឺអាចទិញលក់បាន ក្នុងច្រើនរូបភាព និងច្រើនប្រភេទទីផ្សារ អាស្រ័យលើប្រទេសនីមួយៗ និងលក្ខខណ្ឌ នៃកិច្ចព្រមព្រៀង។ ប៉ុន្តែមានពីរប្រភេទធំៗដែលពេញនិយម គឺការ ទិញរវាងក្រុមហ៊ុនដែលនៅសល់ឥណទាន និងការទិញពីក្រុមហ៊ុន បប្រទេសដែលមានព្រៃឈើច្រើន។

ឧទាហរណ៍ ក្រុមហ៊ុន A និងក្រុមហ៊ុន B ទទួលបានឥណទាន កាបូនពីរដ្ឋ ១០ក្រេឌីត ស្មើគ្នា ពោលអាចបញ្ចេញឧស្ម័នពុលម្នាក់ ១០តោន ក្នុង១ឆ្នាំ។ ប៉ុន្តែសង្កាក់ផលិតកម្មរបស់ក្រុមហ៊ុន A គឺជំខ្លាំង ដែលត្រូវការបញ្ចេញឧស័នពូល ដល់ទៅ ១៥ តោន។

ក្រុមហ៊ុន A មានជម្រើស ៤ គឺ៖

-ទី១ ត្រូវបង់ថ្លៃជាកពិន័យទៅឱ្យរដ្ឋក្នុងការបញ្ចេញឧស័នពុល លើសកំណត់ ដែលថ្ងៃពិន័យនេះគឺខ្ពស់

-**ទី២** បង្កើតបច្ចេកវិទ្យាផលិតថ្មីដែលកាត់បន្ថយការបញ្ចេញឧស្ម័ន

ពុល ប៉ុន្តែវិធីនេះគឺត្រូវចំណាយពេលសិក្សាយូរ

-ទី៣ ទិញឥណទានកាបូន ឬសិទ្ធិបញ្ចេញឧស្ម័នពុលពីក្រហ៊ុន B ដែលនៅសល់ឥណទាន ព្រោះជាក្រុមហ៊ុនមានសង្វាក់ផលិតកម្ម តូច ឬមានបច្ចេកវិទ្យាកាត់បន្ថយឧស្ម័នពុលក្នុងសង្កាក់ផលិតកម្ម

-ទី៤ ទិញឥណទានកាបូនពីប្រទេស ឬក្រុមហ៊ុន C ផ្សេងមួយ

ទៀត ដែលមានព្រៃឈើបៃតងច្រើន

ភាគច្រើនក្រុមហ៊ុន នឹងជ្រើសរើសយកជម្រើស ទី៣ ឬ ទី៤ ព្រោះចំណាយតិចជាងជម្រើស ទី១ និង ទី២។ កត្តានេះ បានធ្វើឱ្យ ក្រុមហ៊ុនជាច្រើន ព្យាយាមធ្វើយ៉ាងណា កាត់បន្ថយឧស័នពុលក្នុង សង្ទាក់ផលិតកម្មឱ្យបានច្រើនបំផុត ដើម្បីកុំឱ្យខាតបង់ចំណាយលើ ការទិញឥណទានកាបូន ដែលមានតម្លៃកាន់តែថ្ងៃពីមួយឆ្នាំ ទៅមួយ

ងាកមកប្រទេសកម្ពុជាវិញ បើយោងតាមឯកឧត្តម សៅ សុភាព រដ្ឋលេខាធិការ នៃក្រសួងបរិស្ថាន កម្ពុជាមិនទាន់បានកំណត់ចំនួន ឥណទានកាបួនសម្រាប់បណ្តាក្រុមហ៊ុននិងរោងចក្រនៅឡើយទេ។ ដូច្នេះឥណទានកាបូនដែលលក់ភាគច្រើនគឺក្នុងទម្រង់ ទី៤គឺឥណទាន ដែលកើតចេញពីគម្រោងបៃតង ឬតំបន់ការពារព្រៃឈើ។

ឯកឧត្តមមានប្រសាសន៍ថា ទាក់ទងនឹងការទិញលក់ឥណទាន កាបួននេះទៀតសោត កម្ពុជាចូលរួមក្នុងទីផ្សារ ៤ ធំៗ គឺយន្តការ អភិវឌ្ឍន៍ស្អាត (CDM) ជដ់បូក (REDD+) យន្តការឥណទានកាំបូន រួមគ្នា (JCM) ) និង ទីផ្សារស្ម័គ្រចិត្ត (Voluntary Markets)។

«កម្ពុជាបច្ចុប្បន្នមានផ្ទៃដីអភិរក្សទំហំ ៧,៣លានហិកតា ឬ ស្នើ ប្រមាណ់ ៤១% នៃប្រទេសកម្ពុជា។ តាំងពីឆ្នាំ ២០១៦ មកដល់ ឆ្នាំ២០១៩ កម្ពុជាបានលក់ឥណ៍ទានកាបួន បានទឹកប្រាក់ចំនួន ១១,៦លានដុល្លារអាមេរិកក្រោមលក្ខខណ្ឌរដេបូក(REDD+)» ឯកឧត្តមបានបន្ត។

ក្រោមលក្ខខណ្ឌនេះ កម្ពុជាមិនតម្រូវឱ្យក្រុមហ៊ុនដែលបានទិញ ឥណទានកាបូនពីកម្ពុជាមក់វិនិយោគ ឬ បើករោងចក្រនៅកម្ពុជា ទ្វេយ។

សូមបញ្ជាក់ថា ការលក់ឥណទានកាបូននៅកម្ពុជា គឺចេញពី គម្រោងធំពីរ ពោលគឺ ទី១ នៅដែនជម្រកសត្វព្រៃកែវីសីម៉ា ក្នុងខេត្ត មណ្ឌលគិរី និងទី២ គម្រោងរ៉េដំបូកក្រវ៉ាញខាងត្បូង (ឧទ្យា់នជាតិ ជួរភ្នំក្រវាញខាងត្បូង និងដែនជម្រកសត្វព្រៃតាតៃ)។

បច្ចុប្បន្ននេះ ក្រសួងបរិស្ថាននិងដៃគូបាននិងកំពុងរៀបចំនីតិវិធី លក់ឥណទានកាបូននៅដែនជម្រកសត្វព្រៃព្រៃឡង់ភូមិសាស្ត្រខេត្ត ស៊ឹងត្រែងថែមទៀត។

ដោយឡែក ក្រុមហ៊ុនដែលបានទិញឥណទានកាបូនក្នុង ទីផ្សារស្ម័គ្រចិត្ត មានក្រុមហ៊ុន Disney ក្រុមហ៊ុន Shell និងក្រុមហ៊ុន Gucci។ លើសពីនេះ ប្រទេសអង់គ្លេសកាលពីថ្មីៗនេះ ក៏បានបង្ហាញ ចំណាប់អារម្មណ៍ចង់ទិញឥណទានកាបូនពីកម្ពុជាផងដែរ។

គូបញ្ជាក់ថា រហូតមកដល់ពេលនេះ មានតែប្រទេសកម្ពុជានិង ប្រទេសឥណ្ឌូនេស៊ីប៉ុណ្ណោះ ក្នុងចំណោមប្រទេសអាស៊ាន ដែលបាន លក់ឥណទាំនកាបូនក្នុងទីផ្សារកាបូនស្ម័គ្រចិត្តនេះ។

យ៉ាងណាមិញ ងាកមកវិស័យសំណង់វិញ តើឥណទានកាបូន មានន័យយ៉ាងដូចម្ដេច?

តាមច្បាប់ ប្រទេសកម្ពុជាមិនទាន់បានកំណត់តម្លៃឥណទាន កាបូនពីវិស័យសំណង់នៅឡើយទេ។ ប៉ុន្តែរដ្ឋាភិបាលកម្ពុជាបាន និងកំពុងរៀបអនុក្រីត្យស្តីពីវិធាន នីតិវិធី និងយន្តការកាត់បន្ថយ ឧស័នផ្ទះកញ្ចក់។

ដូចដែលបានដឹងស្រាប់ គ្រប់គម្រោងសំណង់ទាំងអស់សុទ្ធសឹង តែជាសកម្មភាពដែលបញ្ចេញឧស្ម័នពុលទៅក្នុងបរិស្ថាន។ ដូច្នេះ បើរដ្ឋចាប់ផ្តើមចេញយន្តការកាត់បន្ថយឧស្ម័នផ្ទុះកញ្ចក់ ក៏នឹងធ្វើឱ្យ ក្រុមហ៊ុនសំណង់នីមួយៗ ងាកមកសិក្សា និងស្រាវជ្រាវលើបច្ចេក-វិទ្យាថ្មីដែលជួយឱ្យការសាងសង់ប៉ះពាល់ដល់បរិស្ថានតិចបំផុតផង ដែរ។ ទៅអនាគត ពួកគេមិនចាំបាច់សុំសិទ្ធិបញ្ចេញឧស្ម័នពុលបន្ថែម ឬបើសល់ឥណទាន ក៏អាចលក់ចំណេញទៀតផង។

គួរបញ្ជាក់ផងដែរ ទាក់ទិននឹងទីផ្សារលក់ឥណទានកាបួននេះ គីមានច្រើនទីផ្សារ ដែលមានលក្ខខណ្ឌ និងកិច្ចព្រមព្រៀងផ្សេងៗគ្នា ដែលមានកិច្ចព្រមព្រៀងខ្លះកម្ពុជាបានចូលរួមនិងខ្លះទៀតកម្ពុជាមិន បានចូលរួម។ ប៉ុន្តែអត្ថបទនេះមិនសង្កត់ធ្ងន់ទៅលើចំណុចនេះទេ តែគ្រាន់តែបញ្ជាក់ជារួមថាអ្វីទៅជាឥណទានកាបូន។

# NINE INFRASTRUCTURE PROJECTS PRIORITISED IN PHNOM PENH **DEVELOPMENT MASTERPLAN 2035**



ccording to Sub-decree 181 regarding the Phnom Penh land-use masterplan from 2015 to 2035, nine infrastructure development plans and policies have been put on the priority list. To date, some have been implemented, while others have not.

Below are the progresses of each development plan:

#### 1) Roads, railways, and drainage system improvement

The plan has been gradually implemented. For instance, a new draft sub-decree on the management of land, roads, and railways is now being prepared by the Ministry of Public Works and Transport (MPWT). Besides, the MPWT is also working on drafting a new law on wastewater and sewage systems.

#### 2) Cargo train stations and dry ports in Pou **Senchey District**

Based on the information obtained by the Construction & Property Magazine as of 9 July, there has been no update revealed by the officials regarding this project.

#### 3) Phnom Phnom Penh-Ho Chi Minh Railway Project

According to the initial study, the project will include constructions of a bridge crossing the Mekong River in Phnom Penh and a railway connecting the Samraong station to Phnom Penh southern suburbs crossing the Bassac River. The government has recently claimed that the feasibility studies for this project will be conducted after the Phnom Penh-Bavet expressway project.

#### 4) Phnom Penh International Airport Expansion

Not only expanding the current airport, but the government has also allowed a private firm to construct a new international airport in Kandal province, which to date is been over 40% complete and scheduled to open by 2023.

#### 5) Bassac River bank improvement

There have been thus far several projects implemented since 2015. For instance, in March, the Chbar Ampov District Administration has revealed plans to build a new river frontage road and a stretch of riverbank on the eastern side of the Bassac River from the base of the Old Monivong Bridge to the Koh Norea Development Zone.



#### 6) Establishment regulations for high-rise buildings

According to the plan, these regulations will be set for areas including Chbar Ampov, Boeung Krapeu, Boeung Paung Peay, and Boeung Kak. However, based on the information obtained by the Construction & Property Magazine as of 9 July, there has been no update revealed by the officials regarding this project.

#### 7) Landfills and waste management improvement

This project will be implemented by encouraging more private investment in waste processing plants and landfills in Phnom Penh. According to the municipality, several proposals have been raised.

In March 2020, the Ministry of Mines and Energy unveiled a plan to develop a waste-to-energy power plant. The project is a collaboration between ADB and the Infrastructure of Asia of Singapore.

In early 2021, the Ministry of Environment (MoE) also requested two Singaporean firms, Infrastructure Asia (IA) and Singapore Corporation Enterprise (SCE), to develop a master plan for a new landfill project in Phnom Penh.

#### 8) Setting up Prek Pnov Ecological Zone

The project will be implemented on a 75-hectare land plot Boeung Ta Mok lake in Prek Pnov district. To date, over 100,000 trees are being planted in the area. The project will also include the construction of other amenities such as a swimming pool, a recreation area, shops, restaurants and an amusement park for people to relax. The project is scheduled for completion by 2023.

#### 9) Establishment of a historic centre in Phnom Penh

Based on the information obtained by the Construction & Property Magazine as of 9 July, there has been no update revealed by the officials regarding this project.

Nevertheless, this master plan is subjected to change or revision every 5 years if necessary for economic and social development.



## **OCCUPANCY CERTIFICATES TO MAKE** HORIZED CONSTRUCTION LEGALLY OMPLIANT





#### **ABOUT THE AUTHOR**

Charles Amar has extensive experience on all aspects of real estate law with a particular focus on issues related to real estate investment, project development, construction, and asset management.

He regularly advises domestic and foreign clients seeking expert advice and innovative solutions on significant and complex transactions involving property, whether already developed or at the planning stage.

His competence and expertise runs the full gamut of real-estate projects whether they be residential (boreys, condominiums), office space, shopping centers, hotels, warehouses, industrial facilities or car parking lots.

Charles is a qualified lawyer admitted to the Paris Bar for over 15 years. He is also a professor in Construction Law at the Royal University of Law and Economics, Phnom Penh.

Many buildings in Cambodia were erected without proper authorization, either with no construction permit whatsoever or not in compliance with one duly obtained. To remedy this situation, the Construction Law provided a two year period allowing owners to bring such construction projects into compliance with the Law. In two months' time, this grace period will end.

Since Sub-Decree No. 86 was issued on 19 December 1997, it has been well known in Cambodia that construction permits are required prior to starting any construction work in Cambodia which are subject to such permits. Sub-Decree No.86 defined the forms of construction subject to construction permits and those which did not require such authorization.

Despite such compulsory regulations, some buildings, houses and other forms of construction still ended up being built without due authorization or not in compliance with the terms of construction permits duly obtained by their owners.

As most of these forms of construction are currently occupied and pose no dangers to their occupiers and neighbors, the Construction Law promulgated by Royal Kram No. NS/RKM/1119/019 on 2 November 2019, introduced a process through which construction owners could legally rectify this situation and apply for an occupancy certificate.

Article 106 of the Construction Law states that "within a period of two years after this law coming into force, the owner of any construction that has already been built without a permit or built in breach of a permit prior to this law coming into force shall apply for a certificate of occupancy for his/her construction from the competent authority if the construction requires a building permit".

This form of occupancy certificate differs to the one required once construction work is completed and prior to being used as governed by the Construction Law and Sub-Decree 226 ANKr.BK issued on 30 December 2020.

This particular form of occupancy certificate is governed by Prakas No. 177-DNS/Pro.Kor issued on 6 December 2019. This Prakas outlines the formalities and procedures to secure this occupancy certificate.

Construction owners who want to apply for this occupancy certificate shall submit an application supported by various documents such as a control report on the quality and safety of the construction, an extract of the blueprints (architectural plans, structural sketches and fire safety plan), the construction permit (if any), the construction contract and information concerning (among others) the owner(s) and contractors.

This certificate can only be issued if the construction poses no dangers to its users, the general public and does not impact public order.

Therefore, an essential component of obtaining the occupancy certificate is that an inspection of the construction be conducted by a duly licensed construction controller who will evaluate the quality and safety of the construction and issue a control report based on his or her findings.

Referring to this report and other documents provided by the applicant, the relevant authority/ministry will review the matter and decide whether to approve or decline issuance of an occupancy certificate. In the case of refusal, the relevant authority/ministry may request amendment work or demolition work to be carried out by the construction owners.

The Construction Law grants a two year grace period to construction owners in which they may remedy the legal status of their buildings, i.e. until 3 November 2021. This date is fast approaching and there is now less than two months to spare. Time is therefore of the essence and it is highly recommended that affected construction owners, with the necessary assistance of architects, engineers or other construction sector specialists, submit their occupancy certificate applications before this window closes.

It is also worth bearing in mind that prior to any building or construction acquisition, most investors will carry out due diligence in order to ascertain the due existence and validity of the title deed along with all other authorizations and permits issued in relation to the construction. Failing to obtain an occupancy certificate to remedy the legal status of an illegally constructed building could detrimentally impact the construction's overall value and lead to onerous complications in terms of the owner's ability to resell the affected property.

In conclusion, construction owners have until 3 November 2021 to apply for this occupancy certificate and bring their illegal buildings, houses or projects into compliance with the Construction Law. Not to do so would foolishly and unnecessarily complicate efforts to resell or lease affected property given that potential buyers or tenants will insist on being provided with a copy of this certificate prior to renting or purchasing such property.



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he Minister of Public Works and Transport HE Sun Chanthol has ordered the relevant officers to strengthen road construction works to ensure quality and longer durability, while also announcing a plan to launch a new road construction quality monitoring application.

HE Sun Chanthol gave the order and revealed the application initiative at a meeting to review the work progresses, challenges, and solutions of units under the ministry on Wednesday 14 July.

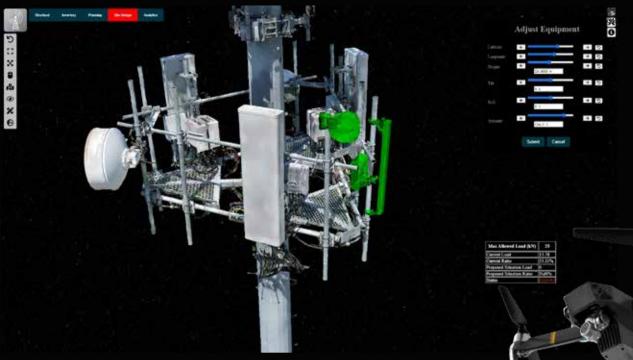
"Officials must follow the technical guidelines while constructing roads. No more reckless construction works are allowed. Better do it right rather than do it twice. Reckless works will lead to the waste of time, energy, budget, and especially the lack of quality and safety," said HE Sun Chanthol.

To effectively implement the order, HE Sun

Chanthol requested the Department of Information Technology & Public Relations to work with the General Department of Public Works and Technology to find procedures including construction site monitoring functions in the application so that officers can easily inspect the works of the construction companies.

During the meeting, the minister also instructed the officials to use technology to prevent overweight trucks by using smart cameras and automatic scales, as overweight trucks are a major cause of road damage.

HE Sun Chanthol has warned in the past that arrests and the imposition of severe punishment will be meted out on all overweight trucks that damage public roads and emphasised that the law must be applied equally regardless of social ranking without any exception.



# BENTLEY USES DRONES TO AUTOMATE 55 TOWER INSPECTION

he world's leading infrastructure engineering software company Bentley Systems has co-developed OpenTower iQ in collaboration with Texas-based software sensor tech firm Visual Intelligence (VI), and Portuguese aerial inspection engineering startup Aeroprotechnik.

It is a digital twin solution, powered by iTwin, for telecom towers that provides 3D visualization, real-time decision support, and predictive design from the ground up. This program aims to fasten the time-to-market process of creative cloud solutions based on the Bentley iTwin platform to boost telcos operational efficiency and revenue assurance.

OpenTower iQ gives telecom tower owners and operators the tools they need to accelerate the digital transition needed for 5G deployments, as well as the opportunity to digitize and automate their asset-based businesses.

Bentley leverages Aeroprotechnik's Al and reality modeling capabilities to deliver near real-time information to tower companies and mobile operators. It helps them to derive actionable insights and track, anticipate, and respond to any necessary tower modifications, shorten sales cycles, and accelerate rollouts.

Bentley uses VI's patented dual-sensor drone technology to create 3D, engineering-grade asset intelligence by digitizing physical infrastructure. The drone captures detailed tower components such as bolts, wires, ladders with millimeter accuracy. With this, operators can de-

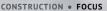
velop a visual representation of the tower by combing a reality mesh with the digital engineering models. It also provides operational information such as operating status or inspection dates.

OpenTower iQ automates the tedious task of manufacturing as-built models and uses AI to identify vital components, making it simple to change existing towers and maintain accurate models. By employing data analytics, tower companies can boost asset performance and revenue assurance by quickly accessing easy-to-understand information required for everyday tower operations.

Using crews to inspect cell towers daily is a risky operation, and inspecting assets over hundreds, if not thousands, of miles is a slow and difficult process. Drone technology offers a powerful way for enterprises to conduct remote asset inspections. In fact, automating the cell tower inspection within the industry is expected to minimize inspection costs by as much as 50%.

Besides, the telecom industry is going through a rapid transformation as multi-network operators are expanding their portfolios through consolidation and transcending from a 4G platform to 5G. Therefore, digital twin solutions like OpenTower iQ can help tower owners to make the most of the industry's burgeoning opportunities.

Unlike rudimentary reality models produced using other cameras, a digital twin with accuracy can support advanced analyses such as connection integrity analysis and mount mapping analysis.





# 1,829 Construction Projects Worth US\$2.3 Billion Approved in First Five Months

uring the first five months of 2021, a total of 1,829 construction projects have been approved, a decrease of 278 projects compared to the same period last. These projects have a total amount of estimated investment value of US\$2,349 million, which also dropped by 32%.

This is according to the recently published Social-Economic Trend report from the Ministry of Economy and Finance.

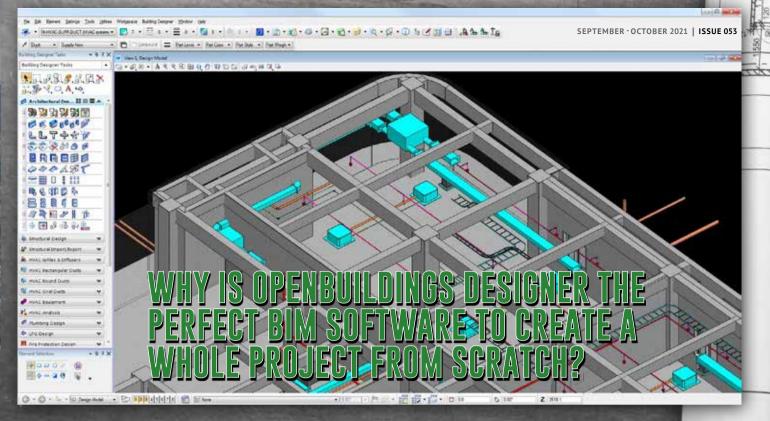
Among all the projects, residential types shared the largest proportion of 88%, or equivalent to 1,607 projects, which also represented a shrinking by 139 projects compared to last year.

Besides construction project data, the report also stated that the Council for the Development of Cambodia (CDC) also approved a total of 45 investment projects outside special economic zones during the January to May period, which also fell by 47 projects.

These approved projects by CDC have a total investment value of US\$825 million, a 59% drop compared to the same period last year.

The projects expect to generate at least 30,000 new jobs for local people.





#### What is OpenBuildings Designer?

OpenBuildings Designer—formerly AECOsim Buildings Designer—is an interdisciplinary BIM software that includes tools for architectural, structural, ventilation, plumbing, and electrical design. It is the evolution of the Bentley BIM offering and replaces older applications: Bentley Architecture, Bentley Structural Modeler, Bentley Building Mechanical Systems, and Bentley Building Electrical Systems.

#### Who can benefit from OpenBuildings Designer?

AEC professionals such as architectural engineers and civil engineers can use this multi-discipline building design software to process rich information across all stages of the project lifecycle including design, simulation, and documentation.

#### Why use OpenBuildings Designer?

- OpenBuildings Designer is more robust and has more comprehensive capabilities compared to competitor products. OpenBuildings Designerz provides building information modeling (BIM) advancements so you can deliver buildings faster and with greater confidence.
- This all-in-one application increases collaboration among architects, mechanical, electrical, and structural engineers with a shared set of tools and workflows.
- Users can integrate information from multiple formats and work efficiently on projects of any size and complexity.
- OpenBuildings Designer has data modeling tools designed specifically for buildings, enabling users to make more informed design decisions, effectively communicate design intent during the design and construction phases, and provide reliable deliverables.

- OpenBuildings Designer has great 3D modeling tools so users can quickly model generic objects in 3D. The software provides all kinds of geometry to promptly generate extraordinary models.
- There are better 2D drafting tools in OpenBuildings Designer than those provided with most competitor software. Users can easily generate 2D drawings out of 3D models.
- The advanced computation design capability in Open-Buildings Designer provides users the ability to model with full design freedom—regardless of geometry or project size—to model virtually any shape, size, and complexity.
- OpenBuildings Energy Simulator can be used to build regulation compliance, calculate thermal loads for equipment sizing, analyze thermal comfort, and simulate light levels for visual comfort.
- It's easier to coordinate with the browser in OpenBuildings Designer.

#### **Closing Words**

OpenBuildings Designer is a more robust software with a lot more capabilities than any competitor software. It's far more suitable for smaller size projects, as there is no additional software required to create a project from scratch.

In summary, even though other BIM products may be considered as the industry standard due to their seamless interaction with other standard software, OpenBuildings Designer is setting a new industry standard due to its better interoperability with other software thanks to MicroStation, its base platform.



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FIRST 59KG OF GOLD EXPORTED,

ANOTHER 100KG SET FOR

ambodia has made the first shipment of 59kg of gold ore to Australia for purification with another 100kg to be sent a next shipment soon, a senior official confirmed on Wednesday 18 August.

Director-General of Ministry of Mines and Energy HE Yos Monirath, said that after purification, Renaissance Minerals Cambodia Limited will sell the 99.99% gold bar in Australia.

"The firm has already completed the customs document process for the second shipment, so about 100kg of gold will be exported soon," said HE Monirath.

"According to the agreement, Cambodia will receive 3% from the net sales. As for gold price, please check the international market price, around US\$58,000/kg," he added.

On average, Cambodia can extract on average approximately 137kg of gold per month or 3 tons of gold per year, according to Prime Minister Samdech Hun Sen.

Since the official operation of gold mining in Cambodia in June, about 210kg of gold ore has been refined.







espite the COVID-19 crisis, Minister of Public Works and Transport HE Sun Chanthol has affirmed that all infrastructure development projects in Cambodia are running smoothly without any interruptions.

During a virtual meeting with the Infrastructure and Regional Integration Technical Working Group (IRITWG) on Thursday 19 August, the minister also provided a summary of progress on 12 major infrastructure development projects.

- 1) The Ministry has completed negotiations with a contractor on the Kratie-Kampong Thom Mekong River bridge project, with construction scheduled to begin by the end of 2021
- 2) MPWT already signed a construction agreement on the project to upgrade NR41, 31 and 33, from DBST to AC, while the construction is expected to begin soon.
- 3) Feasibility study of the 4th Phnom Penh ring road is still underway
- 4) Feasibility of study to build a new road connecting Kampong Chhnang and Kampong Thom province has been completed
- 5) MPWT in cooperation with a China Road and Bridge Corporation have completed the study of

the new 72km road connecting Battambang to Siem Reap

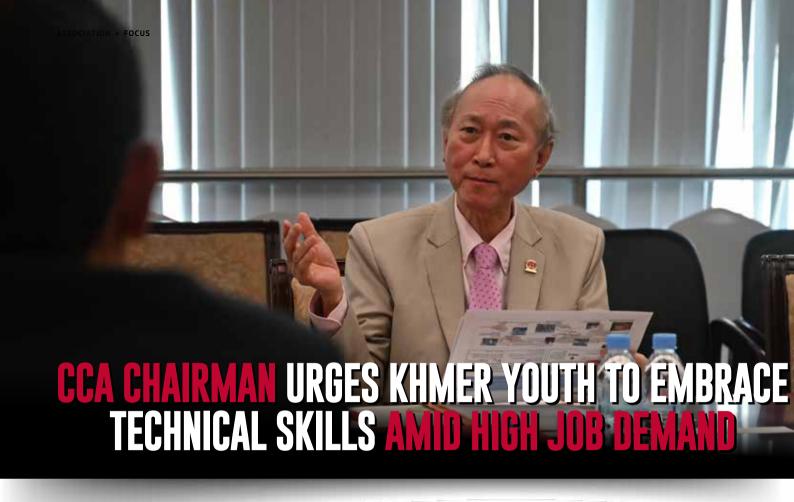
- 6) The construction Phnom Penh-Sihanoukville Expressway has reached 65% and is scheduled to be completed in September 2022.
- 7) The Ministry is still studying the feasibility of the Phnom Penh-Bavet-Mokbai Expressway project in form of Build Operate Transfer (BOT)
- 8) Construction of the 34-road project in Sihanoukville has been completed.
- 9) The 38-road project Siem Reap is over 70% complete and is scheduled to be completed by the end of this year.
- 10) The Ministry is finalising the railway development strategy and will soon submit it for PM Hun Sen approval.
- 11) The project to expand the Sihanoukville port continues smoothly
- 12) MPWT is also planning to expand the capacity of several ports, including Kampot Port, Phnom Penh Autonomous Port, among other river ports to meet growing demand.

# ASSOCIATION SEPTEMBER - OCTOBER 2021 ISSUE 053









eak Oknha Pung Kheav Se, Chairman of the Cambodia Constructors Association (CCA), the Board of Canadia Group and OCIC, has urged young Cambodians to embrace technical skills more as Cambodia lacks human resources in this sector.

Neak Oknha said that for young people who wish to study technical skills, whether construction, engineering, or technology, as long as it is technical-related major, they are eligible to get a loan from Canadia Bank with low or even zero interest for outstanding students.

Neak Oknha Pung Kheav Se announced the financial support initiative during the "National Youth Debate 2021" event organised recently by MoEYS.

Neak Oknha Pung Kheav Se expressed concern that many young Cambodians now tend to study accounting, financial management and banking, and only small number study technical skills.

"As a result, Cambodia lacks a lot of human resources in this sector. We do have enough qualified experts to meet the demand of those foreign companies that are investing in Cambodia," said Neak Oknha Pung Kheav Se.

"To date, Cambodia has welcomed many high-tech factories already, and more will come in furture. Those firms are in high need of local experts. Thus, if young people have those technical skills, it is a great opportunity," he added.

Neak Oknha Pung Kheav Se added that Canadia Bank will provide 70% loans for those who wish to study such majors, with the lowest interest rate or even 0% rate for outstanding students.

Regarding these technical skills, HE Dr. Vongsey Visoth, Secretary of State of the Ministry of Economy and Finance, also emphasised that in addition to technical skills, young people must also embrace digital technology skills in line with the Industrial Revolution 4.0.



# **CCA Discusses Investment** Opportunities with International Bodies ACF & IFAWPCA

espite the pandemic, the Cambodia Constructors Association (CCA) has remained active in its role to promote the kingdom's construction sector by closely cooperating and joining online meetings with international bodies such as ACF and IFAWPCA.

Recent online meetings with the ASEAN Constructors Federation (ACF) and the International Federation of Asian and Western Pacific Contractors' Associations (IFAWPCA) took place on 16 & 18 August respectively, when all parties discussed both challenges and opportunities.

During ACF meetings, each member has the opportunity to present on the status of the construction sector within their country, challenges stemming from the pandemic, as well as post-COVID-19 investment opportunities.

CCA Secretariat General Manager Mr Chhiv Sivpheng said that thanks to the effective vaccination rollout by the government, the situation in Cambodia is moving toward a positive recovery.

"Even though the growth forecast for 2021 is only 2.4%, a bit lower than expected, opportunity remains within the construction sector, especially from 2022 onward. According to the Ministry of Economy and Finance report, the economic growth of Cambodia is projected at 4.8% in 2022.

This is also a positive sign for the construction sector," said Mr Sivpheng.

Meanwhile, the IFAWPCA meeting mainly focused on law, regulations, and policies proposed to improve the standard of the construction sectors among members.

The meeting also touched upon issues related to the functioning of IFAWPCA such as the finance report and budget for the year 2021 as well as solving the remaining agendas from the previous meeting.

Mr Sivpheng added that meetings with international bodies like AFC and IFAWPCA give opportunities for CCA members to discuss and expand their business network.

"This meeting is also an opportunity for the Cambodia side to showcase our potential on the international stage. Indirectly, this will also help boost the economic growth in the broad or the construction sector in particular," he said.

CCA is the first and largest construction association in Cambodia, representing almost 200 construction-related companies. Every year, CCA also organises Cambodia's largest construction exhibition showcasing thousands of products. BY KEAM KON





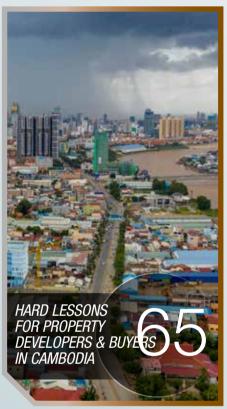
# CAMBODIA CONSTRUCTORS ASSOCIATION SUMMIT & CONSTRUCTION INDUSTRY





# PEODE 2021 ISSUE 053









#### **Thai Government Mulls Permitting Foreign** Ownership of Property & Land

The Thai Government is considering making changes to its I immigration policies to provide 10-year visas to foreigners who own property in Thailand, reported the Bangkok Post in early

The revised investment-based immigration program would provide the long stay visas to four priority groups; wealthy retirees, high-net worth global citizens, rich professionals working in Thailand and highly-skilled professionals.

The four groups would be subject to separate eligibility requirements, but under the scheme, foreign retirees would need to be over 50 years old, have invested at least US\$250,000 in real estate or government bonds, and be permitted to work 20 hours per week without a work permit but would incur a tax of 17% on their local earnings. The most sweeping change this proposed initiative would introduce is for any of the four priority groups to own property or land, where current legislation only permits foreign ownership of condominiums.



#### Malaysian Real Estate Looking to Bounce Back

report by Knight Frank Malaysia has predicted that while the Malaysian residential sector, in particular condos, will remain depressed in 2021 due to the COVID pandemic, there remains strong demand which will be released when the pandemic is brought under control.

As in many ASEAN nations, including Cambodia, the high-end condo sector will need to go through a price correction because of low demand combined with large inventory. This has been compounded by slow completion of projects due to COVIDbased government movement restrictions.

Sarkunan Subramaniam, the managing director of Knight Frank Malaysia, told The Star, "The economy is still in its recessive phase and market confidence is expected to return gradually by early 2022 as buyers and financiers are all on cautiously optimistic mode.

"The property market is widely expected to start recovering on the back of a more positive outlook, following recent acceleration in vaccine drive, and strong interest from domestic investors shifting from the stock market to safer and less volatile alternative investment products."



#### **Philippines Office Market in Freefall**

he Philippines office market hoped for a better 2021 after the country suffered one of the worst COVID outbreaks in

In Q1 2021, 199,900 sgm of new prime office space came onto the market and transactions were at their highest level since the pandemic began.

COVID lockdowns in March though forced people to work from home and office take up remaining in negative territory for the fourth consecutive quarter.

Business process outsourcing companies (BPO) and the Philippine offshore gaming operators (POGO) pulling out of office spaces has compounded an already bad situation. BPOs account for around 50% of Metro Manila's office market and contribute 11% to the GDP but all are now working from home. POGOS generate around US\$1.9 billion annually but a change in tax law resulted in a rush by mostly Chinese workers to leave the country and over 270,000 sqm of office space worth approximately US\$29m in rent.

This has also had a knock-on effect on the residential market with many expat-focused properties now empty.



# OVER 120,000 HA OF PROTECTED LAND IN KOH KONG CONVERTED FOR PRIVATE & PUBLIC USE



he Cambodian government has decided to take over 126,000 hectares of land from eight natural protected areas in Koh Kong province and convert them for private and public use.

According to Sub-Decree No. 30 dated 2 March 2021, some of the land will be given to local people, while some will be kept as state private land.

State private land is legally defined as all property that belongs to the state but does not have a public interest value. This land can be allocated or transferred to the private sector by the state.

Meanwhile, the 126,000 hectares were cut off from eight protected areas as follows:

- 5,159 hectares from Phnum Samkos Wildlife Sanctuary
- 29, 059.35 hectares from Southern Cardamom National Park
- 3,375.81 hectares from the central Cardamom National Park
- 26,103.03 hectares from Tatai Wildlife Sanctuary

- 7,235.14 hectares from Peam Krasaop Wildlife Sanctuary
- 30,064.51 hectares from Botum Sakor National Park
- 19,651.29 hectares from Dang Peaeng multi-use area
- 6,280.26 hectares from the Cardamom Mixed Conservation Corridor area

The Koh Kong provincial administration will mark boundaries on these land plots, register them, and later give them to targeted local people.

Meanwhile, the rest will be kept as state private land for further infrastructure or other types of development.

Being renowned as one of the greenest provinces, Koh Rong province is home to the 'Kesnor' birds, is rich in all kinds of natural wealth, has a wide range of mountains on one side and a deep sea on the other side, plus many potential development opportunities for the economy, energy, underground and underwater mining resources, a deep-water port and international airport.

#### Number of Construction Projects, Value & Area in H1 Dropped by 11.4% 34.3% & 29.9% Respectively

The number of construction projects, the investment value, and total area approved in H1 2021 have decreased by 11.4%, 34.3%, and 29.9% respectively, compared to the same period last year, according to a recent report from the National Bank of Cambodia (NBC)

The report added that the drop predominantly stems from the slowdown in tourism and commercial construction projects.

Meanwhile, imports of construction materials and equipment surprisingly have increased by 16%.

Despite these contractions, the overall construction sector remains healthy, said the NBC while citing that both ongoing public and private construction projects are still proceeding normally.



#### Mortgage Applications Drop by 32% in Q2; Value Shrinks 17%

he number of mortgage loan applications in the second quarter of 2021 dropped by 32% while the total loan value also decreased by 17%, compared to the first quarter of the same year, according to a recent report by the Credit Bureau Cambodia (CBC).

The same reported added that as of June 2021, the number of mortgage loan applications was recorded at 146,380 applications, or equal to 11.26% of the total 1.3 million loan applications.

Meanwhile, the value of the mortgages as of June 2021 was at US\$5.6 billion, or 52.47% of the total loan amount. The report also revealed the overall consumer credit application, which also dropped by 34% q-o-q. The construction and real estate sectors overall are still under pressure from the COVID-19 pandemic.

#### **H&M** to Open First Store in Cambodia in 2022

Swedish multinational clothing retail company Hennes & Mauritz AB (H&M) has announced the opening of its first store in Cambodia next year, according to a press release issued in early July.

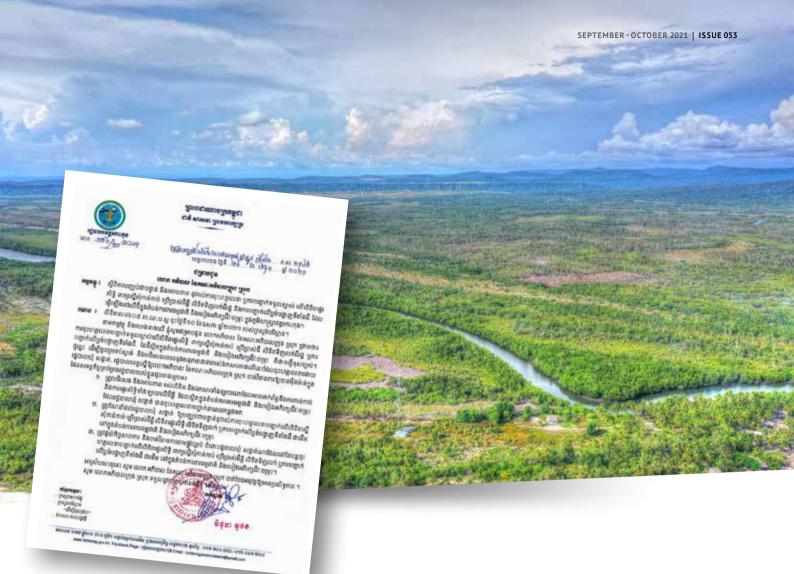
The firm, however, did not disclose the specific date and location of this first store.

H&M already has a large presence in the region with 11 stores in Vietnam and 43 in Thailand.

The decision to expand its stores to Cambodia was made after the company assessed the potential of Cambodia given the gradual increase of local purchasing power.

The firm has been manufacturing its products in Cambodia since the 1990s.





KOH KONG

oh Kong Provincial Governor HE Mithona Phouthong has ordered commune and sangkat officers to stop approving or signing off on all illegal protected land transaction documents and also voided all the previously-signed ones.

According to the order letter issued on 24 June, those documents include land transfers, land use permissions, state land purchase agreements, land boundary and location verifications, among other related land transaction document made in all natural-protected areas and biodiversity corridors of Koh Kong province.

HE Mithona Phouthhong has also ordered district governors to educate and warn all commune and sangkat administrative officers under their power to stop signing those aforementioned documents.

If any officers violate the order, the government will take severe legal action against both landowners and officers, added the announcement.



# Consumer Loans Rise to Over US\$33bn as of H1, Construction & Property Attributed 31%

As of H1of 2021, consumer loans in the banking sector have increased to over US\$33.9 billion, 31% which were attributed to the construction and property sectors, according to the recent report of the National Bank of Cambodia (NBC).

Among all the personal home loans, construction, and real estate activities accounted for 13.1%, 9.5%, and 8.4%, or equivalent to US\$4.44 billion, US\$3.22 billion, and US\$2.85 billion respectively.

Meanwhile, consumer loans in the microfinance sector have also increased to US\$7.6 billion, and 3.7% of which or equal to US\$300 million was attributed to the construction sector.

The same report added that from 2014 to the first semester of 2021, active assets of the whole banking system (bank, microfinance, and others) have increased by 18% to over US\$64.5 billion, of which consumer loans also rose by 23.4%.



## UNDP Advises Cambodia to Issue Sovereign Bonds to Expand Financial Resources

UNDP has recommended Cambodia to issue sovereign bonds to expand domestic financial resources for urban development projects.

This UN body published the advice in their recent report while also forecasting that Cambodia will graduate from its Least Developed Country (LDC) status in either 2027 or 2028.

The report added it is time for Cambodia to prepare new sources of financing. Thus, being able to issue bonds in Khmer riel is an option being considered.

Issuing sovereign bonds would not only help the government to generate more funds domestically but also would help to accelerate the development of the private capital market, added UNDP.



IMF to Provide Non-Repayable US\$240 million Pandemic Recovery Fund to Cambodia

The International Monetary Fund (IMF) has approved a non-repayable US\$240 million fund for Cambodia to cope with the impact of COVID-19 and restore its economy, according to a press release from Oxfam.

The Board of Governors of the IMF has approved a general allocation of the largest Special Drawing Rights (SDRs) in history equivalent to US\$650 billion (about SDR 456 billion) on 2 August 2021, to boost global liquidity. The new SDRs will become effective on 23 August 2021, when Cambodia can receive a portion of the US\$240 million.

The fund that Cambodia receives will be prioritised for universal health care and social protection investments that can reduce inequalities for a fairer and more sustainable recovery from the pandemic, said Ms Solinn Lim, Cambodia Country Director of Oxfam in the press release.





Macau-based gaming operator Macau Legend Development Ltd has once again failed to reach an agreement on its 1200-hectare land acquisition in Siem Reap but has stated that it is now negotiating with the seller for amicable solutions, reported IAG.

Macau Legend Development Ltd first revealed its plan to build an integrated resort in Siem Reap province in 2018 when the firm also signed a Sale & Purchase Deed to acquire 100% of a company called Howing Enterprises Co Ltd.

The deal also included purchasing several plots of land totalling 1,200 hectares, worth US\$90 million in Siem Reap, 50 kilometres from Angkor Wat.

However, in June 2020, the firm delayed the purchase, stating that they failed to satisfy all the conditions and completion of the deal by 26 June 2020 deal due to delays and difficulties to the process caused by COVID-19.

With the new agreement, the two parties had until 26 June 2021 to complete the transfer of ownership but Macau Legend said in a 28 June filing that they had failed to do so and the company is now negotiating with the seller for amicable solutions.

The acquisition of the land by the group is intended for the construction and development of an integrated resort in Siem Reap province.

Questions had also been raised over the feasibility of developing an integrated resort with gaming facilities in Siem Reap, with former Macau Legend Executive Director Sheldon Trainer telling IAG in 2019, "When we first announced our interest there someone came out and said there is no gaming in Siem Reap, but we're 50 kilometres from Angkor Wat.

"I think Siem Reap tourism generally is good ... we can do that project without a casino. If we get a casino, fine, but we could also pick up an asset somewhere else."

Regarding the matter of developing integrated resorts in Siem Reap, the Cambodian government recently rejected a proposed US\$350-million Siem Reap resort by NagaCorp, claiming that the project would negatively affect the archaeological park.

The decision came after several meetings with ICC-Angkor coupled with concerns voiced by UNESCO.



# CAMBODIA LOWERS GROWTH FORECAST TO 2.5% FOR 2021; PROPERTY SECTOR REMAINS UNCERTAIN

ambodian Prime Minister Samdech Hun Sen has lowered the kingdom's forecasted economic growth from 4% to only 2.5% this year, due to the severe impact of the COVID-19 pandemic.

Samdech Hun Sen explained that this growth will be mainly supported by the agricultural sector as the export of agricultural products has increased more than expected.

The Council for the Development of Cambodia also continues to approve more new investment projects, while the tourism sector is also expected to see positive growth after the vaccination campaign is complete.

Nevertheless, the real estate market in Cambodia remains under pressure and is still facing a high degree of uncertainty despite the very impressive vaccine roll-out by the government

According to the CBRE report issued in July, only 5 out of 17 projects expected in 2021 have been completed, while the completion forecast for 2021 also dropped from 10,825 units to only 7,909 units.

The retail market has also witnessed significant struggles in H1, with occupancy dipping 4.6% over the six months, to 71.5% on average. Likewise, the office market saw a 3.8% drop in occupancy rates.

BY CHEA VANNAK

# 1,000 HECTARES IN KOH KONG ALLOCATED FOR DEFENSE MINISTRY DEVELOPMENT ZONES

'he Koh Kong Provincial Administration has agreed to allocate 1,102 hectares of its reserved land to the Ministry of National Defense for the development of Samdech Pichev Sena Tea Banh and the Ministry of National Defense vacation zone.

The Minister of National Defense Samdech Tea Banh was quoted by the Phnom Penh Post on 6 July saying that the project will be a modern and inclusive development project, which also includes the construction of a coastal road stretching all the way from Dara Sakor to downtown Koh Kong.

Deputy Governor and spokesman for the Koh Kong Provincial Administration Sok Thy, said this land plot is located in Chroy Pros commune in Koh Kong district.

However, neither source has yet to provide further details regarding the timeline or the investment value of the project.





he real estate market in Cambodia remains under pressure and is still facing a high degree of uncertainty despite the very impressive vaccine roll-out by the government, with experts not expecting to see a recovery this year.

According to the CBRE Cambodia 2021 Mid-Year Review Webinar yesterday, all four main sectors of the property market are still seeing a downward trend.

For the condominium market, only 5 out of 17 projects expected in 2021 have been completed, while the completion forecast for 2021 also dropped from 10,825 units to only 7,909 units.

During H1 2021, quoting prices for condominiums in the high-end and mid-range market segments have fallen 6.2% and 7.1%, respectively. Correspondingly, over the same period rents have come down 2.7% and 0.7%.

Similarly, demand for serviced apartments also dropped significantly with rental rates dropping 5.2% and 6.7% respectively for grades A and B, compared to H2 2019.

The retail market has also witnessed significant struggles in H1, with occupancy dipping 4.6% over the six months, to 71.5% on average.

Likewise, the office market saw a 3.8% drop in occupancy rates, but surprisingly the rental rates are on an upward trend. A total of 117,017 sgm of office space is set to be completed this year.

Managing Director of CBRE Cambodia James Hodge said that despite the very impressive vaccine roll-out, the market continues to face a high degree of uncertainty.

"Disruption to construction supply chains, a reduced pool of construction labour, developer cash flow problems and general levels of uncertainty have led to delays for many projects, pushing new supply backwards in its completion timeline," said Mr Hodge.

Senior Manager and Head of CBRE Cambodia's Research and Consulting department Kinkesa Kim added that COVID-19 has exacerbated a pre-existing issue of oversupply, and the market is now in the process of adjusting to becoming more competitive.

"As a result of the current circumstances, we see a clear drive towards more cautious, well-planned projects that take account of the future needs of occupiers, and that gives us great cause for optimism when looking over the longer-term," she added.

BY KEAM KONGL



ecently, there has been plenty of road conordered demolished, while some landowners were came into force. Given the fact that these three told to leave their land for the road expansion regulations are not retrogressively imposed, you project.

Among those, some get compensation while others do not. Let's find out why and the details of compensation eligibility.

You may or may not receive compensation, it depends on many factors, based on three major regulations: Land Law (2001), Sub-Decree No. 197 (2009) related to the public road and railway management, and Sub-Decree No. 86 (1997) regarding Law (2001), but violates Sub-Decree No. 197 (2009). the construction permit.

Simply, if your land and property ownership follow all the three aforementioned regulations, you will get compensation for both land and property built on that land. However, you will get nothing in the case of the opposite.

Nevertheless, the compensation eligibility becomes more complicated in case our ownership is legal according to one regulation and illegal according to another. Their compensation will be made on a case-by-case basis as follows:

Case 1: The ownership is illegal based on three struction projects everywhere in Cambodia. regulations, but the occupants owned the land During the process, some buildings were and property before 1997, prior to the three laws will receive 100% compensation for both land and property built on the land.

> Case 2: The ownership is legal according to Land Law (2001) and Sub-Decree No. 197 (2009), but if the structure/property built on land violates the Sub-Decree No. 86 (1997), you will only get the compensation on land, not the building structure.

> Case 3: The ownership is legal according to Land The owner must check if the ownership of land was made before or after 2009. Given the fact that this sub-decree is not retrogressively imposed, you will receive compensation in case the ownership transfer was done before 2009. However, you will get nothing in the case of the opposite.

> Therefore, property owners, especially those who buy from others, must study carefully whether or not the land or construction encroaches on public infrastructure by clarifying it with the cadastral office.

BY VAN SOV



### says CBRE

BRE Cambodia has forecasted that the southern districts of Phnom Penh and sever-→ al neighbouring districts of Kandal province will soon become the country's new economic corridor, encompassing future residential, commercial, and industrial activity.

According to its recent report, the capital's most southern districts namely Dangkao and Mean Chey, as well as Takhamo city, Kandal Steung district and Saang district in Kandal province, have witnessed rapid development and steady population growth in recent years, thanks to major infrastructure development.

The report added that at least US\$2.2 billion of investment has been poured into public infrastructure development in the area, with the result of attracting more and more large property investment projects.

As of H1 2021, there is a total of 13 condominium projects proposed for the southern part of Phnom Penh, four of which have been completed while others are in the planning stage.

The southern part of Phnom Penh is home to six industrial projects, one special economic zone, offices projects, as well as retail outlets.

The move south is being assisted by infrastructure, which brings the combined effect of lower travel times, and increased accessibility - making development sites more valuable, and suitable for an array of uses, read the report.

A key consideration for all stakeholders moving forward will be the potential benefits and challenges presented by urban planning policy, the report added.





## HARD LESSONS FOR PROPERTY DEVELOPER **BUYERS IN CAMBODIA**

ike many hoping for easy cash returns in Cambodia's property market, many individual buyers borrow money from the bank that they didn't need, and their sole purpose is only to flip the property for a profit. The only questions are how big will the profit be, or whether they can make a profit out of the current market conditions?

The local real estate market has stalled, but the good news is that prices are not expected to fall much further. Some developers are halting projects or delaying new ones. Since the second wave of the pandemic began in February this year, investor confidence has once again weakened further, as property sales stalled and incomes were hit hard, and this has forced potential buyers to tighten their purse strings due to loss of income, which also affects housing demand and the sales market.

The residential sector had already been on a downward trend before this COVID-19 outbreak, due to oversupply of units, high household debt and unrealistic pricing especially in the core areas of Phnom Penh. In response to this, the prices of newly opening residential units from developers have dropped slightly in line with the lack of customer demand. Meanwhile, foreign property buyers, especially Chinese investors, have been affected by the lockdown measures which have stopped them from continuing business and

investment activities abroad, and as a result of this property developers had to reduce the price of new developments in order to encourage more sales.

Developers' strategies have been to offer a special promotion to persuade customers and clear unit stocks, but this would cut their profits. There is also a large volume of unsold housing developments remaining in the high-end segments. For buyers who have a secure job and stable financial status, they're still mindful with their purchase decisions. At the same time, banks are imposing stricter rules on property buyers and reportedly denying mortgages. Many property buyers are rejected for mortgages because banks have become more cautious than before the pandemic.

With the real estate market remaining uncertain in the first half of 2021 and probably continuing to be so for the rest of the year, it has put more pressure on both developers and buyers. This economic slowdown and lower confidence among buyers will lead to a further drop in prices for the property market. Given the current market conditions, developers will have to be content with lower profit margins. Property buyers may also have to bear the risk of selling their existing properties at a price with less returns, or lower than their purchasing cost in the worst-case scenario.



etail businesses continue to be stressed and are finding it difficult to sustain with the weakening of spending power. It is estimated this current outbreak will have a significant impact on the retail market in the following quarters.

As the number of daily COVID-19 cases in Cambodia increased to close to a thousand new cases per day, shopping centres implemented more intensive measures to combat the current wave of the outbreak. Many retail landlords must now consider cautiously extending their rental discounts to mitigate the risk of vacancies. Some landlords and retailers have called off or postponed their investment plans and focused on cost-saving measures by closing some of their existing, less profitable stores permanently and changing their business models.

Some landlords are also taking this opportunity to rejuvenate their tenant composition. For example, AEON Mall (Cambodia) has brought in new retailers including Calvin Klein, Champion and Michael Kors etc. to their AEON Mall 1 shopping centre. The company has also announced the upscaling of AEON Mall 1, by adding 27,000 square metres of spaces, and this will bring the total retail footprint to 162,000 square metres once the expansion is completed. This upgrading is expected to boost the number of visitors to the existing shopping centre.

Beside tenants operating in the shopping centres, major retail brands have not given up and continue trying by launching stronger and more frequent promotional campaigns to increase sales and to stimulate customer spending. Food and beverage fared better, reporting minimal contraction in business. While Cambodia has eased curbs, cinemas continue to remain shut while restaurants and other non-essential stores, which include apparel, appliances, beauty, and jewellery stores among others, have remained open. Supermarkets and hypermarkets are still allowed to operate. Most of the restaurants have remained open, but there are still some restaurants only serving take-away or delivery orders. At the same time, some F&B retailers continued their expansion plans, despite smaller volumes.

Many retailers will continue to struggle to generate back to their pre-crisis revenue. Modern retailers have adopted some online capability but not in a major way. For example, online businesses of grocery / supermarket retailers will mostly be conducted through third-party apps that have more established logistic and delivery platforms, which can cater to a large volume of deliveries. Still, online sales accounted for just a small percentage of total sales for these retailers. It is highly likely that retailers are still expected to face difficult times in 2021. Nonetheless, the loss can be made up due to an acceleration in the vaccine rollout in Cambodia.



Chinese firm owned by a millionaire investor is requesting cooperation with Canadia Group and OCIC on four major development projects in Cambodia including the new Phnom Penh Airport, Koh Norea, Boeung 500, and an industrial park project along NR51; citing millions of dollars being prepared to inject into Cambodia.

The joint venture proposal and negotiation was facilitated by a local firm LSCG Real Estate, as this firm has been thus far working with OCIC on a number of projects already.

LSCG CEO Ly Sok Chhay told Construction & Property News on Monday 23 August that the firm has met with OCIC Chairman Neak Neak Oknha Pung Kheav Se twice already, once on 4 April and again on 15 August.

Though declining the give the name of the firm, Mr Sok Chhay said that the negotiations are going smoothly, while it is currently studying the master plan of the above major projects and seeking opportunities to cooperate with OCIC either in human resources, investment, or networking.

LSCG has thus far won bids on some of OCIC's projects already such as the new Phnom Penh Airport project, and the Boeung 500 project, among others.









'he Cambodian government has officially approved the Mondulkiri Tourism Development Master Plan for 2021-2035, identifying Mondulkiri as an international eco-tourism destination and a crucial supply hub for flowers, vegetables, fruit and meat for both domestic consumption and export.

Cambodian Prime Minister Samdech Hun Sen stated in a letter dated 12 August 2021that the Mondulkiri tourism sector is on an upward cycle, which puts the province itself on track to unleash its full development potential.

The tourism master plan will help create investment opportunities, and add value to many sectors that support both the local and national economies according to the letter.

Many projects will be implemented following this master plan which include the development of ecotourism destinations, a new Mondulkiri airport, a satellite city connected with Sen Monorom city, and integrated tourist resorts along the border.

This master plan has also identified six regions in Mondulkiri as target development zones.

As planned, Mondulkiri province is expected to receive US\$500 million in revenue from about 3 million tourists per year.







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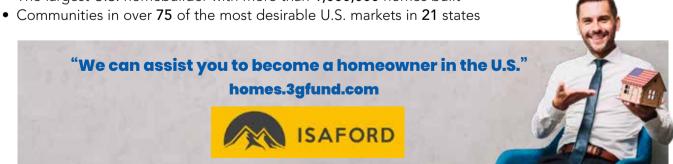
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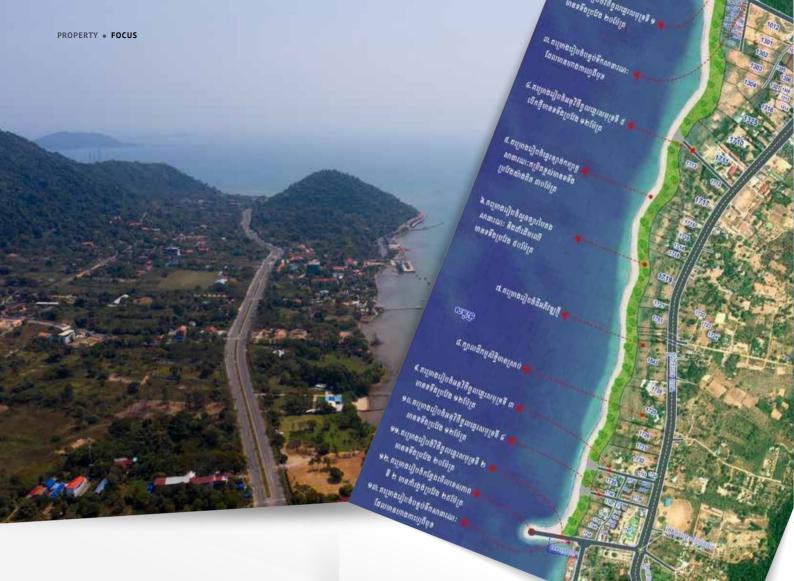
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## **GOV'T APPROVES** PROPOSED NEW **PUBLIC BEACH RESORT DEVELOPMENT IN KEP**

'he Cambodian government has officially approved a project to transform a 2.7-kilometre-long section of muddy beach from the Crab Market to a mangrove forest zone in Phum Thmey village in Kep province into a public beach resort.

The approval was revealed in a press release by the National Committee for Coastal Management and Development (NCCMD) published on Friday 13 August.

This public beach resort development project aims to enhance the beauty of this underdeveloped area into a tourist destination and to boost the local economy.

According to the plan, the tasks include recreating a 30-metre-wide and 2700-metre-long beach as well as a 50-metre-wide and 2700-metre-long public park.

NCCMD revealed that the budget for this project will be mainly from the landowners nearby the beach, in exchange for the free 50-metre-long section of land from the border of their lands to the public park.

This project was proposed earlier in 2021 and got the green light from NCCMD in July.

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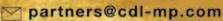




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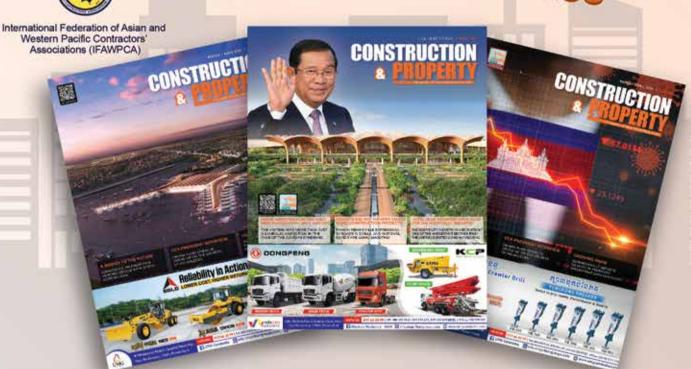




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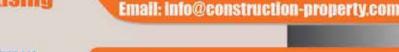


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# **EVENT CALENDAR | CAMBODIA 2021**

### **MAR 2021**

### Int'al Conference on Advances in Business Management and Information Technology

04 - 059:00AM - 5:00PM This is the most definitive event for Laboratory Industry in Cambodia: Gathering the region's hospital, Diagnostic, Laboratory, Analytical, Biotechnology and Scientific Instruments & Technology sectors in one convenient location and providing the perfect platform to discover the latest industry innovations, to network and do business.

Location: High Sky Hotel

Organiser: International Institute of Engineers and Researchers (IIER)

### Camhodia Architect & Deco

**05 - 07** 9:00AM - 6:00PM

The Cambodia Architect & Decor Expo is the industry platform for education, knowledge exchange and sharing as well as the best source for building materials, interior design, furniture and decor.

**Location**: Diamond Island Exhibition Center Organiser: ICVEX Thailand

### 6th Camhodia

TBC 5:00PM - 11:00PM The kingdom's finest developers will be honoured at the exclusive gala dinner of the PropertyGuru Cambodia Property Awards to celebrate the best projects, design and innovation within the industry in the past year. The event is part of the regional PropertyGuru Asia Property Awards programme established in 2005.



Location: Phnom Penh (TBA) **Organiser**: Blackarrow Conferences

### **SEP 2021**

### CamBuild 2021

**17 - 19** 9:00AM - 6:00PM

CamBuild meets the Kingdom's growing demand for innovative technology, equipment and supplies, in line with the building and construction sector's rapid expansion. Featuring over 300 companies and brands with Pavilions from China, India, Singapore, Italy, Malaysia, Taiwan, Thailand and Korea, this event is truly an international stage for exhibitors to expand their business in Cambodia

Location: Diamond Island Exhibition Center **Organiser**: AMB Tarsus Events Group

### DEC 2021

### Cambodia Construction Summit & Expo 2021

02 - 048:00AM - 6:00PM The 9th Cambodia Constructors Association Summit & Construction Industry Expo is scheduled for 03 Dec - 05 Dec, 2020 at the Diamond Island Exhibition and Convention Center and will bring together professionals from the construction industry as well as government officials. The expo will feature some 300 booths + and showcase a wide range of materials and services from building.

**Location**: Diamond Island Exhibition Center Organiser: Cambodia Contractors Association

### **DEC 2021**

### Cambodia LAB Expo 2021

9:00AM - 5:00PM

This is the most definitive event for Laboratory Industry in Cambodia: Gathering the region's hospital, Diagnostic, Laboratory, Analytical, Biotechnology and Scientific Instruments & Technology sectors in one convenient location and providing the perfect platform to discover the latest industry innovations, to network and do business.

Location: TBC Organiser: Minh Vi Exhibition & Advertisement Services



# EVENT CALENDAR IN ASIA 2021

www.construction-property.com/events

### 31 Aug - 05 Sep 2021

### ARCHITECT'21 EXPO

Location: IMPACT Exhibition Center, Pak Kret, Thailand Organiser: N.C.C. Exhibition Organizer Tel: +66 (0) 2-203-4285 architect@nccexhibition.com www.architectexpoasia.com

### **06 - 07 Sep 2021**

### BIM MIDDLE EAST Conference & Expo

Location: Crowne Plaza Dubai, Dubai, UAE Organiser: MetekLive anthony@meteklive.com https://bimmiddleeast.com/

### 07 - 09 Sep 2021

### Location: Online

**INDEX SAUDI** 

Organiser: Riyadh front expo, Riyadh, Saudi Arabia

winstonpinto@dmgevents.com https://www.index-saudi.com/

### 09 - 11 Sep 2021

# CHINA GUANGZHOU GLASSTEC EXPO (CGE)

Location: China Import and Export Fair, Guangzhou, China Organiser: Guangzhou Ruihong Exhibition Service ruihongfair@163.com http://www.chinaolasstecexpo.com/

### 09 - 11 Sep 2021

### **DANANG BUILD**

Location: Center Expo, Khuê My, Vietnam Organiser: AMB Tarsus Exhibitions ian@ambtarsus.com http://www.dananqbuildexpo.com/

### **09 - 12 Sep 2021**

# KOREA BUILD IN BUSAN

Location: JBEXCO, Busan, South Korea Organiser: ESGROUP koreabuild@esgroup.net www.khfair.com

### 10 - 12 Sep 2021

### INTERNATIONAL QUALITY LIFESTYLE & PROPERTY EXPO

Location: Pazhou International Exhibition Center, Guangzhou, China Organiser: Quality Llifestyle Platform info@chinaqlp.com http://www.gzqlp.com/

### **15 - 16 Sep 2021**

### **RENOVATION INDUSTRY FAIR**

Location: Pacifico Yokohama Exhibition Hall B, Yokohama, Japan Organiser:The Japan Journal of Remodeling bars@the-reform.co.jp https://the-bars.com/

### 14 - 17 Sep 202

### **BICES**

Location: New China International Exhibition Center, Beijing, China Organiser: AD Asia Conventions & Exhibitions International Corp http://www.e-bices.org/

### 15 - 17 Sep 2021

# SHANGHAI INTERNATIONAL PROPERTY & INVESTMENT IMMIGRATION EXPO

Location: Shanghai New International Expo Centre (SNIEC), Shanghai, China Organiser: Shanghai Qisheng Exhibition 13761539330@163.com http://www.chinaopiexpo.com/

### 16 - 18 Sep 2021

### TIM EXPO

Location: Shanghai New International Expo Centre(SNIEC), Shanghai, China Organiser: Zhenwei Exhibition, Beijing fyy@zhenweiexpo.com www.imechina.cn

### **20 - 22 Jul 2021**

# GUANGZHOU SUNSHADE AND DOOR & WINDOW EXHIBITION

Location: Guangzhou International Sourcing Centre, Guangzhou, China Organiser: Shanghai Zhanye Exhibition info@zhanye-expo.com http://www.timexpochina.com/

### 20 - 22 Sep 2021

### BUILD YOUR HOUSE - IBNI BAITAK EXHIBITION (BYH)

Location: Qatar National Convention Centre, Ar-Rayyan, Qatar Organiser: Nextfairs petula.rahme@nextfairs.com https://buildyourhouseqatar.com/

### **28 - 30 Sep 2021**

### **LIGHT MIDDLE EAST**

Location: Dubai World Trade Centre, Dubai, UAE Organiser: Messe Frankfurt Middle East GmbH light@uae.messefrankfurt.com https://messefrankfurt.com/

### 29 Sep - 01 Oct 2021

# BUILDING RENOVATION EXPO

Location: INTEX Osaka, Osaka, Japan Organiser: Reed Exhibitions Japan build-e@reedexpo.co.jp https://www.japan-build.jp/

### 30 Sep - 02 Oct 2021

# SMART HOME+CITY INDONESIA

Location: Jakarta International Expo, Jakarta, Indonesia Organiser: PT. Global Expo Management

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### 01 - 03 Oct 2021

### **NEPAL BUILDCON** INTERNATIONAL EXPO

Location: Bhrikutimandap Exhibition Hall, Kathmandu, Nepal Organiser: Futurex Trade Fair & Events ADMIN@futurextrade.com http://nepalbuildcon.com.np/

### 30 Sep - 04 Oct 2021

### **VIETBUILD HANOI**

Location: National Exhibition Construction Center, Hanoi, Vietnam Organiser: VIETBUILD GROUP pkdvietbuild@gmail.com http://www.vietbuildafc.com.vn/

### 04 - 05 Oct 2021

### INTERNATIONAL SMART CITY EXPO, DUBAI - HYBRID EVENT (LIVE & ONSITE)

Location: Online Organiser: Smart City Expo info@smartcityexpo.ae https://smartcitiesexpoworldforum.ae/

### 05 - 06 Oct 2021

### **SMART HOME EXPO**

Location: Nehru Centre, Mumbai, India Organiser: World Media & Expo LLP saurabh@worldofficeexpo.com https://www.smarthomeexpo.in/

### 07 - 08 Oct 2021

### **HOUSING BUSINESS FAIR**

Location: Tokyo Big Sight Aomi Exhibition Halls, Tokyo, Japan Organiser: Innovent Co., Ltd housing-biz@innovent.co.jp http://www.housing-biz.jp/

### 07 - 09 Oct 2021

### **WORLD OF CONCRETE INDIA**

Location: Hitex Exhibition Center, Hvderabad. IndiaOrganiser: Informa Markets - India saiprasad.Terde@informa.com https://www.woc-india.com/

### 07 - 09 Oct 2021

### **BUILD MONGOLIA**

Location: Misheel Expo. Ulaanbaatar. Mongolia Organiser: Expo Mongolia LLC chuluundari@expomongolia.mn http://www.buildmongolia.com/

### 06 - 10 Oct 2021

### INDOBUILDTECH EXPO

Location: Indonesia Convention Exhibition Organiser: PT Debindo International & Trade Exhibitions bintang0274@gmail.com http://www.debindo-ite.com/

### **07 - 09 Sep 2021**

### LED EXPO 200 + LIGHT ASEAN

Location: Impact Exhibition Center, Bangkok, Thailand Organiser: MEX Exhibition Pvt. Ltd Tel: +9-11-46464848 info@ledexpothailand.com www.ledexpothailand.com

### 08 - 10 Sep 2021

### **SMART CITIES & BUILDINGS (SCB) ASIA**

Location: Sands Expo and Convention Centre, Singapore Organiser: Reed Exhibitions info@scb-asia.com www.scb-asia.com

### TBC 2021

### YEAR IN INFRASTRUCTURE GOING DIGITAL

Location: Vancouver. British Columbia Organiser: Bentley Institute Christine.Byrne@bentley.com www.yii.bentley.com



### 20-22 Oct 2021

### **MBAM ONEBUILD**

Location: Kaula Lumpur Convention Center, Malayisa Organiser: MBAM OneBuild Sdn Bhd Tel: +603-7981 0288 info@mbamonebuild.com www.mbamonebuild.com





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ID: KEY-15-013635

Land area: 8.4 m x 34 m, Hard Title, Rooms: 5, 2Floors, Kampong Cham City, Kampong Cham Province.



\$170,000

ID: KEY-142-010030

Land area: 4 m x 20 m, Building area: 4 m x 14 m, Hard Title, 3Floors, Sangkat Tuek L'ak Ti Bei, Khan Toul Kork, Phnom Penh City.



\$400.000

ID: KEY-142-013568

Land area: 4.2 m x 20 m, Building area: 4.2 m x 16 m, Hard Title, Rooms: 4, 3Floors, Sangkat Teuk Thlar, Khan Sen Sok, Phnom Penh City.



\$140,000

ID: KEY-14-013650

Land area: 4.2 m x 22 m, Building area: 4.2 m x 16 m, Hard Title, Rooms: 4, 2Floors, Sangkat Kakab I, Khan Pur Sen Chey, Phnom Penh City.



\$178.000

ID: KEY-142-008923

Land area: 4.2m x 21m, Building area: 4.2m x 16m, Hard Title, Rooms: 6, 3Floors, Sangkat Phnom Penh Thmei, Khan Saen Sokh, Phnom Penh City.



\$160,000

ID: KEY-14-010545

Land area: 8m x 15m, Building area: 6m x 12m, Rooms: 4, 2Floors, Sangkat Boeng Tumpun I, Khan Mean Chey, Phnom Penh City.



\$1,000/sq.m

ID: KEY-137-011371

Land area: 11m x 34m, Hard Title, Sangkat Nirouth, Khan Chbar Ampov, Phnom Penh City.



**\$750/sg.m** 

ID: KEY-112-013493

Land area: 14m x 50m, Hard Title, Sangkat Chom Chao Ti 1, Khan Por Senchey, Phnom Penh City.



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\$217,900

ID: KEY-16-013637

Land area: 5m x 20m, Building area: 5m x 12m, Hard Title, Rooms: 4, 2Floors, Sangkat Khmounh, Khan Sen Sok, Phnom Penh City.



### \$153,000

ID: KEY-144-013806

Land area: 5m x 14m, Building area: 5m x 10m, Hard Title, Rooms: 3, 2loors, Sangkat Chak Angrae Leu, Khan Meanchey, Phnom Penh City.



\$142,000

ID: KEY-144-013641

Land area: 4m x 24m, Building area: 4m x 16m, Hard Title, Rooms: 4, 2Floors, Sangkat Kouk Khleang, Khan Sen Sok, Phnom Penh City.



### \$800/month

ID: KEY-242-013621

Land area: 4.1m x 20m, Building area: 4.1m x 16m, Hard Title, Rooms: 4, 3Floors, Sangkat Prey Sor, Khan Dangkor, Phnom Penh City.



### \$1500/month

ID: KEY-29-013763

Land area: 8m x 21m, Building area: 6m x 12m, Rooms: 4, 2Floors, Sangkat Nirouth, Khan Chbar Ampov, Phnom Penh City.



### \$5000/month

ID: KEY-234-013642

Land area: 15m x 21m, Building area: 966sq.m, Sangkat Stung Meanchey III, Khan Meanchey, Phnom Penh City.



### \$350/month

ID: KEY-22-013924

Building area: 50sq.m, 2Bedroom Sangkat Boeung Kak 2, Khan Toul Kork, Phnom Penh City.



### \$400/month

ID: KEY-22-013645

Building area: 30sq.m, 1bedroom, Sangkat Boeung Kak 2, Khan Toul Kork, Phnom Penh City



### \$1,150/month

ID: KEY-22-013811

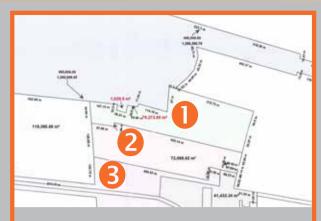
Building area: 99sq.m, 2 Bedrooms, Floors, 25th, Sangkat Tonle Bassac, Khan Chamkarmorn, Phnom Penh City.



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- ទីតាំងក្នុងប្លុករតនាផ្លាហ្សា២ (Located in Rattana Plaza II)
- ទីតាំងល្អសម្រាប់ស្នាក់នៅ និងស្នាក់ការក្រុមហ៊ុន ជិតផ្សារ សាលា (ផ្ទុះកំពុងជួល \$600/ខែ)

077 566 888 / 066 611 168



- Land size: 65m\*125m
- · Location: 1Km from AEON2 behind Australia International School of Phnom Penh
- · Best Area for Condo or Multi-purpose office building development

Contact 077 566 888 066 611 168









ជាប់ផ្លូវជាតិ ចុះពីស្ពានអ្នកលឿង ត្រើយខាងកើត ជាប់ស្ពានីយចំណាត់ អាស៊ាន ទីតាំងល្អសម្រាប់ ការ៉ាស់សាំង និងកន្លែងកំសាន្ត Along national road east coast of Neak Loeung Brigde, next to ASEAN bus station best GAS station and resort សមទំនាក់ទំនង

077 566 888 / 077 811 168

### **FOR SALE**

Price: \$55/m<sup>2</sup>

Land Size: 10ha (250x400m)

- · Location: Next to China Special Economic Zone.
- · Best for factory zone and hownhouse construction.

Tel: 066 611 168 / 077 566 888

### **FOR SALE**

Price: \$28/m<sup>2</sup> Land Size: 168 h.a

- · Location: Near Kang Keng Airport, Sihonoukville Province just about 5mn drive.
- · Best for resort development, factory, and hownhouse city construction.

Tel: 066 611 168 / 077 566 888

### **FOR SALE**

Price: \$1000/m<sup>2</sup> Land Size: 2.153ha

- · Location: Otres hill with the seaview
- · Best for resort hotel and casino.

Tel: 066 611 168 / 077 566 888





ដីលក់ ទំហំ ២៧៨ ហ.ត នៅថ្នាតពង ខេត្តកំពង់ស្ពឺ ជាកសិដ្ឋាន និងដំណាំស្វាយ <sup>'</sup>46356ដើម

Land for Sale 278 h.a. Located in Thmart Pong, Kampong Speu Province Contact: 077 566 888

\$9900/ha

**Best Location** (Grade A) in Koh Pich for Sale 2210m2 Best for Condo and Office Space Call: 077 566 888

\$9500/m<sup>2</sup>

**Best Location** (Grade A) in Koh Pich for Sale 16000m2 and Office Space Call: 077 566 888 \$9200/m<sup>2</sup>

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[t]:		(8	355-23)	868 222
[f]:		(8	355-23)	988 828
[e]:	SE	cretaria	tcca@y	ahoo.com
[w]:.			www	ca.org.kh



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[e]:	( <mark>855-23) 211 788</mark> info@LCC.com.kh
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[e	]: kh.mec@	muhibb	ah.com.kh
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<u>دا</u>	(055-2	7) 211 003
Ц	(855-2	) 216 496
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w]:	]:www.mongr	eththy.com



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	f]:		(8!	55-23) 43	0 686
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e:lochsar	eth55@gmail.com



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[w]:	khm.sika.com



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					ww.bos		



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[a]: #252-253, Corner Street 400, Beoung Keng Kang I, Chamkamorn, Phnom Penh. [t]:	[a]:#69l, National Road 6A, 12110 Phom Penh, Cambodia. [t]:(885-23) 43 22 77 [e]:khorn@empirepools.com.kh [w]:www.empirepool.com.kh	HANWHA THINK BIOTECH (CAMBODIA) CO., LTD. [a]: #24, St. 337, 12151 Phnom Penh [t]: (855-23) 990 214 [f]: (855-23) 990 215 [e]: sky1686@hanwha.com [e]: english.hanwhacorp.co.kr	[a]# 25 Eo, St. 466, 12301, Phnom Penh [t]: (855-23) 991 600 [e]: info@kanghwaenc.com [w]: www.kanghwaenc.com
[a]:#426, St. 271, 12306, Phnom Penh [t]:(855-23) 219 646 [f]:(855-23) 219 646 [e]:info@dathoatc.com.kh [w]:www.dathoatc.com.cn	[a]:#1B, St. 1958, Phnom Penh [t]:(855-23) 900 361 / 901 361 [e]:bernard@firemaxcambodia.com [w]:www.firemaxcambodia.com	HANVICO CAMBODIA CO., LTD	[a]:#144, St. 143, 12306 Phnom Penh [t]:(855) 23 215 590 (0) (855) 16630890/012240498 [e]:kiefepro@yahoo.com [e]:kiefepro@kie-fepro.com [w]:www.kie-fepro.com
[a]: #245, St. Tep Phorn, 12156, Phnom Penh [t]: (855-23) 997 725 [f]: (855-23) 993 942 [e]: info@dhinimex.com [w]: www.dhinimex.com  DYNAMIC CHEMICALS CO.,LTD.	[a]:F14 KHM Industrial Park, 12405 Phnom Penh [t]:	HOT DIP GALVANI FACTORY CO.,LTD   [a]:	KISCO (CAMBODIA) CO.,LTD [a]: #240, ANINA Building, St.271, 12351, Phnom Penh. [t]:(885-89) 666 587 [e]:takao-ha@kisco-net.jp
[a]#432, Monivong Blvd, 12301, Phnom Penh [m]:(855-97) 865 6618 [m]:(855-97) 988 9825 [e]:	Chres Village, 12101, Phnom Penh [t]:	(CAMBODIA) CO.,LTD  [a]#No 212E1, Street Preah Monivong Blvd, 12209, Phnom Penh, Cambodia. [t]:	[a]: No.335 ABCD, Mao Tse Tong Blvd (245), 12153, Phnom Penh [T]
[a]:#56, St.242, 12207 Phnom Penh [t]:(855-23) 427 788 [f]:(855-23) 427 788 [e]:dpcgroup@online.com.kh [w]:www.dpcc.com.kh	[t]: (885-23) 997 768 [f]: (885-23) 885 318 [e]: info@gcs.com.kh [w]: www.gcs.com.kh  GOOD TOP MACHINERY (CAMBODIA) CO., LTD	HOME WINDOW   [a]#No.3A, St.168, 12308, Phnom Penh.   [t]	[a]#14, St.548, 12151, Phnom Penh. [t]:(885-92) 888 982 [e]:hengvuthy45@gmail.com
[a]: # 138, St51. 12302, Phnom Penh ti:(885-23) 882 916 ff:(885-23) 882 217 [e]:admin@dpcht.com	[a]: N°525, NR. #4, 12405 Phnom Penh [m]:	[a]: B-Ray Tower (8th Floor), No.166, Norodom Blvd, 12301, Phnom Penh [t]:	[a]:#34, St. 3, 12207, Phnom Penh [t]:(855-23) 722 532 [f]:(855-23) 214 272 [e]:lbl.international@lbl-group.com [w]:www.lbl-group.com

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[e]:info@lotusengineering.biz [w]:www.lotusengineering.biz LILICO STEEL CO.,LTD [a] #444, Blvd:271, 12306, Phnom Penh	Panasonic BRANCH OF PANASONIC BUSINESS ASIA PACIFIC PTE. LTD  [a]: Exchange Square 15th Flr, St.106,	[e]:saleskobe@kobelcocambodia.com [w]:www.kobelcocambodia.com  REAL ESTATE.COM.KH [a]: S.I Buiding 2nd Floor No 93, Phnom Penh	STAR 5 STAR 5 DEVELOPER PVT LTD.  [a]:No. 124, St. 3, 12301 Phnom Penh
[t]:(855-23) 67 900 79 [f]:(855-23) 98 78 00 [e]:lilicogroup@yahoo.com [w]:www.lilicogroup.com	120211, Phnom Penh, Cambodia [t]:(855-23) 260 156   215 503 [e]:leangheng.yong@kh.panasonic.com [w]:www.panasonic.com/kh/	[t]: (855-88) 8933 934 [e]: info@realestate.com.kh [w]: www.realestate.com.kh	t]: (855-23) 6224 555 [e]: info@star5developers.com w]: www.star5developers.com
[a]:#20b, St. 282, 12302, phnom Penh [t]:	PROPERTY MANAGEMENT GROUP CO.,LTD  [a]:#65, St.111, 12258, Phnom Penh [t]:	[a]: #2251-2252, St. 1987, 12101 Phnom Penh [t]: (855-23) 883 005 [m]: (855-16) 725 550 [e]: info@rtdcambodia.com [w]: www.rtdcambodia.com	[a]: St. 109, VTrust Building, 2 <sup>nd</sup> Floor, Room 2FC, 12252, Phnom Penh, Cambodia. [t]:(885-23) 88 22 15 [e]:info@sggroups.asia
MBA ENGINEERING & CONSTRUCTION (CAMBODIA) CO., LTD.  [a]:#69C, St. 360, 12304 Phnom Penh [t]:(855-23) 211 049 [e]:info@mbaengcambodia.com	PCG CO-OPERATION CO., LTD [a]:#315 Str.110, 12202, Phnom Penh [m]:(855-17) 453 992 [f]:662 717-0032	Rapid Freight Logistics (Cambodia)  [a]: 5th floor of KT Tower, No. 23, Street 112, 12155, Phnom Penh, Cambodia.  [t]:(885-23) 884 059  [f]:(885-23) 884 069	[a]: #18 St.598, 12104, Phnom Penh. [t]:
[w]:www.mbaengcambodia.com  Minebea MINEBEA (CAMBODIA) CO.,LTD.  [a]: Phnom Penh Special Economixc	[e]:heludom@yahoo.com [w]:www.pcgco-o.com දුටුණ Pius <sup>†</sup> - [a]:# 333B,St. 93, 12257,Phnom Penh	[e]: tona@rfllogistics.com [w]:	[a]:#No.67A-67B,St.1003,12101,Pnom [t]:(885-11) 30 33 37 [e]:chamnab_neth@yahoo.com
Zone, National Road 4, Sangkat Phleung Chhes Rotes, Khan Posenchey, Phnom Penh, Cambodia [t]:(885-16) 207 385 [e]:tshiozaki@minebea.com.kh	[m]:(855-11) 208 888 [f]:(855-23) 218 040 [e]:	[a]:#36, Street 281, 12151, Phnom Penh. [t]:(855-23) 882 962 [e]:b.dalle-grave@rieckermann.com	SATO KOGYO (CAMBODIA) CO,LTD.  [a]: National Road No.4 Sangkat Kantouk, Khan Posenchey, Phnom Penh. [t]:(885-23) 729 343
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MENG LENG EAV CO., LTD [a]: #123A-121D, St. 245, 12308, Phnom Penh	PROFESSION ENGINEER PLUS.	SPORTS ENGINEERING AND RECREATION ASIA (CAMBODIA) CO., LTD. [a]: Camnet build., 4th Flr., No.412,	[f]:(885-16) 514 162 [e]:sunnyparks99@gmail.com
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MEANCHEY INTERNATIONAL INVESTMENT CO.,LTD  [a]#90, Nation Road. 2, 12353 Phnom Pen [t]: (855-23) 595 595 [e]: info@borey999.com [w]: www.borey999.com	PROPERTY MANAGEMENT GROUP CO.,LTD    a]:#65, St.111, 12258, Phnom Penh    t]:	SOIL TESTING LABORA- TORY CO., LTD  [a]: #368 St. Betong, 12102, Phnom Penh [m]: (855-16) 834 034 [m]: (855-12) 527 279 [e]: stl368@yahoo.com	TAING CHENG OING CONSTRUCTION CO.,LTD  [a]:# 80, St.273, 12104, Phnom Penh [t]:
[a]:Nº 44C, St.350,12304, Phnom Penh. [le]:(855-81) 333 004 [e]:wattana.vat@mixtraelectric.asia [w]:www.mixtraelectric.asia	PCGEC ENGINEERING AND CONSTRUCTION CO.,LTD [a] No. 315 Str.110, 12202, Phnom Penh [m]:(855-23) 963 124 / 125 / 126	[w]:www.stl-cam.com.kh  SOMA CONSTRUCTION & DEVELOPMENT CO., LTD. [a]:#2C(SomaTower6F,)St.120,12209PhnomPenh	TEM TRADING CO., LTD    a]# 99A, St. 143, 12304, Phnom Penh   m]
MPM Mekong Property Management Co.,Ltd [a]:#87, 89, 91, Street 199 12306, Phnom Penh. [t]:(855-12) 333 585	[f]: (855-23) 963 122 [e]:	[t]:	es sales@tem-trading.com www.tem-trading.com  TAIWAN KAMHWA CRUSHING INTERNA-
[e]:johnny@mpmcam.com  NOVARE DESIGN INTERNATIONAL Ltd  DESIGN  Falt#445 (Phone Book Tower) St. 07, 13359	[m]:(855-11) 440 808 [m]:(855-87) 440 808 [e]:kyheang12@gmail.com	[a]: #290, St.93, 12211, Phnom Penh [t]:(855-23) 65 7777 1 [e]:ecaserel@somatrading.com.kh w]:www.somatrading.com.kh	TIONAL CO., LTD  [a]: NR#4, Kranglorhong Village, Kg. Speu t]: (855-23) 555 1002 m]: (855-12) 816 720 e]:
[a],#445 (Phnom Penh Tower), St. 93 , 12258 [t](855-23) 679 0 623 [m]:	[a]:#43-44, NR. 5, 12104 Phnom Penh [t]:(855-23) 901 999 [e]:info@phnompenhprecast.com [w]:www.phnompenhprecast.com	SEA TOP LOGISTICS	TK GENERATION CO., LTD.  [a] #B3,Rd.1 (Borey Villa Toul Sangke), St. 598,12105  [t]:
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	[a]: No. 8 B, St.351, 12355 Phnom Penh. [t]:	[a]: #8, Lum Thmey (St.), Band ita Mong Reththy (St. 1928), 12101 Phnom Penh [t]: (855-23) 65 66 888 [e]: admin@voolim.net	7NG GROUP CO., LTD. [a]:#124, Sothearos, Phnom Penh [m]:(855-12) 380 830 [f]:(855-23) 555 1334 [e]:vannyrcaf@yahoo.com [w]:www.7nggroup.com.kh	[t]:
	construction co.,Ltd.  [a]:No. 47, St. 210, 5 Village, 12207, Phnom Penh  [t]:(885-12) 92 44 48  [e]:hengvuthy45@gmail.com	[a]:#22A, St.616, 12152 Phnom Penh [t]:(855-17) 666 067 [e]:socheat.ny@vtstrading.com V STRAND CO., LTD. [a]:#58, St. 294, 12302, Phnom Penh	[a]:#16, St. 370, Chamkarmon, Phnom Penh [m]:(855-95) 231 536 [e]:	[e]:e-mail@ats.com.kh [w]:www.ats.com.kh  Biz & Trust Group Co., Ltd. [a]:#20B, St.288, 12300, Phnom Penh [t]:(855-23) 666 6 208 [f]:(855-23) 722 185
3	[a]:# 48, NR 4, 12401, Phnom Penh [t]:(855-23) 729 217/218 [f]:(855-23) 729 217 [e]:info.umgc@umgroups.com [w]:www.umgcambodia.com	[e]:info@vstrand.com [w]:www.vstrand.com  v.w GAS CO.,LTD.  [a]: No.63wc, Street 4R, 12105, Phnom Pen, Cambodia. [t]:(885-17) 767 003	[a]:# A11-A13, St. 271, 12306, Phnom Penh [m]:(855-17) 666 889 [f]:(855-23) 996 238 [e]:business@aapgroup.com.kh [w]:www.aapgroup.com.kh	[w]:www.biz-trust.com    BITUS BITUS CONSTRUCTION & DEVELOPMENT     a]: #66 Fl.4 Norodom Blvd., 12206, Phnom Penh     t]: (855 - 23) 980 280     f]: (855 - 23) 980 281     e]: admin@bitusenc.com
	[a]: #22, St.242, 2nd FL 12258, Phnom Penh [t]:	Wiki TRADE COMPANY LTD.   [a]:#857, St. 110, 12102 Phnom Penh   [t]:(855-23) 887 168   [f]:(855-23) 883 786   [e]:info@wikitrade.com.kh	[a]: 11 Buroh Street Singapo re 627550 [t]: (65) 6862 2332 [f]: (65) 6862 2331 [e]: info@acme.com.sg [w]: www.acme.com.sg	BKE - British Khmer Engineering Lte.  [a]: #13, Kh. Russey Keo, Phnom Penh [t]: (855-23) 986 814 [f]: (855-23) 987 217 [e]: BKE@online.com.kh [w]: www.bke.com.kh
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3	Penh [t]:(855-23) 729 217 [f]:(855-23) 729 219 [e]:umg@umg.com.kh [w]:www.umg.com.kh	[a]:No.394-396, Monivong Blvd, 12302, Phnom Penh. [t]:(885-10) 96 96 76 [e]:k99_heang37@yahoo.com  YUN XIANG GLOBAL CONSTRUCTION CO.,LTD	[e]:sean.sothea@Alextoriabuildmart.com [w]:www.Alextoriabuildmart.com  ALMIX ASIA/ASPHALT EQUIPMENT PTE., LTD.  [a]:2 Leng Kee Road, #02-01, Singapore.	No. #445, 12f Street Monivong khan
[f]: (855-23) 883 276 [e]: venture@online.com.kh  VON-CHIMIN IMPORT EXPORT CO.,LTD  [a]: #41, St. 03, 12102 Phnom Penh IM: (855-77) 888 378 [m]: (855-77) 988 668 [e]: info@von-chimin.com [w]: www.von-chimin.com [w]: www.vo	[a]:#18A, St.598, 12107, Phnom Penh. [t]:	[t]:	[e]:rolan@almixasia.com.sg [W]:www.almixasia.com.sg Alpha Property Construction Co., Ltd. [a]: #37E, Lovieem St. 282, Phnom Penh [t]:(855-23) 222 371	[a]:#D70, St.109K, 12406, Phnom Penh [t]:(885-92) 173 024 [e]:sareth18@gmail.com
[e]:	[f]:(855-23) 883 276 [e]:venture@online.com.kh  VON-CHIMIN IMPORT EXPORT CO.,LTD  [a]:#41, St. 03, 12102 Phnom Penh [m]:(855-77) 888 378	[t]:	[e]:alpha.builder@yahoo.com [w]:www.alphaapc.com Angkor Engineering & Architecture [a]:#23, KT Tower, 4 <sup>th</sup> Flr., Room 402 [t]:(855-23) 455 5668 [m]:(855-88) 999 9446	[a]: Snoul Village, Chbar Morn City, Kg. Speu
[a]. #35 p. 5c. 70 p. 12201, Finish Felicities (as 5-23) 966 252 [f]: Monivong Blvd, Phnom Penh [m]: 855-60) 999 123 [a]: #9E1, St. 608, 12151, Phnom Penh [m]: (855-85) 870 555 [m]: (855-60) 999 955	[e]:info@von-chimin.com [w]:www.von-chimin.com  VRK CORPORATION CO.,LTD  [a]: #55 D ,St. 70 , 12201, Phnom Penh [t]:(855-23 ) 966 252 [f]:(855-23 ) 966 251	[e]:zscambodia@online.com.kh [w]:www.zamilsteel.com.vn  Yong Sheng Global Trading Company Limited  [a]:6 <sup>th</sup> Floor, Royal Group Buiding N.246Monivong Blvd, Phnom Penh [t]:(855-85) 870 555 [e]:info@ysgtrading.com	[w]:www.aea-kh.com  ANGKORTEL INVESTMENT CO., LTD.  [a]:Sapino Bld. 4 <sup>th</sup> Flr., Room4, St. 289, 12152  [m]:855-60) 999 123  [m]:(855-60) 999 955	[m]:

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[a]:#27, St.5BT, Phnom Penh	[m]:(855-12) 524 748	[t]:(855-23) 882 360 [m]:(855-11) 561 168	[a]:#5B St. 271, Sk. Teuk Thla,
[t]:(855-23) 996 485	[e]:cheasakal.csa@gmail.com	[m]:(855-11) 561 168	Kh. Sen Sok, Phnom Penh
[f]:(855-23) 996 485	CKCD TIMBERS WOODS  ARCHITECTS AND DECOR CO., LTD	ELEC. & MECH.	[t]:( 855-23 ) 880 853 [f]:( 855-23 ) 850 823
[e]:cade_group@yahoo.com	[a]: No. 51, Street Hanoi (1019), 12101,	TRADING CO., LTD.	[e]:info@hsh.com.kh
Camatec Engineering & Construction	Phnom Penh. Cambodia.	[a]:#68, St. 598, 12101 Phnom Penh	[w]:www.hsh.com.kh
[a]:#539Eo, St.128, Phnom Penh	[t]:(855-23) 990 214 [f]:(855-23) 990 215	[t]:(855-23) 51 44 888 [e]:sales@emtcambodia.com	Hari Hara Construction & Decor Group
[t]:(855-23) 883 311 [f]:(855-23) 883 511	[e]:sky1686@nanwna.com	[w]:www.emtcambodia.com	[a]:#30, St. 178, 12206 Phnom Penh
[e]:info@camatec.com.kh	[e]:english.hanwhacorp.co.kr		[t]:(855-23) 221 393
[w]:www.camatec.com.kh	Daiho Corporation	ENDOLEDZ ENDOLEDZ	[m]:(855-12) 222 551
CamboBuild Construction Chemical Co., Ltd.	[a]:#64ZA, St.360, 12302 Phnom Penh [t]:(855-23) 219 205	[a]:Sathorn Square Floor 27,	[e]:hariharagroup@gmail.com
[a]: #31B, St.271, Kh. Sen Sok, Phnom Penh	[f]:(855-23) 219 216	Silom, 10500, Bangkok, Thailand [t]:(66) 2 108 1565 to 66	Hazama Corporation
[t]:(855-23) 882 868	[e]:sdanakas@hotmail.com	[e]:nakajima@let.co.th	[a]:#313 (Cambodiana), St. Sisowath. [t]:(855-23) 992 914
[f]:(855-23) 882 858 [e]:general@cambobuild.com	[w]:www.daiho.co.jp	[w]:www.endo-lighting.com	[f]:(855-23) 221 041
[w]:www.cambobuild.com	DAUN PENH CONSTRUCTION CO.,LTD	Q EQ ARCHITECTS &	[e]:ranalin@online.com.kh
	[a]:#56. St.242. 12207 Phnom Penh	CONSTRUCTION CO.,LTD [a]:#116, St.113, 12158 Phnom Penh	TCET&S Engineering Import
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[t]:(855-12) 415 337	[w]:www.dpcc.com.kh	Expert Plan Decor	[t]:(855-23) 66 88 788 [m]:(855-16) 928 929
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[w]:www.landscapecambodia.com	[a]:	[t]:(855-23) 303 078 [m]:(855-12) 965 120	[w]:www.etscambo.com
Camcal Co., Ltd.	[m]:(855-12) 838 814	[e]:expertplan_decor@ymail.com	HSC Décor Center
[a]:#78, St.360, 12308 Phnom Penh	[e]:virakbothhuon@yahoo.com	[w]:www.iknow.com.kh/epdecor	[a]: #37ABCD, Russian Blvd, 12250, Phnom Penh
[t]:(855-23) 993 499	DEG - Dynamic E Group Ltd.	ECOA E & C CO.,LTD.	[t]: # 3/ABCD, RUSSIAN BLVU, 12250, PHINOTH PENIN
[f]:(855-23) 993 488	[a]: #18ABC, St.110, 12155 Phnom Penh	# 675 A, St, 60 K, Tangoun Village, 12406,	[f]:(855-23) 212 796
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KKATIZAKT@OHUHE.COHI.KIT	[e]:info@degsolution.com	[t]:(855-23) 890 205	[w]:www.hsc.com.kh
CAMCONA GROUP CO., LTD.	[w]:www.deg.com.kh	[e]:www.ecoaec.com	HUA CHUANXIN INTERNATIONAL CONSTRUCTION CO.,LTD
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[t]:(855-23) 884 480	[a]:#C45, St.369, 12101 Phnom Penh [t]:(855-23) 966 006	[a]:#12. St.392. Phnom Penh	Kh. Posen Chey, Phnom Penh
[m]:(855-12) 222 030	[f]:(855-23) 986 644	[t]:(855-23) 214 421 [f]:(855-23) 214 421	[t]:(855-97) 877 95 98 [e]:314665122@qq.com
[e]:amcona@yahoo.com	[e]:services@dbdengineering.com	e :nfo@g-holdings.com.kh	
[w]:www.camconagroup.com	[w]:www.dbdengineering.com	[w]:www.g-holdings.com.kh	iLi Consulting Engineers Mekong Ltd. [a]:#41, St.588, 12152, Phnom Penh
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[a]: Lot No. P2-073, PPSEZ, Sangkat Kantouk,	[t]:(855-23) 215 481	[t]:(855-78) 777 683/ 76 5555 456 [e]:greenlake_11@hotmail.com	[e]:mail@ili-consult.com [w]:www.ili-consult.com
Khan Porsenchey, Phnom Penh, Cambodia.	[f]:(855-23) 215 482 [e]:dng11111@yahoo.com		
[t]:(855-23) 968 111		GROUP FOUR GROUP FOUR	Ching Decor    a : #85, Sothearos (St.3), 12301, Phnom Penh
[e]:enquiries.cam@chuanhuat.com.my	Double Decor [a]:#7C, St.289, Phnom Penh	ARCHITECTS & ENGINEERS [a]:#16, St.1954, 12101, Phnom Penh	[t]:(855-23) 220 873
[w]:www.chuanhuat.com.my	[t]:(855-23) 638 8 768	[t]:(855-23) 6300 081	[e]:info@ichingdecor.com
CMED CMED CONSTRUCTION	[m]:(855-12) 688 768 [e]:dd_indes@yahoo.com	[m]:(855-88) 8550 005	[w]:www.ichingdecore.com
Construction Co., Ltd. CO., LTD	[w]:www.double-decor.com	[e]:business@g4cambodia.com [w]:www.g4cambodia.com	ISI STEEL CO., LTD.
[a]: #252-253, Corner Street 400, Beoung Keng Kang I, Chamkamorn, Phnom Penh.	DP - Decor Plaza Import Export Co., Ltd.	GS Engineering & Construction	<b>S</b>
[t]:(855-23) 23 221 898	[a]: #148Eo, St.245, 12311 Phnom Penh	[a]:#132. St. 3. IFC Bld Phnom Penh	[a]:#18,KMH Industrial Park,12405 Phnom Penh
[e]:info@cmedcc.com	[t]:(855-23) 213 121 [f]:(855-23) 213 221	[t]:(855-23) 216 016 [f]:(855-23) 216 113 Ext. 521	[t]:(855-23) 881 188
[w]:www.cmedcc.com	[e]:choub_chean@yahoo.com	·····	[f]:(855-23) 885 318 [e]:sales@isisteel.com.kh
CHINA SINOMACH SOUEAST MACHINERY (CAMBODIA)	Duong Heng Enterprise Construction	Guang Hong Iron Group Co., Ltd. [a]:#118-120Eo,St.245,12310,PhnomPenh	[w]:www.isisteel.com.kh
东南机械 CO.,LTD	[a]: #92, St.110, 12156 Phnom Penh	[t]:(855-23) 219 078	INTERNATIONAL CONSTRUCTION SOLUTION
[a]: #142, NR4,lom, Sangkat Kontok,	[m]:(855-12) 846 551 [m]:(855-12) 320 888	[m]:(855-11) 668 100 [e]:406117498@gg.com	CRANES ( CAMBODIA ) CO.,LTD.
Khan Posenchey, Phnom Penh	[](055 12) 520 000	[e]pout/470@qq.com	[a]: B-Ray Tower (8th Floor), No.166,
[t]:(855-88) 321 7858	PDPCHT DPCHT CO.,LTD	(H) GRAND HOME GRAND HOME	Norodom Blvd, 12301, Phnom Penh
[t]:(855-97) 4080 516 [e]:dnjx.cn@gmail.com	[a]: # 138, St51. 12302, Phnom Penh	[a]: #382, Street 271,12102 Phnom Penh	[t]:(855-97) 369 3181
e, marketing grid it. com	[t]:(885-23) 882 916 [f]:(885-23) 882 217	[t]:(855-23) 99 09 99	[e]:ratnak1same@gmail.com
CominKhmere	[e]:admin@dpcht.com	[e]:polly@grandhome.asia [w]:www.grandhome.asia	
[a]:#8b, Down Town Road #7, 12405, Phnom Penh	EM Construction Import Export Co., Ltd.	1989	KACE - Khmer Associates Consulting Engineers
t]:(855-23) 982 540-1	[a]:#85. St.344. Phnom Penh	GLOBAL CAMSTAR CO.,LTD	[a]:#125B, St.204, Phnom Penh [t]:(855-23) 555 1216
f]:(855-23) 885 651	[t]:(855-23) 969 888 [f]:(855-23) 969 666	[a]: #201, Boeng Salang, Phnom Penh	[e]:kaceconsult@gmail.com
[e]:ckinfo@comin.com.kh [w]:www.cominasia.com	[e]:info@emc.com.kh	[t]:(885-23) 997 768 [f]:(885-23) 885 318	[w]:www.kaceconsult.com
· •	[w]:www.emc.com.kh	[e]:info@gcs.com.kh	
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[a]:#Villa 12, St.426, Phnom Penh	[a]:#85, St.344, 12160 Phnom Penh	Home Design Furniture	[a]# 25 Eo, St. 466, 12301, Phnom Penh
[m]:(855-97) 950 1111 [m]:(855-13) 434 343	[t]: ( 855- 23 ) 969 888	[a]:#259 Youtapol Khemarak Phomin	[t]:( 855-23) 991 600
[e]:cgngroup@hotmail.com	[f]:( 855- 23 ) 969 666 [e]:info@emc.com.kh	(St.271), corner os St.183, 12306, Phnom Penh [t]:(855-23) 210 502	[e]:info@kanghwaenc.com
[w]:www.cgncambodia.com	[w]:www.emc.com.kh	[e]:info.homeproducts@gmail.com	[w]:www.kanghwaenc.com

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[a]: #163, St. 1015, 12101 Phnom Penh	[t]:(855-23) 863 333	DESIGN	[a]:#PK16, NR4, Phnom Penh
[t]:(855-96) 978 2623	[f]:(855-23) 863 335	[a]:#445 (Phnom Penh Tower), St. 93, 12258 [t]:(855-23) 679 0 623	[t]:(855-23) 366 342
[f]:(855-76) 978 2624	[e]:lscpl@online.com [w]:www.lscambodia.com	[m]:(855-17) 790 623	[f]:(855-23) 368 171
[e]:info@kingsmen-cambodia.com	[w]www.t3cambodia.com	[e]:cambodia@novaredesign.com	[e]:sopanha.soth@yahoo.com
[w]:www.kingsmen-cambodia.com	LYCHHUONG CONSTRUCTION	[w]:www.novaredesign.com	Sea Union Construction Cambodia Co., Ltd.
KCE - Keurt Construction Enterprise	& IMPORT EXPORT CO., LTD.	<u> </u>	[a]:#199, St.217, Phnom Penh
•	[a]: #21, St. 334±57, 12302 Phnom Penh	S ERA AUTOMATIO	[t]:(855-23) 995 100
[a]:#39, St.353, Phnom Penh	[t]:(855-23) 220 525	The Best Choice lot Portner —	[f]:(855-23) 424 083
[m]:(855-16) 446 384	[f]:(855-23) 211 788 [e]:info@LCC.com.kh	[a]:#19LB, St. 271, 12160, Phnom Penh [t]:(855-77) 681 688	[e]:sea_union@online.com.kh
Wheney Builder Enterprise	[w]:www.LCC.com.kh	[m]:(855-12) 494 745	SENG ENTERPRISES CO., LTD.
Khmer Builder Enterprise		[e]:sovan.hok@nktech-kh.com	SENG ENTERPRISES CO., LID.
[a]:#94D, St.432, Phnom Penh	Ly Design Engineering (Cambodia) Ltd.	[w]:www.s-eraautomation.com	[a]:#138, St.51, 12302 Phnom Penh
[t]:(855-23) 655 5633 [e]:chanra.pho@gmail.com	[a]:#16, St. 202, 12153 Phnom Penh [m]:(855-12) 600 765	OVERSEAS CALABORA	[t]:(855-23) 215 342
[w]:www.khmer-builder.com	[e]:lydec@lydec.fr	OVERSEAS CAMBODIA INVESTMENT CORPORATION	[f]:(855-23) 212 267
Company of the Control of the Contro	[w]:www.lydec.fr		[e]:admin@seng-enterprise.com.kh
<b>?</b> GHENTEL KHMERGALADÉCORCO.,LTD	MAYK Deign Co. Ltd.	[a]:#315 St.93\(\text{110}\), 12202 Phnom Penh	[w]:www.seng-enterprise.com
[a]:#17AE1, St.306, 12302 Phnom Penh	MAXK Dsign Co., Ltd.	[t]:(855-23) 868 222 [f]:(855-23) 427 064	Smart-Acon SMART-ACON TRADING CO.,LTD
[t]:(855-23) 977 017	[a]:.#9-11, Platinum (St.), 12306, Phnom Penh [m]:(855-23) 969 699	[e]:canadia@canadiabank.com.kh	
[f]:(855-23) 978 018	[e]:admin@maxkdsign.com	[w]:www.ocic.com.kh	[a]:#658B, St. 271, 12307, Phnom Penh
[e]:info@khmergaladecor.com	[w]:www.maxkdsign.com	Pang Luon (Pranet) Imp-Exp & Con.	[m]:(855-12) 812 841
[w]:www.khmergaladecor.com			[t]:(855-23) 950 338
Khaou Chuly - MKK Co., Ltd	LSH - Loh Seng Heng	[a]: N°408ABC, Preah Monivong St.93, Phnom Penh	[e]:meng@smart-acon.com
[a]:#0117-0118, St.2004, Phnom Penh	[a]:#223AEo, St.199, 12306 Phnom Penh	[t]:(855-23) 212 578 [f]:(855-23) 212 678	[w]:www.smart-acon.com
[t]:(855-23) 882 016	[t]:(855-23) 993 099	[e]: luontean.lee@gmail.com	Sok Enterprise Co., Ltd.
[e]:info@khaouchuly.com		[w]:www.pangluon.com	[a]:#19, St.118, 12204 Phnom Penh
[w]:www.khaouchuly.com	[e]:lsh_algl@hotmail.com	5.00	[t]:(855-23) 990 704
[w]www.kiiaouciiuty.com	[w]:www.lohsengheng.com.kh	PERFECT DESIGN & CONSTRUCTION (PDC) ENGINEERING CO., LTD	[e]:info@sokenterprise.com
KHUN SEA	[]	ENGINEERING CO., LI D	[w]:www.smart-acon.com
DEVELOPMENT GROUP	MY WINDOWS E & C CO.,LTD	[a]:#72, St.608, 12152 Phnom Penh	Sok Sokha Co., Ltd.
[a]:#217, St.369, 12355, Phnom Penh	1141-11414	[t]:(855-23) 305 051	[a]:#216G, NR. 6, 12100, Phnom Penh
[t]:(855-23) 720 788	[a]:#. 132, St. 271, 12160, Phnom Penh	[e]:info@pdc.com.kh	[t]:(855-23) 991 675
[f]:(855-23) 720 788	[t]:( 855- 23 ) 666 9996 [e]:info@mywindow.biz	[w]:www.pdc.com	[f]:(855-23) 430 157
[e]:khun_22@yahoo.com	[w]:www.mywindow.biz	_	[e]:info@soksokha.com
Komnit Design Co., Ltd.	(60)	PROPERTY MANAGEMENT GROUP CO.,LTD	(f)
[a]:#184, St. 217, 12306 Phnom Penh	MEGA CAMBO CONSTRU-	[a]. #CF Ct 111 122F0 Dhagas Doob	SOMA CONSTRUCTION & DEVELOPMENT CO., LTD.
[t]:(855) 23 6 566 648	CTION COMPANY LIMITED	[a]:#65, St.111, 12258, Phnom Penh	[a]:# 2C, St.120, 12209 Phnom Penh
[e]:Info@komnit.com	[a]: Canacity Industry Garden, St.	[t]: ( 855-23 ) 210 125 [f]: ( 855-66 ) 669 397	[t]:(855-23) 227 989
[w]:www.komnit.com	Veng Sreng, 12405, Phnom Penh	[e]: info@pmgkh.com	[f]:(855-23 ) 227 979
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LILICO STEEL CO.,LTD	[f]:(855-23) 430 686 [e]:charlesvann@canadiabank.com.kh	PCGEC ENGINEERING AND	[w]:www.smcd-construction.com.kh
[a]#444, Blvd:271, 12306, Phnom Penh	[w]:www.canadiabank.com.kh	PCGEC ENGINEERING AND CONSTRUCTION CO.,LTD	
[t]:(855-23) 67 900 79	[W]WWW.Cariaulabarik.com.kii	[a] No. 315 Str.110, 12202, Phnom Penh	Space Design
[f]:(855-23) 98 78 00	MONGRETHTHY GROUP CO., LTD.	[m]:(855-23) 963 124 / 125 / 126	[a]:#354B, St.93, 12302 Phnom Penh
[e]:lilicogroup@yahoo.com	MONG RETHTHY GROUPCO.,LTD.	[f]:(855-23) 963 122	[t]:(855-23) 991 082
[w]:www.lilicogroup.com	[a]:#152S, St. 41, 12301, Phnom Penh	[e]:cmkh@thecorpgrp.com	[e]:spacedesign_kh@yahoo.com
Kuy Leang Ky Construction Trading Group	[t]:(855-23) 211 065	[w]:www.thecorpgrp.com	
[a]:# 2Eo, St. 516, Phnom Penh	[f]:(855-23) 216 496	Sace December	SPECO SPECO
[t]:(855-23) 884 883	[e]:mrtgroup@mongreththy.com	ಣ್ಣೆ?ಕು Plus <sup>†</sup>	[a]: #315 Canadia Tower (Floor-18th),
[f]:(855-23) 884 883	[w]:www.mongreththy.com	[a]: #333B, Monivong Blvd, 12257, Phnom Penh	St. 93⊥110, 12202, Phnom Penh
[e]:kuyleangky007@yahoo.com		[m]:(855-11) 20 8888	[t]:(855-92) 199 936
LAND & HOUSES ( CAMBODIA )	MUHIBBAH ENGINEERING	[m]:(855-88) 451 6666	[e]:teamkhmer@gmail.com
CONSTRUCTION CO.,LTD.	(CAMBODIA) CO., LTD.	[e]:prayut@prayut.com [w]:www.prayut.com	[w]:www.speco.co.kr
[a]#14, St.548, 12151, Phnom Penh.	[a]:#175, St. 339, 12151, Phnom Penh		Standard Construction & Engineering
[t]:(885-92) 888 982	[t]:(855-23) 884 093	Royal Construction Group (Cambodia)	[a]:#89, St. Machine Teuk, Phnom Penh
[e]:hengvuthy45@gmail.com	[f]:(855-23) 366 888	[a]: St.2004, Northbridge Com. Phnom Penh	[t]:(855-23) 722 006
L.B.L INTERNATIONAL	[e]:kh.mec@muhibbah.com.kh	[t]:(855-23) 886 058	[f]:(855-23) 722 007
L.D.L INTERNATIONAL	• •	[e]:info@northbridge.com.kh [w]:www.northbridge.com.kh	[e]:yensrorn@sce.com.kh
[a]:#34, St. 3, 12207, Phnom Penh	[w]:www.muhibbah.com		Sterling Project Management
[t]:(855-23) 722 532	Minebea MINEBEA (CAMBODIA) CO.,LTD.	Ruiher Asia Construction Holding Group	[a]:#315 (Canadia Tower), St.93, Phnom Penh
[f]:(855-23) 214 272	Planter in Desired Processor	[a]: N°147, St.245, 12160 Phnom Penh	[t]:(855-23) 426 045
[e]:lbl.international@lbl-group.com	[a]: Phnom Penh Special Economixc Zone,	[m]:(855-98) 551 398	[f]:(855-23) 426 047
[w]:www.lbl-group.com	National Road 4, Sangkat Phleung Chhes	[e]:chenpanhe@hotmail.com	[e]:info@sterling-cambodia.com
Liv Construction Import Export Co., Ltd.	Rotes, Khan Posenchey, Phnom Penh,	Sadiq International Co., Ltd.	[w]:www.sterling-cambodia.com
[a]:#53, St.125, Phnom Penh	[t]:(885-16) 207 385	[a]: N°22A, St.110, Phnom Penh	STL - Soil Testing Laboratory Co., Ltd.
[t]:(855-23) 213 545	[e]: tshiozaki@minebea.com.kh		[a]:#368, St. Lum, 12102 Phnom Penh
[f]:(855-23) 214 535		[t]:(855-23) 996 612 [f]:(855-23) 996 460	[m]:(855-12) 527 279
[w]:www.liv-construction.com	NIKKAM CONSTRUCTION	[e]: info@sadiqinternational.com	[e]:stl368@yahoo.com
Live Wire Entertainment & Events	[2]. # 75 776+ 244		
[a]: St. 245, Regency Complex C,	[a]:# 35-37St. 214,	SBK Research & Development	STS (Cambodia) Co., Ltd.
Suite 33A/168, 12306, Phnom Penh	CBM BlD., 1st Floor, 12211, Phnom Penh	[a]:#334B, St.182, Phnom Penh	[a]:#52, St. 70, 12201 Phnom Penh
[m]:(855-12) 983 796	[t]:(855-23) 221 545	[t]:(855-61) 338 888	[t]:(855-23) 722 276
[e]:info@livere-ent.biz	[e]:y.go@triasiagroup.com	[e]:sbkresearch@online.com.kh	[e]:sary@engineer.com
[w]:www.livere-ent.biz	[w]:www.triasiagroup.com	[w]:www.sbkdevelopment.com.kh	[w]:www.stscambodia.com.kh

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[t]: (855-23) 355 016 [f]: (855-23) 355 018 [e]: swee_admin@online.com.kh	[a]:#C43, St.11, Sangkat Toek Thlar, Khan Sen Sok, Phnom Penh [t]:( 855-88 ) 7331 333	[a]:#138, St. 51±294, 12302 Phnom Penh [m]:(855-96) 831 8888	[a]:# 17, St. 306, 12302, Phnom Penh [t]:(855-23) 211 9602
SYN TAI HUNG ( CAMBODIA )CO.,LTD.	[e]:happystep2003@yahoo.com  ZAMIL STEEL BUILDINGS VIETNAM CO.,LTD	[t]:(855-23) 218 773 -[e]:sales@advancedpowerenergy.com [w]:www.advancedpowerenergy.com	[f]:(855-23) 211 960 [e]:info@camconabms.com [w]:www.camconabms.com
[a]: #18 St.598, 12104, Phnom Penh. [t]:(885-23) 998 646 [e]:weasna.ing@syntaihung.com	[a]:#17. St.334. 12302. Phnom Penh	ADVANCED PROFESSIONAL ENGINEERING	Cam Roof [a]:#5, Russie Blvd., Phnom Penh
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[a]::#No.67A-67B,St.1003,Phnom Penh [t]:(885-11) 30 33 37 [e]:chamnab_neth@yahoo.com	[w]:www.zamilsteel.com.vn	[t]:	[w]:www.camroof.com.kh  Cambodia Marble & Granite
TAING CHENG OING CONSTRUCTION CO.,LTD	Construction Equipment and Materials Suppliers	Aruna Technology Ltd. [a]: N°417Eo, Sisovath Quay, Phnom Penh	[a]: #3A, St. Chea Sim, 12100, Phnom Penh [m]:(855-16) 878 896 [e]:cambodiastone@gmail.com
[a]:#80, St.273, 12104, Phnom Penh [t]:(855-23) 881 238 [m]:(855-12) 887 882		[t]:(855-23) 215 231 [f]:(855-23) 215 234	[w]:www.cambodiastone.com  CAMKO PILE & PLUS
[e]:chengoing@yahoo.com  TCM Engineering Company Ltd.	Listing	[e]: info.aruna@arunatechnology.com [w]:www.arunatechnology.com	ENTERPRISES CO., LTD.  [a]: #7Eo, St.180, 12211, Phnom Penh
[a]:#153, St. 160, 12157 Phnom Penh [t]:(855-23) 880 399	7 F T D CO., LTD. [a]:#124, St. 3, 12301, Phnom Penh	Associated Concrete Products (Cambodia) Pte., Ltd.	[m]:(855-11) 208 888 [m]:(855-12) 911 414 [e]:prayut@prayut.com
[f]:(855-23) 880 677 Trang Construction Co., Ltd.	[t](855-23) 996 876 [f]:(855-23) 996 876 [e]:sales@7ftd.com.kh	[a]: NR4 (Km 22), Bek Chan, Angsnoul [m]:(855-12) 664 900	[w]:www.piling.com.kh
[a]:Phsar Kralanh, Sk. Kork Chak, Siem Reap [m]:(855-12) 563 144 [e]:email@trang.com.kh	[w]:www.7ftd.com.kh	[e]:nget_navy@yahoo.com  BMB - Best Music Brand [a]:Sovanna super market, 4th floor,	SUPPLY CO., LTD.  [a]: #1001. St.14B 12102. Phnom Penh
[W]:www.trang.com.kh	[a]: N°1C, St. 167, Phnom Penh [t]:(855-23) 994 794	(Store C4.17-19) Phnom Penh [m]:(855-11) 588 228	[t]:(855-23) 885 657 [f]:(855-23) 885 657 [e]:soumsambath@ymail.com
[a]:No1, St. 21B, Kandal Province [m]:(885-88) 789 5555	[f]:(855-23) 994 404 [e]:a-bec@camintel.com [w]:www.a-bec.biz	[m]:bmb@ngyheng.com.kh [w]:www.bmb.com	[w]:www.cam-paint.com
[m]:(885-96) 789 5555 [e]:tpbtvinfo@yahoo.com	AAP GROUP CO., LTD.	BMSC - Business Machines & Supplies Center	[a]:#447, St. 1986, 12101, Phnom Penh [t]:(855-23) 211 960
UC DESIGN BUILD CO.,LTD.  [a]: # 130, Steet 245, 12310,Phnom Penh.	[a]: #A11-A13, St. 271, 12306, Phnom Penh [m]:(855-17) 666 889	[a]:#138BC, St.110, Phnom Penh [t]:(855-23) 99 29 29	[e]:info@camconabms.com [w]:www.camconabms.com
[t]:(855-86) 880 980 [e]:info@ecoaec.com [w]:www.ecoaec.com	[f]:855-23) 996 238 [e]:business@aapgroup.com.kh [w]:www.aapgroup.com.kh	[f]:(855-11) 66 60 31 [e]:general_inqui- _ry@businessmachines-supplies.com	CCW CCW-CONSTRUCTION CHEMICALS WORLD CO.,LTD
VENTURE (CAMBODIA) PTE LTD [a]:#11, St. 554, 12152 Phnom Penh	A.C.M.E - Advanced Construction Materials & Engineering Co., Ltd	[w]: www.businessmachines-supplies.com  BMB Steel & Joint Stock Company	[a]: Time Tower ( 9th floor ) #331, St 271, 12311, Phnom Penh, Cambodia. [t]:(855-15) 569 888
[t]:(855-23) 881 889 [f]:(855-23) 883 276	[a]:#276H, NR6A, Phnom Penh [t]:(855-23) 989 788 [f]:(855-23) 989 778	[a]:#G16,St. 271, Phnom Penh [t]:(855-23) 215 403	[e]:info@ccw.com.kh [w]:www.fosroc.com
[e]:venture@online.com.kh	[e]:info@acme-3rd.asia [w]:www.acme-3dr.asia	[e]:bmbsteel@hcm.vnn.vn [w]:www.bmbsteel.com.vn	Cellop International Co., Ltd. [a]:#44B, St.251, Phnom Penh [t]:(855-23) 883 792
[a]:# 58, Oknha Chrun Youhak (St. 294), 12302, Phnom Penh	AML GLOBAL PTE LTD	BRANCH OF P.T.S GROUP CO., LTD  ARIYA KOBELCO SAKAI	[e]:client.services@cellopinternational.com [w]:www.cellopinternational.com
[t]:(855-23) 6666 090 [e]:info@vstrand.com [w]:www.vstrand.com	[a]:#51 Bukit Batok, Singapore 658077 [t]:(855-87) 225 638 [t]:(855-88) 9 777 388	[a]:#139, Russian Federation Blvd, 12405 [t]:(855-93) 898 999	CFC COMPAGNIE FRANCAISE DE COMMERCE S.A.R.L
Union Development Group Co., Ltd	[e]:fabianlim@aml-global.com [w]:www.aml-global.com	[f]:(855-88) 460 0999 [e]:saleskobe@kobelcocambodia.com -[w]:www.kobelcocambodia.com	[a]:#178, NR. 5, 12104 Phnom Penh [t]:(855-23) 427 026 [f]:(855-23) 426 076
[a]: #12AB, St. 348, 12304, Phnom Penh [m]:(855-92) 269 292 [f]:(855-23) 994 227	ATAD STEEL STRUCTURE CORPORATION [a]:#B62, St.199, 12306 Phnom Penh	BRANCH OF SCHNEIDERELECTRIC OVERSEAS ASIA PTE.LTD.	[e]:cfc_akzo@online.com.kh [w]:www.cfc-cambodia.com
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# POLYGON

PREMIUM PP-R PIPE

# PP-R

PIPE SYSTEM

- PP-R Pipe
- PP-R Stable Composite Pipe
- PP-R Antibacterial Pipe
- PP-R Fibre Pipe
- PP-R Copper Pipe





