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**DL-EH10SE** 

DL-AF15RW

Our commitment is always to ensure your complete satisfaction. We strive to give you the best service possible, from advising you on what you need for your new project to assisting you in every installation process and, of course, after-sales support. Getting the best air solutions and bathroom needs require high-quality products and specialist service. Panasonic is the leading designer and producer of top quality products while providing impeccable services.



### Message from the **CHAIRMAN** of the Cambodia Constructors Association (CCA)



As chairman of the Cambodia Constructors Association (CCA), I am honoured to deliver a message to all our readers of Construction & Property Magazine, especially those at construction and property-related firms and institutions. I have been very heartened to witness the dynamic growth of Cambodia's construction sector, evidenced by the construction of satellite cities, modern skyscrapers, residential blocks, condos, commercial buildings, modern shopping centers, office buildings, and international standard hotels.

This has happened in large part due to the confidence both local and international investors have in the political and economic stability in the Kingdom under the wise leadership of Samdach Akka Moha Sena Padei Techo Hun Sen, the country's prime minister.

The government considers the construction sector to be one of the nation's economic pillars, and has allowed CCA to aid in the sector's development to bring it in line with its development goals and to boost construction standards, especially during the process of ASEAN economic integration. These efforts will help Cambodia conform to ASEAN's overarching goal of "One Community, One Destiny."

CCA is a non-profit association registered in full compliance with the laws of the Kingdom of Cambodia. In order to carry out government policy and cement the private sector's role as the nation's economic driver, CCA does all it can to help ensure the construction industry is reliable, productive, accountable and can compete effectively in local and international markets. Moreover, CCA continually seeks ways to provide benefits to its members and help bring each up to international standards of quality and classification.

Lastly, on behalf of all the members of the Cambodia Constructors Association, I hope and believe that construction and property-related companies operating in Cambodia will register for CCA membership to join our ongoing drive to develop the country, implement policies laid out by the Royal Government and those put in place recommended by ASEAN to help us secure a bright, prosperous future.

Thank you.







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Cover Photo: The Largest Copper Sculpture "Preah Thong Neang Neak" in Sihanoukville

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ពណ៌ខ្សេវចាស់ Dark blue colour



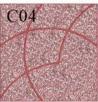
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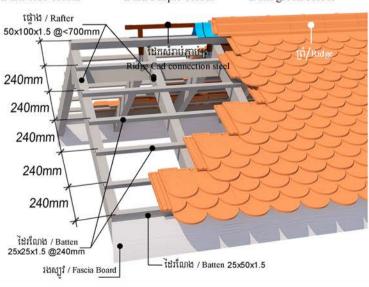






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# From the PUBLISHER



2022 is an exciting year which expects to to see sustained growth in Cambodia's construction and property industries as the impact of the COVID-19 pandemic begins to fade. Also as a result of the ASEAN Economic Community and economic growth, Cambodia has seen an increased inflow of overseas investments into these industries.

Published through support from the Cambodia Constructors Association (CCA), Construction & Property Magazine is one of the catalysts to help maximise the benefits of regional integration for Cambodia. This bi-monthly magazine features four main sections comprising interesting top-ics, empowering messages, useful information and data related to the sectors.

The first section looks at overall developments in construction locally and internationally, including new and ongoing projects and their impact on the nation's economic growth. The second section highlights general information and activities relate to the CCA, whose goal is to promote the construction industry in the kingdom. The third part looks at latest updates on major development in the real estate sector. Lastly, the magazine offers a directory of construction and property firms where readers can find service providers or future business partners. Now pub-lishing our 56th Issue (March - April 2022), you will find the latest information and expert analysis on local and regional construction and property projects in our three main sub-sections.

In our Construction section, Cambodian Prime Minister Samdech Hun Sen breaks ground on the South Korean-funded National Road 48. Our cover story this month also analyses how Cambodia's transport infrastructure is becoming cleaner and greener and what it may look like in the next decade. Finally, we take a detailed look at Cambodia's current energy mix and the intention to increase the percentage of solar power and renewables.

In Association news, the CCA continues to promote the Construction Law and has been doing outreach on the existing law and new regulations with a seminar with the Building & Wood Workers Union. On the same topic, the CCA also recently hosted an online seminar attended by key industry stakeholders to promote newly enforced regulations.

In Property, real estate experts discuss how Cambodia's real estate market will recover if foreign investment does not return in the post-COVID environment, and how the industrial and logistics sectors are expected to be the strongest performing sectors despite the current challenges. Finally, we look at the future of Cambodia's real estate sector in 2022 and beyond.

Overall, I firmly believe that Construction & Property Magazine serves to help Cambodia's construction and property sectors flourish. Our information and insights help attract foreign investors and business people and help those already here remain well informed about the latest developments in these dynamic, exciting and rapidly expanding sectors.

I would like to take this opportunity to congratulate and thank all of our CCA members, partners and readers and hope that everyone and their family stays safe through these challenging times and that we emerge stronger and achieve greater success in 2022.

Sincerely Yours, MEAS Proeksa

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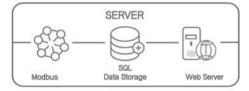








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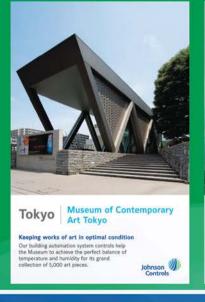


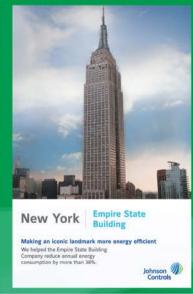
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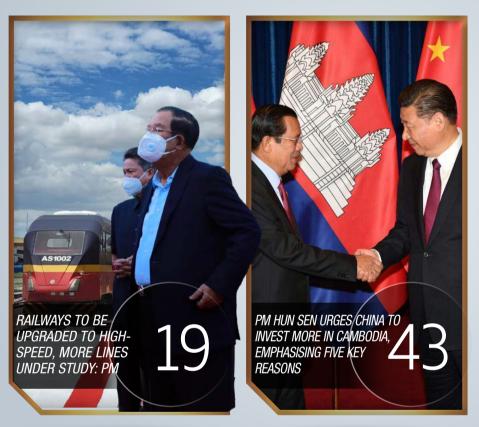
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# Construction MAY - JUNE 2022 ISSUE 057







### International Briefs

### **ADB Pledges Assistance to Indonesia's New Capital to Make it Carbon Neutral**

he Asian Development Bank (ADB) has given assurances to the Indonesian government that it will provide support to ensure the new capital, dubbed 'Nusantara' is both an inclusive and carbon neutral city.

Indonesian President Widodo plans key government ministries to be installed in the US32.7 billion new city by 17 August 2024, Indonesia's Independence Day. "ADB will help the Nusantara Nationa Capital Authority (NNCA) design the new city, assess its potential environmental and social impacts, and mobilise financing from public and private sectors to support the city's development," the ADB said in a statement in March 2022.

As a first step, ADB will help NNCA organise an international conference on carbon-neutral and inclusive cities. According to The Jakarta Post, the Indonesian state will cover 19% of the scheme's cost, with the rest coming from public-private partnerships (PPPs) and private investments.



### Japan to Loan the Philippines US\$2.2bn fo **Metro Manila Rail Project**

he Japanese government, via the Japan International Cooperation Agency (JICA) has agreed to loan \$2.2bn to the Filipino government for the first phase of its Metro Manila subway rail scheme, reported GCR.

The project will include 15 underground stations and around 27km of track between Valenzuela City in the north of Metro Manila and Pasay City in the south.

As well as the stations and the underground railway, the money will be used to hire consultants, build a depot and procure rolling

One condition of the loan is the use of Japanese technology for tunnel excavation and the signal system. The main contractor for the work will be a Japanese company, or its overseas subsidiary, or a joint venture with a Philippine partner. If all goes according to plan, the work should be completed by November 2027.



### **Singapore's Construction Sector Bouncing Back Post-COVID**

Singapore's construction sector is showing positive signs of bouncing back post-COVID with Singapore's Building and Construction Authority predicting demand of up to US\$23bn in 2022 and achieving 2.9% year-on-year growth in Q4 2021.

Challenges remain however, specifically in relation to labour shortages with migrant workers hit hard by the COVID-19 pandemic and recruitment costs rising. Increasing oil prices due to the conflict in Ukraine and COVID-based disruptions to global supply chains also present hurdles with tender prices expected to increase between 5% and 8% across the industry in 2022.

Khoo Sze Boon, Turner & Townsend's managing director in Singapore, Vietnam and the Philippines, said that "Over the long term, building up the resilience of the construction sector through sustained industry collaboration, digitalisation and technology innovation will be instrumental to its ability to withstand and respond effectively to major changes in the market."





Prime Minister Samdech Hun Sen officially inaugurated 38 roads and other newly built infrastructures in Siem Reap city on 4 April, while giving the province the title 'Northern Rising Star', a modern, smart, and rich-in-culture tourism city.

With construction begun in November 2020, the 38-road and other infrastructure projects were completed in late 2021, using a total budget of US\$150 million from the government budget.

The 38 roads with a total length of 108.7km were built by eight groups of government units and technically inspected by the nine inter-ministerial working groups.

Meanwhile, there are also other newly built infrastructures including parking spots along NR6, Siem Reap River sidewalk renovation, sewerage system, drainage system, flood protection, city sidewalks, cable networks, transmission lines, sidewalks for persons with a disability, bicycle path, security camera systems, and parks, among others.







### Loca

### **Briefs**

# Sailun Group Injects US\$268m More on All-Steel Radial Truck Tyre Production Plant in Svay Riens

Chinese tyre manufacturer, Sailun Group, plans to set up an all-steel radial truck tyre production plant in addition to its existing tyre manufacturing facility in Cambodia, investing an additional US\$268 million.

The company is targeting production of 1.6 million tyres per year, for exports to the U.S. and Europe, according to a media report in *the IR Journal's* on 28 February.

The new plant is being constructed at Sailun's existing facility in the Qilu Special Economic Zone in Svay Rieng city. The new project is expected to be completed in 17 months.

Sailun's latest feasibility study revealed that the location in the kingdom would provide access to a large labour force, low-cost natural rubber (NR) and preferential import and export tariffs.



# Australia to Provide US\$65million Grant Aid for Three Priority Sectors in Cambodia

Australia plans to provide US\$65 million in grant aid to Cambodia for the development of three priority sectors for a five-year period from 2022 to 2027.

According to a meeting between the Minister of Economy and Finance and the Australian Ambassador to Cambodia on 31 March 2022, this grant will support the development of sectors such as agriculture, trade and investment, and infrastructures such as water, energy and logistics.

For the next phase, Australia is also considering providing an additional US\$42-million grant from 2027 to 2030.

This grant is under Cambodia-Australia Partnership for Resilient Economic Development (CAP-RED).

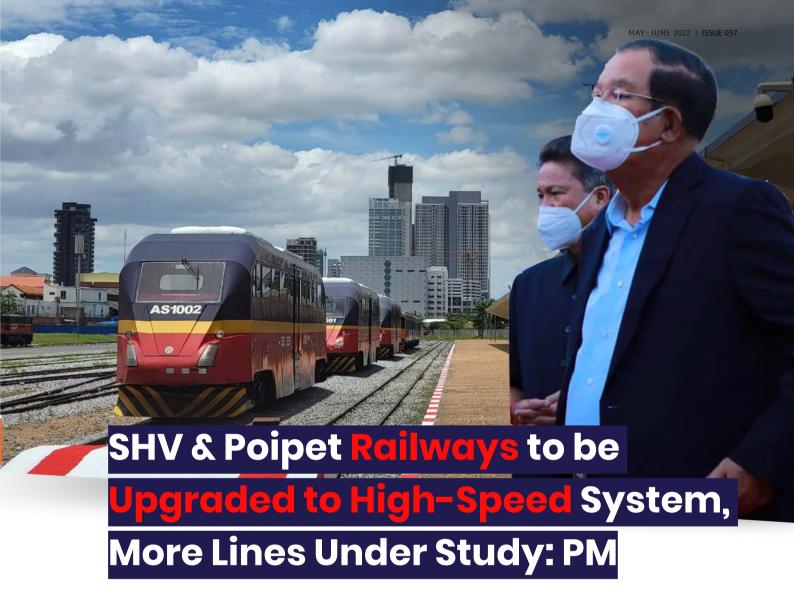
# Land Ministry Prohibits Construction & Demolition Work Without Permission

The Ministry of Land Management, Urban Planning and Construction (MLMUPC) has strongly prohibited all construction companies from entering into construction contracts with any owners that have not yet received a construction permit, repair permit, demolition permit and construction site opening permit from the competent authorities.

According to the notification letter dated 2 March 2022, this prohibition is made to protect public safety based on provisions on land size ratio, quality, construction safety for consumers and the general public.

Any companies or builders who do not comply with this notice will have their licenses or business permits revoked, face legal sanction, or go through the court system.





rime Minister Samdech Hun Sen has urged the Minister of Public Works and Transport to speed up the progress of seeking development partners or private firms to upgrade two existing railway lines into high-speed routes.

PM Hun Sen said on 4 April that the government is planning to develop the Phnom Penh-Poi Pet and Phnom Penh-Sihanoukville rail lines to high-speed routes, while also exploring the opportunity to build more lines.

"Now, our railways are outdated systems that can travel only 20km or 30km per hour. So, we are thinking of replacing it with the high-speed rail on both lines, while also building more domestic and international lines," said PM Hun Sen.

Two existing railway lines are now under the management of Royal Railway, a subsidiary of the Royal Group, under the concessional investment form.

### Local

### **Briefs**

### Large-scale US\$30m Clean Water System Expansion to Begin Construction in June

The Phnom Penh Water Supply Authority (PPWSA) and KKKCT Consortium on Monday 7 March signed a construction contract for the expansion of the Takmao clean treatment plant using Japanese Grant Aid.

Under the contract, the project will start construction in June 2022 and finish in December 2024. According to PPWSA Director-General Long Naro, the plant capacity expansion will cost US\$30 million, paid through Japanese grant aid. Meanwhile, the PPWSA will add an additional US\$10 million to expand the water supply and distribution network.

Overall, the whole expansion will increase the water capacity to 30,000 cubic metres per day to meet the water demand in the south and west of Phnom Penh.



# **US\$40 million Calmette Hospital Multipurpose Building 92% Complete**

construction of the Calmette Hospital US\$40-million multipurpose extension building has reached 92% completion as of April this year, according to the site inspection by Health Minister HE Man Bunheng on 27 April.

HE Man Bunheang said that this building is a major development in the health sector transforming Calmette into a modern and more qualified hospital to compete with neighbouring countries and the region.

With construction starting in March 2018, the 12-storey building will be able to hold up to 328 beds. The construction cost is US\$40 million, funded by the Ministry of Health, local and international organisations, and the French Embassy in Cambodia.

# EuroCham Partners with Land Ministry on Urban Planning, Construction & Real Estate

LuroCham Cambodia has entered a partnership with the Ministry of Land Management, Urban Planning and Construction (MLMUPC) to help Cambodia enhance city planning, law implementation, and the digitalisation of the construction and real estate sectors.

The MoU was signed on 1 April by MLMUPC Secretary of State HE Theng Chan-Sangvar, EuroCham Cambodia Chairman Tassilo Brinzer.

Under the MoU, EuroCham Cambodia will consult with the MLMUPC on new regulations and will assist the ministry in the drafting process of new laws and policies, in particular in the areas of land management and urban planning, construction, housing and Cambodia's coastal development.

EuroCham Cambodia is also committed to supporting the digitalisation of the real estate and construction sector and raising awareness of Cambodia's legal framework.





rime Minister Hun Sen has ordered the relevant authorities and ministries to ask for permission or approval before deciding to implement the Law on Expropriation, whereby the government can claim private land for public infrastructure development.

PM Hun Sen made the order on 2 March during the inauguration ceremony of NR3.

"The Law on Expropriation is generally enforced in cases where people refuse to receive compensation for the impact of infrastructure projects, with the state having the right to confiscate the land. However, officials must use this law transparently and only when necessary," said PM Hun Sen.

"For example, we have to build an important road. 4,000 families have already agreed to relocate with compensation, only two families do not agree. In this case, we need to use the Law on Expropriation as the benefits of the road outweigh those of the two families," he added.

The Law on Expropriation was approved by the National Assembly in 2009. This law aims to determine the right of the expropriation of private land with property compensation for the construction or rehabilitation of public infrastructure projects.



### First Steel Production Plant in Banteay Meanchey Officially Operational

The first steel production and processing factory in Banteay Meanchey province was officially launched on 8 March in the presence of Banteay Meanchey Governor HE Um Reatrey.

The factory is located on NR59, Khla Ngap village, Toul Pong commune, Malai district, and will supply steel to the construction sector in Banteay Meanchey and neighboring provinces.

HE Um Reatrey said that this factory not only helps supply material to the construction and real estate sector but also promotes economic growth through taxes and job creation for local people.

The factory is operated by Pang Nakri Real Estate Co., Ltd., a joint venture between Cambodia, China, and Thailand. The company is currently developing many projects on NR59 including real estate, infrastructure, markets, and factories. The company also plans to build a car tyre production factory in the area.



# Piling Work on Naga 3 Over 50%; Main Buildings Construction to Begin in 2023

agaCorp has confirmed that it will continue the construction of Naga 3 in Phnom Penh as planned despite the halt of Naga Vladivostok in Russia.

Designed by Chicago-based Skidmore, Owings and Merrill, Naga 3 is currently under construction and is expected to cost almost US\$4 billion.

According to the firm's 2021 yearly report, overall bored piling work is approximately 50% complete, two of the most critical areas within Tower 1 and Tower 3 nearing completion, allowing basement construction work to commence in December 2021. The whole project of Naga 3 is expected to be completed in 2025. Once completed, the combined NagaWorld complex of Naga 1, Naga 2, and Naga 3 will have about 5,000 hotel rooms, 1,300 gaming tables, 4,500 electronic gaming machines, and numerous other non-gaming attractions.

# Construction of New Khmer-Thai Border Checkpoint 40% Complete, to Temporarily Open Soon

Construction of the new Khmer-Thai Stueng Bat border checkpoint is over 40% complete on the Cambodian side and approximately 90% on the Thai side.

The infrastructure for the checkpoint project includes border checkpoint buildings, dormitory buildings, transit terminals, warehouses and container yards, and administrative buildings.

The project is being built by CM Grand Development Co., Ltd & Tan Kim Eng Co., Ltd with a budget of approximately US\$24 million, a loan from the Thai government through the Neighbouring Countries Economic Development Cooperation Agency (NEDA).

According to the plan, the construction will take 24 months to complete.





he new Ear, Nose, Throat (ENT) treatment centre at the Ang Duong Hospital, which was funded and built by South Korea, was officially inaugurated on 28 March 2022, bringing Cambodia's specialised medical services of ear, nose, and throat to another level.

The inauguration ceremony of the building was presided over by Samdech Techo Hun Sen, Prime Minister of Cambodia and HE Park Heung-kyeong, Ambassador of the Republic of Korea to Cambodia.,

With US\$8 million in construction costs, the Cambodia-Korea Friendship ENT covers a total area of 4,177sqm inside the Ang Duong Hospital with 128 beds. This five-storey building is equipped with modern equipment for diagnosis, treatment and surgery.

The Cambodia-Korea Friendship ENT building was built after the construction of the KOICA-funded US\$5.5 Cambodia-Korea Friendship Eye Hospital which was inaugurated in 2015.



# Cambodia to Launch Drone & Boat Garbage Collection Tech, 20 tons to be Collected a Day

The Ministry of Tourism, in cooperation with private companies, will launch a floating garbage collection campaign in Phnom Penh to support the clean city movement.

The campaign will use German technology-equipped boats and a drone system named Moringa by Landmarken. The drone cameras will spot the location of the garbage while the boat will go and collect them. The system will be capable of collecting 20 tons of garbage floating on water per day.

According to the ministry, the collected garbage will be sent for waste separation at the landfill in Phnom Penh organised by Everwave and River Ocean Cleanup. The non-recyclable waste will be sent to Chip Mong Ecocycle to be converted into energy in a cement plant.



# Cambodia's First COVID-19 Vaccine Production Facility to be Operational in Late 2022

ambodia's first COVID-19 vaccine production facility, a collaboration between the Cambodian and Chinese governments, is expected to be operational and produce vaccines locally by late this year or early next year.

Secretary of State of the Ministry of Health HE Youk Sambath, told the media on Tuesday 15 March that China and Cambodia are actively working closely together to push the locally produced COVID-19 vaccines into reality as soon as possible.

"The factory for COVID-19 vaccines made in Cambodia may be operational by the end of 2022 or maybe fully operational by early 2023. "However, she did not disclose the location of the facility or the timeframe of the construction yet.



# Malaysia Eyes Investing Potential in Kampong Speu Province

A group of Malaysian investors has been exploring investment potential in key sectors in Kampong Speu province including real estate, tourism, trade, agriculture, industry, and solar power.

The investment interest was mentioned in a meeting between Kampon Speu Governor HE Vei Samnang and the Ambassador of Malaysia Eldeen Husaini Hohd Hasim on 16 March.

According to HE Vei Samnang, the Ambassador of Malaysia will urge investors from their country to come and invest in the six aforementioned sectors in Kampong Speu in the near future.

"When Malaysian investors are interested and come to invest in the province, the people of Kampong Speu have more income as through job opportunities," said HE Vei Samnang.





# PM Hun Sen Officially Announces Location of Arey Ksat Bridge

ambodian Prime Minister Samdech Hun Sen has once again assured the construction of the Arey Ksat Bridge, while officially announcing that two cable-slayed bridges will be built, one connecting Night Market to Chroy Changva and another from Chroy Chang to Arey Ksat.

Samdech Hun Sen made the announcement during the inauguration of NR21 on Wednesday 23 March.

He stated the reason why he chose the location of the night market - Chroy Changva – Arey Ksat among many options.

"We have two main options. The first option is to build only one bridge from Chroy Changva to Svay Chrum. With this option, we will increase more traffic jams at the current Chroy Changvar bridge as

people have to go there first. Thus, we decided to build two bridges, one from the night market to Chroy Changvar, and the other from Chroy Changvar to the Arey Ksat," said PM Hun Sen.

"By doing so, we will help ease the current traffic on the current Chroy Changvar Bridge and the city will be more beautiful," he added

PM Hun Sen added that as for why Cambodia is choosing to build cablestayed bridges without pillars in the middle is for waterway traffic and aesthetic.

Samdech Techo Hun Sen hoped that the newly elected President of the Republic of Korea will not abandon the project given it was promised by his predecessor in 2020.

BY CHEA VANNA

### Local

### **Briefs**

### **MPWT, Chinese Firm to Conduct Exchange** Training Courses for Infrastructure Builders

he Techo Sen Institute of Public Works and Transport (TSIPWT) has signed on MoU with Beijing Urban Construction Group (BUCG) to co-conduct exchange training programs for infrastructure engineers, especially for wastewater treatment systems, roads, bridges, and railways in urban areas.

The MoU was signed on Friday 18 March in the presence of MPWT Under-Secretary of State HE Vasim Sorya, TSIPWT Director HE Hoeun Samneang, BUCG representative Fan Zhiwei.

Under the MoU, the two parties will work together to provide resources for teachers and professors and send students for study tours in China, especially on BUCG's projects such as roads and bridges construction, wastewater treatment, and railway. BUCG is one of the largest construction enterprises in China, one of the top 500 enterprises in China, and ranks 14th among the top 250 construction companies in the world rated by Engineering News-Record.



### Cambodia Receives Approx. US\$4 million from Japan to Develop Rural Areas

rant aid worth JPY500 million (US\$4.3 million) has been Signed over during the state visit of Japanese Prime Minister Kishida Fumio in Cambodia.

The grant was signed on 20 March by the Japanese Ambassador to Cambodia HE Mikami Masahiro and Representative of UNDP to Cambodia Alissar Chaker, under the chairmanship of Prime Minister Samdech Hun Sen and HE Kishida Fumio.

The two projects include a US\$1.7-million fund for the rural renewable energy project and another US\$2.6 million for the project to strengthen transparency and accountability in local administrations through citizen participation.



he leaders of Cambodia and China have agreed to continue promoting Belt & Road cooperation to build more physical infrastructure in Cambodia.

The remarks were made during a phone call between Cambodian Prime Minister Samdech Hun Sen and Chinese President HE Xi Jinping on 18 March.

In the phone talk, the two sides appreciated the past cooperation in Belt & Road construction and urge more projects such as highways, airports and special economic zones.

The two leaders also plan to expand cooperation in emerging fields such as finance and the digital economy, according to China's state news agency Xinhua. The Chinese side will carry out more cooperation with Cambodia to improve people's welfare and implement such projects related to roads and education in rural areas.





## Cambodia's Total Public Debt is US\$9.49 Billion

s of the end of 2021, Cambodia's total public debt was US\$9.49 billion, representing public external debt mainly used for public infrastructure development, according to the Cambodia Public Debt Statistical Bulletin dated 25 February.

In 2021 alone, the Cambodian government signed concessional loan agreements with development partners for a total of US\$905 million, accounting for 43% of the debt ceiling of SDR 1,500 million.

The purpose of the borrowing is to finance public investment projects in the priority sectors that support long-term sustainable economic growth and increase economic productivity/production.

Of all loans, infrastructure accounted for 72% while the remaining 28% went to other priority sectors.

Overall, the loans are highly concessional with an average grant element of 50%.

Accumulatively, from 1993 to the end of 2021, the Cambodian government has signed concessional loan agreements with development partners for US\$15.55 billion. 83% and 17% of which covered infrastructure and other priority sectors, respectively.



### Local

### **Briefs**

### Cambodian Gov't Shifts Focus to Climate Resilient Infrastructure Development

The Ministry of Public Works and Transport (MPWT) has unveiled three action plans to reduce risks and disasters in the transportation sector through the quality improvement of infrastructure development.

MPWT Secretary of State HE Chuon Vin said during the progress follow-up meeting on Tuesday 19 April that one of the most important actions is to build climate-resilient transport infrastructure along with proper management and maintenance system.

To support the climate-resilient transport infrastructures, we also have to establish technical standards and blueprints for all construction and repair of those infrastructures, which is our second priority. The ministry will also continue to train and strengthen the capacity of human resources within this sector.

These three actions are part of the national transportation risks and disasters management strategy 2019-2023.



### New Concrete Bridge Connecting Pak Klang & Koh Yor in Koh Kong Planned

The government has decided to build a new concrete bridge connecting Pak Klang commune to Kor Yor in Koh Kong province, replacing the old steel bridge to facilitate the travel of people and tourists.

Prime Minister Samdech Hun Sen unveiled the project during the inauguration of a new flood protection system Phnom Penh on Wednesday 20 April.

The new concrete bridge will be built and funded by Okhna Ly Yong Phat, PM Hun Sen said, citing the steel bridge must be replaced as it is slippery and dangerous.

With the new concrete bridge Koh Yor will become a better tourist destination with improved access.



# Cambodia, Japan Inaugurate Multiple Education Facilities in Battambang

Multiple infrastructure and facilities within the Battambang Provincial Teacher Education College have recently been inaugurated under the presidency of Education Minister HE Hang Chuon Naron and Japan Embassy representative Karimata Atsushi.

Those facilities include an administration building with 2 floors and 29 rooms, a teaching building with 3 floors and 30 classrooms, an IT & Library building with 2 floors and 10 rooms, a multi-purpose hall with 1 floor and 15 rooms, and a women's dormitory building with 3 floors and 17 rooms.

The facilities were built with a Japanese grant along with the renovation of school buildings, gates, fences, gardens, drainage systems, volleyball courts, concrete roads, and parking areas, among other amenities. HE Hang Chuon Naron said these co-achievements between Cambodia and Japan will make a significant contribution to the reform of the education sector in Cambodia for sustainable development.





### GARMENT SECTOR DEVELOPMENT **STRATEGY 2022–2027 LAUNCHED**

he Ministry of Economy and Finance has officially launched the "Cambodia Garment and Footwear, and Travel Goods Sector Development Strategy 2022-2027" to promote the development of the garment sector in Cambodia.

The launch ceremony was held on 21 March in the presence of HE Aun Pornmoniroth, Deputy Prime Minister and Minister of Economy and Finance.

Key objectives of the strategy are to strengthen human resources to increase productivity and build career paths for workers, to improve working conditions and welfare of workers and employees,

and to promote domestic and foreign investment in the industry.

Attracting investment in the connective industries and promoting market diversification for footwear exports are included in the strategy's main points.

From the late 1990s to 2008, garment exports accounted for more than 95% of Cambodia's total exports and remained more than 70% after the global financial crisis in 2008 to the present. Meanwhile, the kingdom has been diversifying the export of other products such as bicycles, auto parts and electronic components.



### Local

### **Briefs**

# Korea Provides US\$66m Loan to Build University of Health Sciences Hospital

The Government of the Republic of Korea has provided a concessional loan of over US\$66 million to the Ministry of Health of Cambodia for the construction of a health university hospital, located in Sen Sok district, Phnom Penh.

The University of Health Sciences hospital will be built on an area of more than 2 hectares with 8 floors and a 200-bed capacity and will be able to expand up to 400 beds in the future. South Korean company Inje Joint Venture has been selected as a project review consultant.

According to the Inception Report, the project period is 43 months, of which design will take 10 months, bidding 4 months, construction and supervision 26 months and simulation 3 months. Inje Joint Venture is reviewing and requesting the approval of the Inception Report to proceed with the implementation of the project in accordance with the planned schedule.



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# PP-Bavet Expressway Final Study to Be Cambodia Vietna Completed in 3 Months

The Ministry of Public Works and Transport (MPWT) has set a 3-month deadline for the Chinese firm to finish the final study of the Phnom Penh-Bavet Expressway before moving to the construction stage as planned.

The deadline was set during a meeting on 7 April between MPWT Secretary of State So Victor with representatives of China Railway International Group Co., Ltd, Royal Group, and the technical team.

HE So Vector said that during these three months, the company needs to review, edit or add more input to its result to make a more comprehensive report.

According to preliminary studies, the Phnom Penh-Bavet Expressway would have a total length of 135km crossing through Kandal, Prey Veng, and Svay Rieng provinces before reaching the Cambodia-Vietnam Bavet border gate.

### Gov't plans to Build Standardised Heavy Trucks Tarking Lots Around Phnom Penh Suburb

vay Rieng IC

om Penh-Bavet Express

The Ministry of Public Works and Transport (MPWT) has requested Phnom Penh Hall to set up standardised parking lots for heavy vehicles and cargo trucks in Phnom Penh, especially in the suburban area.

HE Min Manavy, Secretary of State for the Ministry of Public Works and Transport, said on 7 April that the Ministry has paid high attention to this issue as at the moment heavy trucks are parking along the road, which frequently causes traffic jams and accidents.

"Therefore, we have requested the city hall to establish the proper parking soon both inside and the outskirts of Phnom Penh,"





US\$36-million Japan-funded flood protection and drainage system phase 4 in Phnom Penh has been officially inaugurated, playing a vital role in urban development in the capital.

The inauguration ceremony was held on 20 April under the presidency of Samdech Prime Minister Hun Sen.

The project took 36 months to be constructed, starting from December 2018.

The full system includes the construction 12.6km drainage line, an underground 6,500m<sup>3</sup> sewage reservoir with the size of L135m x W13.5m x D4m, and pumping stations with a 1.4m<sup>3</sup>/s pumping capacity.

The system is also equipped with five automatic rubbish filtering machines with an additional two pumping trucks.

The projects have contributed to preventing floods in the capital through the improvement of the drainage systems and rainwater management.



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#### **Benefits of Exercise**

We generally understand why exercise is important for us. But knowing its precise benefits can also keep us motivated towards our health and fitness goals. Below are some of the most important benefits of exercising:

- Controls body weight
- Combats health conditions and diseases
- Enhances the immune system
- Improves mood and self-esteem
- Boosts energy
- Promotes better sleep

#### What is Moderate Versus Vigorous Intensity?

Moderate intensity activity should raise your heart rate, make you breathe faster and make you feel warm enough to start to sweat.

Vigorous intensity exercise will make you breathe hard, increase your heart rate significantly and make you hot enough to sweat tremendously.

If you still can't determine how intense your workout is, an easy way to do it is the "Talk Test". For moderate intensity, you can talk but can't sing. For vigorous intensity, you will not be able to say more than a few words without taking a breath.

#### **Examples of moderate intensity** exercise include:

- Brisk walking (100 steps per minute)
- Gentle cycling (8.05-14.48 Kilometers per hour)
- Biking (slower than 16 Kilometers per hour)

#### Examples of vigorous intensity exercise include:

- Runnina
- Rowing
- Jumping rope

#### **Recommended Amount of Exercise**

Exercise is most effective when we know what is minimally required so that we can adjust accordingly depending on your health and fitness goals.

- The World Health Organization (WHO) recommends at least 150 minutes a week of moderate cardio exercise or 75 minutes a week of vigorous cardio exercise, or a combination of moderate and vigorous cardio exercises. The guideline suggest that you spread these cardio exercises throughout the week and between 20 to 30 minute sessions based on your intensity levels.
- Strength or Resistance exercises for all major muscle groups at least 2 times a week with 8 to 12 repetitions and between 2 to 4 sets. Make sure to rest and allow your muscles to recover for at least 48 hours before your next session.







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he statue of 'Preah Thong Neang Neak' in Sihanoukville, the largest copper statue in Cambodia, is not only a symbol of Khmer civilisation but also a testament to the rapid growth of infrastructure development, and the capacity of Khmer human resources, the driver of economic growth through tourism.

This was a statement made by Samdech Techo Hun Sen, Prime Minister of Cambodia, on 16 April, the inauguration date of this gigantic copper statue.

Located in Koki village, Bit Trang commune, Prey Nob district, the statue is 21 metres tall with a weight of 60 tons, designed by Khmer and assembled in China.

The statue is facing the sea following the birth of Khmer legend, in which the king [Preah Thong] has to hold the tail of the Naga queen [Neang Neak] to go to the underwater world. This symbol is used in Khmer wedding ceremonies to the present day.

PM Hun Sen said that the construction of this statue not only shows the beautiful civilisation and culture of Cambodia but also shows the momentum of national development.

Besides the gigantic statue, Sihanoukville has been through mega-development. Many infrastructure projects worth over US\$300 million have also recently been inaugurated including the 37 roads, and two wastewater treatment plants, among others.

The national budget of US\$300 million spent on infrastructure development is just the tip of an iceberg of Cambodia's long-term ambition. Cambodia is working on turning Sihanoukville into a model multipurpose special economic zone, just like Shenzhen in China.



into a major economic zone in Southeast Asia and the world, as well as a high-level industrial zone that serves both the regional and global production chain.

Cambodia, with the assistance and aid of Japan, is also expanding the Sihanoukville deep-sea port. In the first phase, Japan provided over a US\$200million loan to expand the port to a depth of 14.5 metres and a length of 350 metres. Once completed, the port will ensure the docking of large container vessels with a capacity of up to 60,000 tons, or 93% of the total number of vessels in the Asia-Pacific region.

Besides, the construction of the Phnom Penh-Sihanoukville Expressway to date has been over 90% completed and is scheduled to be put into operation temporarily in July 2022, far faster than scheduled.

bodian soil could occur only through peace and stability, as well as the commitment to national development under the slogan "Khmer can do it".

Cambodia Prime Minister Samdech Hun Sen has proudly embraced the "Khmer Can Do It" slogan, stating Cambodia will put its best effort to selffinance and build its own infrastructure development projects if possible, aiming to reduce reliance on FDI or development partners.





## ប្រសំណាកព្រះថោងនាងនាត មិនត្រឹមជានិមិក្ឈបររិយធម៌ជាតិនោះទេ តែសពីកិត្យានុភាពនៃសន្ទុះការអភិវឌ្ឍ

បស់ណាក «ព្រះថោងនាងនាគ» នៅខេត្តព្រះសីហនុ ដែលជារូប សំណាកស្ពាន់ធំជាងគេនៅកម្ពុជា មិនមែនត្រឹមតែជានិមិត្តរូបនៃ បអរិយធម៌នៃការកកើតទឹកដីខ្មែរនោះទេ តែជាពីស្កុតាងសឱ្យឃើញ ពីកិត្យានុភាពនៃសន្ទុះការអភិវឌ្ឍហេដ្ឋារចនាសម្ព័ន្ធ សមត្ថភាពកូន ខ្មែរដែលអាចធ្វើបាន និងជាការជំរុញកំណើនសេដ្ឋកិច្ចតាមរយៈវិស័យ ទេសចរណ៍។

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បដិមា «ព្រះថោងនាងនាគ» បានដាក់បែរព្រះភក្ត្រឆ្ពោះទៅសមុទ្រ ដោយសាររឿងព្រេងនៃការកកើតនគរខ្មែរ គឺនាងនាគ់បានឱ្យព្រះថោង តោងកន្ទុយឬស្បែដើម្បីមុជទឹកហោះទៅកាន់ឋានស្ដេចកុជង្គនាគ។ នេះគឺជានិមិត្តរូបនៃការកកើតទឹកដី និងប្រពៃណីទំនៀមទម្លាប់ខ្មែរ ដែលគេឃើញមានតរៀងមក ក្នុងពិធីរៀបអាពាហ៍ពិពាហ៍រហូតដល់ សព្វថ្ងៃ។

ក្រៅពីរូបសំណាក «ព្រះថោងនាងនាគ» ខេត្តព្រះសីហនុក៏មាន រូបសំណាកធំៗ ៣ ផ្សេងទៀត គឺបដិមាព្រះឧមាមហេសូរ ធ្វើពីស្ពាន់ កម្ពស់ ៩ ម៉ែត្រ (សាងសង់រួច) បដិមាព្រះថោងនាងនាគ ធ្វើពីស្ពាន់ កម្ពស់ ២១ ម៉ែត្រ (សាងសង់រួច) និងបដិមាព្រះស្កន្ទទ្រង់ក្ងោកធ្វើ ពីស្ពាន់កម្ពស់ ៩ ម៉ែត្រ (គ្រោងបញ្ចប់នៅ ខែមិថុនា ឆ្នាំ២០២២)។

សម្ដេចនាយករដ្ឋមន្ត្រីថ្លែងថា ការសាងសង់រូបសំណាកទាំងនេះ មិនត្រឹមតែបង្ហាញអំពីអរិយធម៌ វប្បធម៌ដ៏ល្អផលង់របស់កម្ពុជាប៉ុណ្ណោះ ទេ ប៉ុន្តែវាការបង្ហាញពីសន្ទុះការអភិវឌ្ឍជាតិ និងជាចលករជំរុញវិស័យ ទេសចរណ៍ផងដែរ។

ជាក់ស្តែង កូនខ្មែរគ្រប់បានឃើញច្បាស់យ៉ាងច្បាស់ពីសន្ទុះនៃ ការអភិវឌ្ឍន៍ហេដ្ឋារចនាសម្ព័ន្ធជាតិ ពិសេសក្នុងខេត្តព្រះសីហនុ ដែល ជាការប្តូរមុខមាត់ដ៏ប្លែកថ្មីមិនធ្លាប់មានពីមុនមក។ កាលថ្មីៗនេះ សម្ដេចតេជោ ហ៊ុន សែន បានបើកសម្ពោធហេដ្ឋា-រចនាសម្ព័ន្ធជាច្រើននៅក្នុងក្រុងព្រះសីហនុតម្លៃប្រមាណ ៣០០លាន ដុល្លារអាមេរិក រួមមានផ្លូវចំនួន ៣៧ខ្សែ អាងប្រព្រឹត្តកម្មទឹកកខ្វក់ ចំនួន២ និងសមិទ្ធផលនានាផ្សេងទៀត។

សមិទ្ធផលថ្មីៗតម្លៃ ៣០០ លានដុល្លារ គ្រាន់តែជាផ្នែកមួយនៃ មហិច្ឆុតា និងផែនការមេរបស់រដ្ឋាភិបាលប៉ុណ្ណោះ។ ជាក់ស្ដែង កម្ពុជា កំពុងប្រែក្លាយខេត្តព្រះសីហនុ ទៅជាតំបន់សេដ្ឋកិច្ចពិសេសគំរូពហុ បំណង ដុចនឹងទីក្រុងស៊ិនជិន របស់ប្រទេសចិនដូច្នោះដែរ។

ផែនការមេនេះ កំណត់គោលដៅអភិវឌ្ឍប្រែក្លាយខេត្តព្រះសីហនុ ឱ្យទៅជាតំបន់សេដ្ឋកិច្ចមួយដ៏សំខាន់ នៅអាស៊ីអាគ្នេយ៍ ដោយប្រើ ប្រាស់នូវបច្ចេកវិទ្យា និងបំពាក់បរិក្ខាវ័យឆ្លាត ហើយជាតំបន់ឧស្សា-ហកម្មកម្រិតខ្ពស់ដែលចូលរួមបម្រើឱ្យខ្សែច្រវាក់ផលិតកម្មក្នុងតំបន់ និងសាកលលោក។

ដើម្បីសម្រេចផែនការ កម្ពុជាក្រោមជំនួយជប៉ុនក៏កំពុងពង្រីក កំពង់ផៃទឹកជ្រៅខេត្តព្រះសីហនុផងដែរ ដោយមានសរុប ៥ជំហាន។ ជំហានទី១ ជប៉ុនផ្ដល់កម្វីជាង ២០០លានដុល្លារ ដើម្បីពង្រីកកំពង់ ផែទៅជម្រៅ ១៤,៥ម៉ែត្រ និងប្រវែង ៣៥០ម៉ែត្រ។ ក្រោយជំហានទី១ សាងសង់រួច កំពង់ផែនៅកម្ពុជានឹងធានាដល់ការចូលចតនាវាកុង-ពីន័រខ្នាតធំៗ មានចំណុះរហូតដល់ទៅ ៦ម៉ឺនតោន ឬ ស្មើនឹង ៩៣% នៃចំនួននាវាប្រចាំតំបន់អាស៊ី-ប៉ាស៊ីហ្វិក។

លើសពីនេះ ផ្លូវល្បឿនលឿនភ្នំពេញ-ព្រះសីហនុ ក៏សម្រេចបាន ជាង ៩០% ដោយនឹងគ្រោងនឹងឱ្យដាក់ប្រើប្រាស់ ជាបណ្ដោះអាសន្ន នៅខែកក្កដា ឆ្នាំ២០២២ ខាងមុខនេះ ដែលលឿនជាងផែនការ។

ហេដ្ឋារចនាសម្ព័ន្ធទាំងអស់នេះ បានផុសឡើងលើទឹកដីកម្ពុជា ក៏ព្រោះតែសន្តិភាព និងការប្តេជ្ញាអភិឌ្ឍជាតិក្រោមពាក្យស្លោក «ខ្មែរ ធ្វើបាន»។

សម្តេចតេជោ ហ៊ុន សែន ធ្លាប់លើកឡើងថា ខ្មែរនឹងព្យាយាមឱ្យ អស់លទ្ធភាព ធ្វើយ៉ាងណាសាងសង់ហេដ្ឋារចនាសម្ព័ន្ធនានាដោយ ថវិកា និងស្នាដៃខ្លួនឯងផ្ទាល់ ដោយនឹងពឹងបរទេស ឬដៃគូអភិវឌ្ឍ ឱ្យតិចតួចបំផុត បើទៅរួច ព្រោះសម្តេចថា «ខ្មែរអាចធ្វើបាន»៕

# ENGINEERS ORDERED NOT TO CONSTRUCT OR DISMANTLE UNLICENSED BUILDINGS, OR FACE FINE



he Ministry of Land Management, Urban Planning and Construction has instructed ed engineers registered with the Board of Engineers of Cambodia not to carry out construction work at sites that do not have permits for construction, repair, or demolition from authorities.

According to the announcement of the ministry dated 8 April, the implementation of construction work without permit(s) is illegal.

Construction without architectural design and construction component design not being approved by the authorities could violate the regulations on space and urbanisation, said the ministry. This could also affect security, public order, quality, safety, construction, beauty, property, and the well-being of building owners, construction users and the public. Therefore, it must be stopped, the ministry added.

The ministry will soon assign construction inspection officials to inspect construction sites and take action if found any engineers are guilty.





entley Systems, the infrastructure engineering software company, has announced its call for nominations for the 2022 Going Digital Awards in Infrastructure. This juried awards program celebrates the most exemplary projects that represent going digital advancements in infrastructure. The deadline for nominations is 23 May 2022.

The Going Digital Awards in Infrastructure categories include:

- Bridges & Tunnels
- Construction
- Enterprise Engineering
- Facilities, Campuses & Cities
- Geo-professional
- Grid
- Process & Power Generation
- Rail & Transit
- Roads & Highways
- Structural Engineering
- Surveying & Monitoring
- Water & Wastewater

The categories for the 2022 Going Digital Awards in Infrastructure encompass all forms of infrastructure projects and stages—from design, to construction, to operations. Since 2004, the Going Digital Awards in Infrastructure program has recognised more than 4,400 of the world's

most outstanding infrastructure projects. Open to all Bentley software users, it is a unique program that is global in scope, with entries typically representing more than 40 countries

These projects recognise innovative advancements and measurable impacts in infrastructure and sustainability. Projects may be recognised for their economic impact and innovative use of Bentley software, including the Bentley iTwin platform and infrastructure digital twins, 4D modeling, Infrastructure Internet of Things, and artificial intelligence. Projects may also be recognised for advancements that empower sustainable development goals in terms of climate action, energy transition and efficiency, circularity of land and water resources, and healthy communities.

Users are invited to nominate their projects for the Going Digital Awards in Infrastructure program, no matter which phase their project is in—planning/conception, design, construction, or operations.

The Going Digital Awards finalists in each category will be recognised at an awards celebration in London in Q4 2022. This exclusive gathering provides an opportunity for awards finalists to present their going digital advancements to an audience of press, analysts, and infrastructure executives.

Every project nominated for an award receives recognition across the global infrastructure community. Through the Going Digital Awards in Infrastructure program participants:

- Get their infrastructure projects profiled in Bentley's Infrastructure Yearbook, which is distributed in print and digital formats to media, government, and industry influencers around the world.
- Enhance their competitive edge by demonstrating to existing and potential clients the value the participants add to projects through their digital innovations.
- Receive coverage from global media and support from the Bentley team in marketing and promoting their respective projects to the media.

For additional information about the 2022 Going Digital Awards in Infrastructure program, or to nominate a project, visit the Going Digital Awards in Infrastructure website.



## Transport Minister: Cambodia **Needs US\$50bn to Implement 10-Year Logistics Master Plan**

inister of Public Works and Transport HE Sun Chanthol has stated that Cambodia will need approximately US\$50 billion for the implementation of the logistics master plan in kingdom over the next 10 years.

HE Sun Chanthol unveiled the plan during the ground-breaking ceremony for the largescale cold storage facility at the container terminal of the Phnom Penh Port on 22 March.

He said that the ministry has been cooperating with JICA, the World Bank, and other partners to draft the master plan, aimed at improving the logistics system in Cambodia.

"The logistics master plan in Cambodia calls for the investment of US\$50 billion for the next 10 years to implement over 300 projects in order to make Cambodia's transportation infrastructure more efficient and productive," said HE Sun Chanthol.

HE Sun Chanthol also recalled the development of roads, bridges, airports, and other infrastructure, which has grown significantly since 1998, when Cambodia was completely at peace.





rime Minister Hun Sen has urged Chinese firms to invest more in Cambodia especially in the prioritised sectors, emphasising five main reasons why Cambodia is a strong potential investment destination.

This statement was made during a meeting between PM Hun Sen and three major Chinese companies led by Prince Group President Neak Oknha Chen Zhi on 25 April.

The objective of this meeting was to study the investment climate in Cambodia.

PM Hun Sen welcomed the Chinese investors and stated that the investment climate in Cambodia has improved for five reasons.

"First, Cambodia has peace and stability, which is the foundation for investment. Second, Cambodia has investment laws that provide convenience to investors. Third, Cambodia has a one-stop centre for facilitating investment," said PM Hun Sen.

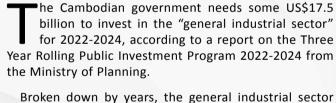
"Fourth, Cambodia does not require investors to use only the riel to conduct business in Cambodia, other currencies are allowed. Fifth, Cambodia has a large young labour force." he added.

The three major Chinese companies are currently operating and investing in key sectors, including industry, mining, infrastructure, real estate, construction, logistics, securities, and securities trading.





# TIL 2024



will demand US\$5.3 billion in capital investment in 2022, US\$5.9 billion in 2023, and US\$6.2 billion in 2024.

The report added that the general industrial sector includes the mining; manufacturing; electricity, gas and water; and construction sub-sectors.

The construction sub-sector will require an investment value of US\$9.2 billion, followed by manufacturing US\$6 billion, and electricity, gas and water US\$1.9 billion, the report added.

The government has continued building public buildings, bridges, roads and other infrastructure as part of its vision of transforming Cambodia into a highmiddle-income country by 2030 and a high-income economy by 2050.



ne of the simplest definitions of a digital twin is "a digital representation of a physical asset, process, or system." However, a digital twin is a live, evolving set of data that must be continuously synchronised, and it should exploit data-driven workflows to optimise performance. Infrastructure digital twins are being enabled by advances in areas such as reality modelling, artificial intelligence, mixed reality, and machine learning. More of this technology is becoming available every day, and it is getting a lot cheaper.

A construction digital twin can help your projects by providing real time data visibility so that everyone is always on the same page at the same time. It involves gathering the design and reality models and transforming them guickly and efficiently into constructible content. It connects construction models to the field for real time updates, enabling better orchestration of site logistics, work areas, resources, and procurement.

It provides 4D planning and 5D estimating so that resources are optimised, and risks are reduced, providing operational efficiencies and business intelligence so that teams make better decisions faster.

#### **Going Digital with SYNCHRO**

Bentley's SYNCHRO is the digital construction platform that enables teams to deliver a broad set of workflows—from 2D, through 3D and BIM, 4D/5D, and up to enterprise digital twins. Underpinned by the Bentley iTwin platform, the portfolio of integrated software and services enables organisations to digitalise their construction process, manage resources effectively, and gain real time visibility and insights into project performance.

SYNCHRO can specifically enable heavy civil and infrastructure projects to address challenges that have not been well served by software vendors. It is the only construction solution that fully manages civil engineering workflows by enabling linear models to be split into work areas and easily turned into constructible components.

Today, it is evident that digital technology and the use of digital twins are the future for delivering improved outcomes throughout the construction lifecycle, as evidenced by these incredible projects.

- Costain, VINCI, Bachy JV, which industrialised delivery of the UK's largest water infrastructure project
- Western Program Alliance, which used digital twins in the removal of 75 level crossings throughout Melbourne by 2025
- Lane Construction, which constructed a storage reservoir for everglades restoration
- NYSDOT, which reworked the East 138th Street Bridge using a digital twin

It is crucial for the construction sector to start using digital technology. Digitalisation means that everyone can be on the same page at the same time and make better decisions faster. It means that resources can be optimised, risks are mitigated, and rework is avoided. It means that teams spend more time working on value-added tasks. Ultimately, construction technology is helping firms to win projects, deliver them more efficiently, and improve their profitability.

By Paul King, Solution Director, Construction, Bentley Systems.



## PPAP: Construction of Seven River-Based Ports to Cost Approx. US\$70 million

he construction cost of the planned seven river-based ports is estimated at over US\$70 million in total, or at least around US\$10 million, as it varies depending on the condition and location of each port.

HE Hey Bavy, Director General of the Phnom Penh Autonomous Port (PPAP), said on 25 April that four of the planned seven ports are already under construction.

He confirmed that the construction of the river-based port is the cooperation between the private sector and PPAP. The construction budget is from the private sector and the land for construction is from the PPAP.

"Cost may be different, around US\$10

million, the cost in some places is more than US\$10 million, in some places, the cost may be less than US\$10 million, depending on the geographical condition," he said.

HE Sun Chanthol, Minister of Public Works and Transport, said in April that the river-based ports along the Mekong and Tonle Sap rivers are built to facilitate the transportation of products from the provinces to the port of Phnom Penh for export.

According to HE Sun Chanthol, those river-based ports will be built at Tonle Bit, Koh Roka, Prek Tamak, Kampong Chhnang and Chhlong.

By Chea Vannak





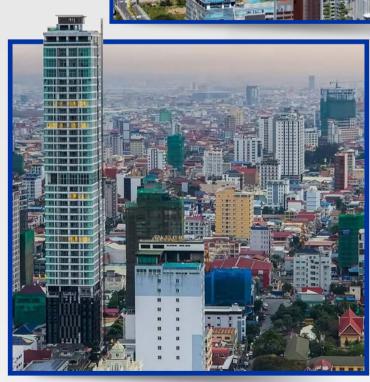
he new Law on Investment, the China and South Korea FTAs, and the Regional Comprehensive Economic Partnership (RCEP) are expected to help boost investment and trade in Cambodia in the coming years, according to a World Bank report in April.

RCEP is a mega trade agreement between 10 ASEAN member states and its FTA partners, namely China, Japan, South Korea, Australia, and New Zealand.

RCEP and the Cambodia-China FTA entered into force on 1 January 2022, while the Cambodia-Republic of Korea FTA is expected to take effect in the near future.

The report also projected that Cambodia's economy is projected to grow 3.8 to 4.5% in 2022, depending on the best and worst scenarios.







## MPWT TO USE MODERN RADAR & RADIOACTIVE SCANNING MACHINES TO CHECK ROAD QUALITY

he Ministry of Public Works and Transport (MPWT) will import more modern machinery to instantly check the quality of the road, instead of drilling and testing in the lab.

MPWT Minister HE Sun Chanthol said during the inspection of the construction site inspection of NR146B that Cambodia currently has two nuclear densitometry meters that were were imported from the United States, while more are being ordered.

"This is the first time that the ministry has bought these two modern machines [nuclear densitometry meter to test the density and inner structure through radioactivity, without having to drill and damage the road," said HE Sun Chanthol.

The ministry has also ordered additional ground-penetrating radar (road thickness scanning machines). The machines will be attached to the testing vehicles so that they can measure the thickness of the road while driving, at the capacity of 30 kilometres per time.

Construction NR146B, stretching over 43km connecting Veal Thom village in Veal Renh commune to Steung Hav roundabout, and to Sihanoukville Port, is almost 100% complete and set to pen for traffic by next month.

By Chea Vannak









## Six Boosters Behind Cambodia's

## **Economic Recovery**

ambodian Prime Minister Samdech Hun Sen said that the well-connected infrastructure across the country is one of the other six main drivers of economic recovery and the success of the Khmer New Year celebration.

During the new Phnom Penh flood prevention system inauguration ceremony on 20 April, PM Hun Sen said the six factors behind the happy travel during the new year are peace, infrastructure, increase in transportation means, rise in local incomes, the emergence of new tourist destinations, and immunity from vaccinations.

PM Hun Sen gave a special highlight to the continuous infrastructure development nationwide, citing good connectivity as the key foundation of economic growth.

"I still highly value the connection of infrastructure such roads and bridges. We will continue to build more and more with both national budget and funds from development, partners," said PM Hun Sen.







# US\$80 million Chinese-funded Kosomak Hospital Officially

## Opens

he Cambodia-China Friendship Hospital Preah Kosomak, a large-scale hospital equipped with modern medical equipment, was officially inaugurated on Monday 21 March 2022.

The inauguration ceremony of the new hospital was presided over by Cambodian Prime Minister Samdech Techo Hun Sen and the Chinese Ambassador to Cambodia Wang Wentian.

Preah Kosomak was built at a cost of more than US\$80 million, a grant from the Chinese government.

Construction of the hospital started on 30 October 2018, taking 39 months to be completed. It is built on a land area of more than 13,000 sqm, with 11 floors and a length of 53 metres.

With 400 patient beds, the hospital is both a modern hospital and a traditional Chinese medicine clinic operated by Chinese doctors.









he China-backed Tbong Khmum Cambodia-China Friendship Hospital, the first modern hospital in the eastern part of the country, was officially inaugurated on Monday 7 March 2022.

The inauguration ceremony was presided over by Cambodian Prime Minister Samdech Hun Sen and Chinese Ambassador to Cambodia HE Wang Wentian.

The Tbong Khmum Cambodia-China Friendship Hospital was built on 24,300 sqm of land with a total building complex of 55,815 sqm. Built with Chinese grant aid of US\$50 million, the hospital has nine interconnected buildings with a total of 300 beds.

Samdech Techo Hun Sen said during the opening ceremony that the hospital is equipped with modern medical facilities, not only to serve the people of Tbong Khmum, but also to contribute to serving the people in the neighbouring provinces of Kampong Cham, Prey Veng, Kratie, Stung Treng, Mondulkiri and Ratanakkiri.

BY CHEA VANNAK





rime Minister Samdech Hun Sen has placed high hopes on the Angkor Siem Reap International Airport being completed and operational by late 2023, despite the fact that the current progress of the construction is only at 22% completion.

The remarks were made on 3 April during the site inspection of the airport with relevant officers.

"Siem Reap Angkor International Standard Airport will play an important role in boosting the tourism and economy when it launches next year," he said.

With an estimated cost of US\$880 million in construction, Angkor-Siem Reap International Airport began construction in March 2020 and is scheduled to take a total of 36 months to be completed.

Invested in by Angkor International Airport Investment (Cambodia) Co., Ltd., an affiliate of China's Yunnan Investment Holdings Ltd., the Angkor-Siem Reap International Airport is a 4E

International Airport being built on an area of 700 hectares in Sotr Nikom district, 50 km from Siem Reap downtown.

The airport is being developed under a 55-year build-operate-transfer (BOT) model for which five years is allocated for construction and 50 years for business operations.

The new airport is capable of accommodating 7 million passengers a year in the first phase, a response to the expected growth of foreign tourists to Siem Reap in the post-COVID-19 pandemic era. To date, the construction of passenger terminals has achieved 19% completion and a runway is scheduled to be completed in May.

Meanwhile, other infrastructures such as office buildings and dormitories, air traffic control tower, cargo warehouse, oil station and pipelines, and car park are slated to be finished by the end of 2022.

The project is expected to be fully completed in March 2023 and put into use in October 2023 after safety and security testing.

# ASSOCIATION MAY - JUNE 2022 | ISSUE 057









he largest construction exhibition in Cambodia, organised by the Cambodia Constructors Association (CCA), will be held by the end of 2022 at the Diamond Island Convention and Exhibition Centre after being suspended in 2020 and held online in 2021 due to the COVID pandemic.

This return to a fully-fledged event is expected to help jump-start the construction and real estate market recovery after more than two years of the pandemic crisis.

The exhibition will run for three days from 1-3 December, with a total of more than 300 booths hosted by local and foreign companies showcasing thousands of products related to the sector.

CCA Secretariat General Manager Chhiv Sivpheng said that the return to the in-person expo will be a major event of the year for the construction sector as it will help all businesses to reconnect after two years of online transactions.

He said the program will not only help members and business owners increase sales and expand their business network, but will also boost the economy, especially in the construction sector.

On top of the high-quality product showing, the highlight of the 2022 Construction Expo is the free training provided by officials from the Ministry of Land Management, Urban Planning and Construction on new construction laws and regulations.

The exhibition also grabs a lot of attention from international players, especially Chinese companies, which also plan to showcase their latest technology and products at the expo.

For more information or to book a booth, please contact Ms Mana at + 855-60-888 944 or email expo@construction-property.com





apanese experts have met with the Cambodia Constructors Association (CCA) to assess the demand and interest in the CORS satellite land surveying system among construction companies that are members of the association.

Held on 1 April, the meeting aimed to collect more input from the private sector for the project before the actual implementation.

This project is a collaboration between the Ministry of Land Management, the Ministry of Land Management, Urban Planning and Construction and the Japanese government through the Japan International Cooperation Agency (JICA).

After completing the study and demand assessment, JICA will request grant aid from its government to establish the system nationwide in Cambodia.

CCA Secretariat General Manager Mr Chhiv expressed his strong interest in this system, stating that it will be very beneficial for construction and land management in Cambodia for both private and public sectors.

Continuously Operating Reference Stations (CORS) are designed to help make measurements more accurate, speed up land registration nationwide, assist land locations pin-pointing work, and accelerate surveying work for irrigation and general construction buildings.

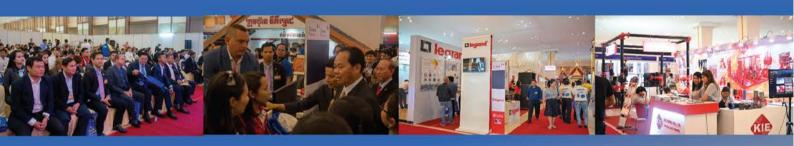
The station is also used to control construction machinery and check high-rise buildings' condition to prevent them from collapsing.







# CAMBODIA CONSTRUCTORS ASSOCIATION SUMMIT & CONSTRUCTION INDUSTRY





# Proberty MAY - JUNE 2022 ISSUE 057











### Ho Chi Minh City Accelerates Smart City Status to 2022

Jo Chi Minh city officials hope to accelerate the progress Toward becoming a smart city, by bringing forward their expected implementation from 2025 to 2022. Ho Chi Minh's officials have also identified some key criteria that will help the city succeed in establishing a digital administration on the faster deadline.

These criteria include effectively administering the city in the post-COVID 'new normal', establishing and integrating all government databases and identifying future growth drivers.

Ho Chi Minh City will create at least two technological innovation centres from now until 2025 to assist enterprises in digitising their operations — strengthening supply chains, transferring technologies and innovations, researching digital products, raising awareness of digital transformation, and promoting an innovative ecosystem for start-ups.





2027 THE WINNERS

### PropertyGuru Cambodia Property Awards Returns in 2022

he annual PropertyGuru Cambodia Property Awards programme I makes its highly anticipated return as an in-person, safely conducted, exclusive black-tie gala dinner and ceremony at the Sofitel Phnom Penh Phokeethra on Friday 26 August.

The organisers of the PropertyGuru Cambodia Property Awards are seeking the finest, most resilient developers and projects in the kingdom for the programme's 2022 edition.

Key dates for the 2022 edition are: • 1 Jan 2022 – Entries Open • 8 Jul 2022 – Entries Close • 25 Jul - 4 Aug 2022 – Site Inspections • 5 Aug 2022 – Final Judging • 26 Aug 2022 – Gala Dinner and Awards Ceremony in Phnom Penh • 9 December 2022 – Regional Grand Final Gala Event in Bangkok, Thailand

Nominations from the public and official entries from eligible companies and projects are currently being accepted here: AsiaPropertyAwards.com/nominations

### **HCMC House Prices Rise By 8.42% in 2021**

In the post-COVID resurgence, Vietnam's property market is leading the way with apartment prices in Ho Chi Minh City rising strongly by 8.42% y-o-y in 2021. This contrasts in with a y-o-y decline of 14.52% in 2020. Quarter-on-quarter, house prices also increased 1.85% in Q4 2021.

Vietnam's opening its property market to foreign homebuyers in 2015 resulted in sustained growth since with most investors coming from Hong Kong, PRC, Singapore, and South Korea. With borders reopening and travel restarting, investor and domestic confidence is back on the rise with the property market reflecting

Perhaps the most encouraging sign of a regional property market bounce back has been the launch of over 20,000 new units onto the market in 2021.





he General Department of Taxation (GDT) has called on owners of unused land to register their tax obligations before 2023 to get tax incentives.

Tax officials said in the online seminar on 21 April that owners who hold soft titles will get three incentives when coming to register their property for the first time.

First, the tax will be collected only for the latest year of occupation by exempting all the previous years before that. For example, if the property has a history of buying and selling many times, the government collects only on the last year of ownership.

Second, the owner will get an additional 100 million Riels reduction to the tax base.

Third, the government will waive the penalty of all the late payments and others for the first registration.

The tax on unused land is an annual tax collected at a rate of 2%.



### Local

## **Briefs**

## Revenue From Stamp Duty Tax in Q1 at US\$55.7 million, Up By 35% Y-o-Y

Revenue from stamp duty tax on property transfers was recorded at approximately US\$55.7 million in Q1 of 2022, an increase of 35% compared to the same period last year.

The figure was presented at a monthly meeting chaired by HE Kong Vibol, Director General of the General Department of Taxation (GDT), on 19 April.

During the first quarter, GDT collected a total of approximately US\$1.2 billion, also a 22% increase year-on-year.

The first-quarter tax income covered 45% of the targeted income in 2022, which was US\$2.8 billion. The main types of taxes collected during Q1 were: income tax, VAT, salary tax, special tax, and stamp duty.



## Apsara Authority Strengthens Land & Construction Regulations in Angkor Park

The APSARA Authority recently hosted a training course to promote and strengthen the law and regulations enforcement regarding land and construction management in the Angkor archaeological park zone.

Joined by over 100 officials and students, the training educated the participants on the construction evaluation and provided an in-depth understanding of the law enforcement on construction management in the protected zone.

The seminar touched upon four main topics including legal mechanisms on land use and management, regulations for Khmer housing construction, rules on traditional Khmer houses modification works, and the traditional house management system.



## GDT to Launch New Real Estate ID Management System: No Tax, No Title Transfer

The General Department of Taxation (GDT) will soon launch a new real estate ID management system for boreys and housing developers to register and pay real estate tax.

The remark was made by HE Kong Vibol, Director General of the General Department of Taxation, in a seminar on annual income tax obligations held on 3 March.

"With this new system, if developers do not pay taxes and do not have tax QR codes, it means that property ownership transfer processes cannot be made," said HE Kong Vibol.

This new system is expected to begin operation in April or May 2022, as the General Department of Taxation is currently developing the application, explained the DG.

Through the system, each house will have a QR code which will have a tax ID. If any properties do not have a QR code or Tax ID, it means that the developers have not paid tax and title deeds cannot be transferred.





tax?

According to officials from the General Department of Taxation (GDT) during the Q&A Facebook live session on 21 April, whether or not the condo project is subject to tax depends on two conditions.

By law, condos, or any construction projects with construction less than 80% completed and without occupancy/usage, are not subject to tax. The tax exemption is only valid if the project pay tax. Similarly, if construction is over 80% complete even with or without occupancy, then the owners must also pay tax.

However, in whichever case, the owner must pay tax on their land.

Tax on condos and land is a property tax collected at the rate of 0.1% annually for any real estate worth more than 100 million riels.



## Local Firm Uses Al-Driven Research & Analysis to **Modernise Cambodia's Real Estate Sector**

A local firm Z1 Data Co., Ltd has unveiled a product using Al-driven research and data analysis to modernise and boost the real estate market in Cambodia.

The firm last week also appointed Arshad Khan, an entrepreneur, and expert at Data Science, Artificial Intelligence, and Machine Learning from the United States, as its chairman.

His computer science and artificial intelligence background will help enable him to help contribute to the development and modernisation of the Cambodian real estate market.

Al technology can make applications in the real estate sector work more effectively such as finding current prices and future price forecasts, automation of documents, and predict future property prices, among other functions.



### Special Team Established to Prevent & Crack Down On Illegal Land Encroachment in Koh Kong

he Koh Kong Provincial Administration has established a special working group tasked to prevent and crack down on illegal encroachment in eight protected areas of 126,928 hectares and 23,092 hectares of forest cover area in the province.

According to the directive dated 4 March, the working group has been created to increase the effectiveness of law enforcement in preventing and cracking down on illegal encroachment on state land in the area as stated in Sub-Decree No. 30 and Sub-Decree No. 46 and the state land of the province.

Some of those lands are reserved for a REDD + southern Cardamom project, while some others are private state land.

The working group is led by Koh Kong Governor Mithona Phuothong and joined by relevant departments and local authorities.



he Ministry of Environment has inspected locations for 16 small-scale ecotourism investment projects, which cover less than 10 hectares each, located in the Monivong Bokor National Park.

Held on 7 March, the inspection was led by Secretary of State of the Ministry of Environment HE Neth Pheaktra and relevant officials in Koh Touch and Prek Thnout communes.

HE Neth Pheaktra said that the Monivong Bokor National Park is a potential natural resort and attracts many tourists.

"With the participation of the private sector through the development of ecotourism, Kampot province will be more attractive and become one of the most coastal tourism attractive destinations," he said.





What are these two types of property? and how do denationalisation and nationalisation work?

be reclassified through denationalisation or nationali-

sation.

State public property refers to the immovable property of the state being used for public benefit. Public property includes but is not limited to bridges, roads, parks, public schools, public hospitals, temples, lakes, rivers, seas, forest, and administration buildings, among others.

According to Articles 15 and 16 of the Land Law, this type of property cannot be traded.

Meanwhile, state private property refers to the state land that no longer has public usage. Simply put, this type refers to state land that has been transferred to the private sector. The transfer can be done in form of economic or social land concessions.

This type of land can be sold, rented out, or transferred, but under limited conditions.

These two types of property can be reclassified through denationalisation or nationalisation.

According to Law on State Property Management and Use, denationalisation of state property refers to the reclassification of state public property to state private property.

Denationalization can be done only if the state public property loses the qualifications to serve a public interest.

For example, the act that the government reclassifies and grants Boeung Ta Mok land to the private sector is called denationalisation. This can be only because the lake itself has already had no public usage.

The same applies for when the government granting forested land to the private sector. The forested land denationalisation can be proceeded only when the land has lost the forest for a long period of time already.

Meanwhile, the nationalisation of state property is the opposite, referring to the reclassification of state private property to state public state. This is enforced when state private property is valuable for public interest or service.

The nationalised property will no longer be the object for sale, exchange, concession, right transfer and lease.

Both processes of denationalisation and nationalisation of state property are determined by law but denationalisation is made only for properties that are already listed in the state property inventory.

## Gov't Orders Local authorities to Cease Issuing Land

**Transaction Documents in Protected Areas** 

The Ministry of Environment has requested local authorities to stop signing off on and also voiding all land ownership transfer certificates, land occupancy certificates, purchasing certificates, or other related land transaction documents in protected zones.

HE Neth Pheaktra, Secretary of State of the Ministry of Environment, gave the order during a meeting with local officials on 15 March.

He also urged the local people not to fall cheating middlemen and buy those lands within the protected zones as those lands are not legally recognised and buyers may face legal charges.

"Encroachers have hired local people to encroach on and claim state land for them while others use locals to protest and ask authorities allocate land for them. These are all illegal and must be stopped," said HE Neth Pheaktra.



Cambodia's four coastal provinces receive US\$100m for sustainable marine development projects

US\$100-million fund from Asian Development Bank (ADB) and French Development Agency (FDA) has been approved for implementing sustainable marine development projects in four of Cambodia's coastal provinces including Koh Kong, Sihanoukville, Kampot and Kep.

Among all the total funds, ADB contributes US\$70 million including loan and grant aid, while AFD shares US\$30 million.

Kep Deputy Governor Vov Sokha met with ADB representative Saunders Lindsay on 27 April to discuss the progress of several projects in his province.

For Kep province, there are multiple projects being and will be done including the development of four ports in Kep city and Damnak Chang Eur district to facilitate the boat docking of fishermen and tourists.



Land Ministry Bans All Purchase & Ownership Transfer of Indigenous Community Land

The Ministry of Land Management, Urban Planning and Construction (MLMUPC) has ordered an immediate stop to the sale, purchase, and ownership transfer of registered indigenous community lands, the penalty for which could be strong legal action.

According to MLMUPC letter date 14 March 2022, the sale, purchase, and ownership transfer of registered indigenous community land is illegal by all mean even with approval from the local authorities.

The ban comes after the ministry discovered many cases of sale and purchase of this particular type of land with the consent of local authorities.

The letter also lists three types of indigenous community land that are banned from trading including, i) shared reserved crop land, ii) shared religious zone, and iii) cemetery.





n the Civil Code of 2007, there is the matrimonial property regime which is divided into two systems: the contractual property system and the statutory property system.

For the contractual property system, a married couple shall register a marital property agreement at the Ministry of Justice before their wedding, which makes it easier to make sales and purchase transactions or divide the asset when a divorce occurs or when one party dies.

Meanwhile, if the marital-property-agreement has not been made, all the properties of the couple will be determined in the statutory property system which is divided into two kinds:

#### **Separate Property**

According to Article 972 of the Civil Code, separate property is the property that belongs to one of the spouses alone, which includes:

- A) Property held by a spouse from before the marriage. Even after the marriage, the property still belongs to that one party.
- B) Property acquired by a spouse during the marriage by gift, succession, or testamentary gift. For example, after the wedding, the parents of a spouse have gifted their son one hectare of land.

The object of the gift becomes the separate property of the mentioned spouse.

However, if the gift agreement refers the object of the gift to both spouses, the object will become common property.

C) Property obtained from selling property described in items (a) or (b) above.

For instance, the wife owns a piece of land, which was her personal property before she got married. During the marriage, she sells the land to buy a luxury car. The car is still the property of the wife, even though they are in a marriage.

#### **Common Property**

According to article 973 of the Civil Code, common property means property acquired during the marriage by one or both spouses, other than property described in items (b) or (c). For example, income from all sources, land or house purchased during the marriage is common property, even if these assets are acquired by any of the spouses alone.





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ideal for investment or personal use.

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There are four home collections and multiple available layouts (details COMING SOON), as below: Featured Properties



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he legitimacy of real estate possession in Cambodia is determined by titles, certificates or other documents issued by competent authorities.

The following are the 14 types of legal real estate ownership documents in Cambodia:

## 1. Title of Possessory of Right Over Immovable Property (White title or Sporadic title)

This kind of title was issued through sporadic (plot-by-plot) land registration before 2019 in accordance with sub-decree No.48 RNK.BK dated on 31 May 2002. This is also considered a hard title but was not systematically registered. The land/property is registered plot-by-plot based on the request.

## 2. Certificate of Ownership over Immovable Property (Hard title)

This is the strongest form of property ownership in Cambodia. This type of title was issued in 2002 based on sub-decree No. 46 RNK.BK. The title includes a QR code that contains detailed information about the property. Some would call this title 'Systemic Title' as the land/property has been registered in system/cluster with property GPS measurement.

## 3. Letter of Transference of Possessory Right over Unregistered Property (Soft title)

Inter-Ministerial Prakas No. 14414 BRK dated 30 December 2016 has authorised the governor of the city or district or Khan to transfer possessory rights over unregistered property such as houses and land.

The document issued by those local authorities is called a Soft Title. This is a valid document, but one should register the property and convert it into a hard title to ensure full rights on the property.

No. 284650

#### 4. Certificate of Economic Land Concession

According to sub-decree RNK.BK dated 29 August 2007, this certificate determines the legitimacy of land possession in the investment form on state land that is issued by the Ministry of Land Management, Urban Planning and Construction. For example, the government granted a 99-year leasing land in Koh Rong to The Royal Group to develop luxury resorts.

#### 5. Strata Title (Condo Title)

This title has the same strength and validity as the Certificate of Ownership over Immovable Property (Hard Title), but it's used only for possession of a private unit of co-owned building such as condos. This title was issued based on the Prakas No.262 BRK dated 30 November 2009.

#### 6. Certificate of Perpetual Lease

The certificate is similar to the Certificate of Economic Land Concession, which determines the type of real estate, the size, the location, the identity of the owner and tenant and the term of the lease. However, it is not concessional or state-related.

The Ministry of Land Management, Urban Planning and Construction is the competent authority to issue this certificate in accordance with Sub-Decree No. 114, dated 29 August 2007.





















#### 7. Certificate of Perpetual Lease over Private Unit

This certificate shall be issued to the long-term tenant on the private unit of the co-ownership building by the Director of the Department of Land Management, Urban Planning, Construction and Cadastral, according to Prakas No. 262 dated 30 November 2009. This is similar to Perpetual Lease but made for co-owned buildings such as condos.

#### 8. Certificate of Usufruct

Based on Land Law 2001, a usufruct is a legal right given to a person or party that confers the temporary right to use and derive income or benefit from someone else's property, which cannot be longer than the lifetime of the usufructuary.

Inter-Ministerial Prakas No. 30 dated 29 January 2013 has entitled the Department of Land Management, Urban Planning, Construction and Cadastral to issued this certificate.

#### 9. Immovable Property Lease Contract

Simply, it is a written contract with an object for the lease of immovable property made between the owner and the lessee. This contract gives the lessee the right to occupy, use and enjoy the leased property in accordance with the terms of the contract.

#### 10. Government Document

The government can issue any documents such as Prakas, Decree, or Sub-decree to give ownership of state land to both public and private sectors. These documents are legally valid as a land ownership document.

#### 11. Certificate of Common Ownership

The certificate is issued to the community, not the individual. The title has detailed information such community's name, location, size, boundaries, type of land, usage purposes.

The type of certificate is issued by the Director of the Department of Land Management, Urban Planning and Construction in accordance with Sub-Decree No. 83 dated 19 June 2009

Besides the above 11, there are three more ownership documents that can be used but are no longer fully valid. Those are CI (rights to possess and sale of houses in Phnom Penh), receipt from the Ministry of Agriculture, and Title of Possessory Right.

Those documents were used in the State of Cambodia Regime. After the Land Law of 2001 came into force, all of these types of titles became possession titles, not ownership titles anymore, which the owner should re-register to obtain legal ownership. BY VAN SOVAND

## How Does the Rise of New

## Players Affect the Borey Market

in Cambodia?



n the last six months, there were 39 new borey projects launched and this number is projected to rise to over 300 by the end of 2022, and to 400 by 2023, according to CBRE Cambodia's recent report.

The most interesting fact about this surge in the number of borey, despite the pandemic, is that almost half of the new borey developers above are all new players.

This trend will continue as the borey market is considered a low-risk investment with decent profits compared to other real estate subsectors, making it easy for new players to enter.

How will this rise in new developers, some of which are inexperienced, affect the market?

CBRE Cambodia Associate Director in Research & Consulting Kim Kinkesa said having more new developers will make the market more competitive which will affect prices and supply. "On the competition aspect, they bring more supply with more competitive prices, perhaps even in a concentrated location such as Dangkao district," said Ms Kim.

According to some analysis, given the competitive market, the developer may reduce the quality of construction to be able to sell it at a promotional price, especially for low-to-medium-price projects on the outskirts of Phnom Penh, which can be a risk for buyers.

Ms Kim, on the other hand, said that new developers will bring more innovation onto the market, which is beneficial for buyers.

"We observe that some new developers are more creative and willing to try new product offerings as opposed to established developers. This of course raises further competition, but perhaps in a more healthy manner as it can be beneficial for consumers," she added.

BY KEAM KONGLEAPHY



## PP Covernor Construction Sector Continues to Grow With Over US\$2.2bn Investment Recorded in 2021

hnom Penh Governor HE Khuong Sreng has confirmed that the construction sector in the capital in early 2022 has continued to grow despite pressure from the COVID-19 crisis in 2020 and 2021.

During the ground-breaking ceremony of a new 44ha borey project in Prek Pnov district, HE Khuong Sreng said, as of 2022, there are a total of 310 boreys and 1,603 high-rise buildings (225 are buildings with 20 floors up).

He added that, in 2021 alone, Phnom Penh received 1,050 new construction projects from the private sector with a

construction area of over 4.63 million sam and an estimated investment capital of more than US\$2.26 billion.

"Given positive trends, Cambodia's economic growth is expected to recover rapidly in the coming years, which is a huge potential for investment in real estate, especially commercial buildings, hotels, boreys, and modern condominiums," said HE Khuong Sreng.





rime Minister Hun Sen has told all real estate investors who wish to or are currently investing in Siem Reap to embrace the common interests and cultural values of Angkor park rather than focusing solely on profit.

Said during the inauguration ceremony of 38 roads in Siem Reap on 4 April, PM Hun Sen used a Khmer proverb "Don't grab benefit from only one tree, but instead look at the whole forest."

His remarks were in response to criticism by a local real estate analyst who once said that the real estate market in Siem Reap is stagnant because there are too many regulations, especially the building height limitation, not only in the area nearby Angkor Wat but also in downtown Siem Reap.

The analyst said that the ban on high-rise buildings over five floors has discouraged investors to build any large-scale projects there as it gives them less benefit.

In response, PM Hun Sen said that Siem Reap Angkor is protected and overseen by ICC Angkor experts, and they have already studied clearly where construction is allowed and where it is not.

"If we break the rules, they have the right to remove Angkor Wat from the World Heritage List. Is the benefit gained from the real estate sector worth risking Angkor Wat being removed from the World Heritage list Please reconsider the statement," said PM Hun Sen.

"Siem Reap is a special city, so don't treat it like other cities in terms of real estate development. All development must consider the harmonisation of both old and new infrastructure," he added.

In 2018, before the pandemic, Angkor Park earned US\$116.6 million from tickets.

# Eyes Back on Phnom Penh's

Property Market



BY ERIC WONG CHON LAP

hile many business sectors in Cambodia strugglingproperty buyers are expanding their portfolios. As all businesses reopened and restrictions lifted, more attention has been drawn back to the Cambodian property market as investors demand first or second homes.

With the government's policies supporting property purchases in terms of bank loans and lower interest rates for the locals, the residential market in Cambodia - Phnom Penh in particular - has done much better than expected and housing prices are expected to increase up to 20% in the next five years.

Another factor is the increased demand from existing residents seeking larger usable areas and outdoor space to facilitate their lifestyles. Housing projects in the suburban areas of Phnom Penh are becoming more attractive. More and more Cambodians are considering a property on the outskirts of the city due to factors such as cheaper prices, larger homes, as well as a greener and peaceful environment.

This price growth is one of the positive signs of Phnom Penh's recovery from COVID-19, as the lockdown in Cambodia is completely lifted and the country's roadmap has improved the economy - encouraging both local and foreign buyers toward the local property sector.

Nowadays, there is more bargaining powers on the buyers' end largely due to the COVID-19 pandemic and depending on the popularity of residential development. New residential properties attached to commercial developments are likely to have high demand, boosted by amenities such as educational institutions, hospitals, retail malls etc.

In addition, furniture packages or other discount packages are offered by some developments to attract buyers. This is a good opportunity for local buyers to own residences, as these additional offerings together with the buyers' knowledge will quicken the decision-making process.

In the end, there will be recurrent demand from wellto-do local buyers. This is a good time to invest in a resilient market such as Phnom Penh. The market has always positively drawn back to buyers owing to the favourable factors mentioned above that stimulate the buyers' decision making.

The main purpose for buying property has always been focused on providing the best accommodation for their children, as well as making a good investment that can be passed down as a family inheritance.

As Cambodian buyers are starting to get back on their feet, and slowly rebuilding their buying confidence, more incentives should be therefore introduced to help spur the local property market.



BY ERIC WONG CHON LAP

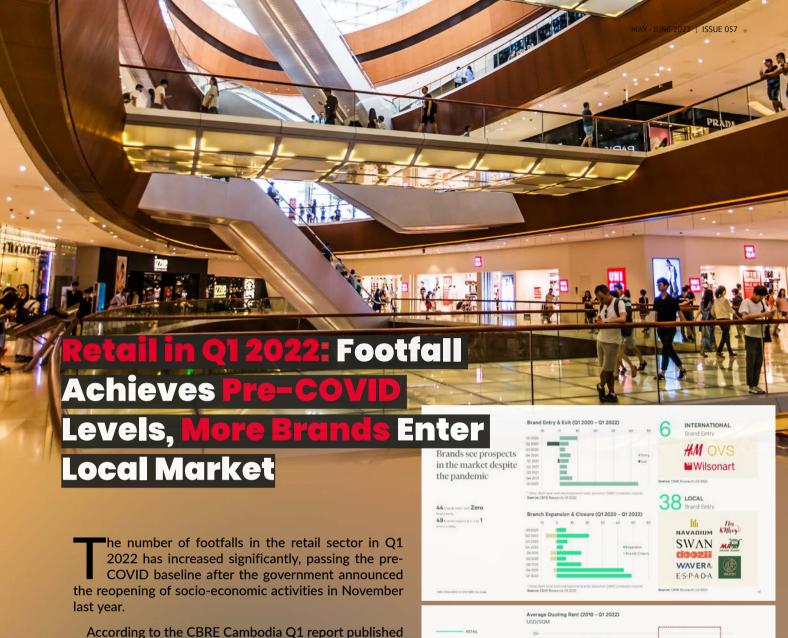
he property market is predicted to see steady, strong demand for larger condominium units, despite the limited number of new condominium developments on the market, or higher prices for smaller units in new developments. Consumers are now eager to purchase larger condominium units, which contain larger living areas with some space for a workstation or a larger kitchen area. In addition, most of the home buyers also express a need for a larger bedroom.

Condominium buyers are seeking bigger apartments in popular locations in Phnom Penh - Boeung Keng Kang 1, Diamond Island or Tonle Bassac which are the most popular areas for highend condominium developments in Phnom Penh. Consumers preferred spacious properties similar to the experiences of staying in a villa. Most buyers in these larger condominium units are end users - purchasing a unit for their own use, rather than speculating for profit. The main reason demand for larger condominium units in Phnom Penh is increasing comes from the evolving needs of residents, as most of the new developments are usually smaller, and noticeably more expensive per square metre.

Moreover, most of the home buyers are enthusiastic about having a home that offers them not only space, but comfort, health and hygiene. These are undoubtedly essential requirements in the residential market sector for years to come. As a result, several real estate developers have launched large condominium units to meet buyers' growing aspirations.

The housing size which is attracting the most attention is three bedrooms at above 200 square metres, or four bedrooms or more. The value of the property is influenced by the building's condition, power and water systems, and the building's management, location etc. to verify that will not degrade over time. Any building qualified with these characteristics is more resilient than other buildings.

In the end, demand for large condominium units in Phnom Penh will lead the way as more and more home seekers continue to prioritise space, and rising demand for better living standards. Demand has been rising thanks to increasing earning potential, combined with a better awareness of space concerns among home buyers.



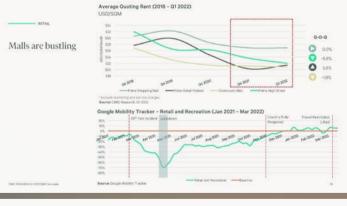
According to the CBRE Cambodia Q1 report published on 7 April, the rise of shoppers to retail venues is a positive sign of Cambodia's retail sector recovery.

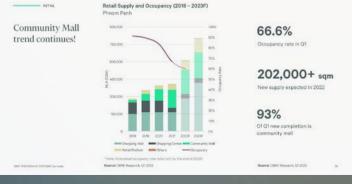
Given a positive recovery, there were 44 new brand entries in Q1 2022. Six of them are international brands such as H&M, OVS, and Wilsonart, while 38 others are locals.

Effective vaccine rollout and boosters are giving customers the confidence to travel and enjoy shopping again. Also, with the increase in tourism, retail is coming back to life, CBRE Cambodia said.

Despite the increase in the footage, the occupancy rate is only 66.6% and quoted rents remain under pressure with prime high street and community dropping by 6.8% and 1.6% respectively.

Another concern is the increase in supply with 202,000sqm of new supply expected in 2022 bringing the accumulative supply to approximately 800,000sqm.



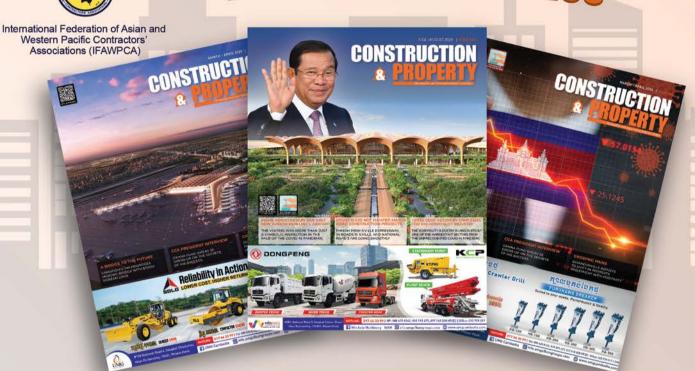




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# Classifieds MAY-JUNE 2022 | ISSUE 057

EVENTS

Exhibitions









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# **EVENT CALENDAR | CAMBODIA 2022**

10 times

#### **May 2022**

#### **International Conference on Civil and Architectural Engineering**

4 - 5 9:00AM - 6:00PM The primary goal of the conference is to promote research and developmental activities in Civil and Architectural Engineering. Another goal is to promote scientific information interchange between researchers, developers, engineers, students, and practitioners working in and around the world.

Location: High Sky Hotel Organiser: IASTEM

#### Cambodia Architect & Decor

9:00AM - 6:00PM

The Cambodia Architect & Decor Expo is the industry platform for education, knowledge exchange and sharing as well as the best source for building materials, interior design, furniture and decor.

**Location**: Diamond Island Exhibition Center Organiser: ICVEX Thailand

#### *i*th Cambodia

TBC 5:00PM - 11:00PM The kingdom's finest developers will be honoured at the exclusive gala dinner of the PropertyGuru Cambodia Property Awards to celebrate the best projects, design and innovation within the industry in the past year. The event is part of the regional PropertyGuru Asia Property Awards programme established in 2005.



Location: Phnom Penh (TBA) **Organiser**: Blackarrow Conferences

#### **SEP 2022**

#### CamBuild 2022

6 - 8 9:00AM - 6:00PM CamBuild meets the Kingdom's growing demand for innovative technology, equipment and supplies, in line with the building and construction sector's rapid expansion. Featuring over 300 companies and brands with Pavilions from China, India, Singapore, Italy, Malaysia, Taiwan, Thailand and Korea, this event is truly an international stage for exhibitors to expand their business in Cambodia

Location: Diamond Island Exhibition Center **Organiser**: AMB Tarsus Events Group

#### **NOV 2022**

#### **Cambodia Career Fair 2022**

TBC 9:00AM - 5:00PM

The National Employment Agency Online Job Fair is held at a time of flexibility, interconnectedness and a high sense of responsibility as an intermediary of employment services aimed at promoting the process and facilitating all stakeholders in the market. Work to continue to receive maximum benefits from the provision of public employment services of the Royal Government.

**Location**: TBC Organiser: Ministry of Labour and Vocational Training

#### Cambodia Construction Summit & Expo 2022

01-03 8:00AM - 6:00PM The 9th Cambodia Constructors Association Summit & Construction Industry Expo is scheduled for 01 Dec - 03 Dec, 2022 at the Diamond Island Exhibition and Convention Center and will bring together professionals from the construction industry as well as government officials. The expo will feature some 300 booths + and showcase a wide range of materials and services from building.

**Location**: Diamond Island Exhibition Center Organiser: Cambodia Contractors Association



# **EVENT CALENDAR IN**

**ASIA 2022** 

Power by:

10 times

www.construction-property.com/events

#### 01 - 03 May 2022

#### STA.F SHANGHAI Stadium facilities and Construction exhibition

Location: Shanghai New International Expo Centre(SNIEC), Shanghai, China Organiser: Shanghai New International Expo Centre(SNIEC)

#### 01 - 03 May 2022

#### INTERNATIONAL VILLA GARDEN LANDSCAPE FACILITIES AND DESIGN EXPO

Location: Shanghai New International Expo Centre (SINEC), Shanghai, China Organiser: Shanghai Donnor Exhibition Co. https://www.csepatio.com/

#### **04 - 06 May 2022**

### CHINA CONSTRUCTION EXPO - SHANGHAI

Location: National Exhib. & Conv Ctr (Shanghai), Shanghai, China Organiser: China Foreign Trade Guangzhou Exhibition General Corporatio https://www.cchozic.com/

#### 05 - 07 May 2022

#### IDAC - INFRASTRUCTURE DEVELOPMENT ARCHITECTURE CONSTRUCTION

Location: Jio World Convention Centre, Mumbai, India Organiser: Nova Exhibitions & Confrences http://idacexpo.in/

#### 07 - 09 May 2022

#### CHINA JINAN GREEN BUILDING AND PREFABRICATED BUILDING EXHIBITION

Location: IJinan International Convention & Exhibition Center, Jinan Organiser: Shandong Xinchenghua Exhibition Co., Ltd http://en.ciceexpo.com/

#### 07 - 10 May 2022

#### CHINA INT'L CONSTRUCTION MACHINERY, BLD MATERIAL MACHINES AND MINING

Location: Tianjin Meijiang Conference & Exhibition Center, Tianjin, China Organiser: China Construction Machinery Association http://www.e-bices.org/

#### 10 - 12 May 2022

#### CHINA INTERNATIONAL PREFAB HOUSE, MODULAR BUILDING, MOBILE HOUSE & SPACE FAIR Location: Canton Fair Complex, China,

Guangzhou, China
Organiser: Guangdong Hongwei Int'l
Convention and Exhibition Group Co.
http://www.pmmhf.com/

#### **10 - 12 May 2022**

#### Location: Canton Fair Complex, Guangzhou, China Organiser: Guangdong Hongwei Int'l Convention and Exhibition Group http://www.poolspabathchina.com/

**ASIA POOL & SPA EXPO** 

#### **10 - 12 May 2022**

#### CHINA (GUANGZHOU) International Roof, Facade & Waterproofing exhibition

Location: Canton Fair Complex), Guangzhou, China Organiser: Guangdong Hongwei Int'l Convention and Exhibition Group http://www.roofchina.com/

#### **10 - 12 May 2022**

# CHINA GUANGZHOU INT'L INTEGRATED HOUSING INDUSTRY & BUILDING INDUSTRIALIZATION EXPO

Location: Canton Fair Complex), Guangzhou, China Organiser: Guangdong Hongwei Int'l Convention and Exhibition Group http://www.cihie.net/

#### 11 - 13 May 2022

# LEGAL / INTELLECTUAL PROPERTY EXPO

Location: Tokyo Big Sight, Koto, Japan Organiser: RX Japan Ltd https://www.office-expo.jp/

#### 11 - 13 May 2022

#### KOREA INTERNATIONAL COOLING INDUSTRY EXPO

Location: EXCO, Daegu, South Korea Organiser: EXCO https://www.coolingexpo.com/

#### 11 - 14 May 2022

#### KAOHSIUNG INTERNATIONAL INSTRUMENTS & CHEMTECH EXPO

Location: Kaohsiung Exhibition Center, Kaohsiung, Taiwan Organiser: Kaohsiung Instrument Commercial Association http://www.kecc.com.tw/

#### **12 - 14 May 2022**

#### **PLUMBEX INDIA**

Location: Pragati Maidan, New Delhi, India Organiser: Plumbex India https://indianplumbing.org/

#### **12 - 15 May 2022**

#### **MBC CONSTRUCTION FAIR**

Location: KINTEX Exhibition Center 1, Goyang-si, South Korea Organiser: Dong-exhibition http://www.dong-afairs.co.kr/

#### **12 - 15 May 2022**

#### **MBC ARCHITECTURE FAIR**

Location: KINTEX Exhibition Center 1, Goyang-si, South Korea Organiser: Dong-exhibition http://www.dong-afairs.co.kr/





#### architect'21

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#### **TBC 2022**

10 AM - 8 PM

#### **IMPACT**

CHALLENGER HALL 1-3 BANGKOK, THAILAND



www.architectexpoasia.com

#### 13 - 16 May 2022

#### **HOMEDEC KUALA** LUMPUR

Location: Kuala Lumpur Convention Centre, Kuala Lumpur, Malaysia Organiser: C.I.S Network Sdn Bhd https://homedec.com.my/

#### 13 - 16 May 2022

#### **HBLF SHOW**

Location: The Exhibition Centre. Gandhinagar, India Organiser: Kevin Publication Pvt. Ltd. https://hblfshow.com/

#### 14 - 16 May 2022

#### CONSTRUCTECH

Location: New China International Exhibition Center, Beijing, China Organiser: WendBiz Exhibition Co., Ltd. http://www.constructech.cn/

#### 14 - 16 May 2022

# THE CHINA INT'L BUILDING TEMPLATES, SCAFFOLDING CONSTRUCTION TECHNOLOGY

Location: New China International Exhibition Center, Beijing, China Organiser: WendBiz Exhibition Co., Ltd. http://www.constructech.cn/

#### 17 - 21 May 2022

#### **EXCON**

Location: BIEC Bengaluru International Exhibition Centre, Bengaluru, India Organiser: Confederation Of Indian Industry Chennai https://www.excon.in/

#### 18 - 21 May 2022

#### **KITCHEN & BATHROOM** INDONESIA

Location: Jakarta International Expo. Jakarta, Indonesia Organiser: PT. Wahana Kemalaniaga

Makmur

https://kitchenbathroomindonesia.com/

#### 18 - 22 May 2022

#### **VIETBUILD DANANG** INT'L EXHIBITION

Location: Center Expo, Khuê Mo,

Organiser: VIETBUILD GROUP http://www.vietbuildafc.com.vn/

#### 21 - 23 May 2022

#### THE HOSPITAL CONSTRUCTION CONFERENCE / INTERNATIONAL HOSPITAL BUILD AND **INFRASTRUCTURE EXPOSITION**

Location: Shenzhen World Exhibition & Convention Center, Shenzhen, China Organiser: RX Japan Ltd. https://www.chccchina.com/en

#### 24 - 26 May 2022

#### INDEX

Location: Dubai World Trade Centre. Dubai, UAE

Organiser: dmg :: events (Middle East Asia)

https://www.indexexhibition.com/

#### 24 - 26 May 2022

#### WORKSPACE

Location: Dubai World Trade Centre, Dubai, UAE

Organiser: dmg :: events (Middle

East Asia)

https://www.indexexhibition.com/

#### 25 - 27 May 2022 DOMOTEX ASIA/CHINAFLOOR

Location: National Convention & Exhibition Center, Shanghai, China Organiser: VNU Exhibitions Asia Ltd. https://www.domotexasiachinafloor. 26 - 28 Oct 2022

#### **GLASSTECH ASIA 2022 & FENESTRATION ASIA 2022**

Location: Marina Bay Sands Convention Centre, Singapore Organiser: MMI Asia Pte https://glasstechasia.com.sg







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DATE TBC 2022

IMPACT Exhibition Center bangkok thailand





#### DATE TBC 2022

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\$72,000

ID: KEY-01843

Land area: 4m x 22.5m, Building area: 4m x 16m, Hard Title, Sangkat Stung Meanchey, Khan Meanchey, Phnom Penh City



\$1,660,000

ID: KEY-03070

Land area: 18.2m x 54m, Building area: 7.9m x 16.75m, Sangkat Toul Sang Ke, Khan Russey Keo, Phnom Penh City.



\$250/sq.m

ID: KEY-03286

Land area: 4,283m2, Hard Title, Sangkat Snaor, Khan Kambol, Phnom Penh City.



\$350.000

ID: KEY-03555

Land area: 4m x 30m, Building area: 4m x 30m, Hard Title, 3Floors, Sangkat Kampong Cham, Kampong Cham City, Kampong Cham Province.



\$65,000

ID: KEY-04791

Land area: 4m x 16m, Building area: 4m x 16m, Hard Title, Rooms: 2, Sangkat Preaek Pra, Khan Chbar Ampov, Phnom Penh City



\$120,000

ID: KEY-04900

Land area: 10m x 20m, Hard Title, Sangkat Chaom Chau 3, Khan Porsenchey, Phnom Penh City.



\$250.000

ID: KEY-03234

Land area: 4.2m x 19m, Building area: 4.2m x 16m, Hard Title, Rooms: 5, 3Floors, Sangkat Preaek Lieb, Khan Chroy Changva, Phnom Penh City.



\$67.000

ID: KEY-03243

Land area: 6.2m x 16m, Building area: 4.2m x 14m, Rooms: 2 Sangkat Bak Kheng, Khan Chroy Changva, Phnom Penh City.



\$72.000

ID: KEY-04118

Land area 4m x 15.5m, Hard Title, Rooms: 2, Sangkat Dangkao, Khan Dangkao, Phnom Penh City.



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\$3.000.000

ID: KEY-05236

Land area: 2,940sq.m, Hard Title, Sangkat Takhmau, Krong Takhmau, Kandal Province.



\$700/month

ID: KEY-04788

Land area: 4.2 m X 30 m, Building area: 4.2m x 20m, Bedrooms: 3, 2Floors, Sangkat Khmounh, Khan Sen Sok, Phnom Penh City



\$5,000/month

ID: KEY-03966

Land area: 20m x 50m, Rooms: 14, 3Floors, Sangkat Boeng Kok 2, Khan Tuol Kork, Phnom Penh City.



\$2,200/month

ID: KEY-03877

Land area 12.8m x 28m, Building area: 9m x 16m, Rooms: 5, 2Floors, Sangkat Tuek Thla, Khan Sen Sok, Phnom Penh City.



\$600/month

ID: KEY-03215

Land area: 5.2m x 20m, Building area: 5.2m x 12.7m, Rooms: 4, 2Floors, Sangkat Chrang Chamres 1, Khan Russey Keo, Phnom Penh City.



\$600/month

ID: KEY-03208

Land area: 4m x 16m, Rooms: 7, 3Floors, Sangkat Phnom Penh Thmei, Khan Sen Sok, Phnom Penh City.



\$1.500/month

ID: KEY-03332

Land area: 8m x 21m, Building area: 6m x 12m, 2Floors, Sangkat Krang Thnong, Khan Sen Sok, Phnom Penh City.



\$5.500/month

ID: KEY-01657

and area: 36m x 35m, Building area: 12m x 16m, 2Floors,

Sangkat Boeng Kok 1, Khan Toul Kork, Phnom Penh City.



#### \$1.200/month

ID: KEY-03647

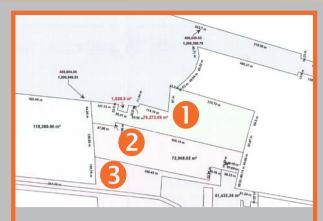
Land area: 7.8m x 23m, Building area: 6m x 12m, Rooms: 4, 2Floors, Sangkat Niroth, Khan Chbar Ampov, Phnom Penh City.



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[e]:sale@decastle.net	[t]:(855-23) 666 78 97 [e]:thi@uni-steelbuildings.com	[f]:dmin@seng-enterprise.com.kh	[f]:(855-23) 989 866 [e]:jane@tnrclogistics.biz
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[e]:info@camatec.com.kh		SUPPLIEDT THE	[t]:(855-23) 221 393
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[e]:kkanzaki@online.com.kh	[f]:(855-23) 993 299 [e]:info@degsolution.com	[t]:(855-23) 890 205	[w]:www.hsc.com.kh
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[e]:camcona@yahoo.com	[f]:(855-23) 986 644	[†]:(855-23) 214 421 [e]:nfo@g-holdings.com.kh	[e]:314665122@qq.com
[w]:www.camconagroup.com	[e]:services@dbdengineering.com [w]:www.dbdengineering.com	[w]:www.g-holdings.com.kh	iLi Consulting Engineers Mekong Ltd.
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[w]:www.cominasia.com	[e]:info@emc.com.kh [w]:www.emc.com.kh	[f]:(885-23) 885 318	[w]:www.kaceconsult.com
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[t]:(855-23) 720 788	[a]:#. 132, St. 271, 12160, Phnom Penh [t]:( 855- 23 ) 666 9996	[e]:info@pdc.com.kh	[t]:(855-23) 991 675
[f]:(855-23) 720 788	[e]:info@mywindow.biz	[w]:www.pdc.com	[f]:(855-23) 430 157
[e]:khun_22@yahoo.com	[w]:www.mywindow.biz	PROPERTY MANAGEMENT	[e]:info@soksokha.com
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[a]:#184, St. 217, 12306 Phnom Penh	CTION COMPANY LIMITED	[a]:#65, St.111, 12258, Phnom Penh	
[t]:(855) 23 6 566 648 [e]:Info@komnit.com	[a]: Canacity Industry Garden, St.	[t]:(855-23) 210 125	[a]:# 2C, St.120, 12209 Phnom Penh
[w]:www.komnit.com	Veng Sreng, 12405, Phnom Penh	[f]: (855-66) 669 397 [e]: info@pmgkh.com	[t]:(855-23) 227 989 [f]:(855-23) 227 979
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LILICO STEEL CO.,LTD	[f]:(855-23) 430 686 [e]:charlesvann@canadiabank.com.kh	© PCGEC ENGINEERING AND	[w]:www.smcd-construction.com.kh
[a]#444, Blvd:271, 12306, Phnom Penh	[w]:www.canadiabank.com.kh	PCGEC CONSTRUCTION CO.,LTD	Space Design
[t]:(855-23) 67 900 79 [f]:(855-23) 98 78 00	^	[a] No. 315 Str.110, 12202, Phnom Penh	[a]:#354B, St.93, 12302 Phnom Penh
[e]:lilicogroup@yahoo.com	MONG RETHTHY GROUPCO.,LTD.	[m]:(855-23) 963 124 / 125 / 126	[t]:(855-23) 991 082
[w]:www.lilicogroup.com	[a]:#152S, St. 41, 12301, Phnom Penh	[f]:(855-23) 963 122 [e]:cmkh@thecorpgrp.com	[e]:spacedesign_kh@yahoo.com
Kuy Leang Ky Construction Trading Group	[t]:(855-23) 211 065	[w]:www.thecorpgrp.com	[c]spaceaesign_kn@yanoo.com
[a]:# 2Eo, St. 516, Phnom Penh	[f]:(855-23) 216 496	2000	SPECO SPECO
[t]:(855-23) 884 883	[e]:mrtgroup@mongreththy.com	ର୍ଷ୍ଟ୍ରୀର୍ଷ Plus <sup>†</sup>	[a]: #315 Canadia Tower (Floor-18th),
[f]:(855-23) 884 883	[w]:www.mongreththy.com	[a]: #333B, Monivong Blvd, 12257, Phnom Penh	St. 931110, 12202, Phnom Penh
[e]:kuyleangky007@yahoo.com	MUHIBBAH ENGINEERING	[m]:(855-11) 20 8888 [m]:(855-88) 451 6666	[t]:(855-92) 199 936
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[a]#14, St.548, 12151, Phnom Penh.		[w]:www.prayut.com	
[t]:(885-92) 888 982	[a]:#175, St. 339, 12151, Phnom Penh	Royal Construction Group (Cambodia)	Standard Construction & Engineering [a]:#89, St. Machine Teuk, Phnom Penh
[e]:hengvuthy45@gmail.com	[t]:(855-23) 884 093	[a]: St.2004, Northbridge Com. Phnom Penh	[t]:(855-23) 722 006
/	[f]:(855-23) 366 888 [e]:kh.mec@muhibbah.com.kh	[t]:(855-23) 886 058	[f]:(855-23) 722 007
L.B.L INTERNATIONAL		[e]:info@northbridge.com.kh	[e]:yensrorn@sce.com.kh
[a]:#34, St. 3, 12207, Phnom Penh	[w]:www.muhibbah.com	[w]:www.northbridge.com.kh	Sterling Project Management
[t]:(855-23) 722 532	Minebea MINEBEA (CAMBODIA) CO.,LTD.	Ruiher Asia Construction Holding Group	[a]:#315 (Canadia Tower), St.93, Phnom Penh
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[e]:lbl.international@lbl-group.com	[a]: Phnom Penh Special Economixc Zone,	[m]:(855-98) 551 398	[f]:(855-23) 426 047
[w]:www.lbl-group.com	National Road 4, Sangkat Phleung Chhes	[e]:chenpanhe@hotmail.com	[e]:info@sterling-cambodia.com [w]:www.sterling-cambodia.com
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[a]:#53, St.125, Phnom Penh [t]:(855-23) 213 545	[e]:tshiozaki@minebea.com.kh	[a]: N°22A, St.110, Phnom Penh	STL - Soil Testing Laboratory Co., Ltd.
[f]:(855-23) 213 545		[t]:(855-23) 996 612	[a]:#368, St. Lum, 12102 Phnom Penh
[w]:www.liv-construction.com	NIKKAM CONSTRUCTION	[f]:(855-23) 996 460 [e]:info@sadiqinternational.com	[m]:(855-12) 527 279 [e]:stl368@yahoo.com
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[e]:contact.waterdesign@gmail.com W Design	ADTECH SOLUTIONS	C & Yookung Co., Ltd.	CHIP MONG
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[t]:(855-23) 300 392 [e]:contact.waterdesign@gmail.com	[e]:info@adtech-solutions.com [w]:www.adtech-solutions.com	[t]:(855-23) 900 035 [e]:cnyookung@hotmail.com	[f]:chip mong industries [w]:www.chipmongindustries.com
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[a]: #126, Norodom Blv, 12301, Phnom Penh [t]: (855-23) 999 888 [g]: (855-23) 999 123 [e]: ratana@infinity.com.kh	[W]:www.triasiagroup.com  TNRC LOGISTICS THRC LOGIST (CAMBODIA) CO., LTD	[a]:#126, St. Norodom Blv, 12301, Phnom Penh [t]:(855-23) 216 556	Mega Asset Mamagement Co., Ltd  a : #315, St.110, 11th Floor, Corner st.93, 12200, Phnom Penh  t :(855-23) 6860 511
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PP-R
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- PP-R Pipe
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